

# Global Unmanned Aerial Vehicles (UAV) for Border Security Market and Technologies Forecast to 2025

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## Abstracts

The global Unmanned Aerial Vehicles (UAV) for Border Security Market is valued at US\$ 1,785 million in 2017 and is projected to grow at a CAGR of 6.8% to US\$ 3,031 million in 2025 with a cumulative market volume of US\$ 23,212 million.

Unmanned Aerial Vehicles (UAVs) have been part of security effort for more than a decade, with rich nations like the United States and Brazil flying very expensive aircraft on their borders. You'd think UAVs would then be an easy sale to any nation with such problems. You'd be wrong, and sometimes right.

Yes, this is a confused and confusing market. This new report cuts through that confusion to first explain the technologies involved and then forecast their markets by regions. It adds value to that insight with two scenarios, one covering today's reality and one forecasting each region's reaction to a successful cross-border terror attack. The results are unexpected given the complexities of national privacy laws (affect internal security operations) and military inventories (allow security agencies to immediately increase border patrols without buying UAVs).

## COVERED IN THIS REPORT

Global market share assessments for all types in market volume for 2017 to 2025.

Market share assessments per segments and regions for 2017 to 2025

Market Trends: Drivers, Constraints, Opportunities, Threats, Challenges, Business Opportunities, and recommendations

Overview of the global Areas of Concern & Types of Threats per region

An insight on the latest technological developments in the Border UAV market for all types

How to Sell Border and Internal Security UAVs

## **WHO IS THIS REPORT FOR?**

If you have anything do with security along borders or within a nation, this report is a must, particularly if you are a:

Border Security Agency Leader

Domestic Law Enforcement Leader

Border and Internal Security Intelligence Professional

Business Leader or Business Developer

UAV Manufacturer

Sensor and Communication Manufacturer

Government Contractor

Civil Government Leader or Planner

## **MULTIPLE SCENARIOS**

To provide a truly comprehensive coverage and analysis, this report examines two different scenarios:

Basi scenario I: Persistent Pressure on Developed Nation Borders

Events driven scenario II: UAVs Seal Borders (Probably Following a Terror

Attack)

## **MAJOR FINDINGS**

Gaps in UAV Use

Aerial Surveillance as Alternative to People

Preferred Border and Internal Security UAVs

Expensive Payloads

Optical verses Electronic Sensors

American Market Domination

Impact of Cost

Resistance to Change

Airspace Regulators Resist without clear Legal Authority

Civil Liberty Concerns

Internal Stress within US Border Patrol

Secrecy Standard among Border and Internal Security Agencies

## **Major Conclusions**

The Civil UAV Market Will Not Develop as Hoped

Global Military UAV Market verses Global Border and Internal Security UAV Market

Operating Concepts Enhance Future Sales

How to Prepare for Emergency Flight in Civilian Airspace

Market Shift from Defense to Security

Not Necessary to Follow Military UAV Model

Border and Internal Security is often a Mix of Counter-Smuggling and Military

Current Capabilities are not Integrated/Coordinated

Corruption May Influence Acquisition Decisions

International Politics Limit Surveillance

Importance of Partners

Uniquely, this forecast also includes many “Opportunity Alerts”, very focused marketing tips included in context where a business developer should capitalize on customer needs.

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