

# Global Remotely Operated Weapon Stations - Market and Technology Forecast to 2029

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## Abstracts

After two decades of use in the field, Remotely Operated Weapon Stations have been well established in the defense market. The advantages they offer are significant. They include crew protection, increased accuracy, first-round hit probability, target recognition and identification, low cost of production; integration and operation. The US Armed Forces have been at the forefront of ROWS induction into its force structure. More than 20,000 units have been procured so far and additional ones are due to be delivered in the coming years.

There are two very important developments in the ROWS market that no one should disregard, as they are expected to change the conduct of combat operations. Just as radio brought a small revolution in technical and military affairs when it was used as a medium to guide weapons, ROWS will bring a similar change, not only as standalone systems but also as part of a networked environment and on top of unmanned ground or surface vehicles.

The current global security environment poses many challenges either in the form of low-intensity conflicts or between peer opponents. With major forces around the globe being in need of fielding disruptive technologies with fire delivery capabilities, platforms or unmanned systems with ROWS, interconnected through a C4ISR backbone, will serve that goal effectively and affordably.

Recognizing that potential of the market, a significant number of manufacturers around the world are positioning themselves by developing their own ROWS. That creates a highly competitive environment for businesses, which will be better served through the creation of economies of scale.

Market Forecast provides a detailed analysis of the Remotely Operated Weapon Stations (ROWS) market up to 2029 in terms of technologies, end-users and platforms, acquisition programs, leading companies and opportunities for manufacturers. The report also provides the case studies that would help readers better understand the nature of the market and the underlying factors affecting the procurement of ROWS.

The analysis is based on more than 400 program records around the world, establishing a solid database.

Covered in this report:

Global market share assessments for all types in numbers delivered and value up to 2028.

Market share assessments per segments and regions up to 2028.

Snapshot on global security issues, defense budgets, spending patterns and how these affect the procurement of ROWS systems.

Focus on US, Russian, European, Asian and Middle East procurement programs.

Case studies with some of the world's biggest acquisition programs that have ROWS an integral part of the equation.

Market Dynamics: An insight on the latest technological developments in the ROWS market and which countries are changing their preferences, are in position to absorb the new technology and adapt their modus operandi.

Roles for all types: Insight on how ROWS fit into a military or security concept of operations and how they form a revolution in military affairs.

Main military ROWS technological trends.

Market Trends: Drivers, Inhibitors and Porter's 5 Segment Analysis and recommendations for the companies that want to stay ahead of the competition.

Profiles for the leading companies, including financial information, strategic

alliances and recent contract wins.

#### Geographic coverage

Americas Military and Security ROWS Market Revenue and/or Volume;

Europe Military and Security ROWS Market Revenue and/or Volume;

Middle-East & Africa Military and Security ROWS Market Revenue and/or Volume;

Asian Military UAV Market Revenue and/or Volume.

#### Types coverage

ROWS for Defense and Security.

ROWS according to their calibers.

Case studies for ROWS.

Scenarios.

#### Who is This Report For?

This report is a must, particularly if you are one of the following:

Business Leaders & Business Developers

Market Analysts

Government and Military decision-makers

Component manufacturers

Related studies:

Global Anti-Tank Guided Missile Systems - Market and Technology Forecast to 2028

Global Artillery and Systems - Market and Technology Forecast to 2027

Global Unmanned Ground Vehicles (UGV) Market and Technology Forecast to 2027

Global Military Ammunition - Market and Technology Forecast to 2027

Global Military Small Arms - Market and Technology Forecast to 2028

Global Soldier Systems - Market and Technology Forecast to 2027

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