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Global Artillery and Systems - Market and Technology Forecast to 2027

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Abstracts

The key function of artillery platforms is to provide support fire for the forces, the key performance parameters are: mobility, range, accuracy and loading. The advancements in material sciences have helped use of metals like Titanium, which in turn reduced the overall weight of the platform. The range of the platform is increased by increased powder pressure, increasing the length of the gun and improving the aerodynamics of the projectile.

The use of rocket propelled projectiles has been successful in increasing the range by 30% to 40% in case of M777 Howitzer. Precision Guided Munition like the Excalibur can help in increasing the range and the accuracy, the M777 Howitzer can strike a target at a range of 40 Km, with a CEP of 5 meters, when fired from 155 mm/ L39 weapon. The other platform changes include the installation of Fire Control Systems (FCS) to improve accuracy. The auto loaders have helped in doubling the rate of fire to 6-10 rounds per minute.

The cumulative market is expected to surpass USD 76 Billion during the forecast period 2019- 2027. The market is expected to grow at a CAGR of around 3.6%. The towed artillery accounts to more than 50% of the Global inventory, these are driven by the artillery inventories across countries in APAC, like Russia, China and India. It is interesting to note than Russia accounts to around 12% of the Global inventory, followed by China, which accounts to around 10% of the Global artillery inventory. However, US accounts to around 2.5% of the Global inventory. The increased focus on high technology platforms have acted as a key challenge in the US Artillery Market, it is good to understand that the Artillery platforms are included as one of the top priority areas within the US Defense, this would act as a driver during the study period.

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SCOPE

The study period of the “Global Artillery and Systems Market” is between 2017-2027, however the forecast period is between 2019-2027. The report is aimed at:

Understand the market trends and the key market drivers, restraints and challenges which are expected to shape the market during the forecast period.

Understand the key technology developments across the platforms, munition, power source and material science.

A clear understanding of the US trends in the artillery and systems market, during the study period.

A detailed coverage of the PEST and Porter’s five forces in the artillery and systems market.

Country Analysis, which covers the artillery inventory mix and other detailed analysis.

Detailed market forecast across segments like region, platform and components.

Opportunity analysis chapter highlights the high growth market.

SEGMENTATION COVERED IN THIS REPORT

The market is segmented based on Region, Platform, and Components.

Region Wise Segmentation:

North America

Europe

APAC

Middle East

ROW

By Components

Mobility Systems

Auxiliary Systems

Turret

Fire Control System

Armored Hull

Others

By Platforms

Towed Artillery

Self-Propelled Artillery

MLRS

Others

REASONS TO BUY

The report titled Military Artillery Systems market could be useful for individual or institutional investors who are considering investments into this market.

The current market overview chapter would give an overall perspective of the current artillery and systems market. This would be helpful in terms of understating the overall market.

The drivers, restraints and challenges are covered in detailed and these are the

factors which are expected to drive market demand. For Eg: The European market is expected to be driven by the Russian aggression in Eastern Europe.

The Porter's Five Forces Analysis and the PEST analysis are covered in detailed. This could come handy for players considering a market entry or regional entry into the artillery and systems market.

The country analysis chapter covers the top 13 countries which have the highest artillery inventory. This would be useful for market participants across the supply chain to estimate their future business.

The market forecast chapter could be of use to Strategy and the Sales team to jot out sales projection for the market participants for both domestic and international markets.

The market hotspots have been identified in the Opportunity Analysis Chapter, this could be of help to any player considering investments in these markets.

The company profiles chapter contains detailed financial and SWOT, apart from recent contract and other information.

Who is this report for?

Department of Defense: The report would help DoD to understand the key market trends across various platforms in the Artillery and Systems market.

Banking and Financial Institutes: The report is expected to be a guide for any investor, the market forecast, scenario analysis and opportunity analysis is expected to give key data point for financial modelling.

Decision Makers in an organization: The report would help the decision makers in the organization to chart strategies and growth path for the organization.

Munition Manufacturers: The report will be help to munition manufacturers to understand the upcoming trends in the artillery and systems market.

Artillery Designers: The report will be helpful to the decision makers in the research and development function of artillery platforms in terms of

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understanding the key success factors of artillery performance.

Related studies:

Global Military Ammunition - Market and Technology Forecast to 2027

Global Military Armored Vehicles - Market and Technology Forecast to 2027

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Contents

1 INTRODUCTION

1.1 Objective
1.2 Market Definition
1.3 Methodology
1.4 Events based Forecast Scenario
1.5 Who will benefit from this report?
  1.5.1 Business Leaders & Business Developers
  1.5.2 Defense Professionals
  1.5.3 Policy Makers, Budget Planners and Decision Makers
  1.5.4 Civil Government Leaders & Planners
  1.5.5 Financial analysts, Investors, Consultants
1.6 Language

2 EXECUTIVE SUMMARY

2.1 Artillery and Systems Market Trends and Insights
2.2 Top Five Major Findings
2.3 Major Conclusion
2.4 Important Tables and Graphs

3 CURRENT MARKET OVERVIEW IN THE GLOBAL ARTILLERY AND SYSTEMS MARKET

3.1 Market Introduction
  3.1.1 Artillery in Modern Warfare
3.2 Metamorphosis of Artillery and Systems
  3.2.1 Range
  3.2.2 Accuracy
  3.2.3 Loading
  3.2.4 Mobility
  3.2.5 Stability
3.3 Error Classification in Artillery Firing
  3.3.1 Systematic Error
  3.3.2 Random Error
3.4 Current Market Overview
  3.4.1 Selected Artillery Programs

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3.4.2 US Trends in Artillery & Systems Market
3.5 Technology Analysis in the Artillery and Systems Market
3.5.1 Platform
3.5.2 Munition
3.5.3 Power Source
3.5.4 Material Science

4 MARKET SEGMENTATION

5 MARKET ANALYSIS

5.1 Market Drivers
5.1.1 Defense Budget
5.1.2 New Programs & Upgrades
5.1.3 Operational Cost
5.1.4 Advanced Munitions
5.1.5 Global Conflicts
5.2 Market Restraints
5.2.1 Increasing Capabilities of Unmanned platforms
5.2.2 New Forms of Warfare
5.2.3 Performance Limitations
5.3 Market Challenges
5.3.1 Commonization of Platforms
5.3.2 Budgetary Gaps
5.4 PEST Analysis
5.4.1 Political
5.4.2 Economic
5.4.3 Social
5.4.4 Technology
5.5 Porter's Five Forces
5.5.1 Competitive Rivalry
5.5.2 Buyer Power
5.5.3 Threat of Substitute
5.5.4 Suppliers Power
5.5.5 Threat of new entrants

6 COUNTRY ANALYSIS

6.1 Market Introduction

+44 20 8123 2220
info@marketpublishers.com

6.2 China
6.2.1 China Artillery & Systems - Imports
6.2.2 China Artillery & Systems - Exports
6.2.3 Military Artillery & Systems of China
6.2.4 Fleet Analysis & Future Programs
6.3 India
6.3.1 India Artillery & Systems - Imports
6.3.2 India Artillery & Systems - Exports
6.3.3 Military Artillery & Systems of India
6.3.4 Fleet Analysis & Future Programs
6.4 Israel
6.4.1 Israel Artillery & Systems - Imports
6.4.2 Israel Artillery & Systems - Exports
6.4.3 Military Artillery & Systems of Israel
6.4.4 Fleet Analysis & Future Programs
6.5 Pakistan
6.5.1 Pakistan Artillery & Systems - Imports
6.5.2 Pakistan Artillery & Systems - Exports
6.5.3 Military Artillery & Systems of Pakistan
6.5.4 Fleet Analysis & Future Programs
6.6 Russia
6.6.1 Russia Artillery & Systems - Imports
6.6.2 Russia Artillery & Systems - Exports
6.6.3 Military Artillery & Systems of Russia
6.6.4 Fleet Analysis & Future Programs
6.7 Saudi Arabia
6.7.1 Saudi Arabia Artillery & Systems - Imports
6.7.2 Saudi Arabia Artillery & Systems - Exports
6.7.3 Military Artillery & Systems of Saudi Arabia
6.7.4 Fleet Analysis & Future Programs
6.8 South Korea
6.8.1 South Korea Artillery & Systems - Imports
6.8.2 South Korea Artillery & Systems - Exports
6.8.3 Military Artillery & Systems of South Korea
6.8.4 Fleet Analysis & Future Programs
6.9 Turkey
6.9.1 Turkey Artillery & Systems - Imports
6.9.2 Turkey Artillery & Systems - Exports
6.9.3 Military Artillery & Systems of Turkey

6.9.4 Fleet Analysis & Future Programs
6.10 Iran
6.10.1 Iran Artillery & Systems - Imports
6.10.2 Iran Artillery & Systems - Exports
6.10.3 Military Artillery & Systems of Iran
6.10.4 Fleet Analysis & Future Programs
6.11 Ukraine
6.11.1 Ukraine Artillery & Systems - Imports
6.11.2 Ukraine Artillery & Systems - Exports
6.11.3 Military Artillery & Systems of Ukraine
6.11.4 Fleet Analysis & Future Programs
6.12 Myanmar
6.12.1 Myanmar Artillery & Systems - Imports
6.12.2 Myanmar Artillery & Systems - Exports
6.12.3 Military Artillery & Systems of Myanmar
6.12.4 Fleet Analysis & Future Programs
6.13 US
6.13.1 United States Artillery & Systems - Imports
6.13.2 United States Artillery & Systems - Exports
6.13.3 Military Artillery & Systems of United States
6.13.4 Fleet Analysis & Future Programs

7 MARKET FORECAST GLOBAL ARTILLERY & SYSTEMS MARKET PLATFORM WISE TO 2027

7.1 Total Global Market by Platform to 2027
7.2 Total Global Market by Platform (By Components) to 2027
7.2.1 Towed Artillery
7.2.2 Self-Propelled Artillery (SPA)
7.2.3 MLRS
7.2.4 Others
7.3 Total Global Market by Platform (By Region) to 2027
7.3.1 Towed Artillery
7.3.2 Self-Propelled Artillery (SPA)
7.3.3 MLRS
7.3.4 Others

8 MARKET FORECAST GLOBAL ARTILLERY AND SYSTEMS MARKET BY COMPONENT TO 2027

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8.1 Total Global Market by Component to 2027
8.2 Total Global Market by Components (By Range) to 2027
8.2.1 Mobility Systems
8.2.2 Auxiliary Systems
8.2.3 Turret
8.2.4 Fire Control Systems (FCS)
8.2.5 Armored Hull
8.2.6 Others
8.3 Total Global Market by Components (By Mobility) to 2027
8.3.1 Mobility Systems
8.3.2 Auxiliary Systems
8.3.3 Turret
8.3.4 Fire Control Systems (FCS)
8.3.5 Armored Hull
8.3.6 Others

9 MARKET FORECAST GLOBAL ARTILLERY AND SYSTEMS MARKET BY REGION TO 2027

9.1 Total Global Market by Region to 2027
9.2 Total Global Market by Region (By Range) to 2027
9.2.1 North America
9.2.2 Europe
9.2.3 APAC
9.2.4 Middle East
9.2.5 ROW
9.3 Total Global Market by Region (By Mobility) to 2027
9.3.1 North America
9.3.2 Europe
9.3.3 APAC
9.3.4 Middle East
9.3.5 Rest of the World

10 OPPORTUNITY ANALYSIS

10.1 By Region
10.2 By Platform
10.3 By Components

10.4 By Mobility Systems
10.5 By Range

11 EVENTS BASED FORECAST

11.1 Introduction
11.2 Events Based Scenario
11.3 Events Based Scenario

12 COMPANY PROFILES

12.1 BAE Systems
12.1.1 Company profile
12.1.2 Products & Services
12.1.3 Segment Revenue
12.1.4 Financial info (revenues, profit last 5 years)
12.1.5 Recent contract wins
12.1.6 Recent Projects Completed
12.1.7 Strategic Alliances
12.1.8 SWOT ANALYSIS
12.2 Denel SOC Ltd.
12.2.1 Products & Services
12.2.2 Segment Revenue
12.2.3 Financial info (revenues, profit last 5 years)
12.2.4 Recent contract wins
12.2.5 Recent Projects Completed
12.2.6 Strategic Alliances
12.2.7 SWOT ANALYSIS
12.3 Elbit Systems
12.3.1 Company profile
12.3.2 Products & Services
12.3.3 Segment Revenue
12.3.4 Financial info (revenues, profit last 5 years)
12.3.5 Recent contract wins
12.3.6 Recent Projects Completed
12.3.7 Strategic Alliances
12.3.8 SWOT ANALYSIS
12.4 General Dynamics
12.4.1 Company profile

12.4.2 Products & Services
12.4.3 Segment Revenue
12.4.4 Financial info (revenues, profit last 5 years)
12.4.5 Recent contract wins
12.4.6 Recent Projects Completed
12.4.7 Strategic Alliances
12.4.8 SWOT ANALYSIS
12.5 Hanwha Group
12.5.1 Company profile
12.5.2 Products & Services
12.5.3 Financial Information
12.5.4 Recent contract wins
12.5.5 Recent Projects Completed
12.5.6 Strategic Alliances
12.5.7 SWOT ANALYSIS
12.6 IMI Systems
12.6.1 Company profile
12.6.2 Products & Services
12.6.3 Segment Revenue
12.6.4 Financial info (revenues, profit last 5 years)
12.6.5 Recent contract wins
12.6.6 Recent Projects Completed
12.6.7 Strategic Alliances
12.6.8 SWOT ANALYSIS
12.7 Lockheed Martin Corp.
12.7.1 Company profile
12.7.2 Products & Services
12.7.3 Segment Revenue
12.7.4 Financial info (revenues, profit last 5 years)
12.7.5 Recent contract wins
12.7.6 Recent Projects Completed
12.7.7 Strategic Alliances
12.7.8 SWOT ANALYSIS
12.8 Norinco
12.8.1 Company profile
12.8.2 Products & Services
12.8.3 Segment Revenue
12.8.4 Financial info (revenues, profit last 5 years)
12.8.5 Recent contract wins

+44 20 8123 2220
info@marketpublishers.com

12.8.6 Recent Projects Completed
12.8.7 Strategic Alliances
12.8.8 SWOT ANALYSIS
12.9 Ruag Group
12.9.1 Company profile
12.9.2 Products & Services
12.9.3 Segment Revenue
12.9.4 Financial info (revenues, profit last 5 years)
12.9.5 Recent contract wins
12.9.6 Recent Projects Completed
12.9.7 Strategic Alliances
12.9.8 SWOT ANALYSIS
12.10 ST Engineering
12.10.1 Company profile
12.10.2 Products & Services
12.10.3 Segment Revenue
12.10.4 Financial info (revenues, profit last 5 years)
12.10.5 Recent contract wins
12.10.6 Recent Projects Completed
12.10.7 Strategic Alliances
12.10.8 SWOT ANALYSIS
12.11 Uralvagonzavod
12.11.1 Company profile
12.11.2 Products & Services
12.11.3 Segment Revenue
12.11.4 Financial Information
12.11.5 Recent contract wins
12.11.6 Recent Projects Completed
12.11.7 Strategic Alliances
12.11.8 SWOT ANALYSIS

13 CONCLUSIONS AND RECOMMENDATIONS

14 APPENDICES

14.1 Companies Mentioned
14.2 Abbreviations

15 ABOUT MARKET FORECAST

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15.1 General
15.2 Contact us
15.3 Disclaimer
15.4 License information
15.4.1 1-User PDF License
15.4.2 5-User PDF License
15.4.3 Site PDF License
15.4.4 Enterprise PDF License

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info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1: Types of Cannon, Artillery and Systems Market, Global, 2019
Figure 2: Support Markets, Artillery and Systems Market, Global, 2019
Figure 3: M795 155 mm Artillery Projectiles, Artillery and Systems Market, Global, 2019
Figure 4: Exploded FH2000 Howitzer, Artillery and Systems Market, Global, 2019
Figure 5: Engine Efficiency Improvement, Artillery and Systems Market, Global, 2019
Figure 6: Firepower Unit of PLZ-52, Artillery and Systems Market, Global, 2019
Figure 7: Metamorphosis of Artillery and Systems, Global, 2019-2027
Figure 8: Methods to increase the range, Artillery and Systems, Global, 2019-2027
Figure 9: Autoloader System in CAESER, Artillery and Systems, Global, 2019-2027
Figure 10: Khalifa 122mm Howitzer, Artillery and Systems, Global, 2019-2027
Figure 11: Error Classification, Artillery and Systems, Global, 2019-2027
Figure 12: Air Resistance, Artillery and Systems, Global, 2019-2027
Figure 13: Types of Artillery Vehicle Classification, Artillery and Systems, Global, 2019
Figure 14: PzH 2000, Artillery and Systems, Global, 2019
Figure 15: 2S35 Koalytsia, Artillery and Systems, Global, 2019
Figure 16: PLZ- 52, Artillery and Systems, Global, 2019
Figure 17: K9 Thunder, Artillery and Systems, Global, 2019
Figure 18: Type 99, Artillery and Systems, Global, 2019
Figure 19: PLZ-05, Artillery and Systems, Global, 2019
Figure 20: M109A7 Paladin, Artillery and Systems, Global, 2019
Figure 21: Krab, Artillery and Systems, Global, 2019
Figure 22: AS-90, Artillery and Systems, Global, 2019
Figure 23: 2S19 Msta-S, Artillery and Systems, Global, 2019
Figure 24: FH-70, Artillery and Systems, Global, 2019
Figure 25: M777, Artillery and Systems, Global, 2019
Figure 26: PLL-01, Artillery and Systems, Global, 2019
Figure 27: 2A65 Msta-B, Artillery and Systems, Global, 2019
Figure 28:M109A7 Paladin PIM, Artillery and Systems, Global, 2019
Figure 29: Procurement plans of M109A7 Paladin PIM, Artillery and Systems, Global, 2019
Figure 30: Procurement plans of Artillery Munitions (In US Million), Artillery and Systems, Global, 2019
Figure 31: Excalibur, Artillery and Systems, Global, 2019
Figure 32: All 155mm Projectile Breakdown (In Percentage), Artillery and Systems, Global, 2018-2020

Figure 33: Technology Analysis Segmentation, Artillery and Systems, Global, 2019
Figure 34: Geonyx Navigation Tool, Artillery and Systems, Global, 2019
Figure 35: M1156 PGK, Artillery and Systems, Global, 2019
Figure 36: Krasnopol LGP, Artillery and Systems, Global, 2019
Figure 37: PrSM, Artillery and Systems, Global, 2019
Figure 38: XM360 Test Fire, Artillery and Systems, Global, 2019
Figure 39: Artillery and Systems, Market Segmentation, Global, 2019
Figure 40: Market Drivers, Artillery and Systems Market, Global, 2019-2027
Figure 41: Increase in Defense Budget across US, China and NATO, Market Drivers, Artillery and Systems, Global, 2019
Figure 42: US DoD budget allocation towards Ground Platforms, Market Drivers, Artillery and Systems Market, US, 2019-2027
Figure 43: Dhanush 155mm, Market Drivers, Artillery and Systems Market, US, 2019
Figure 44: US Army Artillery, Market Drivers, Artillery and Systems Market, 2019
Figure 45: Market Restraints, Global Artillery and Systems Market, 2019-2027
Figure 46: US Unmanned Systems Spending (In USD Million), Market Restraint, Artillery and Systems Market, US, 2010-2020
Figure 47: Market Challenges, Global Artillery and Systems Market, 2019-2027
Figure 48: Artillery Systems in EU, Market Challenges, Artillery and Systems Market, EU, 2019
Figure 49: US Top Defense Priorities (In USD Billion), Market Challenges, Artillery and Systems Market, US,2020- 2024
Figure 50: Stress Enhancing Factors, PEST, Artillery and Systems Market, Global,2020-2024
Figure 51: Porter’s Five Forces, Artillery and Systems Market, Global, 2019-2027
Figure 52: Global Artillery Inventory, Artillery and Systems Market (In Percentage), 2018
Figure 53: Global Artillery Inventory (By Platform), Artillery and Systems Market (In Units), 2018
Figure 54: Global Artillery Inventory of Top 15 countires, Artillery and Systems Market (In Units), 2018
Figure 55: Defense Budget, China, Artillery and Systems Market (In USD Billion), 2010-2018
Figure 56: Import & Export of Artillery and Systems, China (In Units), 2010- 2018
Figure 57: Artillery & Systems, China (In Units), 2019
Figure 58: Defense Budget, India, Artillery and Systems Market (In USD Billion), 2010-2018
Figure 59: Import & Export of Artillery and Systems, India (In Units), 2010- 2018
Figure 60: Artillery & Systems, India (In Units), 2019
Figure 61: Defense Budget, Israel, Artillery and Systems Market (In USD Billion), 2010-

2018
Figure 62: Import & Export of Artillery and Systems, Israel (In Units), 2010- 2018
Figure 63: Artillery & Systems, Israel (In Units), 2019
Figure 64: Defense Budget, Pakistan, Artillery and Systems Market (In USD Billion), 2010- 2018
Figure 65: Import & Export of Artillery and Systems, Pakistan (In Units), 2010- 2018
Figure 66: Artillery & Systems, Pakistan (In Units), 2019
Figure 67: Defense Budget, Russia, Artillery and Systems Market (In USD Billion), 2010- 2018
Figure 68: Import & Export of Artillery and Systems, Russia (In Units), 2010- 2018
Figure 69: Artillery & Systems, Russia (In Units), 2019
Figure 70: Defense Budget, Saudi Arabia, Artillery and Systems Market (In USD Billion), 2010- 2018
Figure 71: Import & Export of Artillery and Systems, Saudi Arabia (In Units), 2010- 2018
Figure 72: Artillery & Systems, Saudi Arabia (In Units), 2019
Figure 73: Defense Budget, South Korea, Artillery and Systems Market (In USD Billion), 2010- 2018
Figure 74: Import & Export of Artillery and Systems, South Korea (In Units), 2010- 2018
Figure 75: Artillery & Systems, South Korea (In Units), 2019
Figure 76: Defense Budget, Turkey, Artillery and Systems Market (In USD Billion), 2010- 2018
Figure 77: Import & Export of Artillery and Systems, Turkey (In Units), 2010- 2018
Figure 78: Artillery & Systems, Turkey (In Units), 2019
Figure 79: Defense Budget, Iran, Artillery and Systems Market (In USD Billion), 2010- 2018
Figure 80: Import & Export of Artillery and Systems, Iran (In Units), 2010- 2018
Figure 81: Artillery & Systems, Iran (In Units), 2019
Figure 82: Defense Budget, Ukraine, Artillery and Systems Market (In USD Billion), 2010- 2018
Figure 84: Artillery & Systems, Ukraine (In Units), 2019
Figure 85: Defense Budget, Myanmar, Artillery and Systems Market (In USD Billion), 2010- 2018
Figure 86: Import & Export of Artillery and Systems, Myanmar (In Units), 2010- 2018
Figure 87: Artillery & Systems, Myanmar (In Units), 2019
Figure 88: Defense Budget, United States, Artillery and Systems Market (In USD Billion), 2010- 2018
Figure 89: Import & Export of Artillery and Systems, United States (In Units), 2010- 2018
Figure 90: Artillery & Systems, United States (In Units), 2019

Figure 91: Global Artillery & Systems Market Forecast (In USD Billion), Platform Wise, 2017-2027
Figure 92: Artillery & Systems Market Forecast (In Percentage), Platform Wise, 2017-2027
Figure 93: Towed Artillery, Market Forecast (In USD Billion), By Components, 2017-2027
Figure 94: Towed Artillery, Artillery & Systems Market Forecast (In Percentage), By Components, 2017-2027
Figure 95: SPA Artillery, Artillery & Systems Market Forecast (In USD Billion), By Components, 2017-2027
Figure 96: SPA, Artillery & Systems Market Forecast (In Percentage), By Components, 2017-2027
Figure 97: MLRS, Artillery & Systems Market Forecast (In USD Billion), By Components, 2017-2027
Figure 98: MLRS, Artillery & Systems Market Forecast (In Percentage), By Components, 2017-2027
Figure 99: Others, Artillery & Systems Market Forecast (In USD Billion), By Components, 2017-2027
Figure 100: Others, Artillery & Systems Market Forecast (In Percentage), By Components, 2017-2027
Figure 101: Towed Artillery, Artillery & Systems Market Forecast (In USD Billion), By Region, 2017-2027
Figure 102: Towed Artillery, Artillery & Systems Market Forecast (In Percentage), By Region, 2017-2027
Figure 103: SPA, Artillery & Systems Market Forecast (In USD Billion), By Region, 2017-2027
Figure 104: SPA, Artillery & Systems Market Forecast (In Percentage), By Region, 2017-2027
Figure 105: MLRS, Artillery & Systems Market Forecast (In USD Billion), By Region, 2017-2027
Figure 106: MLRS, Artillery & Systems Market Forecast (In Percentage), By Region, 2017-2027
Figure 107: Others, Artillery & Systems Market Forecast (In USD Billion), By Region, 2017-2027
Figure 108: Others, Artillery & Systems Market Forecast (In Percentage), By Region, 2017-2027
Figure 109: Global Artillery and Systems Market Forecast (In USD Billion), Region, 2017-2027
Figure 110: Global Artillery and Systems Market Forecast, Region, (In Percentage),

2017-2027
Figure 111: Mobility Systems, Global Artillery and Systems Market Forecast (In USD Billion), By Platform, 2017-2027
Figure 112: Mobility Systems, Global Artillery and Systems Market Forecast (In Percentage), By Platform, 2017-2027
Figure 113: Auxilliary Systems, Global Artillery and Systems Market Forecast (In USD Billion), By Platform, 2017-2027
Figure 114: Auxilliary Systems, Global Artillery and Systems Market Forecast (In Percentage), By Platform, 2017-2027
Figure 115: Turret, Global Artillery and Systems Market Forecast (In USD Billion), By Platform, 2017-2027
Figure 116: Turret, Global Artillery and Systems Market Forecast (In Percentage), By Platform, 2017-2027
Figure 117: Fire Control Systems (FCS), Global Artillery and Systems Market Forecast (In USD Billion), By Platform, 2017-2027
Figure 118: Fire Control Systems (FCS), Global Artillery and Systems Market Forecast (In Percentage), By Platform, 2017-2027
Figure 119: Armored Hull, Global Artillery and Systems Market Forecast (In USD Billion), By Platform, 2017-2027
Figure 120: Armored Hull, Global Artillery and Systems Market Forecast (In Percentage), By Platform, 2017-2027
Figure 121: Others, Global Artillery and Systems Market Forecast (In USD Billion), By Platform, 2017-2027
Figure 122: Others, Global Artillery and Systems Market Forecast (In Percentage), By Platform, 2017-2027
Figure 123: Mobility Systems, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Figure 124: Mobility Systems, Global Artillery and Systems Market Forecast (In Percentage), By Mobility, 2017-2027
Figure 125: Auxilliary Systems, Global Artillery and Systems Market Forecast (In USD Billion), By Mobiliy, 2017-2027
Figure 126: Auxilliary Systems, Global Artillery and Systems Market Forecast (In Percentage), By Mobility, 2017-2027
Figure 127: Turret, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Figure 128: Turret, Global Artillery and Systems Market Forecast (In Percentage), By Mobility, 2017-2027
Figure 129: Fire Control Systems (FCS), Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027

Figure 130: Fire Control Systems (FCS), Global Artillery and Systems Market Forecast (In Percentage), By Mobility, 2017-2027
Figure 131: Armored Hull, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Figure 132: Armored Hull, Global Artillery and Systems Market Forecast (In Percentage), By Mobility, 2017-2027
Figure 133: Others, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Figure 134: Others, Global Artillery and Systems Market Forecast (In Percentage), By Mobility, 2017-2027
Figure 135: Global Artillery and Systems Market Forecast (In USD Billion), By Region, 2017-2027
Figure 136: Artillery and Systems Market Forecast (In USD Billion), By Region (In Percentage), 2017-2027
Figure 137: North America, Artillery and Systems Market Forecast (In USD Billion), By Range, 2017-2027
Figure 138: North America, Artillery and Systems Market Forecast (In Percentage), By Range, 2017-2027
Figure 139: Europe, Artillery and Systems Market Forecast (In USD Billion), By Range, 2017-2027
Figure 140: Europe, Artillery and Systems Market Forecast (In Percentage), By Range, 2017-2027
Figure 141: APAC, Artillery and Systems Market Forecast (In USD Billion), By Range, 2017-2027
Figure 142: APAC, Artillery and Systems Market Forecast (In Percentage), By Range, 2017-2027
Figure 143: Middle East, Artillery and Systems Market Forecast (In USD Billion), By Range, 2017-2027
Figure 144: Middle East, Artillery and Systems Market Forecast (In Percentage), By Range, 2017-2027
Figure 145: ROW, Artillery and Systems Market Forecast (In USD Billion), By Range, 2017-2027
Figure 146: ROW, Artillery and Systems Market Forecast (In Percentage), By Range, 2017-2027
Figure 147: North America, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Figure 148: North America, Global Artillery and Systems Market Forecast (In Percentage), By Mobility, 2017-2027
Figure 149: Europe, Global Artillery and Systems Market Forecast (In USD Billion), By

Mobility, 2017-2027
Figure 150: Europe, Global Artillery and Systems Market Forecast (In Percentage), By Mobility, 2017-2027
Figure 151: APAC, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Figure 152: APAC, Global Artillery and Systems Market Forecast (In Percentage), By Mobility, 2017-2027
Figure 153: Middle East, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Figure 154: Middle East, Global Artillery and Systems Market Forecast (In Percentage), By Mobility, 2017-2027
Figure 155: ROW, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Figure 156: ROW, Global Artillery and Systems Market Forecast (In Percentage), By Mobility, 2017-2027
Figure 157: Opportunity Analysis, By Region, (USD Billion), 2019-2027
Figure 158: Opportunity Analysis, By Region, (In Percent), 2019-2027
Figure 159: Opportunity Analysis, By Platform, (USD Billion), 2019-2027
Figure 160 Opportunity Analysis, By Platform, (CAGR In Percent), 2019-2027
Figure 161: Opportunity Analysis, By Components, (USD Billion), 2019-2027
Figure 162: Opportunity Analysis, By Components, (CAGR In Percent), 2019-2027
Figure 163: Opportunity Analysis, By Mobility Systems, (USD Billion), 2019-2027
Figure 164: Opportunity Analysis, By Mobility Systems, (CAGR In Percent), 2019-2027
Figure 165: Opportunity Analysis, By Range, (USD Billion), 2019-2027
Figure 166: Opportunity Analysis, By Range, (CAGR In Percent), 2019-2027
Figure 167: Global Artillery and Systems Market Forecast (In USD Billion), Events Based Forecast, 2019-2027
Figure 168: Global Artillery and Systems Market Forecast, Events Based Forecast (Scenario Analysis), Global Conflict, 2019-2027
Figure 169: Global Artillery and Systems Market Forecast (In USD Billion), Scenario 1 Analysis, 2017-2027
Figure 170: Global Artillery and Systems Market Forecast (In USD Billion), Scenario 1 Segment Wise Analysis, 2017-2027
Figure 171: Global Artillery and Systems Market Forecast (In USD Billion), Scenario 2 Analysis, 2017-2027
Figure 172: Global Artillery and Systems Market Forecast (In USD Billion), Scenario 2 Segment Wise Analysis, 2017-2027
Figure 173: BAE Systems Company Revenue 2018
Figure 174: BAE Systems Company Revenue 2013 - 2018 (USD Millions)

Figure 175: BAE Systems Company Profit 2013 - 2018 (USD Millions)
Figure 176: Denel SOC Ltd Company Revenue 2018
Figure 177: Denel SOC Ltd Company Revenue 2013 - 2018 (USD Millions)
Figure 178: Denel SOC Ltd Company Profit 2013 - 2018 (USD Millions)
Figure 179: Elbit Systems Company Revenue 2018
Figure 180: Elbit Systems Company Revenue 2013 - 2018 (USD Millions)
Figure 181: Elbit Systems Company Profit 2013 - 2018 (USD Millions)
Figure 182: General Dynamics Company Revenue 2018
Figure 183: General Dynamics Company Revenue 2013 - 2018 (USD Millions)
Figure 184: General Dynamics Company Profit 2013 - 2018 (USD Millions)
Figure 185: General Dynamics Financial Information 2014 – 2018 (USD Millions)
Figure 186: IMI Systems Company Revenue 2014 - 2017 (USD Millions)
Figure 187: IMI Systems Company Profit 2014 - 2017 (USD Millions)
Figure 188: Lockheed Martin Company Revenue 2017
Figure 189: Lockheed Martin Company Revenue 2014-2018 (USD millions)
Figure 190: Lockheed Martin Company Profit 2014-2018(USD millions)
Figure 191: Ruag Group Company Revenue 2018
Figure 192: Ruag Group Company Revenue 2013 - 2018 (USD Millions)
Figure 193: Ruag Group Company Profit 2013 - 2018 (USD Millions)
Figure 194: ST Engineering Group Company Revenue 2018
Figure 195: ST Engineering Company Revenue 2013 - 2018 (USD Millions)
Figure 196: ST Engineering Company Profit 2013 - 2018 (USD Millions)

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List Of Tables

LIST OF TABLES

Table 1: M975 Projectile 155mm Upgrades, Artillery and Systems Market, Global, 2019
Table 2: Versions of Excalibur , Artillery and Systems Market, Global, 2019
Table 3: M777 Casting VS Fabrication Weld Reduction , Artillery and Systems Market, Global, 2019
Table 4: Indicative accuracy of 105mm and 155mm, Artillery and Systems, Global, 2019
Table 5: Unit Cost of M109A7 PIM, Artillery and Systems Market, Global, 2019
Table 6: Artillery used in ODS and OIF, Market Drivers, Artillery and Systems Market, 2019
Table 7: Artillery & Systems Market Forecast (In USD Billion), Platform Wise, 2017-2027
Table 8: Towed Artillery, Market Forecast (In USD Billion), By Components, 2017-2027
Table 9: Towed Artillery, Artillery & Systems Market Forecast (In USD Billion), By Components, 2017-2027
Table 10: MLRS, Artillery & Systems Market Forecast (In USD Billion), By Components, 2017-2027
Table 11: Others, Artillery & Systems Market Forecast (In USD Billion), By Components, 2017-2027
Table 12: Towed Artillery, Artillery & Systems Market Forecast (In USD Billion), By Region, 2017-2027
Table 13: SPA, Artillery & Systems Market Forecast (In USD Billion), By Region, 2017-2027
Table 14: MLRS, Artillery & Systems Market Forecast (In USD Billion), By Region, 2017-2027
Table 15: Others, Artillery & Systems Market Forecast (In USD Billion), By Region, 2017-2027
Table 16: Global Artillery and Systems Market Forecast (In USD Billion), Region, 2017-2027
Table 17: Mobility Systems, Global Artillery and Systems Market Forecast (In USD Billion), By Platform, 2017-2027
Table 18: Auxilliary Systems, Global Artillery and Systems Market Forecast (In USD Billion), By Platform, 2017-2027
Table 19: Turret, Global Artillery and Systems Market Forecast (In USD Billion), By Platform, 2017-2027
Table 20: Fire Control Systems (FCS), Global Artillery and Systems Market Forecast (In USD Billion), By Platform, 2017-2027

Table 21: Armored Hull, Global Artillery and Systems Market Forecast (In USD Billion), By Platform, 2017-2027
Table 22: Others, Global Artillery and Systems Market Forecast (In USD Billion), By Platform, 2017-2027
Table 23: Mobility Systems, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Table 24: Auxilliary Systems, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Table 25: Turret, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Table 26: Fire Control Systems (FCS), Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Table 27: Armored Hull, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Table 28: Others, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Table 29: Global Artillery and Systems Market Forecast (In USD Billion), By Region, 2017-2027
Table 30: North America, Artillery and Systems Market Forecast (In USD Billion), By Range, 2017-2027
Table 31: Europe, Artillery and Systems Market Forecast (In USD Billion), By Range, 2017-2027
Table 32: APAC, Artillery and Systems Market Forecast (In USD Billion), By Range, 2017-2027
Table 33: Middle East, Artillery and Systems Market Forecast (In USD Billion), By Range, 2017-2027
Table 34: ROW, Artillery and Systems Market Forecast (In USD Billion), By Range, 2017-2027
Table 35: North America, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Table 36: North America, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Table 37: APAC, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Table 38: Middle East, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Table 39: ROW, Global Artillery and Systems Market Forecast (In USD Billion), By Mobility, 2017-2027
Table 40: Global Artillery and Systems Market Forecast (In USD Billion), Events Based

Forecast, 2017-2027
Table 41: Global Artillery and Systems Market Forecast (In USD Billion), Scenario 1 Analysis, 2017-2027
Table 42: Global Artillery and Systems Market Forecast (In USD Billion), Scenario 1 Factors, 2019-27
Table 43: Global Artillery and Systems Market Forecast (In USD Billion), Scenario 1 Segment Wise Analysis, 2017-2027
Table 44: Global Artillery and Systems Market Forecast (In USD Billion), Scenario 2 Analysis, 2017-2027
Table 45: Global Artillery and Systems Market Forecast (In USD Billion), Scenario 2 Factors, 2017-2027
Table 46: Global Artillery and Systems Market Forecast (In USD Billion), Scenario 2 Segment Wise Analysis, 2017-2027
Table 47: BAE Systems Financial Information 2014 – 2018 (In USD Millions)
Table 48: Denel SOC Ltd Financial Information 2014 – 2018 (USD Millions)
Table 49: Elbit Systems Financial Information 2014 – 2018 (USD Millions)
Table 50: IMI Systems Financial Information 2014 – 2017 (USD Millions)
Table 51: Lockheed Martin Company Financial Information 2013-2017 (USD millions)
Table 52: Ruag Group Financial Information 2014 – 2018 (USD Millions)
Table 53: ST Engineering Financial Information 2014 – 2018 (USD Millions)

COMPANIESLISTED

General Dynamics
Elbit Systems
China North Industries Corporation (Norinco)
Hanwha Group
Kmw+Nexter Defense Systems (KNDS)
Denel Soc Ltd
IMI Systems
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