

# **Commercial Aircraft Maintenance, Repair & Overhaul (MRO) - Market and Technology Forecast to 2032**

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## **Abstracts**

The Commercial aircraft MRO market consists of maintenance, repair and overhaul services for commercial aircraft platforms such as regional, narrowbody, widebody and business jet aircraft. The MRO process in commercial aviation is carried out at different stages of an aircraft's lifespan. Based on the maintenance scope and tasks, MRO type in this study is classified as engine, airframe, components, line, and modifications.

The market players include aircraft OEMs that provide aftermarket services for their platforms, independent MRO service providers and airline MRO businesses.

Commercial aircraft MRO market is a highly specialised market requiring a high level of accuracy and skilled technical expertise. Aircraft maintenance is a mandatory requirement for platforms around the world in order to efficiently operate the aircraft and avoid catastrophic failures due to lack of maintenance leading to loss of life. Following the standard scheduled MRO checks and catering to the unscheduled repairs, occurring due to accidents, enable aircraft end users to get the best use out of the platforms during their life span and even prolong the life span of the aircraft. Thus, the market is highly driven by ageing airline fleets that need midlife upgrades, as well as, the scheduled and unscheduled maintenance of large airline fleets in various regions.

Additionally, the increasing travel demand post the COVID-19 pandemic has led to many airlines into placing new aircraft orders. These aircraft once delivered, will add to the growth of the MRO demand that the commercial aircraft industry will generate.

The study "Commercial Aircraft Maintenance, Repair & Overhaul (MRO) - Market and Technology Forecast to 2032" examines, analyses, and predicts the evolution of commercial MRO technologies, markets, and outlays (expenditures) over the next 8

years – 2025-2032 in the aerospace industry. It also examines markets geographically, focusing on the top 95% of global markets, in the North America, Europe, Asia Pacific, Middle East & Africa, and Latin America.

Throughout the study we show how commercial aircraft MRO is conducted today to add real value, as well as how will they be done in the near and distant future. To provide the most thorough and realistic forecast, this report provides a twin-scenario analysis.

#### Covered in this study

**Overview:** Snapshot of the commercial aircraft MRO market during 2024-2032, including highlights of the demand drivers, trends, and challenges. It also provides a snapshot of the spending with respect to regions as well as segments and sheds light on the emergence of new technologies.

**Market Dynamics:** Insights into the technological developments in the market and a detailed analysis of the changing preferences of governments around the world. It also analyses changing industry structure trends and the challenges faced by the industry participants.

**Segment Analysis:** Insights into the various type and platform markets from a segmental perspective and a detailed analysis of factors influencing the market for each segment.

**Regional Review:** Insights into fleet modernisation patterns and development of the technology for top countries within a region.

**Regional Analysis:** Insights into the segmental market from a regional perspective and a detailed analysis of factors influencing the market for each region.

**Impact Analysis:** Analysis on how certain events will impact the commercial aircraft MRO market. This will give you an indication on which factors are important for the forecast.

**Key Program Analysis:** Details of the top programs in each segment expected to be executed during the forecast period.

**Competitive landscape Analysis:** Analysis of competitive landscape of this

industry. It provides an overview of key companies, together with insights such as key alliances, strategic initiatives, and a brief financial analysis.

## Segmentation

We have segmented the market by MRO Type, Platform, Organisation and Region.

### MRO Type

Engine

Airframe

Components

Line

Modifications

### Platform

Regional Aircraft

Narrowbody Aircraft

Widebody Aircraft

Business Jets

### Organisation

Independent

Airline

OEM

## Region

North America

Europe

Asia Pacific

Middle East & Africa

Latin America

## Reasons to buy

Determine prospective investment areas based on a detailed trend analysis of the global commercial aircraft MRO industry over the next eight years.

Gain in-depth understanding about the underlying factors driving demand for different application segments in the top spending countries across the world and identify the opportunities offered by each of them.

Strengthen your understanding of the market in terms of demand drivers, industry trends, and the latest technological developments, among others.

Identify the major channels that are driving the global commercial aircraft MRO business, providing a clear picture about future opportunities that can be tapped, resulting in revenue expansion.

Channelise resources by focusing on the ongoing programmes that are being undertaken by the ministries of different countries within the market.

Make correct business decisions based on thorough analysis of the total

competitive landscape of the sector with detailed profiles of the top platform providers around the world which include information about their products, alliances, recent contract wins and financial analysis wherever available.

#### Related studies

Military Aircraft Maintenance, Repair & Overhaul (MRO) - Market and Technology Forecast to 2031

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Global Commercial Aircraft Disassembly, Dismantling & Recycling Market Forecast to 2027

Global Aerospace & Defense Composites Market and Technology Forecast to 2026

## Contents

### 1 INTRODUCTION

- 1.1 Scope
  - 1.1.1 Introduction
  - 1.1.2 Segmentation
  - 1.1.3 Inclusions and Assumptions
  - 1.1.4 Exclusions
- 1.2 Definitions
  - 1.2.1 Regional Aircraft
  - 1.2.2 Narrowbody Aircraft
  - 1.2.3 Widebody Aircraft
  - 1.2.4 Business Jets
  - 1.2.5 OEMs
- 1.3 Methodology
- 1.4 Who will benefit from this study?

### 2 EXECUTIVE SUMMARY

- 2.1 Trends and Insights
- 2.2 Main Findings
- 2.3 Key Conclusions

### 3 TECHNOLOGIES AND DEVELOPMENTS

- 3.1 Technology overview
  - 3.1.1 Industry 4.0
- 3.2 Predictive and Prescriptive Maintenance based on Data Analytics, Artificial Intelligence (AI), and Machine Learning (ML)
- 3.3 Augmented Reality (AR) and Virtual Reality (VR)
- 3.4 Robots and Drones for MRO
- 3.5 Internet of Things (IoT) and Cloud
- 3.6 Blockchain
- 3.7 Additive Manufacturing (AM)

### 4 MARKET OVERVIEW

- 4.1 Introduction

4.2 Market Structure

4.3 MRO market volumes distribution over forecast period by Region

4.4 Market Dynamics and Competitive Landscape

## **5 MARKET ANALYSIS AND FORECAST FACTORS**

5.1 Introduction

5.2 Market Segmentation

5.2.1 Region

5.2.2 MRO Type

5.2.3 Platform

5.2.4 Organisation

5.3 Drivers

5.4 Trends

5.5 Opportunities

5.6 Challenges

## **6 COUNTRY ANALYSIS**

6.1 Brazil

6.2 China

6.3 European Countries

6.4 India

6.5 Russia

6.6 Singapore

6.7 UAE

6.8 US

## **7 GLOBAL AND REGIONAL MARKET FORECAST TO 2032**

7.1 Introduction

7.2 Commercial Aircraft MRO market by Region overview

7.3 Commercial Aircraft MRO market Regions by MRO Type

7.3.1 North America Commercial Aircraft MRO market by MRO Type

7.3.2 Europe Commercial Aircraft MRO market by MRO Type

7.3.3 Asia Pacific Commercial Aircraft MRO market by MRO Type

7.3.4 Middle East & Africa Commercial Aircraft MRO market by MRO Type

7.3.5 Latin America Commercial Aircraft MRO market by MRO Type

7.4 Commercial Aircraft MRO market Regions by Platform

- 7.4.1 North America Commercial Aircraft MRO market by Platform
- 7.4.2 Europe Commercial Aircraft MRO market by Platform
- 7.4.3 Asia Pacific Commercial Aircraft MRO market by Platform
- 7.4.4 Middle East & Africa Commercial Aircraft MRO market by Platform
- 7.4.5 Latin America Commercial Aircraft MRO market by Platform
- 7.5 Commercial Aircraft MRO market Regions by Organisation
  - 7.5.1 North America Commercial Aircraft MRO market by Organisation
  - 7.5.2 Europe Commercial Aircraft MRO market by Organisation
  - 7.5.3 Asia Pacific Commercial Aircraft MRO market by Organisation
  - 7.5.4 Middle East & Africa Commercial Aircraft MRO market by Organisation
  - 7.5.5 Latin America Commercial Aircraft MRO market by Organisation
- 7.6 Opportunity Analysis

## **8 MARKET FORECAST TO 2032 BY MRO TYPE**

- 8.1 Introduction
- 8.2 Commercial Aircraft MRO market by MRO Type overview
- 8.3 Commercial Aircraft MRO Type market by Region
  - 8.3.1 Commercial Aircraft Engine MRO market by Region
  - 8.3.2 Commercial Aircraft Airframe MRO market by Region
  - 8.3.3 Commercial Aircraft Components MRO market by Region
  - 8.3.4 Commercial Aircraft Line MRO market by Region
  - 8.3.5 Commercial Aircraft Modifications MRO market by Region
- 8.4 Opportunity Analysis

## **9 MARKET FORECAST TO 2032 BY PLATFORM**

- 9.1 Introduction
- 9.2 Commercial Aircraft MRO market by Platform overview
- 9.3 Commercial Aircraft Platform market by Region
  - 9.3.1 Regional Aircraft MRO market by Region
  - 9.3.2 Narrowbody Aircraft MRO market by Region
  - 9.3.3 Widebody Aircraft MRO market by Region
  - 9.3.4 Business Jets MRO market by Region
- 9.4 Opportunity Analysis

## **10 MARKET FORECAST TO 2032 BY ORGANISATION**

- 10.1 Introduction

- 10.2 Commercial Aircraft MRO market by Organisation overview
- 10.3 Commercial Aircraft Organisation market by Region
  - 10.3.1 Independent Aircraft MRO Organisation market by Region
  - 10.3.2 Airline Aircraft MRO Organisation market by Region
  - 10.3.3 OEM Aircraft MRO Organisation market by Region
- 10.4 Opportunity Analysis

## **11 IMPACT ANALYSIS**

- 11.1 Introduction
- 11.2 Forecast factors and Market Impact
  - 11.2.1 Scenario
  - 11.2.2 Scenario
  - 11.2.3 Scenario 1 VS Scenario

## **12 LEADING COMPANIES**

- 12.1 Introduction
- 12.2 Air France Industries KLM Engineering & Maintenance (AFI KLM E&M)
  - 12.2.1 Introduction
  - 12.2.2 Commercial MRO - Products and Services
  - 12.2.3 Recent Developments and Contracts
  - 12.2.4 SWOT Analysis
- 12.3 Airbus SE
  - 12.3.1 Introduction
  - 12.3.2 Commercial MRO - Products and Services
  - 12.3.3 Recent Developments and Contracts
  - 12.3.4 SWOT Analysis
- 12.4 The Boeing Company
  - 12.4.1 Introduction
  - 12.4.2 Commercial MRO - Products and Services
  - 12.4.3 Recent Developments and Contracts
  - 12.4.4 SWOT Analysis
- 12.5 GE Aerospace
  - 12.5.1 Introduction
  - 12.5.2 Commercial MRO - Products and Services
  - 12.5.3 Recent Developments and Contracts
  - 12.5.4 SWOT Analysis
- 12.6 Lufthansa Technik AG

- 12.6.1 Introduction
- 12.6.2 Commercial MRO - Products and Services
- 12.6.3 Recent Developments and Contracts
- 12.6.4 SWOT Analysis
- 12.7 MTU Aero Engines AG
  - 12.7.1 Introduction
  - 12.7.2 Commercial MRO - Products and Services
  - 12.7.3 Recent Developments and Contracts
  - 12.7.4 SWOT Analysis
- 12.8 Raytheon Technologies
  - 12.8.1 Introduction
  - 12.8.2 Commercial MRO - Products and Services
  - 12.8.3 Recent Developments and Contracts
  - 12.8.4 SWOT Analysis
- 12.9 Rolls-Royce Holdings plc
  - 12.9.1 Introduction
  - 12.9.2 Commercial MRO - Products and Services
  - 12.9.3 Recent Developments and Contracts
  - 12.9.4 SWOT Analysis
- 12.10 SAFRAN S.A.
  - 12.10.1 Introduction
  - 12.10.2 Commercial MRO - Products and Services
  - 12.10.3 Recent Developments and Contracts
  - 12.10.4 SWOT Analysis
- 12.11 Singapore Technologies Engineering Ltd (ST Engineering)
  - 12.11.1 Introduction
  - 12.11.2 Commercial MRO - Products and Services
  - 12.11.3 Recent Developments and Contracts
  - 12.11.4 SWOT Analysis
- 12.12 AAR CORP.
  - 12.12.1 Introduction
  - 12.12.2 Commercial Aircraft MRO - Products and Services
  - 12.12.3 Recent Developments and Contracts
- 12.13 General Dynamics Corporation (GD)
  - 12.13.1 Introduction
  - 12.13.2 Commercial MRO - Products and Services
  - 12.13.3 Recent Developments and Contracts
- 12.14 Hong Kong Aircraft Engineering Company Limited (HAECO)
  - 12.14.1 Introduction

- 12.14.2 Commercial MRO - Products and Services
- 12.14.3 Recent Developments and Contracts
- 12.15 SIA Engineering Company Limited (SIAEC)
  - 12.15.1 Introduction
  - 12.15.2 Commercial MRO - Products and Services
  - 12.15.3 Recent Developments and Contracts
- 12.16 Turkish Technic Inc.
  - 12.16.1 Introduction
  - 12.16.2 Commercial MRO - Products and Services
  - 12.16.3 Recent Developments and Contracts
- 12.17 Other Leading Companies
  - 12.17.1 AMETEK Inc.
  - 12.17.2 Bombardier Inc.
  - 12.17.3 Delta TechOps (DTO)
  - 12.17.4 Embraer S.A.
  - 12.17.5 StandardAero
  - 12.17.6 TAE Aerospace

## **13 RESULTS AND CONCLUSIONS**

## **14 ABOUT MARKET FORECAST**

- 14.1 General
- 14.2 Contact us
- 14.3 Disclaimer
- 14.4 License
- Appendix A: Companies Mentioned
- Appendix B: Abbreviations

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