

Anti-Tank Weapon Systems - Market and Technology Forecast to 2032

<https://marketpublishers.com/r/A5AADB50AB4DEN.html>

Date: March 2024

Pages: 120

Price: US\$ 4,315.00 (Single User License)

ID: A5AADB50AB4DEN

Abstracts

The ongoing war in Ukraine continues to impact the defence market and be a key driver for the anti-tank weapons segment. The success they had during the first period of the war made them popular to the point that some considered whether that was the end of the armoured platforms era. However, that would only distort the reality. Anti-tank weapons are indeed a powerful weapon system against armoured targets, buildings and other targets.

The extend ground troops' lethality to long-ranges and with high accuracy, and that is the reason there is an effort to bring such improved capabilities at the squad and platoon levels. That nevertheless comes at the cost of increased weight which hinders mobility. That is something that unmanned ground and air systems address and in conjunction with technological enablers such as AI.

Anti-tank weapon systems, especially ATGMs address some of requirements for long-range fires on the battalion level but they are facing strong competition from the loitering munition, which provide an affordable combination of long-ranges, ISR and advanced engagement tactics.

Due to the war in Ukraine the anti-tank weapon systems industry faces significant challenges, which are only exacerbated if we add anti-tank ammunition and missiles in the equation. Supply chains and production lines are trying to meet the demand for those items, but they have only just started picking up pace. That is, however, one part of the problem, as making this sustainable requires from the industries to make investments and the countries (the buyers) to set up a long-run procurement plan. The anti-tank weapon systems market offers significant opportunities for sales and opportunities for collaborative schemes between the industrial stakeholders, that this

report highlights.

Covered in this study

Overview: Snapshot of the anti-tank weapon systems technology in the military market during 2024-2032, including highlights of the demand drivers, trends, and challenges. It also provides a snapshot of the spending with respect to regions as well as segments and sheds light on the emergence of new technologies.

Market Dynamics: Insights into the technological developments in the anti-tank weapons market and a detailed analysis of the changing preferences of governments around the world. It also analyses changing industry structure trends and the challenges faced by the industry participants.

Segment Analysis: Insights into the various systems market from a segmental perspective and a detailed analysis of factors influencing the market for each segment.

Regional Review: Insights into modernization patterns and budgetary allocation for top countries within a region.

Regional Analysis: Insights into the systems market from a regional perspective and a detailed analysis of factors influencing the market for each region.

Impact Analysis: Analysis on how certain events will impact the anti-tank weapon systems market. This will give you an indication on which factors are important for the forecast.

Key Program Analysis: Details of the top programs in each segment expected to be executed during the forecast period.

Competitive landscape Analysis: Analysis of competitive landscape of this industry. It provides an overview of key companies, together with insights such as key alliances, strategic initiatives, and a SWOT analysis.

Segmentation

We have segmented the Anti-Tank Weapon Systems market in three groups:

Region

North America

Europe

Asia Pacific (APAC)

Middle East & Africa (ME&A)

Rest of the World

Type

ATGM ER

ATGM SR

ATGM MR

ATGM NLOS

A/T Ammunition

A/T Rocket Launcher

Launch method

Shoulder-launched

Ground-launched

Vehicle platform-launched

Reasons to buy

A detailed insight of anti-tank weapon systems technologies.

An insight on the efforts currently undertaken in the US, European and EU-27 regions in terms of funding, regulatory and collaboration opportunities.

Develop an understanding of the market's demand drivers, industry trends, and the latest technological developments.

Comparison of the anti-tank weapon systems versus loitering munition, what the advantages and disadvantages or limits of each system are.

In-depth understanding of other factors affecting the market such as defence spending, operational requirements and challenges faced by manufacturers, among several others.

Identify opportunities available in the market.

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Contents

1 INTRODUCTION

- 1.1 Scope
- 1.2 Definitions
- 1.3 Methodology
- 1.4 Who will benefit from this study?

2 EXECUTIVE SUMMARY

- 2.1 Trends and Insights
- 2.2 Main Findings
- 2.3 Key Conclusions

3 TECHNOLOGIES AND DEVELOPMENTS

- 3.1 Technology overview
- 3.2 Types of Warheads
 - 3.2.1 High Explosive
 - 3.2.2 Shaped charge
- 3.3 Types of Propulsion
- 3.4 Target acquisition and firing process
 - 3.4.1 Shoulder-launched anti-tank systems
 - 3.4.2 Guided anti-tank systems
- 3.5 Comparing A/T systems and loitering munition
 - 3.5.1 Mobility
 - 3.5.2 Range
 - 3.5.3 ISR
 - 3.5.4 Reaction time
 - 3.5.5 Jamming
 - 3.5.6 Cost
 - 3.5.7 Disadvantages of loitering munition
- 3.6 Do A/T weapons render MBT obsolete?
- 3.7 Future projects
 - 3.7.1 Hypersonic anti-tank missile
 - 3.7.2 Project SHOLFEA

4 MARKET OVERVIEW

4.1 Introduction

4.2 Global anti-tank weapon systems market volumes distribution over forecast period by Region

4.3 Australian market

4.4 EU market

4.4.1 European defence policy and industrial initiatives

4.4.2 European Defence Fund

4.4.3 Advanced Materials and components

4.4.4 European Investment Bank

4.5 US

4.6 ATGMs and UxS

5 MARKET ANALYSIS AND FORECAST FACTORS

5.1 Market Segmentation

5.2 Drivers

5.2.1 Developments in armour protection

5.2.2 Expanding use of active protection systems

5.2.3 Distributed lethality concept

5.2.4 Lessons-learned from recent wars

5.2.5 High-intensity warfare

5.2.6 Defence budgets

5.3 Trends

5.3.1 ATGM combined with RWS

5.3.2 Unmanned systems with A/T weapons

5.4 Opportunities

5.4.1 Increasing industrial capacity

5.4.2 Long-term framework contracts

5.4.3 Joint procurement and financial support mechanisms

5.5 Challenges

5.5.1 Economic risks

5.5.2 Loitering munition

5.5.3 Supply chain obstacles

5.5.4 Energy costs

6 COUNTRY ANALYSIS

6.1 UK

6.2 USA

6.3 Poland

7 GLOBAL AND REGIONAL MARKET FORECAST TO 2032

7.1 Introduction

7.2 Global Anti-Tank Weapon Systems Market by Region Overview

7.3 Anti-Tank Weapon Systems Market in Regions by Type

7.3.1 N. American anti-tank weapon systems market by Type

7.3.2 European anti-tank weapon systems market by Type

7.3.3 APAC anti-tank weapon systems market by Type

7.3.4 ME&A anti-tank weapon systems market by Type

7.3.5 LATAM anti-tank weapon systems market by Type

7.4 Anti-Tank Weapon Systems Market Regions by Launch Method

7.4.1 N. America A/T weapon systems market by launching method

7.4.2 European A/T weapon systems market by launching method

7.4.3 APAC A/T weapon systems market by launching method

7.4.4 ME&A A/T weapon systems market by launching method

7.4.5 LATAM A/T weapon systems market by launching method

7.5 Opportunity Analysis

8 MARKET FORECAST TO 2032 BY TYPE

8.1 Introduction

8.2 Anti-tank weapon systems market by Type overview

8.3 Anti-tank Weapon Systems' Types' Market by Regions

8.3.1 ATGM ER market by regions

8.3.2 ATGM SR market by region

8.3.3 ATGM MR market by regions

8.3.4 ATGM NLOS market by regions

8.3.5 AT Ammunition market by regions

8.3.6 A/T Rocket Launchers market by regions

8.4 Anti-Tank Weapon Systems Type by Launch Method

8.4.1 ATGM ER market by launch method

8.4.2 ATGM SR market by launch method

8.4.3 ATGM MR market by launch method

8.4.4 ATGM NLOS market by launch method

8.4.5 A/T Ammunition market by launch method

8.4.6 A/T rocket launcher market by launch method

8.5 Opportunity Analysis

9 MARKET FORECAST TO 2032 BY LAUNCHING METHOD

9.1 Introduction

9.2 Anti-Tank Weapon Systems market by Launching Method Overview

9.3 Anti-tank weapon systems type market by regions

9.3.1 Shoulder-launched anti-tank weapon systems market by regions

9.3.2 Ground-launched anti-tank weapon systems market by region

9.3.3 Vehicle-launched anti-tank weapon systems market by region

9.4 Opportunity Analysis

10 IMPACT ANALYSIS

10.1 Introduction

10.2 Forecast factors and Market Impact

11 LEADING COMPANIES

11.1 MBDA

11.1.1 Introduction

11.1.2 Anti-Tank Weapon Systems - Products and Services

11.1.3 Recent Developments and Contracts

11.1.4 SWOT Analysis

11.2 Raytheon (RTX Corporation)

11.2.1 Introduction

11.2.2 Anti-Tank Weapon Systems - Products and Services

11.2.3 Recent Developments and Contracts

11.2.4 SWOT Analysis

11.3 Rafael Advanced Defense Systems

11.3.1 Introduction

11.3.2 Anti-Tank Weapon Systems - Products and Services

11.3.3 Recent Developments and Contracts

11.3.4 SWOT Analysis

11.4 Roketsan

11.4.1 Introduction

11.4.2 Anti-Tank Weapon Systems - Products and Services

11.4.3 Recent Developments and Contracts

11.4.4 SWOT Analysis

11.5 Saab AB

11.5.1 Introduction

11.5.2 Anti-Tank Weapon Systems - Products and Services

11.5.3 Recent Developments and Contracts

11.5.4 SWOT Analysis

12 RESULTS AND CONCLUSIONS

12.1 General

12.2 Contact us

12.3 Disclaimer

12.4 License

Appendix A: Companies Mentioned

Appendix B: Abbreviations

List Of Figures

LIST OF FIGURES

- Figure 1: Anti-tank weapon systems market summary by region [US\$ million]
- Figure 2: Anti-tank weapon systems market by region [US\$ million]
- Figure 3: Anti-tank weapon systems summary by type
- Figure 4: Anti-tank weapon systems market by type [US\$ million]
- Figure 5: Anti-tank weapon systems summary by launching method
- Figure 6: Anti-tank weapon systems market by launching method [US\$ million]
- Figure 7: Rheinmetall's Vingmate FCS on a Saab Carl Gustav launcher
- Figure 8: A Spike ATGM launch with the guidance cable unfolding from the back
- Figure 9: A Russian Army 9M133 Kornet laser beam riding ATGM system
- Figure 10: US Marine firing a Saab AT-4
- Figure 11: Market volumes over the forecast period per region
- Figure 12: Altus' Atlas 8 Heavyliifter UAV firing MBDA's Akeron MP missiles (artist's impression)
- Figure 13: Market Segmentation and Sub Segmentation Military Avionics Market
- Figure 14: MBDA's Brimstone missile launchers on a Supacat HMT (top) and an RBSL Boxer (below) for the UK MoD's MCCO programme.
- Figure 15: Global Anti-Tank Weapon Systems Market Forecast to 2032 by Region [US\$ million]
- Figure 16: Global Anti-Tank Weapon Systems Market Forecast to 2032 by Region [%]
- Figure 17: N. American Anti-Tank Weapon Systems Market to 2032 by Type [US\$ million]
- Figure 18: N. American Anti-Tank Weapon Systems Market to 2032 by Type [%]
- Figure 19: European Anti-Tank Weapon Systems Market to 2032 by Type [US\$ million]
- Figure 20: European Anti-Tank Weapon Systems Market to 2032 by Type [%]
- Figure 21: APAC Anti-Tank Weapon Systems Market to 2032 by Type [US\$ million]
- Figure 22: APAC Anti-Tank Weapon Systems Market to 2032 by Type [%]
- Figure 23: ME&A Anti-Tank Weapon Systems Market to 2032 by Type [US\$ million]
- Figure 24: ME&A Anti-Tank Weapon Systems Market to 2032 by Type [%]
- Figure 25: LATAM Anti-Tank Weapon Systems Market to 2032 by Type [US\$ million]
- Figure 26: LATAM Anti-Tank Weapon Systems Market to 2032 by Type [%]
- Figure 27: N. America anti-tank weapon systems market to 2032 by launching method [US\$ mil.]
- Figure 28: N. America anti-tank weapon systems market to 2032 by launching method [%]
- Figure 29: European anti-tank weapon systems market to 2032 by launching method

[US\$ mil.]

Figure 30: European anti-tank weapon systems market to 2032 by launching method

[US\$ mil.]

Figure 31: APAC anti-tank weapon systems market to 2032 by launching method [US\$ mil.]

Figure 32: APAC anti-tank weapon systems market to 2032 by launching method [%]

Figure 33: ME&A anti-tank weapon systems market to 2032 by launching method [US\$ mil.]

Figure 34: ME&A anti-tank weapon systems market to 2032 by launching method [%]

Figure 35: LATAM anti-tank weapon systems market to 2032 by launching method [US\$ mil.]

Figure 36: LATAM anti-tank weapon systems market to 2032 by launching method [%]

Figure 37: Anti-tank weapon systems market CAGR, 2024-2032 by region

Figure 38: Anti-tank weapon systems market by region [US\$ million]

Figure 39: Anti-tank weapon systems market to 2032 by type [US\$ million]

Figure 40: Anti-tank weapon systems market to 2032 by type [%]

Figure 41: ATGM ER market to 2032 by regions [US\$ million]

Figure 42: ATGM ER market by regions to 2032 [%]

Figure 43: ATGM SR market by regions to 2032 [US\$ million]

Figure 44: ATGM SR market to 2032 by regions [%]

Figure 45: ATGM MR market to 2032 by regions [US\$ million]

Figure 46: ATGM MR market to 2032 by regions [%]

Figure 47: ATGM NLOS market to 2032 by regions [US\$ million]

Figure 48: ATGM NLOS market to 2032 by regions [%]

Figure 49: A/T Ammunition market to 2032 by regions [US\$ million]

Figure 50: A/T Ammunition market to 2032 by regions [%]

Figure 51: A/T Rocket Launchers market to 2032 by regions [US\$ million]

Figure 52: A/T Rocket Launchers market to 2032 by regions [%]

Figure 53: ATGM ER market to 2032 by launch method [US\$ million]

Figure 54: ATGM ER market to 2032 by launch method [%]

Figure 55: ATGM SR market to 2032 by launch method [US\$ million]

Figure 56: ATGM SR market to 2032 by launch method [%]

Figure 57: ATGM MR market to 2032 by launch method [US\$ million]

Figure 58: ATGM MR market to 2032 by launch method [%]

Figure 59: ATGM NLOS market to 2032 by launch method [US\$ million]

Figure 60: ATGM NLOS market to 2032 by launch method [%]

Figure 61: A/T Ammunition market to 2032 by launch method [US\$ million]

Figure 62: A/T Ammunition market to 2032 by launch method [%]

Figure 63: A/T rocket launcher market to 2032 by launch method [US\$ million]

Figure 64: A/T rocket launcher market to 2032 by launch method [%]

Figure 65: Global anti-tank weapon systems market by type [US\$ million]

Figure 66: Global anti-tank weapon systems market by type [%]

Figure 67: Global anti-tank weapon systems market to 2032 by launching method [US\$ million]

Figure 68: Global anti-tank weapon systems market to 2032 by launching method [%]

Figure 69: Shoulder-launched A/T weapon systems market to 2032 by region [US\$ million]

Figure 70: Shoulder-launched A/T weapon systems market to 2032 by region [%]

Figure 71: Ground-launched anti-tank weapon systems market to 2032 by region [US\$ million]

Figure 72: Ground-launched anti-tank weapon systems market to 2032 by region [%]

Figure 73: Vehicle-launched anti-tank weapon systems market to 2032 by region [US\$ million]

Figure 74: Vehicle-launched anti-tank weapon systems market to 2032 by region [%]

Figure 75: Global anti-tank weapon systems market by launching method [US\$ million]

Figure 76: Global anti-tank weapon systems market by launching method [%]

List Of Tables

LIST OF TABLES

- Table 1: Anti-tank weapon systems market summary by region [US\$ million]
- Table 2: Anti-tank weapon systems market by type [US\$ million]
- Table 3: Anti-tank weapon systems market by launching method [US\$ million]
- Table 4: Market activity
- Table 5: Global Anti-Tank Weapon Systems Market Forecast to 2032 by Region [US\$ million]
- Table 6: N. American Anti-Tank Weapon Systems Market to 2032 by Type [US\$ million]
- Table 7: European Anti-Tank Weapon Systems Market to 2032 by Type [US\$ million]
- Table 8: APAC Anti-Tank Weapon Systems Market to 2032 by Type [US\$ million]
- Table 9: ME&A Anti-Tank Weapon Systems Market to 2032 by Type [US\$ million]
- Table 10: LATAM Anti-Tank Weapon Systems Market to 2032 by Type [US\$ million]
- Table 11: N. America anti-tank weapon systems market to 2032 by launching method [US\$ mil.]
- Table 12: European anti-tank weapon systems market to 2032 by launching method [US\$ mil.]
- Table 13: APAC anti-tank weapon systems market to 2032 by launching method [US\$ mil.]
- Table 14: ME&A anti-tank weapon systems market to 2032 by launching method [US\$ mil.]
- Table 15: LATAM anti-tank weapon systems market to 2032 by launching method [US\$ mil.]
- Table 16: Anti-tank weapon systems market to 2032 by type [US\$ million]
- Table 17: ATGM ER market to 2032 by regions [US\$ million]
- Table 18: ATGM ER market to 2032 by launch method [US\$ million]
- Table 19: ATGM SR market to 2032 by launch method [US\$ million]
- Table 20: ATGM MR market to 2032 by launch method [US\$ million]
- Table 21: ATGM NLOS market to 2032 by launch method [US\$ million]
- Table 22: A/T Ammunition market to 2032 by launch method [US\$ million]
- Table 23: A/T rocket launcher market to 2032 by launch method [US\$ million]
- Table 24: Global anti-tank weapon systems market to 2032 by launching method [US\$ million]
- Table 25: Shoulder-launched A/T weapon systems market to 2032 by region [US\$ million]
- Table 26: Ground-launched anti-tank weapon systems market to 2032 by region [US\$ million]

Table 27: Vehicle-launched anti-tank weapon systems market to 2032 by region [US\$ million]

Table 28: MBDA Company SWOT Analysis

Table 29: Raytheon Company SWOT Analysis

Table 30: Rafael ADS Company SWOT Analysis

Table 31: Roketsan Company SWOT Analysis

Table 32: Saab AB Company SWOT Analysis

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