

Global VSC-HVDC Industry Research Report, Competitive Landscape, Market Size, Regional Status and Prospect

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Abstracts

A high-voltage, direct current (HVDC) electric power transmission system (also called a power superhighway or an electrical superhighway) uses direct current for the bulk transmission of electrical power, in contrast with the more common alternating current (AC) systems. Voltage-source converters (VSC) Widely used in motor drives since the 1980s.

The report combines extensive quantitative analysis and exhaustive qualitative analysis, ranges from a macro overview of the total market size, industry chain, and market dynamics to micro details of segment markets by type, application and region, and, as a result, provides a holistic view of, as well as a deep insight into the VSC-HVDC market covering all its essential aspects.

For the competitive landscape, the report also introduces players in the industry from the perspective of the market share, concentration ratio, etc., and describes the leading companies in detail, with which the readers can get a better idea of their competitors and acquire an in-depth understanding of the competitive situation. Further, mergers & acquisitions, emerging market trends, the impact of COVID-19, and regional conflicts will all be considered.

In a nutshell, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the market in any manner.

Key players in the global VSC-HVDC market are covered in Chapter 9:

Hitachi

Siemens

NKT A/S

Mitsubishi Electric

Nexans

C-EPRI Electric Power Engineering

NR Electric

ABB

General Electric

Prysmian Group

In Chapter 5 and Chapter 7.3, based on types, the VSC-HVDC market from 2017 to 2027 is primarily split into:

IGBTs

GTOs

IGCTs

In Chapter 6 and Chapter 7.4, based on applications, the VSC-HVDC market from 2017 to 2027 covers:

Wind Power Applications

Bulk Power Transmissions

Submarine

Underground Transmissions

Geographically, the detailed analysis of consumption, revenue, market share and growth rate, historical data and forecast (2017-2027) of the following regions are covered in Chapter 4 and Chapter 7:

United States

Europe

China

Japan

India

Southeast Asia

Latin America

Middle East and Africa

Client Focus

1. Does this report consider the impact of COVID-19 and the Russia-Ukraine war on the VSC-HVDC market?

Yes. As the COVID-19 and the Russia-Ukraine war are profoundly affecting the global supply chain relationship and raw material price system, we have definitely taken them into consideration throughout the research, and in Chapters 1.7, 2.7, 4.X.1, 7.5, 8.7, we elaborate at full length on the impact of the pandemic and the war on the VSC-HVDC Industry.

2. How do you determine the list of the key players included in the report?

With the aim of clearly revealing the competitive situation of the industry, we concretely analyze not only the leading enterprises that have a voice on a global scale, but also the regional small and medium-sized companies that play key roles and have plenty of

potential growth.

Please find the key player list in Summary.

3. What are your main data sources?

Both Primary and Secondary data sources are being used while compiling the report. Primary sources include extensive interviews of key opinion leaders and industry experts (such as experienced front-line staff, directors, CEOs, and marketing executives), downstream distributors, as well as end-users.

Secondary sources include the research of the annual and financial reports of the top companies, public files, new journals, etc. We also cooperate with some third-party databases.

Please find a more complete list of data sources in Chapters 11.2.1 & 11.2.2.

4. Can I modify the scope of the report and customize it to suit my requirements?

Yes. Customized requirements of multi-dimensional, deep-level and high-quality can help our customers precisely grasp market opportunities, effortlessly confront market challenges, properly formulate market strategies and act promptly, thus to win them sufficient time and space for market competition.

Outline

Chapter 1 mainly defines the market scope and introduces the macro overview of the industry, with an executive summary of different market segments ((by type, application, region, etc.), including the definition, market size, and trend of each market segment. Chapter 2 provides a qualitative analysis of the current status and future trends of the market. Industry Entry Barriers, market drivers, market challenges, emerging markets, consumer preference analysis, together with the impact of the COVID-19 outbreak will all be thoroughly explained.

Chapter 3 analyzes the current competitive situation of the market by providing data regarding the players, including their sales volume and revenue with corresponding market shares, price and gross margin. In addition, information about market concentration ratio, mergers, acquisitions, and expansion plans will also be covered.

Chapter 4 focuses on the regional market, presenting detailed data (i.e., sales volume, revenue, price, gross margin) of the most representative regions and countries in the world.

Chapter 5 provides the analysis of various market segments according to product types, covering sales volume, revenue along with market share and growth rate, plus the price analysis of each type.

Chapter 6 shows the breakdown data of different applications, including the consumption and revenue with market share and growth rate, with the aim of helping the readers to take a close-up look at the downstream market.

Chapter 7 provides a combination of quantitative and qualitative analyses of the market size and development trends in the next five years. The forecast information of the

whole, as well as the breakdown market, offers the readers a chance to look into the future of the industry.

Chapter 8 is the analysis of the whole market industrial chain, covering key raw materials suppliers and price analysis, manufacturing cost structure analysis, alternative product analysis, also providing information on major distributors, downstream buyers, and the impact of COVID-19 pandemic.

Chapter 9 shares a list of the key players in the market, together with their basic information, product profiles, market performance (i.e., sales volume, price, revenue, gross margin), recent development, SWOT analysis, etc.

Chapter 10 is the conclusion of the report which helps the readers to sum up the main findings and points.

Chapter 11 introduces the market research methods and data sources.

Years considered for this report:

Historical Years: 2017-2021

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2022-2027

Contents

1 VSC-HVDC MARKET OVERVIEW

- 1.1 Product Overview and Scope of VSC-HVDC Market
- 1.2 VSC-HVDC Market Segment by Type
 - 1.2.1 Global VSC-HVDC Market Sales Volume and CAGR (%) Comparison by Type (2017-2027)
- 1.3 Global VSC-HVDC Market Segment by Application
 - 1.3.1 VSC-HVDC Market Consumption (Sales Volume) Comparison by Application (2017-2027)
- 1.4 Global VSC-HVDC Market, Region Wise (2017-2027)
 - 1.4.1 Global VSC-HVDC Market Size (Revenue) and CAGR (%) Comparison by Region (2017-2027)
 - 1.4.2 United States VSC-HVDC Market Status and Prospect (2017-2027)
 - 1.4.3 Europe VSC-HVDC Market Status and Prospect (2017-2027)
 - 1.4.4 China VSC-HVDC Market Status and Prospect (2017-2027)
 - 1.4.5 Japan VSC-HVDC Market Status and Prospect (2017-2027)
 - 1.4.6 India VSC-HVDC Market Status and Prospect (2017-2027)
 - 1.4.7 Southeast Asia VSC-HVDC Market Status and Prospect (2017-2027)
 - 1.4.8 Latin America VSC-HVDC Market Status and Prospect (2017-2027)
 - 1.4.9 Middle East and Africa VSC-HVDC Market Status and Prospect (2017-2027)
- 1.5 Global Market Size of VSC-HVDC (2017-2027)
 - 1.5.1 Global VSC-HVDC Market Revenue Status and Outlook (2017-2027)
 - 1.5.2 Global VSC-HVDC Market Sales Volume Status and Outlook (2017-2027)
- 1.6 Global Macroeconomic Analysis
- 1.7 The impact of the Russia-Ukraine war on the VSC-HVDC Market

2 INDUSTRY OUTLOOK

- 2.1 VSC-HVDC Industry Technology Status and Trends
- 2.2 Industry Entry Barriers
 - 2.2.1 Analysis of Financial Barriers
 - 2.2.2 Analysis of Technical Barriers
 - 2.2.3 Analysis of Talent Barriers
 - 2.2.4 Analysis of Brand Barrier
- 2.3 VSC-HVDC Market Drivers Analysis
- 2.4 VSC-HVDC Market Challenges Analysis
- 2.5 Emerging Market Trends

2.6 Consumer Preference Analysis

2.7 VSC-HVDC Industry Development Trends under COVID-19 Outbreak

2.7.1 Global COVID-19 Status Overview

2.7.2 Influence of COVID-19 Outbreak on VSC-HVDC Industry Development

3 GLOBAL VSC-HVDC MARKET LANDSCAPE BY PLAYER

3.1 Global VSC-HVDC Sales Volume and Share by Player (2017-2022)

3.2 Global VSC-HVDC Revenue and Market Share by Player (2017-2022)

3.3 Global VSC-HVDC Average Price by Player (2017-2022)

3.4 Global VSC-HVDC Gross Margin by Player (2017-2022)

3.5 VSC-HVDC Market Competitive Situation and Trends

3.5.1 VSC-HVDC Market Concentration Rate

3.5.2 VSC-HVDC Market Share of Top 3 and Top 6 Players

3.5.3 Mergers & Acquisitions, Expansion

4 GLOBAL VSC-HVDC SALES VOLUME AND REVENUE REGION WISE (2017-2022)

4.1 Global VSC-HVDC Sales Volume and Market Share, Region Wise (2017-2022)

4.2 Global VSC-HVDC Revenue and Market Share, Region Wise (2017-2022)

4.3 Global VSC-HVDC Sales Volume, Revenue, Price and Gross Margin (2017-2022)

4.4 United States VSC-HVDC Sales Volume, Revenue, Price and Gross Margin (2017-2022)

4.4.1 United States VSC-HVDC Market Under COVID-19

4.5 Europe VSC-HVDC Sales Volume, Revenue, Price and Gross Margin (2017-2022)

4.5.1 Europe VSC-HVDC Market Under COVID-19

4.6 China VSC-HVDC Sales Volume, Revenue, Price and Gross Margin (2017-2022)

4.6.1 China VSC-HVDC Market Under COVID-19

4.7 Japan VSC-HVDC Sales Volume, Revenue, Price and Gross Margin (2017-2022)

4.7.1 Japan VSC-HVDC Market Under COVID-19

4.8 India VSC-HVDC Sales Volume, Revenue, Price and Gross Margin (2017-2022)

4.8.1 India VSC-HVDC Market Under COVID-19

4.9 Southeast Asia VSC-HVDC Sales Volume, Revenue, Price and Gross Margin (2017-2022)

4.9.1 Southeast Asia VSC-HVDC Market Under COVID-19

4.10 Latin America VSC-HVDC Sales Volume, Revenue, Price and Gross Margin (2017-2022)

4.10.1 Latin America VSC-HVDC Market Under COVID-19

4.11 Middle East and Africa VSC-HVDC Sales Volume, Revenue, Price and Gross Margin (2017-2022)

4.11.1 Middle East and Africa VSC-HVDC Market Under COVID-19

5 GLOBAL VSC-HVDC SALES VOLUME, REVENUE, PRICE TREND BY TYPE

5.1 Global VSC-HVDC Sales Volume and Market Share by Type (2017-2022)

5.2 Global VSC-HVDC Revenue and Market Share by Type (2017-2022)

5.3 Global VSC-HVDC Price by Type (2017-2022)

5.4 Global VSC-HVDC Sales Volume, Revenue and Growth Rate by Type (2017-2022)

5.4.1 Global VSC-HVDC Sales Volume, Revenue and Growth Rate of IGBTs (2017-2022)

5.4.2 Global VSC-HVDC Sales Volume, Revenue and Growth Rate of GTOs (2017-2022)

5.4.3 Global VSC-HVDC Sales Volume, Revenue and Growth Rate of IGCTs (2017-2022)

6 GLOBAL VSC-HVDC MARKET ANALYSIS BY APPLICATION

6.1 Global VSC-HVDC Consumption and Market Share by Application (2017-2022)

6.2 Global VSC-HVDC Consumption Revenue and Market Share by Application (2017-2022)

6.3 Global VSC-HVDC Consumption and Growth Rate by Application (2017-2022)

6.3.1 Global VSC-HVDC Consumption and Growth Rate of Wind Power Applications (2017-2022)

6.3.2 Global VSC-HVDC Consumption and Growth Rate of Bulk Power Transmissions (2017-2022)

6.3.3 Global VSC-HVDC Consumption and Growth Rate of Submarine (2017-2022)

6.3.4 Global VSC-HVDC Consumption and Growth Rate of Underground Transmissions (2017-2022)

7 GLOBAL VSC-HVDC MARKET FORECAST (2022-2027)

7.1 Global VSC-HVDC Sales Volume, Revenue Forecast (2022-2027)

7.1.1 Global VSC-HVDC Sales Volume and Growth Rate Forecast (2022-2027)

7.1.2 Global VSC-HVDC Revenue and Growth Rate Forecast (2022-2027)

7.1.3 Global VSC-HVDC Price and Trend Forecast (2022-2027)

7.2 Global VSC-HVDC Sales Volume and Revenue Forecast, Region Wise (2022-2027)

7.2.1 United States VSC-HVDC Sales Volume and Revenue Forecast (2022-2027)

- 7.2.2 Europe VSC-HVDC Sales Volume and Revenue Forecast (2022-2027)
- 7.2.3 China VSC-HVDC Sales Volume and Revenue Forecast (2022-2027)
- 7.2.4 Japan VSC-HVDC Sales Volume and Revenue Forecast (2022-2027)
- 7.2.5 India VSC-HVDC Sales Volume and Revenue Forecast (2022-2027)
- 7.2.6 Southeast Asia VSC-HVDC Sales Volume and Revenue Forecast (2022-2027)
- 7.2.7 Latin America VSC-HVDC Sales Volume and Revenue Forecast (2022-2027)
- 7.2.8 Middle East and Africa VSC-HVDC Sales Volume and Revenue Forecast (2022-2027)
- 7.3 Global VSC-HVDC Sales Volume, Revenue and Price Forecast by Type (2022-2027)
 - 7.3.1 Global VSC-HVDC Revenue and Growth Rate of IGBTs (2022-2027)
 - 7.3.2 Global VSC-HVDC Revenue and Growth Rate of GTOs (2022-2027)
 - 7.3.3 Global VSC-HVDC Revenue and Growth Rate of IGCTs (2022-2027)
- 7.4 Global VSC-HVDC Consumption Forecast by Application (2022-2027)
 - 7.4.1 Global VSC-HVDC Consumption Value and Growth Rate of Wind Power Applications(2022-2027)
 - 7.4.2 Global VSC-HVDC Consumption Value and Growth Rate of Bulk Power Transmissions(2022-2027)
 - 7.4.3 Global VSC-HVDC Consumption Value and Growth Rate of Submarine(2022-2027)
 - 7.4.4 Global VSC-HVDC Consumption Value and Growth Rate of Underground Transmissions(2022-2027)
- 7.5 VSC-HVDC Market Forecast Under COVID-19

8 VSC-HVDC MARKET UPSTREAM AND DOWNSTREAM ANALYSIS

- 8.1 VSC-HVDC Industrial Chain Analysis
- 8.2 Key Raw Materials Suppliers and Price Analysis
- 8.3 Manufacturing Cost Structure Analysis
 - 8.3.1 Labor Cost Analysis
 - 8.3.2 Energy Costs Analysis
 - 8.3.3 R&D Costs Analysis
- 8.4 Alternative Product Analysis
- 8.5 Major Distributors of VSC-HVDC Analysis
- 8.6 Major Downstream Buyers of VSC-HVDC Analysis
- 8.7 Impact of COVID-19 and the Russia-Ukraine war on the Upstream and Downstream in the VSC-HVDC Industry

9 PLAYERS PROFILES

9.1 Hitachi

- 9.1.1 Hitachi Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.1.2 VSC-HVDC Product Profiles, Application and Specification
- 9.1.3 Hitachi Market Performance (2017-2022)
- 9.1.4 Recent Development
- 9.1.5 SWOT Analysis

9.2 Siemens

- 9.2.1 Siemens Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.2.2 VSC-HVDC Product Profiles, Application and Specification
- 9.2.3 Siemens Market Performance (2017-2022)
- 9.2.4 Recent Development
- 9.2.5 SWOT Analysis

9.3 NKT A/S

- 9.3.1 NKT A/S Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.3.2 VSC-HVDC Product Profiles, Application and Specification
- 9.3.3 NKT A/S Market Performance (2017-2022)
- 9.3.4 Recent Development
- 9.3.5 SWOT Analysis

9.4 Mitsubishi Electric

- 9.4.1 Mitsubishi Electric Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.4.2 VSC-HVDC Product Profiles, Application and Specification
- 9.4.3 Mitsubishi Electric Market Performance (2017-2022)
- 9.4.4 Recent Development
- 9.4.5 SWOT Analysis

9.5 Nexans

- 9.5.1 Nexans Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.5.2 VSC-HVDC Product Profiles, Application and Specification
- 9.5.3 Nexans Market Performance (2017-2022)
- 9.5.4 Recent Development
- 9.5.5 SWOT Analysis

9.6 C-EPRI Electric Power Engineering

- 9.6.1 C-EPRI Electric Power Engineering Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.6.2 VSC-HVDC Product Profiles, Application and Specification
- 9.6.3 C-EPRI Electric Power Engineering Market Performance (2017-2022)
- 9.6.4 Recent Development
- 9.6.5 SWOT Analysis

9.7 NR Electric

9.7.1 NR Electric Basic Information, Manufacturing Base, Sales Region and Competitors

9.7.2 VSC-HVDC Product Profiles, Application and Specification

9.7.3 NR Electric Market Performance (2017-2022)

9.7.4 Recent Development

9.7.5 SWOT Analysis

9.8 ABB

9.8.1 ABB Basic Information, Manufacturing Base, Sales Region and Competitors

9.8.2 VSC-HVDC Product Profiles, Application and Specification

9.8.3 ABB Market Performance (2017-2022)

9.8.4 Recent Development

9.8.5 SWOT Analysis

9.9 General Electric

9.9.1 General Electric Basic Information, Manufacturing Base, Sales Region and Competitors

9.9.2 VSC-HVDC Product Profiles, Application and Specification

9.9.3 General Electric Market Performance (2017-2022)

9.9.4 Recent Development

9.9.5 SWOT Analysis

9.10 Prysmian Group

9.10.1 Prysmian Group Basic Information, Manufacturing Base, Sales Region and Competitors

9.10.2 VSC-HVDC Product Profiles, Application and Specification

9.10.3 Prysmian Group Market Performance (2017-2022)

9.10.4 Recent Development

9.10.5 SWOT Analysis

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure VSC-HVDC Product Picture

Table Global VSC-HVDC Market Sales Volume and CAGR (%) Comparison by Type

Table VSC-HVDC Market Consumption (Sales Volume) Comparison by Application (2017-2027)

Figure Global VSC-HVDC Market Size (Revenue, Million USD) and CAGR (%) (2017-2027)

Figure United States VSC-HVDC Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Europe VSC-HVDC Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure China VSC-HVDC Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Japan VSC-HVDC Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure India VSC-HVDC Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Southeast Asia VSC-HVDC Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Latin America VSC-HVDC Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Middle East and Africa VSC-HVDC Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Global VSC-HVDC Market Sales Volume Status and Outlook (2017-2027)

Table Global Macroeconomic Analysis

Figure Global COVID-19 Status Overview

Table Influence of COVID-19 Outbreak on VSC-HVDC Industry Development

Table Global VSC-HVDC Sales Volume by Player (2017-2022)

Table Global VSC-HVDC Sales Volume Share by Player (2017-2022)

Figure Global VSC-HVDC Sales Volume Share by Player in 2021

Table VSC-HVDC Revenue (Million USD) by Player (2017-2022)

Table VSC-HVDC Revenue Market Share by Player (2017-2022)

Table VSC-HVDC Price by Player (2017-2022)

Table VSC-HVDC Gross Margin by Player (2017-2022)

Table Mergers & Acquisitions, Expansion Plans

Table Global VSC-HVDC Sales Volume, Region Wise (2017-2022)

Table Global VSC-HVDC Sales Volume Market Share, Region Wise (2017-2022)

Figure Global VSC-HVDC Sales Volume Market Share, Region Wise (2017-2022)

Figure Global VSC-HVDC Sales Volume Market Share, Region Wise in 2021

Table Global VSC-HVDC Revenue (Million USD), Region Wise (2017-2022)
Table Global VSC-HVDC Revenue Market Share, Region Wise (2017-2022)
Figure Global VSC-HVDC Revenue Market Share, Region Wise (2017-2022)
Figure Global VSC-HVDC Revenue Market Share, Region Wise in 2021
Table Global VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)
Table United States VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)
Table Europe VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)
Table China VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)
Table Japan VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)
Table India VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)
Table Southeast Asia VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)
Table Latin America VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)
Table Middle East and Africa VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)
Table Global VSC-HVDC Sales Volume by Type (2017-2022)
Table Global VSC-HVDC Sales Volume Market Share by Type (2017-2022)
Figure Global VSC-HVDC Sales Volume Market Share by Type in 2021
Table Global VSC-HVDC Revenue (Million USD) by Type (2017-2022)
Table Global VSC-HVDC Revenue Market Share by Type (2017-2022)
Figure Global VSC-HVDC Revenue Market Share by Type in 2021
Table VSC-HVDC Price by Type (2017-2022)
Figure Global VSC-HVDC Sales Volume and Growth Rate of IGBTs (2017-2022)
Figure Global VSC-HVDC Revenue (Million USD) and Growth Rate of IGBTs (2017-2022)
Figure Global VSC-HVDC Sales Volume and Growth Rate of GTOs (2017-2022)
Figure Global VSC-HVDC Revenue (Million USD) and Growth Rate of GTOs (2017-2022)
Figure Global VSC-HVDC Sales Volume and Growth Rate of IGCTs (2017-2022)
Figure Global VSC-HVDC Revenue (Million USD) and Growth Rate of IGCTs (2017-2022)
Table Global VSC-HVDC Consumption by Application (2017-2022)

Table Global VSC-HVDC Consumption Market Share by Application (2017-2022)

Table Global VSC-HVDC Consumption Revenue (Million USD) by Application (2017-2022)

Table Global VSC-HVDC Consumption Revenue Market Share by Application (2017-2022)

Table Global VSC-HVDC Consumption and Growth Rate of Wind Power Applications (2017-2022)

Table Global VSC-HVDC Consumption and Growth Rate of Bulk Power Transmissions (2017-2022)

Table Global VSC-HVDC Consumption and Growth Rate of Submarine (2017-2022)

Table Global VSC-HVDC Consumption and Growth Rate of Underground Transmissions (2017-2022)

Figure Global VSC-HVDC Sales Volume and Growth Rate Forecast (2022-2027)

Figure Global VSC-HVDC Revenue (Million USD) and Growth Rate Forecast (2022-2027)

Figure Global VSC-HVDC Price and Trend Forecast (2022-2027)

Figure USA VSC-HVDC Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure USA VSC-HVDC Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Europe VSC-HVDC Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Europe VSC-HVDC Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure China VSC-HVDC Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure China VSC-HVDC Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Japan VSC-HVDC Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Japan VSC-HVDC Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure India VSC-HVDC Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure India VSC-HVDC Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Southeast Asia VSC-HVDC Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Southeast Asia VSC-HVDC Market Revenue (Million USD) and Growth Rate

Forecast Analysis (2022-2027)

Figure Latin America VSC-HVDC Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Latin America VSC-HVDC Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Middle East and Africa VSC-HVDC Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Middle East and Africa VSC-HVDC Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Table Global VSC-HVDC Market Sales Volume Forecast, by Type

Table Global VSC-HVDC Sales Volume Market Share Forecast, by Type

Table Global VSC-HVDC Market Revenue (Million USD) Forecast, by Type

Table Global VSC-HVDC Revenue Market Share Forecast, by Type

Table Global VSC-HVDC Price Forecast, by Type

Figure Global VSC-HVDC Revenue (Million USD) and Growth Rate of IGBTs (2022-2027)

Figure Global VSC-HVDC Revenue (Million USD) and Growth Rate of IGBTs (2022-2027)

Figure Global VSC-HVDC Revenue (Million USD) and Growth Rate of GTOs (2022-2027)

Figure Global VSC-HVDC Revenue (Million USD) and Growth Rate of GTOs (2022-2027)

Figure Global VSC-HVDC Revenue (Million USD) and Growth Rate of IGCTs (2022-2027)

Figure Global VSC-HVDC Revenue (Million USD) and Growth Rate of IGCTs (2022-2027)

Table Global VSC-HVDC Market Consumption Forecast, by Application

Table Global VSC-HVDC Consumption Market Share Forecast, by Application

Table Global VSC-HVDC Market Revenue (Million USD) Forecast, by Application

Table Global VSC-HVDC Revenue Market Share Forecast, by Application

Figure Global VSC-HVDC Consumption Value (Million USD) and Growth Rate of Wind Power Applications (2022-2027)

Figure Global VSC-HVDC Consumption Value (Million USD) and Growth Rate of Bulk Power Transmissions (2022-2027)

Figure Global VSC-HVDC Consumption Value (Million USD) and Growth Rate of Submarine (2022-2027)

Figure Global VSC-HVDC Consumption Value (Million USD) and Growth Rate of Underground Transmissions (2022-2027)

Figure VSC-HVDC Industrial Chain Analysis

Table Key Raw Materials Suppliers and Price Analysis

Figure Manufacturing Cost Structure Analysis

Table Alternative Product Analysis

Table Downstream Distributors

Table Downstream Buyers

Table Hitachi Profile

Table Hitachi VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Hitachi VSC-HVDC Sales Volume and Growth Rate

Figure Hitachi Revenue (Million USD) Market Share 2017-2022

Table Siemens Profile

Table Siemens VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Siemens VSC-HVDC Sales Volume and Growth Rate

Figure Siemens Revenue (Million USD) Market Share 2017-2022

Table NKT A/S Profile

Table NKT A/S VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure NKT A/S VSC-HVDC Sales Volume and Growth Rate

Figure NKT A/S Revenue (Million USD) Market Share 2017-2022

Table Mitsubishi Electric Profile

Table Mitsubishi Electric VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Mitsubishi Electric VSC-HVDC Sales Volume and Growth Rate

Figure Mitsubishi Electric Revenue (Million USD) Market Share 2017-2022

Table Nexans Profile

Table Nexans VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Nexans VSC-HVDC Sales Volume and Growth Rate

Figure Nexans Revenue (Million USD) Market Share 2017-2022

Table C-EPRI Electric Power Engineering Profile

Table C-EPRI Electric Power Engineering VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure C-EPRI Electric Power Engineering VSC-HVDC Sales Volume and Growth Rate

Figure C-EPRI Electric Power Engineering Revenue (Million USD) Market Share 2017-2022

Table NR Electric Profile

Table NR Electric VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure NR Electric VSC-HVDC Sales Volume and Growth Rate

Figure NR Electric Revenue (Million USD) Market Share 2017-2022

Table ABB Profile

Table ABB VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure ABB VSC-HVDC Sales Volume and Growth Rate

Figure ABB Revenue (Million USD) Market Share 2017-2022

Table General Electric Profile

Table General Electric VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure General Electric VSC-HVDC Sales Volume and Growth Rate

Figure General Electric Revenue (Million USD) Market Share 2017-2022

Table Prysmian Group Profile

Table Prysmian Group VSC-HVDC Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Prysmian Group VSC-HVDC Sales Volume and Growth Rate

Figure Prysmian Group Revenue (Million USD) Market Share 2017-2022

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