

# Global Precious Metals Market Report 2019, Competitive Landscape, Trends and Opportunities

https://marketpublishers.com/r/G41B5A7B0A0FEN.html

Date: June 2019

Pages: 132

Price: US\$ 2,950.00 (Single User License)

ID: G41B5A7B0A0FEN

### **Abstracts**

The Precious Metals market has witnessed growth from USD XX million to USD XX million from 2014 to 2019. With the CAGR of X.X%, this market is estimated to reach USD XX million in 2026.

The report mainly studies the size, recent trends and development status of the Precious Metals market, as well as investment opportunities, government policy, market dynamics (drivers, restraints, opportunities), supply chain and competitive landscape. Technological innovation and advancement will further optimize the performance of the product, making it more widely used in downstream applications. Moreover, Porter's Five Forces Analysis (potential entrants, suppliers, substitutes, buyers, industry competitors) provides crucial information for knowing the Precious Metals market.

Major players in the global Precious Metals market include:

GoldCorp

**Newmont Mining** 

KGHM PolskaMiedz

Stillwater Mining

Northam Platinum

Anglo American

Norilsk Nickel

Lonmin

North American Palladium

Barrick Gold

**BHP Billiton** 

**Impala** 

Johnson Matthey



### **Aquarius Platinum**

On the basis of types, the Precious Metals market is primarily split into:

Gold

Silver

Palladium

**Platinum** 

Other

On the basis of applications, the market covers:

Jewelry

Reserve and Currency

Industrial Use

Geographically, the report includes the research on production, consumption, revenue, market share and growth rate, and forecast (2014-2026) of the following regions:

**United States** 

Europe (Germany, UK, France, Italy, Spain, Russia, Poland)

China

Japan

India

Southeast Asia (Malaysia, Singapore, Philippines, Indonesia, Thailand, Vietnam) Central and South America (Brazil, Mexico, Colombia)

Middle East and Africa (Saudi Arabia, United Arab Emirates, Turkey, Egypt, South Africa, Nigeria)

Other Regions

Chapter 1 provides an overview of Precious Metals market, containing global revenue, global production, sales, and CAGR. The forecast and analysis of Precious Metals market by type, application, and region are also presented in this chapter.

Chapter 2 is about the market landscape and major players. It provides competitive situation and market concentration status along with the basic information of these players.

Chapter 3 provides a full-scale analysis of major players in Precious Metals industry. The basic information, as well as the profiles, applications and specifications of products market performance along with Business Overview are offered.



Chapter 4 gives a worldwide view of Precious Metals market. It includes production, market share revenue, price, and the growth rate by type.

Chapter 5 focuses on the application of Precious Metals, by analyzing the consumption and its growth rate of each application.

Chapter 6 is about production, consumption, export, and import of Precious Metals in each region.

Chapter 7 pays attention to the production, revenue, price and gross margin of Precious Metals in markets of different regions. The analysis on production, revenue, price and gross margin of the global market is covered in this part.

Chapter 8 concentrates on manufacturing analysis, including key raw material analysis, cost structure analysis and process analysis, making up a comprehensive analysis of manufacturing cost.

Chapter 9 introduces the industrial chain of Precious Metals. Industrial chain analysis, raw material sources and downstream buyers are analyzed in this chapter.

Chapter 10 provides clear insights into market dynamics.

Chapter 11 prospects the whole Precious Metals market, including the global production and revenue forecast, regional forecast. It also foresees the Precious Metals market by type and application.

Chapter 12 concludes the research findings and refines all the highlights of the study.

Chapter 13 introduces the research methodology and sources of research data for your understanding.

Years considered for this report:

Historical Years: 2014-2018

Base Year: 2019

Estimated Year: 2019

Forecast Period: 2019-2026



### **Contents**

### 1 PRECIOUS METALS MARKET OVERVIEW

- 1.1 Product Overview and Scope of Precious Metals
- 1.2 Precious Metals Segment by Type
- 1.2.1 Global Precious Metals Production and CAGR (%) Comparison by Type (2014-2026)
  - 1.2.2 The Market Profile of Gold
  - 1.2.3 The Market Profile of Silver
  - 1.2.4 The Market Profile of Palladium
  - 1.2.5 The Market Profile of Platinum
  - 1.2.6 The Market Profile of Other
- 1.3 Global Precious Metals Segment by Application
  - 1.3.1 Precious Metals Consumption (Sales) Comparison by Application (2014-2026)
  - 1.3.2 The Market Profile of Jewelry
  - 1.3.3 The Market Profile of Reserve and Currency
  - 1.3.4 The Market Profile of Industrial Use
- 1.4 Global Precious Metals Market by Region (2014-2026)
- 1.4.1 Global Precious Metals Market Size (Value) and CAGR (%) Comparison by Region (2014-2026)
- 1.4.2 United States Precious Metals Market Status and Prospect (2014-2026)
- 1.4.3 Europe Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.3.1 Germany Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.3.2 UK Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.3.3 France Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.3.4 Italy Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.3.5 Spain Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.3.6 Russia Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.3.7 Poland Precious Metals Market Status and Prospect (2014-2026)
- 1.4.4 China Precious Metals Market Status and Prospect (2014-2026)
- 1.4.5 Japan Precious Metals Market Status and Prospect (2014-2026)
- 1.4.6 India Precious Metals Market Status and Prospect (2014-2026)
- 1.4.7 Southeast Asia Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.7.1 Malaysia Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.7.2 Singapore Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.7.3 Philippines Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.7.4 Indonesia Precious Metals Market Status and Prospect (2014-2026)
- 1.4.7.5 Thailand Precious Metals Market Status and Prospect (2014-2026)



- 1.4.7.6 Vietnam Precious Metals Market Status and Prospect (2014-2026)
- 1.4.8 Central and South America Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.8.1 Brazil Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.8.2 Mexico Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.8.3 Colombia Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.9 Middle East and Africa Precious Metals Market Status and Prospect (2014-2026)
    - 1.4.9.1 Saudi Arabia Precious Metals Market Status and Prospect (2014-2026)
- 1.4.9.2 United Arab Emirates Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.9.3 Turkey Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.9.4 Egypt Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.9.5 South Africa Precious Metals Market Status and Prospect (2014-2026)
  - 1.4.9.6 Nigeria Precious Metals Market Status and Prospect (2014-2026)
- 1.5 Global Market Size (Value) of Precious Metals (2014-2026)
  - 1.5.1 Global Precious Metals Revenue Status and Outlook (2014-2026)
  - 1.5.2 Global Precious Metals Production Status and Outlook (2014-2026)

#### 2 GLOBAL PRECIOUS METALS MARKET LANDSCAPE BY PLAYER

- 2.1 Global Precious Metals Production and Share by Player (2014-2019)
- 2.2 Global Precious Metals Revenue and Market Share by Player (2014-2019)
- 2.3 Global Precious Metals Average Price by Player (2014-2019)
- 2.4 Precious Metals Manufacturing Base Distribution, Sales Area and Product Type by Player
- 2.5 Precious Metals Market Competitive Situation and Trends
  - 2.5.1 Precious Metals Market Concentration Rate
  - 2.5.2 Precious Metals Market Share of Top 3 and Top 6 Players
  - 2.5.3 Mergers & Acquisitions, Expansion

#### **3 PLAYERS PROFILES**

- 3.1 GoldCorp
  - 3.1.1 GoldCorp Basic Information, Manufacturing Base, Sales Area and Competitors
  - 3.1.2 Precious Metals Product Profiles, Application and Specification
  - 3.1.3 GoldCorp Precious Metals Market Performance (2014-2019)
  - 3.1.4 GoldCorp Business Overview
- 3.2 Newmont Mining
  - 3.2.1 Newmont Mining Basic Information, Manufacturing Base, Sales Area and



### Competitors

- 3.2.2 Precious Metals Product Profiles, Application and Specification
- 3.2.3 Newmont Mining Precious Metals Market Performance (2014-2019)
- 3.2.4 Newmont Mining Business Overview
- 3.3 KGHM PolskaMiedz
- 3.3.1 KGHM PolskaMiedz Basic Information, Manufacturing Base, Sales Area and Competitors
  - 3.3.2 Precious Metals Product Profiles, Application and Specification
  - 3.3.3 KGHM PolskaMiedz Precious Metals Market Performance (2014-2019)
  - 3.3.4 KGHM PolskaMiedz Business Overview
- 3.4 Stillwater Mining
- 3.4.1 Stillwater Mining Basic Information, Manufacturing Base, Sales Area and Competitors
  - 3.4.2 Precious Metals Product Profiles, Application and Specification
  - 3.4.3 Stillwater Mining Precious Metals Market Performance (2014-2019)
  - 3.4.4 Stillwater Mining Business Overview
- 3.5 Northam Platinum
- 3.5.1 Northam Platinum Basic Information, Manufacturing Base, Sales Area and Competitors
  - 3.5.2 Precious Metals Product Profiles, Application and Specification
  - 3.5.3 Northam Platinum Precious Metals Market Performance (2014-2019)
  - 3.5.4 Northam Platinum Business Overview
- 3.6 Anglo American
- 3.6.1 Anglo American Basic Information, Manufacturing Base, Sales Area and Competitors
  - 3.6.2 Precious Metals Product Profiles, Application and Specification
  - 3.6.3 Anglo American Precious Metals Market Performance (2014-2019)
  - 3.6.4 Anglo American Business Overview
- 3.7 Norilsk Nickel
- 3.7.1 Norilsk Nickel Basic Information, Manufacturing Base, Sales Area and Competitors
  - 3.7.2 Precious Metals Product Profiles, Application and Specification
  - 3.7.3 Norilsk Nickel Precious Metals Market Performance (2014-2019)
  - 3.7.4 Norilsk Nickel Business Overview
- 3.8 Lonmin
  - 3.8.1 Lonmin Basic Information, Manufacturing Base, Sales Area and Competitors
  - 3.8.2 Precious Metals Product Profiles, Application and Specification
  - 3.8.3 Lonmin Precious Metals Market Performance (2014-2019)
  - 3.8.4 Lonmin Business Overview



### 3.9 North American Palladium

- 3.9.1 North American Palladium Basic Information, Manufacturing Base, Sales Area and Competitors
  - 3.9.2 Precious Metals Product Profiles, Application and Specification
  - 3.9.3 North American Palladium Precious Metals Market Performance (2014-2019)
  - 3.9.4 North American Palladium Business Overview
- 3.10 Barrick Gold
- 3.10.1 Barrick Gold Basic Information, Manufacturing Base, Sales Area and Competitors
  - 3.10.2 Precious Metals Product Profiles, Application and Specification
  - 3.10.3 Barrick Gold Precious Metals Market Performance (2014-2019)
  - 3.10.4 Barrick Gold Business Overview
- 3.11 BHP Billiton
- 3.11.1 BHP Billiton Basic Information, Manufacturing Base, Sales Area and Competitors
  - 3.11.2 Precious Metals Product Profiles, Application and Specification
  - 3.11.3 BHP Billiton Precious Metals Market Performance (2014-2019)
  - 3.11.4 BHP Billiton Business Overview
- 3.12 Impala
  - 3.12.1 Impala Basic Information, Manufacturing Base, Sales Area and Competitors
  - 3.12.2 Precious Metals Product Profiles, Application and Specification
  - 3.12.3 Impala Precious Metals Market Performance (2014-2019)
  - 3.12.4 Impala Business Overview
- 3.13 Johnson Matthey
- 3.13.1 Johnson Matthey Basic Information, Manufacturing Base, Sales Area and Competitors
  - 3.13.2 Precious Metals Product Profiles, Application and Specification
  - 3.13.3 Johnson Matthey Precious Metals Market Performance (2014-2019)
  - 3.13.4 Johnson Matthey Business Overview
- 3.14 Aquarius Platinum
- 3.14.1 Aquarius Platinum Basic Information, Manufacturing Base, Sales Area and Competitors
  - 3.14.2 Precious Metals Product Profiles, Application and Specification
  - 3.14.3 Aquarius Platinum Precious Metals Market Performance (2014-2019)
  - 3.14.4 Aquarius Platinum Business Overview

# 4 GLOBAL PRECIOUS METALS PRODUCTION, REVENUE (VALUE), PRICE TREND BY TYPE



- 4.1 Global Precious Metals Production and Market Share by Type (2014-2019)
- 4.2 Global Precious Metals Revenue and Market Share by Type (2014-2019)
- 4.3 Global Precious Metals Price by Type (2014-2019)
- 4.4 Global Precious Metals Production Growth Rate by Type (2014-2019)
- 4.4.1 Global Precious Metals Production Growth Rate of Gold (2014-2019)
- 4.4.2 Global Precious Metals Production Growth Rate of Silver (2014-2019)
- 4.4.3 Global Precious Metals Production Growth Rate of Palladium (2014-2019)
- 4.4.4 Global Precious Metals Production Growth Rate of Platinum (2014-2019)
- 4.4.5 Global Precious Metals Production Growth Rate of Other (2014-2019)

### **5 GLOBAL PRECIOUS METALS MARKET ANALYSIS BY APPLICATION**

- 5.1 Global Precious Metals Consumption and Market Share by Application (2014-2019)
- 5.2 Global Precious Metals Consumption Growth Rate by Application (2014-2019)
  - 5.2.1 Global Precious Metals Consumption Growth Rate of Jewelry (2014-2019)
- 5.2.2 Global Precious Metals Consumption Growth Rate of Reserve and Currency (2014-2019)
- 5.2.3 Global Precious Metals Consumption Growth Rate of Industrial Use (2014-2019)

# 6 GLOBAL PRECIOUS METALS PRODUCTION, CONSUMPTION, EXPORT, IMPORT BY REGION (2014-2019)

- 6.1 Global Precious Metals Consumption by Region (2014-2019)
- 6.2 United States Precious Metals Production, Consumption, Export, Import (2014-2019)
- 6.3 Europe Precious Metals Production, Consumption, Export, Import (2014-2019)
- 6.4 China Precious Metals Production, Consumption, Export, Import (2014-2019)
- 6.5 Japan Precious Metals Production, Consumption, Export, Import (2014-2019)
- 6.6 India Precious Metals Production, Consumption, Export, Import (2014-2019)
- 6.7 Southeast Asia Precious Metals Production, Consumption, Export, Import (2014-2019)
- 6.8 Central and South America Precious Metals Production, Consumption, Export, Import (2014-2019)
- 6.9 Middle East and Africa Precious Metals Production, Consumption, Export, Import (2014-2019)

# 7 GLOBAL PRECIOUS METALS PRODUCTION, REVENUE (VALUE) BY REGION (2014-2019)



- 7.1 Global Precious Metals Production and Market Share by Region (2014-2019)
- 7.2 Global Precious Metals Revenue (Value) and Market Share by Region (2014-2019)
- 7.3 Global Precious Metals Production, Revenue, Price and Gross Margin (2014-2019)
- 7.4 United States Precious Metals Production, Revenue, Price and Gross Margin (2014-2019)
- 7.5 Europe Precious Metals Production, Revenue, Price and Gross Margin (2014-2019)
- 7.6 China Precious Metals Production, Revenue, Price and Gross Margin (2014-2019)
- 7.7 Japan Precious Metals Production, Revenue, Price and Gross Margin (2014-2019)
- 7.8 India Precious Metals Production, Revenue, Price and Gross Margin (2014-2019)
- 7.9 Southeast Asia Precious Metals Production, Revenue, Price and Gross Margin (2014-2019)
- 7.10 Central and South America Precious Metals Production, Revenue, Price and Gross Margin (2014-2019)
- 7.11 Middle East and Africa Precious Metals Production, Revenue, Price and Gross Margin (2014-2019)

#### **8 PRECIOUS METALS MANUFACTURING ANALYSIS**

- 8.1 Precious Metals Key Raw Materials Analysis
  - 8.1.1 Key Raw Materials Introduction
  - 8.1.2 Price Trend of Key Raw Materials
  - 8.1.3 Key Suppliers of Raw Materials
  - 8.1.4 Market Concentration Rate of Raw Materials
- 8.2 Manufacturing Cost Analysis
  - 8.2.1 Labor Cost Analysis
  - 8.2.2 Manufacturing Cost Structure Analysis
- 8.3 Manufacturing Process Analysis of Precious Metals

### 9 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

- 9.1 Precious Metals Industrial Chain Analysis
- 9.2 Raw Materials Sources of Precious Metals Major Players in 2018
- 9.3 Downstream Buyers

### **10 MARKET DYNAMICS**

- 10.1 Drivers
- 10.2 Restraints
- 10.3 Opportunities



- 10.3.1 Advances in Innovation and Technology for Precious Metals
- 10.3.2 Increased Demand in Emerging Markets
- 10.4 Challenges
  - 10.4.1 The Performance of Alternative Product Type is Getting Better and Better
  - 10.4.2 Price Variance Caused by Fluctuations in Raw Material Prices
- 10.5 Porter?s Five Forces Analysis
  - 10.5.1 Threat of New Entrants
  - 10.5.2 Threat of Substitutes
  - 10.5.3 Bargaining Power of Suppliers
  - 10.5.4 Bargaining Power of Buyers
  - 10.5.5 Intensity of Competitive Rivalry

### 11 GLOBAL PRECIOUS METALS MARKET FORECAST (2019-2026)

- 11.1 Global Precious Metals Production, Revenue Forecast (2019-2026)
  - 11.1.1 Global Precious Metals Production and Growth Rate Forecast (2019-2026)
  - 11.1.2 Global Precious Metals Revenue and Growth Rate Forecast (2019-2026)
  - 11.1.3 Global Precious Metals Price and Trend Forecast (2019-2026)
- 11.2 Global Precious Metals Production, Consumption, Export and Import Forecast by Region (2019-2026)
- 11.2.1 United States Precious Metals Production, Consumption, Export and Import Forecast (2019-2026)
- 11.2.2 Europe Precious Metals Production, Consumption, Export and Import Forecast (2019-2026)
- 11.2.3 China Precious Metals Production, Consumption, Export and Import Forecast (2019-2026)
- 11.2.4 Japan Precious Metals Production, Consumption, Export and Import Forecast (2019-2026)
- 11.2.5 India Precious Metals Production, Consumption, Export and Import Forecast (2019-2026)
- 11.2.6 Southeast Asia Precious Metals Production, Consumption, Export and Import Forecast (2019-2026)
- 11.2.7 Central and South America Precious Metals Production, Consumption, Export and Import Forecast (2019-2026)
- 11.2.8 Middle East and Africa Precious Metals Production, Consumption, Export and Import Forecast (2019-2026)
- 11.3 Global Precious Metals Production, Revenue and Price Forecast by Type (2019-2026)
- 11.4 Global Precious Metals Consumption Forecast by Application (2019-2026)



# 12 RESEARCH FINDINGS AND CONCLUSION

### **13 APPENDIX**

- 13.1 Methodology
- 13.2 Research Data Source



### I would like to order

Product name: Global Precious Metals Market Report 2019, Competitive Landscape, Trends and

Opportunities

Product link: <a href="https://marketpublishers.com/r/G41B5A7B0A0FEN.html">https://marketpublishers.com/r/G41B5A7B0A0FEN.html</a>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G41B5A7B0A0FEN.html">https://marketpublishers.com/r/G41B5A7B0A0FEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



