

Global PHA Industry Research Report, Competitive Landscape, Market Size, Regional Status and Prospect

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Abstracts

PHAs are polyesters produced in nature by numerous microorganisms, including through bacterial fermentation of sugar or lipids. When produced by bacteria they serve as both a source of energy and as a carbon store. More than 150 different monomers can be combined within this family to give materials with extremely different properties. These plastics are biodegradable and are used in the production of bioplastics. The report combines extensive quantitative analysis and exhaustive qualitative analysis, ranges from a macro overview of the total market size, industry chain, and market dynamics to micro details of segment markets by type, application and region, and, as a result, provides a holistic view of, as well as a deep insight into the PHA market covering all its essential aspects.

For the competitive landscape, the report also introduces players in the industry from the perspective of the market share, concentration ratio, etc., and describes the leading companies in detail, with which the readers can get a better idea of their competitors and acquire an in-depth understanding of the competitive situation. Further, mergers & acquisitions, emerging market trends, the impact of COVID-19, and regional conflicts will all be considered.

In a nutshell, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the market in any manner.

Key players in the global PHA market are covered in Chapter 9:

TianAn Biological Materials Co. Ltd.

EarthBi

Natureplast

ColorFabb

Biomer



Bio-On Srl

Shenzhen Ecomann Biotechnology Co., Ltd

Danimer Scientific.

Kaneka Corporation

Newlight Technologies, LLC

Bio-on

In Chapter 5 and Chapter 7.3, based on types, the PHA market from 2017 to 2027 is primarily split into:

PHA Monomers

PHA Co-Polymers

PHA Terpolymers

In Chapter 6 and Chapter 7.4, based on applications, the PHA market from 2017 to 2027 covers:

Biomedical

Agriculture

Food Services

Packaging

Other (Automotive, Chemical, Cosmetics and Personal Care, Energy, and Textile) Geographically, the detailed analysis of consumption, revenue, market share and growth rate, historical data and forecast (2017-2027) of the following regions are covered in Chapter 4 and Chapter 7:

United States

Europe

China

Japan

India

Southeast Asia

Latin America

Middle East and Africa

Client Focus

1. Does this report consider the impact of COVID-19 and the Russia-Ukraine war on the PHA market?

Yes. As the COVID-19 and the Russia-Ukraine war are profoundly affecting the global supply chain relationship and raw material price system, we have definitely taken them into consideration throughout the research, and in Chapters 1.7, 2.7, 4.X.1, 7.5, 8.7, we elaborate at full length on the impact of the pandemic and the war on the PHA Industry.

2. How do you determine the list of the key players included in the report? With the aim of clearly revealing the competitive situation of the industry, we concretely analyze not only the leading enterprises that have a voice on a global scale, but also the



regional small and medium-sized companies that play key roles and have plenty of potential growth.

Please find the key player list in Summary.

3. What are your main data sources?

Both Primary and Secondary data sources are being used while compiling the report. Primary sources include extensive interviews of key opinion leaders and industry experts (such as experienced front-line staff, directors, CEOs, and marketing executives), downstream distributors, as well as end-users.

Secondary sources include the research of the annual and financial reports of the top companies, public files, new journals, etc. We also cooperate with some third-party databases.

Please find a more complete list of data sources in Chapters 11.2.1 & 11.2.2.

4. Can I modify the scope of the report and customize it to suit my requirements? Yes. Customized requirements of multi-dimensional, deep-level and high-quality can help our customers precisely grasp market opportunities, effortlessly confront market challenges, properly formulate market strategies and act promptly, thus to win them sufficient time and space for market competition.

Outline

Chapter 1 mainly defines the market scope and introduces the macro overview of the industry, with an executive summary of different market segments ((by type, application, region, etc.), including the definition, market size, and trend of each market segment. Chapter 2 provides a qualitative analysis of the current status and future trends of the market. Industry Entry Barriers, market drivers, market challenges, emerging markets, consumer preference analysis, together with the impact of the COVID-19 outbreak will all be thoroughly explained.

Chapter 3 analyzes the current competitive situation of the market by providing data regarding the players, including their sales volume and revenue with corresponding market shares, price and gross margin. In addition, information about market concentration ratio, mergers, acquisitions, and expansion plans will also be covered. Chapter 4 focuses on the regional market, presenting detailed data (i.e., sales volume, revenue, price, gross margin) of the most representative regions and countries in the world.

Chapter 5 provides the analysis of various market segments according to product types, covering sales volume, revenue along with market share and growth rate, plus the price analysis of each type.

Chapter 6 shows the breakdown data of different applications, including the consumption and revenue with market share and growth rate, with the aim of helping the readers to take a close-up look at the downstream market.

Chapter 7 provides a combination of quantitative and qualitative analyses of the market



size and development trends in the next five years. The forecast information of the whole, as well as the breakdown market, offers the readers a chance to look into the future of the industry.

Chapter 8 is the analysis of the whole market industrial chain, covering key raw materials suppliers and price analysis, manufacturing cost structure analysis, alternative product analysis, also providing information on major distributors, downstream buyers, and the impact of COVID-19 pandemic.

Chapter 9 shares a list of the key players in the market, together with their basic information, product profiles, market performance (i.e., sales volume, price, revenue, gross margin), recent development, SWOT analysis, etc.

Chapter 10 is the conclusion of the report which helps the readers to sum up the main findings and points.

Chapter 11 introduces the market research methods and data sources.

Years considered for this report:

Historical Years: 2017-2021

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2022-2027



Contents

1 PHA MARKET OVERVIEW

- 1.1 Product Overview and Scope of PHA Market
- 1.2 PHA Market Segment by Type
- 1.2.1 Global PHA Market Sales Volume and CAGR (%) Comparison by Type (2017-2027)
- 1.3 Global PHA Market Segment by Application
- 1.3.1 PHA Market Consumption (Sales Volume) Comparison by Application (2017-2027)
- 1.4 Global PHA Market, Region Wise (2017-2027)
- 1.4.1 Global PHA Market Size (Revenue) and CAGR (%) Comparison by Region (2017-2027)
 - 1.4.2 United States PHA Market Status and Prospect (2017-2027)
 - 1.4.3 Europe PHA Market Status and Prospect (2017-2027)
 - 1.4.4 China PHA Market Status and Prospect (2017-2027)
 - 1.4.5 Japan PHA Market Status and Prospect (2017-2027)
 - 1.4.6 India PHA Market Status and Prospect (2017-2027)
 - 1.4.7 Southeast Asia PHA Market Status and Prospect (2017-2027)
 - 1.4.8 Latin America PHA Market Status and Prospect (2017-2027)
 - 1.4.9 Middle East and Africa PHA Market Status and Prospect (2017-2027)
- 1.5 Global Market Size of PHA (2017-2027)
 - 1.5.1 Global PHA Market Revenue Status and Outlook (2017-2027)
 - 1.5.2 Global PHA Market Sales Volume Status and Outlook (2017-2027)
- 1.6 Global Macroeconomic Analysis
- 1.7 The impact of the Russia-Ukraine war on the PHA Market

2 INDUSTRY OUTLOOK

- 2.1 PHA Industry Technology Status and Trends
- 2.2 Industry Entry Barriers
 - 2.2.1 Analysis of Financial Barriers
 - 2.2.2 Analysis of Technical Barriers
 - 2.2.3 Analysis of Talent Barriers
 - 2.2.4 Analysis of Brand Barrier
- 2.3 PHA Market Drivers Analysis
- 2.4 PHA Market Challenges Analysis
- 2.5 Emerging Market Trends



- 2.6 Consumer Preference Analysis
- 2.7 PHA Industry Development Trends under COVID-19 Outbreak
 - 2.7.1 Global COVID-19 Status Overview
 - 2.7.2 Influence of COVID-19 Outbreak on PHA Industry Development

3 GLOBAL PHA MARKET LANDSCAPE BY PLAYER

- 3.1 Global PHA Sales Volume and Share by Player (2017-2022)
- 3.2 Global PHA Revenue and Market Share by Player (2017-2022)
- 3.3 Global PHA Average Price by Player (2017-2022)
- 3.4 Global PHA Gross Margin by Player (2017-2022)
- 3.5 PHA Market Competitive Situation and Trends
- 3.5.1 PHA Market Concentration Rate
- 3.5.2 PHA Market Share of Top 3 and Top 6 Players
- 3.5.3 Mergers & Acquisitions, Expansion

4 GLOBAL PHA SALES VOLUME AND REVENUE REGION WISE (2017-2022)

- 4.1 Global PHA Sales Volume and Market Share, Region Wise (2017-2022)
- 4.2 Global PHA Revenue and Market Share, Region Wise (2017-2022)
- 4.3 Global PHA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
- 4.4 United States PHA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
 - 4.4.1 United States PHA Market Under COVID-19
- 4.5 Europe PHA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
 - 4.5.1 Europe PHA Market Under COVID-19
- 4.6 China PHA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
 - 4.6.1 China PHA Market Under COVID-19
- 4.7 Japan PHA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
 - 4.7.1 Japan PHA Market Under COVID-19
- 4.8 India PHA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
 - 4.8.1 India PHA Market Under COVID-19
- 4.9 Southeast Asia PHA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
 - 4.9.1 Southeast Asia PHA Market Under COVID-19
- 4.10 Latin America PHA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
 - 4.10.1 Latin America PHA Market Under COVID-19
- 4.11 Middle East and Africa PHA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
 - 4.11.1 Middle East and Africa PHA Market Under COVID-19



5 GLOBAL PHA SALES VOLUME, REVENUE, PRICE TREND BY TYPE

- 5.1 Global PHA Sales Volume and Market Share by Type (2017-2022)
- 5.2 Global PHA Revenue and Market Share by Type (2017-2022)
- 5.3 Global PHA Price by Type (2017-2022)
- 5.4 Global PHA Sales Volume, Revenue and Growth Rate by Type (2017-2022)
- 5.4.1 Global PHA Sales Volume, Revenue and Growth Rate of PHA Monomers (2017-2022)
- 5.4.2 Global PHA Sales Volume, Revenue and Growth Rate of PHA Co-Polymers (2017-2022)
- 5.4.3 Global PHA Sales Volume, Revenue and Growth Rate of PHA Terpolymers (2017-2022)

6 GLOBAL PHA MARKET ANALYSIS BY APPLICATION

- 6.1 Global PHA Consumption and Market Share by Application (2017-2022)
- 6.2 Global PHA Consumption Revenue and Market Share by Application (2017-2022)
- 6.3 Global PHA Consumption and Growth Rate by Application (2017-2022)
 - 6.3.1 Global PHA Consumption and Growth Rate of Biomedical (2017-2022)
 - 6.3.2 Global PHA Consumption and Growth Rate of Agriculture (2017-2022)
 - 6.3.3 Global PHA Consumption and Growth Rate of Food Services (2017-2022)
 - 6.3.4 Global PHA Consumption and Growth Rate of Packaging (2017-2022)
- 6.3.5 Global PHA Consumption and Growth Rate of Other (Automotive, Chemical, Cosmetics and Personal Care, Energy, and Textile) (2017-2022)

7 GLOBAL PHA MARKET FORECAST (2022-2027)

- 7.1 Global PHA Sales Volume, Revenue Forecast (2022-2027)
 - 7.1.1 Global PHA Sales Volume and Growth Rate Forecast (2022-2027)
 - 7.1.2 Global PHA Revenue and Growth Rate Forecast (2022-2027)
 - 7.1.3 Global PHA Price and Trend Forecast (2022-2027)
- 7.2 Global PHA Sales Volume and Revenue Forecast, Region Wise (2022-2027)
 - 7.2.1 United States PHA Sales Volume and Revenue Forecast (2022-2027)
 - 7.2.2 Europe PHA Sales Volume and Revenue Forecast (2022-2027)
 - 7.2.3 China PHA Sales Volume and Revenue Forecast (2022-2027)
 - 7.2.4 Japan PHA Sales Volume and Revenue Forecast (2022-2027)
 - 7.2.5 India PHA Sales Volume and Revenue Forecast (2022-2027)
- 7.2.6 Southeast Asia PHA Sales Volume and Revenue Forecast (2022-2027)
- 7.2.7 Latin America PHA Sales Volume and Revenue Forecast (2022-2027)



- 7.2.8 Middle East and Africa PHA Sales Volume and Revenue Forecast (2022-2027)
- 7.3 Global PHA Sales Volume, Revenue and Price Forecast by Type (2022-2027)
 - 7.3.1 Global PHA Revenue and Growth Rate of PHA Monomers (2022-2027)
 - 7.3.2 Global PHA Revenue and Growth Rate of PHA Co-Polymers (2022-2027)
 - 7.3.3 Global PHA Revenue and Growth Rate of PHA Terpolymers (2022-2027)
- 7.4 Global PHA Consumption Forecast by Application (2022-2027)
 - 7.4.1 Global PHA Consumption Value and Growth Rate of Biomedical(2022-2027)
 - 7.4.2 Global PHA Consumption Value and Growth Rate of Agriculture(2022-2027)
 - 7.4.3 Global PHA Consumption Value and Growth Rate of Food Services (2022-2027)
 - 7.4.4 Global PHA Consumption Value and Growth Rate of Packaging(2022-2027)
- 7.4.5 Global PHA Consumption Value and Growth Rate of Other (Automotive,

Chemical, Cosmetics and Personal Care, Energy, and Textile)(2022-2027)

7.5 PHA Market Forecast Under COVID-19

8 PHA MARKET UPSTREAM AND DOWNSTREAM ANALYSIS

- 8.1 PHA Industrial Chain Analysis
- 8.2 Key Raw Materials Suppliers and Price Analysis
- 8.3 Manufacturing Cost Structure Analysis
 - 8.3.1 Labor Cost Analysis
 - 8.3.2 Energy Costs Analysis
 - 8.3.3 R&D Costs Analysis
- 8.4 Alternative Product Analysis
- 8.5 Major Distributors of PHA Analysis
- 8.6 Major Downstream Buyers of PHA Analysis
- 8.7 Impact of COVID-19 and the Russia-Ukraine war on the Upstream and Downstream in the PHA Industry

9 PLAYERS PROFILES

- 9.1 TianAn Biological Materials Co. Ltd.
- 9.1.1 TianAn Biological Materials Co. Ltd. Basic Information, Manufacturing Base, Sales Region and Competitors
 - 9.1.2 PHA Product Profiles, Application and Specification
 - 9.1.3 TianAn Biological Materials Co. Ltd. Market Performance (2017-2022)
 - 9.1.4 Recent Development
 - 9.1.5 SWOT Analysis
- 9.2 EarthBi
 - 9.2.1 EarthBi Basic Information, Manufacturing Base, Sales Region and Competitors



- 9.2.2 PHA Product Profiles, Application and Specification
- 9.2.3 EarthBi Market Performance (2017-2022)
- 9.2.4 Recent Development
- 9.2.5 SWOT Analysis
- 9.3 Natureplast
- 9.3.1 Natureplast Basic Information, Manufacturing Base, Sales Region and Competitors
 - 9.3.2 PHA Product Profiles, Application and Specification
 - 9.3.3 Natureplast Market Performance (2017-2022)
 - 9.3.4 Recent Development
 - 9.3.5 SWOT Analysis
- 9.4 ColorFabb
- 9.4.1 ColorFabb Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.4.2 PHA Product Profiles, Application and Specification
- 9.4.3 ColorFabb Market Performance (2017-2022)
- 9.4.4 Recent Development
- 9.4.5 SWOT Analysis
- 9.5 Biomer
 - 9.5.1 Biomer Basic Information, Manufacturing Base, Sales Region and Competitors
 - 9.5.2 PHA Product Profiles, Application and Specification
 - 9.5.3 Biomer Market Performance (2017-2022)
 - 9.5.4 Recent Development
 - 9.5.5 SWOT Analysis
- 9.6 Bio-On Srl
- 9.6.1 Bio-On Srl Basic Information, Manufacturing Base, Sales Region and

Competitors

- 9.6.2 PHA Product Profiles, Application and Specification
- 9.6.3 Bio-On Srl Market Performance (2017-2022)
- 9.6.4 Recent Development
- 9.6.5 SWOT Analysis
- 9.7 Shenzhen Ecomann Biotechnology Co., Ltd
- 9.7.1 Shenzhen Ecomann Biotechnology Co., Ltd Basic Information, Manufacturing
- Base, Sales Region and Competitors
 - 9.7.2 PHA Product Profiles, Application and Specification
 - 9.7.3 Shenzhen Ecomann Biotechnology Co., Ltd Market Performance (2017-2022)
 - 9.7.4 Recent Development
 - 9.7.5 SWOT Analysis
- 9.8 Danimer Scientific.



- 9.8.1 Danimer Scientific. Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.8.2 PHA Product Profiles, Application and Specification
- 9.8.3 Danimer Scientific. Market Performance (2017-2022)
- 9.8.4 Recent Development
- 9.8.5 SWOT Analysis
- 9.9 Kaneka Corporation
- 9.9.1 Kaneka Corporation Basic Information, Manufacturing Base, Sales Region and Competitors
 - 9.9.2 PHA Product Profiles, Application and Specification
 - 9.9.3 Kaneka Corporation Market Performance (2017-2022)
 - 9.9.4 Recent Development
- 9.9.5 SWOT Analysis
- 9.10 Newlight Technologies, LLC
- 9.10.1 Newlight Technologies, LLC Basic Information, Manufacturing Base, Sales Region and Competitors
 - 9.10.2 PHA Product Profiles, Application and Specification
- 9.10.3 Newlight Technologies, LLC Market Performance (2017-2022)
- 9.10.4 Recent Development
- 9.10.5 SWOT Analysis
- 9.11 Bio-on
 - 9.11.1 Bio-on Basic Information, Manufacturing Base, Sales Region and Competitors
 - 9.11.2 PHA Product Profiles, Application and Specification
 - 9.11.3 Bio-on Market Performance (2017-2022)
 - 9.11.4 Recent Development
 - 9.11.5 SWOT Analysis

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Data Source



List Of Tables

LIST OF TABLES AND FIGURES

Figure PHA Product Picture

Table Global PHA Market Sales Volume and CAGR (%) Comparison by Type

Table PHA Market Consumption (Sales Volume) Comparison by Application (2017-2027)

Figure Global PHA Market Size (Revenue, Million USD) and CAGR (%) (2017-2027)

Figure United States PHA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Europe PHA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure China PHA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Japan PHA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure India PHA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Southeast Asia PHA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Latin America PHA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Middle East and Africa PHA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Global PHA Market Sales Volume Status and Outlook (2017-2027)

Table Global Macroeconomic Analysis

Figure Global COVID-19 Status Overview

Global PHA Industry Research Report, Competitive Landscape, Market Size, Regional Status and Prospect



Table Influence of COVID-19 Outbreak on PHA Industry Development

Table Global PHA Sales Volume by Player (2017-2022)

Table Global PHA Sales Volume Share by Player (2017-2022)

Figure Global PHA Sales Volume Share by Player in 2021

Table PHA Revenue (Million USD) by Player (2017-2022)

Table PHA Revenue Market Share by Player (2017-2022)

Table PHA Price by Player (2017-2022)

Table PHA Gross Margin by Player (2017-2022)

Table Mergers & Acquisitions, Expansion Plans

Table Global PHA Sales Volume, Region Wise (2017-2022)

Table Global PHA Sales Volume Market Share, Region Wise (2017-2022)

Figure Global PHA Sales Volume Market Share, Region Wise (2017-2022)

Figure Global PHA Sales Volume Market Share, Region Wise in 2021

Table Global PHA Revenue (Million USD), Region Wise (2017-2022)

Table Global PHA Revenue Market Share, Region Wise (2017-2022)

Figure Global PHA Revenue Market Share, Region Wise (2017-2022)

Figure Global PHA Revenue Market Share, Region Wise in 2021

Table Global PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table United States PHA Sales Volume, Revenue (Million USD), Price and Gross



Margin (2017-2022)

Table Europe PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table China PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Japan PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table India PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Southeast Asia PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Latin America PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Middle East and Africa PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Global PHA Sales Volume by Type (2017-2022)

Table Global PHA Sales Volume Market Share by Type (2017-2022)

Figure Global PHA Sales Volume Market Share by Type in 2021

Table Global PHA Revenue (Million USD) by Type (2017-2022)

Table Global PHA Revenue Market Share by Type (2017-2022)

Figure Global PHA Revenue Market Share by Type in 2021

Table PHA Price by Type (2017-2022)

Figure Global PHA Sales Volume and Growth Rate of PHA Monomers (2017-2022) Figure Global PHA Revenue (Million USD) and Growth Rate of PHA Monomers



(2017-2022)

Figure Global PHA Sales Volume and Growth Rate of PHA Co-Polymers (2017-2022) Figure Global PHA Revenue (Million USD) and Growth Rate of PHA Co-Polymers (2017-2022)

Figure Global PHA Sales Volume and Growth Rate of PHA Terpolymers (2017-2022) Figure Global PHA Revenue (Million USD) and Growth Rate of PHA Terpolymers (2017-2022)

Table Global PHA Consumption by Application (2017-2022)

Table Global PHA Consumption Market Share by Application (2017-2022)

Table Global PHA Consumption Revenue (Million USD) by Application (2017-2022)

Table Global PHA Consumption Revenue Market Share by Application (2017-2022)

Table Global PHA Consumption and Growth Rate of Biomedical (2017-2022)
Table Global PHA Consumption and Growth Rate of Agriculture (2017-2022)
Table Global PHA Consumption and Growth Rate of Food Services (2017-2022)
Table Global PHA Consumption and Growth Rate of Packaging (2017-2022)
Table Global PHA Consumption and Growth Rate of Other (Automotive, Chemical, Cosmetics and Personal Care, Energy, and Textile) (2017-2022)

Figure Global PHA Revenue (Million USD) and Growth Rate Forecast (2022-2027)

Figure Global PHA Price and Trend Forecast (2022-2027)

Figure USA PHA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Global PHA Sales Volume and Growth Rate Forecast (2022-2027)

Figure USA PHA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Europe PHA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Europe PHA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)



Figure China PHA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure China PHA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Japan PHA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Japan PHA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure India PHA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure India PHA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Southeast Asia PHA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Southeast Asia PHA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Latin America PHA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Latin America PHA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Middle East and Africa PHA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Middle East and Africa PHA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Table Global PHA Market Sales Volume Forecast, by Type

Table Global PHA Sales Volume Market Share Forecast, by Type



Table Global PHA Market Revenue (Million USD) Forecast, by Type

Table Global PHA Revenue Market Share Forecast, by Type

Table Global PHA Price Forecast, by Type

Figure Global PHA Revenue (Million USD) and Growth Rate of PHA Monomers (2022-2027)

Figure Global PHA Revenue (Million USD) and Growth Rate of PHA Monomers (2022-2027)

Figure Global PHA Revenue (Million USD) and Growth Rate of PHA Co-Polymers (2022-2027)

Figure Global PHA Revenue (Million USD) and Growth Rate of PHA Co-Polymers (2022-2027)

Figure Global PHA Revenue (Million USD) and Growth Rate of PHA Terpolymers (2022-2027)

Figure Global PHA Revenue (Million USD) and Growth Rate of PHA Terpolymers (2022-2027)

Table Global PHA Market Consumption Forecast, by Application

Table Global PHA Consumption Market Share Forecast, by Application

Table Global PHA Market Revenue (Million USD) Forecast, by Application

Table Global PHA Revenue Market Share Forecast, by Application

Figure Global PHA Consumption Value (Million USD) and Growth Rate of Biomedical (2022-2027)

Figure Global PHA Consumption Value (Million USD) and Growth Rate of Agriculture (2022-2027)

Figure Global PHA Consumption Value (Million USD) and Growth Rate of Food Services (2022-2027)

Figure Global PHA Consumption Value (Million USD) and Growth Rate of Packaging (2022-2027)

Figure Global PHA Consumption Value (Million USD) and Growth Rate of Other (Automotive, Chemical, Cosmetics and Personal Care, Energy, and Textile) (2022-2027)

Figure PHA Industrial Chain Analysis



Table Key Raw Materials Suppliers and Price Analysis

Figure Manufacturing Cost Structure Analysis

Table Alternative Product Analysis

Table Downstream Distributors

Table Downstream Buyers

Table TianAn Biological Materials Co. Ltd. Profile

Table TianAn Biological Materials Co. Ltd. PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure TianAn Biological Materials Co. Ltd. PHA Sales Volume and Growth Rate Figure TianAn Biological Materials Co. Ltd. Revenue (Million USD) Market Share 2017-2022

Table EarthBi Profile

Table EarthBi PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure EarthBi PHA Sales Volume and Growth Rate

Figure EarthBi Revenue (Million USD) Market Share 2017-2022

Table Natureplast Profile

Table Natureplast PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Natureplast PHA Sales Volume and Growth Rate

Figure Natureplast Revenue (Million USD) Market Share 2017-2022

Table ColorFabb Profile

Table ColorFabb PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure ColorFabb PHA Sales Volume and Growth Rate

Figure ColorFabb Revenue (Million USD) Market Share 2017-2022

Table Biomer Profile

Table Biomer PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Biomer PHA Sales Volume and Growth Rate

Figure Biomer Revenue (Million USD) Market Share 2017-2022

Table Bio-On Srl Profile

Table Bio-On Srl PHA Sales Volume, Revenue (Million USD), Price and Gross Margin



(2017-2022)

Figure Bio-On Srl PHA Sales Volume and Growth Rate

Figure Bio-On Srl Revenue (Million USD) Market Share 2017-2022

Table Shenzhen Ecomann Biotechnology Co., Ltd Profile

Table Shenzhen Ecomann Biotechnology Co., Ltd PHA Sales Volume, Revenue (Million USD). Price and Cross Marrin (2017, 2022)

USD), Price and Gross Margin (2017-2022)

Figure Shenzhen Ecomann Biotechnology Co., Ltd PHA Sales Volume and Growth Rate

Figure Shenzhen Ecomann Biotechnology Co., Ltd Revenue (Million USD) Market Share 2017-2022

Table Danimer Scientific. Profile

Table Danimer Scientific. PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Danimer Scientific. PHA Sales Volume and Growth Rate

Figure Danimer Scientific. Revenue (Million USD) Market Share 2017-2022

Table Kaneka Corporation Profile

Table Kaneka Corporation PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Kaneka Corporation PHA Sales Volume and Growth Rate

Figure Kaneka Corporation Revenue (Million USD) Market Share 2017-2022

Table Newlight Technologies, LLC Profile

Table Newlight Technologies, LLC PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Newlight Technologies, LLC PHA Sales Volume and Growth Rate

Figure Newlight Technologies, LLC Revenue (Million USD) Market Share 2017-2022 Table Bio-on Profile

Table Bio-on PHA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Bio-on PHA Sales Volume and Growth Rate

Figure Bio-on Revenue (Million USD) Market Share 2017-2022



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