

## Global PCB & PCBA Industry Research Report, Competitive Landscape, Market Size, Regional Status and Prospect

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#### **Abstracts**

A printed circuit board (PCB) mechanically supports and electrically connects electronic components using conductive tracks, pads and other features etched from copper sheets laminated onto a non-conductive substrate. Components capacitors, resistors or active devices are generally soldered on the PCB.

The report combines extensive quantitative analysis and exhaustive qualitative analysis, ranges from a macro overview of the total market size, industry chain, and market dynamics to micro details of segment markets by type, application and region, and, as a result, provides a holistic view of, as well as a deep insight into the PCB & PCBA market covering all its essential aspects.

For the competitive landscape, the report also introduces players in the industry from the perspective of the market share, concentration ratio, etc., and describes the leading companies in detail, with which the readers can get a better idea of their competitors and acquire an in-depth understanding of the competitive situation. Further, mergers & acquisitions, emerging market trends, the impact of COVID-19, and regional conflicts will all be considered.

In a nutshell, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the market in any manner.

Key players in the global PCB & PCBA market are covered in Chapter 9:

Nanya PCB



Plexus Corporation

Young Poong Group

AT&S

Daeduck Group

**ZDT** 

Kinwong

Compal Electronics, Inc

Shinko Electric Ind

Viasystems

**CMK Corporation** 

Venture Corporation Limited

Ibiden

HannStar Board (GBM)

Fabrinet

Compeq

Sanmina Corporation

Kingboard

Hon Hai Precision Industry Co., Ltd

Nippon Mektron

Ellington

TTM

**Shennan Circuits** 

Celestica, Inc

Aoshikang

Junda Electronic

**CCTC** 

Redboard

Flextronics International, Ltd

**SEMCO** 

Creating Technologies LP

Jabil Circuit, Inc

Unimicron

Tripod

Benchmark Electronics, Inc

SEI

Wuzhou Group

In Chapter 5 and Chapter 7.3, based on types, the PCB & PCBA market from 2017 to 2027 is primarily split into:



PCB PCBA

In Chapter 6 and Chapter 7.4, based on applications, the PCB & PCBA market from 2017 to 2027 covers:

Consumer Electronics

Computer

Communications

Industrial/Medical

Automotive

Military/Aerospace

Others

Geographically, the detailed analysis of consumption, revenue, market share and growth rate, historical data and forecast (2017-2027) of the following regions are covered in Chapter 4 and Chapter 7:

**United States** 

Europe

China

Japan

India

Southeast Asia

Latin America

Middle East and Africa

Client Focus

1. Does this report consider the impact of COVID-19 and the Russia-Ukraine war on the PCB & PCBA market?

Yes. As the COVID-19 and the Russia-Ukraine war are profoundly affecting the global supply chain relationship and raw material price system, we have definitely taken them into consideration throughout the research, and in Chapters 1.7, 2.7, 4.X.1, 7.5, 8.7, we elaborate at full length on the impact of the pandemic and the war on the PCB & PCBA Industry.



2. How do you determine the list of the key players included in the report?

With the aim of clearly revealing the competitive situation of the industry, we concretely analyze not only the leading enterprises that have a voice on a global scale, but also the regional small and medium-sized companies that play key roles and have plenty of potential growth.

Please find the key player list in Summary.

3. What are your main data sources?

Both Primary and Secondary data sources are being used while compiling the report.

Primary sources include extensive interviews of key opinion leaders and industry experts (such as experienced front-line staff, directors, CEOs, and marketing executives), downstream distributors, as well as end-users.

Secondary sources include the research of the annual and financial reports of the top companies, public files, new journals, etc. We also cooperate with some third-party databases.

Please find a more complete list of data sources in Chapters 11.2.1 & 11.2.2.

4. Can I modify the scope of the report and customize it to suit my requirements?

Yes. Customized requirements of multi-dimensional, deep-level and high-quality can help our customers precisely grasp market opportunities, effortlessly confront market challenges, properly formulate market strategies and act promptly, thus to win them sufficient time and space for market competition.

#### Outline

Chapter 1 mainly defines the market scope and introduces the macro overview of the industry, with an executive summary of different market segments ((by type, application, region, etc.), including the definition, market size, and trend of each market segment.

Chapter 2 provides a qualitative analysis of the current status and future trends of the market. Industry Entry Barriers, market drivers, market challenges, emerging markets,



consumer preference analysis, together with the impact of the COVID-19 outbreak will all be thoroughly explained.

Chapter 3 analyzes the current competitive situation of the market by providing data regarding the players, including their sales volume and revenue with corresponding market shares, price and gross margin. In addition, information about market concentration ratio, mergers, acquisitions, and expansion plans will also be covered.

Chapter 4 focuses on the regional market, presenting detailed data (i.e., sales volume, revenue, price, gross margin) of the most representative regions and countries in the world.

Chapter 5 provides the analysis of various market segments according to product types, covering sales volume, revenue along with market share and growth rate, plus the price analysis of each type.

Chapter 6 shows the breakdown data of different applications, including the consumption and revenue with market share and growth rate, with the aim of helping the readers to take a close-up look at the downstream market.

Chapter 7 provides a combination of quantitative and qualitative analyses of the market size and development trends in the next five years. The forecast information of the whole, as well as the breakdown market, offers the readers a chance to look into the future of the industry.

Chapter 8 is the analysis of the whole market industrial chain, covering key raw materials suppliers and price analysis, manufacturing cost structure analysis, alternative product analysis, also providing information on major distributors, downstream buyers, and the impact of COVID-19 pandemic.

Chapter 9 shares a list of the key players in the market, together with their basic information, product profiles, market performance (i.e., sales volume, price, revenue, gross margin), recent development, SWOT analysis, etc.

Chapter 10 is the conclusion of the report which helps the readers to sum up the main findings and points.

Chapter 11 introduces the market research methods and data sources.



### Years considered for this report:

Historical Years: 2017-2021

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2022-2027



#### **Contents**

#### 1 PCB & PCBA MARKET OVERVIEW

- 1.1 Product Overview and Scope of PCB & PCBA Market
- 1.2 PCB & PCBA Market Segment by Type
- 1.2.1 Global PCB & PCBA Market Sales Volume and CAGR (%) Comparison by Type (2017-2027)
- 1.3 Global PCB & PCBA Market Segment by Application
- 1.3.1 PCB & PCBA Market Consumption (Sales Volume) Comparison by Application (2017-2027)
- 1.4 Global PCB & PCBA Market, Region Wise (2017-2027)
- 1.4.1 Global PCB & PCBA Market Size (Revenue) and CAGR (%) Comparison by Region (2017-2027)
  - 1.4.2 United States PCB & PCBA Market Status and Prospect (2017-2027)
  - 1.4.3 Europe PCB & PCBA Market Status and Prospect (2017-2027)
  - 1.4.4 China PCB & PCBA Market Status and Prospect (2017-2027)
  - 1.4.5 Japan PCB & PCBA Market Status and Prospect (2017-2027)
  - 1.4.6 India PCB & PCBA Market Status and Prospect (2017-2027)
  - 1.4.7 Southeast Asia PCB & PCBA Market Status and Prospect (2017-2027)
  - 1.4.8 Latin America PCB & PCBA Market Status and Prospect (2017-2027)
- 1.4.9 Middle East and Africa PCB & PCBA Market Status and Prospect (2017-2027)
- 1.5 Global Market Size of PCB & PCBA (2017-2027)
  - 1.5.1 Global PCB & PCBA Market Revenue Status and Outlook (2017-2027)
  - 1.5.2 Global PCB & PCBA Market Sales Volume Status and Outlook (2017-2027)
- 1.6 Global Macroeconomic Analysis
- 1.7 The impact of the Russia-Ukraine war on the PCB & PCBA Market

#### **2 INDUSTRY OUTLOOK**

- 2.1 PCB & PCBA Industry Technology Status and Trends
- 2.2 Industry Entry Barriers
  - 2.2.1 Analysis of Financial Barriers
  - 2.2.2 Analysis of Technical Barriers
  - 2.2.3 Analysis of Talent Barriers
  - 2.2.4 Analysis of Brand Barrier
- 2.3 PCB & PCBA Market Drivers Analysis
- 2.4 PCB & PCBA Market Challenges Analysis
- 2.5 Emerging Market Trends



- 2.6 Consumer Preference Analysis
- 2.7 PCB & PCBA Industry Development Trends under COVID-19 Outbreak
  - 2.7.1 Global COVID-19 Status Overview
  - 2.7.2 Influence of COVID-19 Outbreak on PCB & PCBA Industry Development

#### 3 GLOBAL PCB & PCBA MARKET LANDSCAPE BY PLAYER

- 3.1 Global PCB & PCBA Sales Volume and Share by Player (2017-2022)
- 3.2 Global PCB & PCBA Revenue and Market Share by Player (2017-2022)
- 3.3 Global PCB & PCBA Average Price by Player (2017-2022)
- 3.4 Global PCB & PCBA Gross Margin by Player (2017-2022)
- 3.5 PCB & PCBA Market Competitive Situation and Trends
  - 3.5.1 PCB & PCBA Market Concentration Rate
  - 3.5.2 PCB & PCBA Market Share of Top 3 and Top 6 Players
  - 3.5.3 Mergers & Acquisitions, Expansion

# 4 GLOBAL PCB & PCBA SALES VOLUME AND REVENUE REGION WISE (2017-2022)

- 4.1 Global PCB & PCBA Sales Volume and Market Share, Region Wise (2017-2022)
- 4.2 Global PCB & PCBA Revenue and Market Share, Region Wise (2017-2022)
- 4.3 Global PCB & PCBA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
- 4.4 United States PCB & PCBA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.4.1 United States PCB & PCBA Market Under COVID-19
- 4.5 Europe PCB & PCBA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.5.1 Europe PCB & PCBA Market Under COVID-19
- 4.6 China PCB & PCBA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.6.1 China PCB & PCBA Market Under COVID-19
- 4.7 Japan PCB & PCBA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.7.1 Japan PCB & PCBA Market Under COVID-19
- 4.8 India PCB & PCBA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.8.1 India PCB & PCBA Market Under COVID-19
- 4.9 Southeast Asia PCB & PCBA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.9.1 Southeast Asia PCB & PCBA Market Under COVID-19
- 4.10 Latin America PCB & PCBA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.10.1 Latin America PCB & PCBA Market Under COVID-19



- 4.11 Middle East and Africa PCB & PCBA Sales Volume, Revenue, Price and Gross Margin (2017-2022)
- 4.11.1 Middle East and Africa PCB & PCBA Market Under COVID-19

#### 5 GLOBAL PCB & PCBA SALES VOLUME, REVENUE, PRICE TREND BY TYPE

- 5.1 Global PCB & PCBA Sales Volume and Market Share by Type (2017-2022)
- 5.2 Global PCB & PCBA Revenue and Market Share by Type (2017-2022)
- 5.3 Global PCB & PCBA Price by Type (2017-2022)
- 5.4 Global PCB & PCBA Sales Volume, Revenue and Growth Rate by Type (2017-2022)
- 5.4.1 Global PCB & PCBA Sales Volume, Revenue and Growth Rate of PCB (2017-2022)
- 5.4.2 Global PCB & PCBA Sales Volume, Revenue and Growth Rate of PCBA (2017-2022)

#### 6 GLOBAL PCB & PCBA MARKET ANALYSIS BY APPLICATION

- 6.1 Global PCB & PCBA Consumption and Market Share by Application (2017-2022)
- 6.2 Global PCB & PCBA Consumption Revenue and Market Share by Application (2017-2022)
- 6.3 Global PCB & PCBA Consumption and Growth Rate by Application (2017-2022)
- 6.3.1 Global PCB & PCBA Consumption and Growth Rate of Consumer Electronics (2017-2022)
- 6.3.2 Global PCB & PCBA Consumption and Growth Rate of Computer (2017-2022)
- 6.3.3 Global PCB & PCBA Consumption and Growth Rate of Communications (2017-2022)
- 6.3.4 Global PCB & PCBA Consumption and Growth Rate of Industrial/Medical (2017-2022)
- 6.3.5 Global PCB & PCBA Consumption and Growth Rate of Automotive (2017-2022)
- 6.3.6 Global PCB & PCBA Consumption and Growth Rate of Military/Aerospace (2017-2022)
- 6.3.7 Global PCB & PCBA Consumption and Growth Rate of Others (2017-2022)

#### 7 GLOBAL PCB & PCBA MARKET FORECAST (2022-2027)

- 7.1 Global PCB & PCBA Sales Volume, Revenue Forecast (2022-2027)
- 7.1.1 Global PCB & PCBA Sales Volume and Growth Rate Forecast (2022-2027)
- 7.1.2 Global PCB & PCBA Revenue and Growth Rate Forecast (2022-2027)



- 7.1.3 Global PCB & PCBA Price and Trend Forecast (2022-2027)
- 7.2 Global PCB & PCBA Sales Volume and Revenue Forecast, Region Wise (2022-2027)
  - 7.2.1 United States PCB & PCBA Sales Volume and Revenue Forecast (2022-2027)
  - 7.2.2 Europe PCB & PCBA Sales Volume and Revenue Forecast (2022-2027)
  - 7.2.3 China PCB & PCBA Sales Volume and Revenue Forecast (2022-2027)
  - 7.2.4 Japan PCB & PCBA Sales Volume and Revenue Forecast (2022-2027)
  - 7.2.5 India PCB & PCBA Sales Volume and Revenue Forecast (2022-2027)
  - 7.2.6 Southeast Asia PCB & PCBA Sales Volume and Revenue Forecast (2022-2027)
  - 7.2.7 Latin America PCB & PCBA Sales Volume and Revenue Forecast (2022-2027)
- 7.2.8 Middle East and Africa PCB & PCBA Sales Volume and Revenue Forecast (2022-2027)
- 7.3 Global PCB & PCBA Sales Volume, Revenue and Price Forecast by Type (2022-2027)
  - 7.3.1 Global PCB & PCBA Revenue and Growth Rate of PCB (2022-2027)
  - 7.3.2 Global PCB & PCBA Revenue and Growth Rate of PCBA (2022-2027)
- 7.4 Global PCB & PCBA Consumption Forecast by Application (2022-2027)
- 7.4.1 Global PCB & PCBA Consumption Value and Growth Rate of Consumer Electronics(2022-2027)
- 7.4.2 Global PCB & PCBA Consumption Value and Growth Rate of Computer(2022-2027)
- 7.4.3 Global PCB & PCBA Consumption Value and Growth Rate of Communications(2022-2027)
- 7.4.4 Global PCB & PCBA Consumption Value and Growth Rate of Industrial/Medical(2022-2027)
- 7.4.5 Global PCB & PCBA Consumption Value and Growth Rate of Automotive(2022-2027)
- 7.4.6 Global PCB & PCBA Consumption Value and Growth Rate of Military/Aerospace(2022-2027)
- 7.4.7 Global PCB & PCBA Consumption Value and Growth Rate of Others(2022-2027) 7.5 PCB & PCBA Market Forecast Under COVID-19

#### 8 PCB & PCBA MARKET UPSTREAM AND DOWNSTREAM ANALYSIS

- 8.1 PCB & PCBA Industrial Chain Analysis
- 8.2 Key Raw Materials Suppliers and Price Analysis
- 8.3 Manufacturing Cost Structure Analysis
  - 8.3.1 Labor Cost Analysis
  - 8.3.2 Energy Costs Analysis



- 8.3.3 R&D Costs Analysis
- 8.4 Alternative Product Analysis
- 8.5 Major Distributors of PCB & PCBA Analysis
- 8.6 Major Downstream Buyers of PCB & PCBA Analysis
- 8.7 Impact of COVID-19 and the Russia-Ukraine war on the Upstream and Downstream in the PCB & PCBA Industry

#### 9 PLAYERS PROFILES

- 9.1 Nanya PCB
- 9.1.1 Nanya PCB Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.1.2 PCB & PCBA Product Profiles, Application and Specification
- 9.1.3 Nanya PCB Market Performance (2017-2022)
- 9.1.4 Recent Development
- 9.1.5 SWOT Analysis
- 9.2 Plexus Corporation
- 9.2.1 Plexus Corporation Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.2.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.2.3 Plexus Corporation Market Performance (2017-2022)
  - 9.2.4 Recent Development
  - 9.2.5 SWOT Analysis
- 9.3 Young Poong Group
- 9.3.1 Young Poong Group Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.3.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.3.3 Young Poong Group Market Performance (2017-2022)
  - 9.3.4 Recent Development
  - 9.3.5 SWOT Analysis
- 9.4 AT&S
- 9.4.1 AT&S Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.4.2 PCB & PCBA Product Profiles, Application and Specification
- 9.4.3 AT&S Market Performance (2017-2022)
- 9.4.4 Recent Development
- 9.4.5 SWOT Analysis
- 9.5 Daeduck Group
- 9.5.1 Daeduck Group Basic Information, Manufacturing Base, Sales Region and Competitors



- 9.5.2 PCB & PCBA Product Profiles, Application and Specification
- 9.5.3 Daeduck Group Market Performance (2017-2022)
- 9.5.4 Recent Development
- 9.5.5 SWOT Analysis
- 9.6 ZDT
  - 9.6.1 ZDT Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.6.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.6.3 ZDT Market Performance (2017-2022)
  - 9.6.4 Recent Development
  - 9.6.5 SWOT Analysis
- 9.7 Kinwong
  - 9.7.1 Kinwong Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.7.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.7.3 Kinwong Market Performance (2017-2022)
  - 9.7.4 Recent Development
  - 9.7.5 SWOT Analysis
- 9.8 Compal Electronics, Inc
- 9.8.1 Compal Electronics, Inc Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.8.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.8.3 Compal Electronics, Inc Market Performance (2017-2022)
  - 9.8.4 Recent Development
  - 9.8.5 SWOT Analysis
- 9.9 Shinko Electric Ind
- 9.9.1 Shinko Electric Ind Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.9.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.9.3 Shinko Electric Ind Market Performance (2017-2022)
  - 9.9.4 Recent Development
  - 9.9.5 SWOT Analysis
- 9.10 Viasystems
- 9.10.1 Viasystems Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.10.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.10.3 Viasystems Market Performance (2017-2022)
  - 9.10.4 Recent Development
  - 9.10.5 SWOT Analysis
- 9.11 CMK Corporation
- 9.11.1 CMK Corporation Basic Information, Manufacturing Base, Sales Region and



#### Competitors

- 9.11.2 PCB & PCBA Product Profiles, Application and Specification
- 9.11.3 CMK Corporation Market Performance (2017-2022)
- 9.11.4 Recent Development
- 9.11.5 SWOT Analysis
- 9.12 Venture Corporation Limited
- 9.12.1 Venture Corporation Limited Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.12.2 PCB & PCBA Product Profiles, Application and Specification
- 9.12.3 Venture Corporation Limited Market Performance (2017-2022)
- 9.12.4 Recent Development
- 9.12.5 SWOT Analysis
- 9.13 Ibiden
  - 9.13.1 Ibiden Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.13.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.13.3 Ibiden Market Performance (2017-2022)
  - 9.13.4 Recent Development
  - 9.13.5 SWOT Analysis
- 9.14 HannStar Board (GBM)
- 9.14.1 HannStar Board (GBM) Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.14.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.14.3 HannStar Board (GBM) Market Performance (2017-2022)
  - 9.14.4 Recent Development
  - 9.14.5 SWOT Analysis
- 9.15 Fabrinet
  - 9.15.1 Fabrinet Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.15.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.15.3 Fabrinet Market Performance (2017-2022)
  - 9.15.4 Recent Development
  - 9.15.5 SWOT Analysis
- 9.16 Compeq
  - 9.16.1 Compeq Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.16.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.16.3 Compeq Market Performance (2017-2022)
  - 9.16.4 Recent Development
  - 9.16.5 SWOT Analysis
- 9.17 Sanmina Corporation
  - 9.17.1 Sanmina Corporation Basic Information, Manufacturing Base, Sales Region and



#### Competitors

- 9.17.2 PCB & PCBA Product Profiles, Application and Specification
- 9.17.3 Sanmina Corporation Market Performance (2017-2022)
- 9.17.4 Recent Development
- 9.17.5 SWOT Analysis
- 9.18 Kingboard
  - 9.18.1 Kingboard Basic Information, Manufacturing Base, Sales Region and

#### Competitors

- 9.18.2 PCB & PCBA Product Profiles, Application and Specification
- 9.18.3 Kingboard Market Performance (2017-2022)
- 9.18.4 Recent Development
- 9.18.5 SWOT Analysis
- 9.19 Hon Hai Precision Industry Co., Ltd
  - 9.19.1 Hon Hai Precision Industry Co., Ltd Basic Information, Manufacturing Base,

#### Sales Region and Competitors

- 9.19.2 PCB & PCBA Product Profiles, Application and Specification
- 9.19.3 Hon Hai Precision Industry Co., Ltd Market Performance (2017-2022)
- 9.19.4 Recent Development
- 9.19.5 SWOT Analysis
- 9.20 Nippon Mektron
- 9.20.1 Nippon Mektron Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.20.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.20.3 Nippon Mektron Market Performance (2017-2022)
  - 9.20.4 Recent Development
  - 9.20.5 SWOT Analysis
- 9.21 Ellington
  - 9.21.1 Ellington Basic Information, Manufacturing Base, Sales Region and

#### Competitors

- 9.21.2 PCB & PCBA Product Profiles, Application and Specification
- 9.21.3 Ellington Market Performance (2017-2022)
- 9.21.4 Recent Development
- 9.21.5 SWOT Analysis
- 9.22 TTM
  - 9.22.1 TTM Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.22.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.22.3 TTM Market Performance (2017-2022)
  - 9.22.4 Recent Development
  - 9.22.5 SWOT Analysis



#### 9.23 Shennan Circuits

- 9.23.1 Shennan Circuits Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.23.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.23.3 Shennan Circuits Market Performance (2017-2022)
  - 9.23.4 Recent Development
  - 9.23.5 SWOT Analysis
- 9.24 Celestica, Inc
- 9.24.1 Celestica, Inc Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.24.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.24.3 Celestica, Inc Market Performance (2017-2022)
  - 9.24.4 Recent Development
  - 9.24.5 SWOT Analysis
- 9.25 Aoshikang
- 9.25.1 Aoshikang Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.25.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.25.3 Aoshikang Market Performance (2017-2022)
  - 9.25.4 Recent Development
  - 9.25.5 SWOT Analysis
- 9.26 Junda Electronic
- 9.26.1 Junda Electronic Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.26.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.26.3 Junda Electronic Market Performance (2017-2022)
  - 9.26.4 Recent Development
  - 9.26.5 SWOT Analysis
- 9.27 CCTC
  - 9.27.1 CCTC Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.27.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.27.3 CCTC Market Performance (2017-2022)
  - 9.27.4 Recent Development
  - 9.27.5 SWOT Analysis
- 9.28 Redboard
- 9.28.1 Redboard Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.28.2 PCB & PCBA Product Profiles, Application and Specification
- 9.28.3 Redboard Market Performance (2017-2022)



- 9.28.4 Recent Development
- 9.28.5 SWOT Analysis
- 9.29 Flextronics International, Ltd
- 9.29.1 Flextronics International, Ltd Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.29.2 PCB & PCBA Product Profiles, Application and Specification
- 9.29.3 Flextronics International, Ltd Market Performance (2017-2022)
- 9.29.4 Recent Development
- 9.29.5 SWOT Analysis
- 9.30 SEMCO
  - 9.30.1 SEMCO Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.30.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.30.3 SEMCO Market Performance (2017-2022)
  - 9.30.4 Recent Development
  - 9.30.5 SWOT Analysis
- 9.31 Creating Technologies LP
- 9.31.1 Creating Technologies LP Basic Information, Manufacturing Base, Sales

#### **Region and Competitors**

- 9.31.2 PCB & PCBA Product Profiles, Application and Specification
- 9.31.3 Creating Technologies LP Market Performance (2017-2022)
- 9.31.4 Recent Development
- 9.31.5 SWOT Analysis
- 9.32 Jabil Circuit, Inc.
- 9.32.1 Jabil Circuit, Inc Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.32.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.32.3 Jabil Circuit, Inc Market Performance (2017-2022)
  - 9.32.4 Recent Development
  - 9.32.5 SWOT Analysis
- 9.33 Unimicron
  - 9.33.1 Unimicron Basic Information, Manufacturing Base, Sales Region and

#### Competitors

- 9.33.2 PCB & PCBA Product Profiles, Application and Specification
- 9.33.3 Unimicron Market Performance (2017-2022)
- 9.33.4 Recent Development
- 9.33.5 SWOT Analysis
- 9.34 Tripod
  - 9.34.1 Tripod Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.34.2 PCB & PCBA Product Profiles, Application and Specification



- 9.34.3 Tripod Market Performance (2017-2022)
- 9.34.4 Recent Development
- 9.34.5 SWOT Analysis
- 9.35 Benchmark Electronics, Inc
- 9.35.1 Benchmark Electronics, Inc Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.35.2 PCB & PCBA Product Profiles, Application and Specification
- 9.35.3 Benchmark Electronics, Inc Market Performance (2017-2022)
- 9.35.4 Recent Development
- 9.35.5 SWOT Analysis
- 9.36 SEI
  - 9.36.1 SEI Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.36.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.36.3 SEI Market Performance (2017-2022)
  - 9.36.4 Recent Development
  - 9.36.5 SWOT Analysis
- 9.37 Wuzhou Group
- 9.37.1 Wuzhou Group Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.37.2 PCB & PCBA Product Profiles, Application and Specification
  - 9.37.3 Wuzhou Group Market Performance (2017-2022)
  - 9.37.4 Recent Development
  - 9.37.5 SWOT Analysis

#### 10 RESEARCH FINDINGS AND CONCLUSION

#### 11 APPENDIX

- 11.1 Methodology
- 11.2 Research Data Source



#### **List Of Tables**

#### LIST OF TABLES AND FIGURES

Figure PCB & PCBA Product Picture

Table Global PCB & PCBA Market Sales Volume and CAGR (%) Comparison by Type Table PCB & PCBA Market Consumption (Sales Volume) Comparison by Application (2017-2027)

Figure Global PCB & PCBA Market Size (Revenue, Million USD) and CAGR (%) (2017-2027)

Figure United States PCB & PCBA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Europe PCB & PCBA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure China PCB & PCBA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Japan PCB & PCBA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure India PCB & PCBA Market Revenue (Million USD) and Growth Rate (2017-2027) Figure Southeast Asia PCB & PCBA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Latin America PCB & PCBA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Middle East and Africa PCB & PCBA Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Global PCB & PCBA Market Sales Volume Status and Outlook (2017-2027)
Table Global Macroeconomic Analysis

Figure Global COVID-19 Status Overview

Table Influence of COVID-19 Outbreak on PCB & PCBA Industry Development

Table Global PCB & PCBA Sales Volume by Player (2017-2022)

Table Global PCB & PCBA Sales Volume Share by Player (2017-2022)

Figure Global PCB & PCBA Sales Volume Share by Player in 2021

Table PCB & PCBA Revenue (Million USD) by Player (2017-2022)

Table PCB & PCBA Revenue Market Share by Player (2017-2022)

Table PCB & PCBA Price by Player (2017-2022)

Table PCB & PCBA Gross Margin by Player (2017-2022)

Table Mergers & Acquisitions, Expansion Plans

Table Global PCB & PCBA Sales Volume, Region Wise (2017-2022)

Table Global PCB & PCBA Sales Volume Market Share, Region Wise (2017-2022)



Figure Global PCB & PCBA Sales Volume Market Share, Region Wise (2017-2022)

Figure Global PCB & PCBA Sales Volume Market Share, Region Wise in 2021

Table Global PCB & PCBA Revenue (Million USD), Region Wise (2017-2022)

Table Global PCB & PCBA Revenue Market Share, Region Wise (2017-2022)

Figure Global PCB & PCBA Revenue Market Share, Region Wise (2017-2022)

Figure Global PCB & PCBA Revenue Market Share, Region Wise in 2021

Table Global PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table United States PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Europe PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table China PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Japan PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table India PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Southeast Asia PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Latin America PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Middle East and Africa PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Global PCB & PCBA Sales Volume by Type (2017-2022)

Table Global PCB & PCBA Sales Volume Market Share by Type (2017-2022)

Figure Global PCB & PCBA Sales Volume Market Share by Type in 2021

Table Global PCB & PCBA Revenue (Million USD) by Type (2017-2022)

Table Global PCB & PCBA Revenue Market Share by Type (2017-2022)

Figure Global PCB & PCBA Revenue Market Share by Type in 2021

Table PCB & PCBA Price by Type (2017-2022)

Figure Global PCB & PCBA Sales Volume and Growth Rate of PCB (2017-2022)

Figure Global PCB & PCBA Revenue (Million USD) and Growth Rate of PCB (2017-2022)

Figure Global PCB & PCBA Sales Volume and Growth Rate of PCBA (2017-2022)

Figure Global PCB & PCBA Revenue (Million USD) and Growth Rate of PCBA (2017-2022)

Table Global PCB & PCBA Consumption by Application (2017-2022)

Table Global PCB & PCBA Consumption Market Share by Application (2017-2022)



Table Global PCB & PCBA Consumption Revenue (Million USD) by Application (2017-2022)

Table Global PCB & PCBA Consumption Revenue Market Share by Application (2017-2022)

Table Global PCB & PCBA Consumption and Growth Rate of Consumer Electronics (2017-2022)

Table Global PCB & PCBA Consumption and Growth Rate of Computer (2017-2022)

Table Global PCB & PCBA Consumption and Growth Rate of Communications (2017-2022)

Table Global PCB & PCBA Consumption and Growth Rate of Industrial/Medical (2017-2022)

Table Global PCB & PCBA Consumption and Growth Rate of Automotive (2017-2022)

Table Global PCB & PCBA Consumption and Growth Rate of Military/Aerospace (2017-2022)

Table Global PCB & PCBA Consumption and Growth Rate of Others (2017-2022)

Figure Global PCB & PCBA Sales Volume and Growth Rate Forecast (2022-2027)

Figure Global PCB & PCBA Revenue (Million USD) and Growth Rate Forecast (2022-2027)

Figure Global PCB & PCBA Price and Trend Forecast (2022-2027)

Figure USA PCB & PCBA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure USA PCB & PCBA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Europe PCB & PCBA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Europe PCB & PCBA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure China PCB & PCBA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure China PCB & PCBA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Japan PCB & PCBA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Japan PCB & PCBA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure India PCB & PCBA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure India PCB & PCBA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)



Figure Southeast Asia PCB & PCBA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Southeast Asia PCB & PCBA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Latin America PCB & PCBA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Latin America PCB & PCBA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Middle East and Africa PCB & PCBA Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Middle East and Africa PCB & PCBA Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Table Global PCB & PCBA Market Sales Volume Forecast, by Type

Table Global PCB & PCBA Sales Volume Market Share Forecast, by Type

Table Global PCB & PCBA Market Revenue (Million USD) Forecast, by Type

Table Global PCB & PCBA Revenue Market Share Forecast, by Type

Table Global PCB & PCBA Price Forecast, by Type

Figure Global PCB & PCBA Revenue (Million USD) and Growth Rate of PCB (2022-2027)

Figure Global PCB & PCBA Revenue (Million USD) and Growth Rate of PCB (2022-2027)

Figure Global PCB & PCBA Revenue (Million USD) and Growth Rate of PCBA (2022-2027)

Figure Global PCB & PCBA Revenue (Million USD) and Growth Rate of PCBA (2022-2027)

Table Global PCB & PCBA Market Consumption Forecast, by Application

Table Global PCB & PCBA Consumption Market Share Forecast, by Application

Table Global PCB & PCBA Market Revenue (Million USD) Forecast, by Application

Table Global PCB & PCBA Revenue Market Share Forecast, by Application

Figure Global PCB & PCBA Consumption Value (Million USD) and Growth Rate of Consumer Electronics (2022-2027)

Figure Global PCB & PCBA Consumption Value (Million USD) and Growth Rate of Computer (2022-2027)

Figure Global PCB & PCBA Consumption Value (Million USD) and Growth Rate of Communications (2022-2027)

Figure Global PCB & PCBA Consumption Value (Million USD) and Growth Rate of Industrial/Medical (2022-2027)

Figure Global PCB & PCBA Consumption Value (Million USD) and Growth Rate of Automotive (2022-2027)



Figure Global PCB & PCBA Consumption Value (Million USD) and Growth Rate of Military/Aerospace (2022-2027)

Figure Global PCB & PCBA Consumption Value (Million USD) and Growth Rate of Others (2022-2027)

Figure PCB & PCBA Industrial Chain Analysis

Table Key Raw Materials Suppliers and Price Analysis

Figure Manufacturing Cost Structure Analysis

**Table Alternative Product Analysis** 

Table Downstream Distributors

**Table Downstream Buyers** 

Table Nanya PCB Profile

Table Nanya PCB PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Nanya PCB PCB & PCBA Sales Volume and Growth Rate

Figure Nanya PCB Revenue (Million USD) Market Share 2017-2022

Table Plexus Corporation Profile

Table Plexus Corporation PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Plexus Corporation PCB & PCBA Sales Volume and Growth Rate

Figure Plexus Corporation Revenue (Million USD) Market Share 2017-2022

Table Young Poong Group Profile

Table Young Poong Group PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Young Poong Group PCB & PCBA Sales Volume and Growth Rate

Figure Young Poong Group Revenue (Million USD) Market Share 2017-2022

Table AT&S Profile

Table AT&S PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure AT&S PCB & PCBA Sales Volume and Growth Rate

Figure AT&S Revenue (Million USD) Market Share 2017-2022

Table Daeduck Group Profile

Table Daeduck Group PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Daeduck Group PCB & PCBA Sales Volume and Growth Rate

Figure Daeduck Group Revenue (Million USD) Market Share 2017-2022

Table ZDT Profile

Table ZDT PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure ZDT PCB & PCBA Sales Volume and Growth Rate



Figure ZDT Revenue (Million USD) Market Share 2017-2022

Table Kinwong Profile

Table Kinwong PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Kinwong PCB & PCBA Sales Volume and Growth Rate

Figure Kinwong Revenue (Million USD) Market Share 2017-2022

Table Compal Electronics, Inc Profile

Table Compal Electronics, Inc PCB & PCBA Sales Volume, Revenue (Million USD),

Price and Gross Margin (2017-2022)

Figure Compal Electronics, Inc PCB & PCBA Sales Volume and Growth Rate

Figure Compal Electronics, Inc Revenue (Million USD) Market Share 2017-2022

Table Shinko Electric Ind Profile

Table Shinko Electric Ind PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Shinko Electric Ind PCB & PCBA Sales Volume and Growth Rate

Figure Shinko Electric Ind Revenue (Million USD) Market Share 2017-2022

Table Viasystems Profile

Table Viasystems PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Viasystems PCB & PCBA Sales Volume and Growth Rate

Figure Viasystems Revenue (Million USD) Market Share 2017-2022

**Table CMK Corporation Profile** 

Table CMK Corporation PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure CMK Corporation PCB & PCBA Sales Volume and Growth Rate

Figure CMK Corporation Revenue (Million USD) Market Share 2017-2022

Table Venture Corporation Limited Profile

Table Venture Corporation Limited PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Venture Corporation Limited PCB & PCBA Sales Volume and Growth Rate

Figure Venture Corporation Limited Revenue (Million USD) Market Share 2017-2022

Table Ibiden Profile

Table Ibiden PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Ibiden PCB & PCBA Sales Volume and Growth Rate

Figure Ibiden Revenue (Million USD) Market Share 2017-2022

Table HannStar Board (GBM) Profile

Table HannStar Board (GBM) PCB & PCBA Sales Volume, Revenue (Million USD),

Price and Gross Margin (2017-2022)



Figure HannStar Board (GBM) PCB & PCBA Sales Volume and Growth Rate

Figure HannStar Board (GBM) Revenue (Million USD) Market Share 2017-2022

**Table Fabrinet Profile** 

Table Fabrinet PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Fabrinet PCB & PCBA Sales Volume and Growth Rate

Figure Fabrinet Revenue (Million USD) Market Share 2017-2022

Table Compeq Profile

Table Compeq PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Compeq PCB & PCBA Sales Volume and Growth Rate

Figure Compeq Revenue (Million USD) Market Share 2017-2022

Table Sanmina Corporation Profile

Table Sanmina Corporation PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Sanmina Corporation PCB & PCBA Sales Volume and Growth Rate

Figure Sanmina Corporation Revenue (Million USD) Market Share 2017-2022

Table Kingboard Profile

Table Kingboard PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Kingboard PCB & PCBA Sales Volume and Growth Rate

Figure Kingboard Revenue (Million USD) Market Share 2017-2022

Table Hon Hai Precision Industry Co., Ltd Profile

Table Hon Hai Precision Industry Co., Ltd PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Hon Hai Precision Industry Co., Ltd PCB & PCBA Sales Volume and Growth Rate

Figure Hon Hai Precision Industry Co., Ltd Revenue (Million USD) Market Share 2017-2022

Table Nippon Mektron Profile

Table Nippon Mektron PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Nippon Mektron PCB & PCBA Sales Volume and Growth Rate

Figure Nippon Mektron Revenue (Million USD) Market Share 2017-2022

Table Ellington Profile

Table Ellington PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Ellington PCB & PCBA Sales Volume and Growth Rate

Figure Ellington Revenue (Million USD) Market Share 2017-2022



Table TTM Profile

Table TTM PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure TTM PCB & PCBA Sales Volume and Growth Rate

Figure TTM Revenue (Million USD) Market Share 2017-2022

Table Shennan Circuits Profile

Table Shennan Circuits PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Shennan Circuits PCB & PCBA Sales Volume and Growth Rate

Figure Shennan Circuits Revenue (Million USD) Market Share 2017-2022

Table Celestica, Inc Profile

Table Celestica, Inc PCB & PCBA Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Celestica, Inc PCB & PCBA Sales Volume and Growth Rate

Figure Celestica, Inc Revenue (Million USD) Market Share 2017-2022

Table Aoshikang Profile

Table Aoshikang PCB & PCBA Sales Volume, Revenue (Million USD), Price and



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