

# Global Monoethylene Glycol (MEG) Industry Research Report, Competitive Landscape, Market Size, Regional Status and Prospect

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## Abstracts

Monoethylene glycol (MEG) is a colorless, odorless, syrupy liquid with a sweet taste. Monoethylene glycol is produced from ethylene via ethylene oxide, which is hydrated through the thermal or catalytic process. The product is an important raw material for manufacturing of resins, deicing fluids, heat transfer fluids, automotive antifreeze and coolants, water-based adhesives, latex paints and asphalt emulsions, electrolytic capacitors, textile fibers, paper, and leather.

The report combines extensive quantitative analysis and exhaustive qualitative analysis, ranges from a macro overview of the total market size, industry chain, and market dynamics to micro details of segment markets by type, application and region, and, as a result, provides a holistic view of, as well as a deep insight into the Monoethylene Glycol (MEG) market covering all its essential aspects.

For the competitive landscape, the report also introduces players in the industry from the perspective of the market share, concentration ratio, etc., and describes the leading companies in detail, with which the readers can get a better idea of their competitors and acquire an in-depth understanding of the competitive situation. Further, mergers & acquisitions, emerging market trends, the impact of COVID-19, and regional conflicts will all be considered.

In a nutshell, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the market in any manner.

Key players in the global Monoethylene Glycol (MEG) market are covered in Chapter 9:  
India Glycols

Shell

Royal Dutch Shell

MEGlobal

BASF  
SABIC  
Dow  
LOTTE CHEMICAL  
SIBUR  
Sinopec  
Chemtex Speciality  
Formosa  
Huntsman International  
LyondellBasell Industries Holdings  
Reliance Industries  
NAN YA PLASTICS  
Akzo Nobel

In Chapter 5 and Chapter 7.3, based on types, the Monoethylene Glycol (MEG) market from 2017 to 2027 is primarily split into:

- Bio – Based Monoethylene Glycol (MEG)
- Gas Based Monoethylene Glycol (MEG)
- Naphtha Based Monoethylene Glycol (MEG)
- Coal Based Monoethylene Glycol (MEG)
- Methanol – To – Olefins Monoethylene Glycol (MEG)

In Chapter 6 and Chapter 7.4, based on applications, the Monoethylene Glycol (MEG) market from 2017 to 2027 covers:

- Textiles & Leather
- Packaging
- Adhesives & Sealants
- Paints & Coatings
- Chemical
- Others

Geographically, the detailed analysis of consumption, revenue, market share and growth rate, historical data and forecast (2017-2027) of the following regions are covered in Chapter 4 and Chapter 7:

- United States
- Europe
- China
- Japan
- India
- Southeast Asia
- Latin America
- Middle East and Africa

## Client Focus

1. Does this report consider the impact of COVID-19 and the Russia-Ukraine war on the Monoethylene Glycol (MEG) market?

Yes. As the COVID-19 and the Russia-Ukraine war are profoundly affecting the global supply chain relationship and raw material price system, we have definitely taken them into consideration throughout the research, and in Chapters 1.7, 2.7, 4.X.1, 7.5, 8.7, we elaborate at full length on the impact of the pandemic and the war on the Monoethylene Glycol (MEG) Industry.

2. How do you determine the list of the key players included in the report?

With the aim of clearly revealing the competitive situation of the industry, we concretely analyze not only the leading enterprises that have a voice on a global scale, but also the regional small and medium-sized companies that play key roles and have plenty of potential growth.

Please find the key player list in Summary.

3. What are your main data sources?

Both Primary and Secondary data sources are being used while compiling the report.

Primary sources include extensive interviews of key opinion leaders and industry experts (such as experienced front-line staff, directors, CEOs, and marketing executives), downstream distributors, as well as end-users.

Secondary sources include the research of the annual and financial reports of the top companies, public files, new journals, etc. We also cooperate with some third-party databases.

Please find a more complete list of data sources in Chapters 11.2.1 & 11.2.2.

4. Can I modify the scope of the report and customize it to suit my requirements?

Yes. Customized requirements of multi-dimensional, deep-level and high-quality can help our customers precisely grasp market opportunities, effortlessly confront market challenges, properly formulate market strategies and act promptly, thus to win them sufficient time and space for market competition.

## Outline

Chapter 1 mainly defines the market scope and introduces the macro overview of the industry, with an executive summary of different market segments ((by type, application, region, etc.), including the definition, market size, and trend of each market segment.

Chapter 2 provides a qualitative analysis of the current status and future trends of the market. Industry Entry Barriers, market drivers, market challenges, emerging markets, consumer preference analysis, together with the impact of the COVID-19 outbreak will all be thoroughly explained.

Chapter 3 analyzes the current competitive situation of the market by providing data regarding the players, including their sales volume and revenue with corresponding market shares, price and gross margin. In addition, information about market

concentration ratio, mergers, acquisitions, and expansion plans will also be covered. Chapter 4 focuses on the regional market, presenting detailed data (i.e., sales volume, revenue, price, gross margin) of the most representative regions and countries in the world.

Chapter 5 provides the analysis of various market segments according to product types, covering sales volume, revenue along with market share and growth rate, plus the price analysis of each type.

Chapter 6 shows the breakdown data of different applications, including the consumption and revenue with market share and growth rate, with the aim of helping the readers to take a close-up look at the downstream market.

Chapter 7 provides a combination of quantitative and qualitative analyses of the market size and development trends in the next five years. The forecast information of the whole, as well as the breakdown market, offers the readers a chance to look into the future of the industry.

Chapter 8 is the analysis of the whole market industrial chain, covering key raw materials suppliers and price analysis, manufacturing cost structure analysis, alternative product analysis, also providing information on major distributors, downstream buyers, and the impact of COVID-19 pandemic.

Chapter 9 shares a list of the key players in the market, together with their basic information, product profiles, market performance (i.e., sales volume, price, revenue, gross margin), recent development, SWOT analysis, etc.

Chapter 10 is the conclusion of the report which helps the readers to sum up the main findings and points.

Chapter 11 introduces the market research methods and data sources.

Years considered for this report:

Historical Years: 2017-2021

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2022-2027

## Contents

### 1 MONOETHYLENE GLYCOL (MEG) MARKET OVERVIEW

- 1.1 Product Overview and Scope of Monoethylene Glycol (MEG) Market
- 1.2 Monoethylene Glycol (MEG) Market Segment by Type
  - 1.2.1 Global Monoethylene Glycol (MEG) Market Sales Volume and CAGR (%) Comparison by Type (2017-2027)
- 1.3 Global Monoethylene Glycol (MEG) Market Segment by Application
  - 1.3.1 Monoethylene Glycol (MEG) Market Consumption (Sales Volume) Comparison by Application (2017-2027)
- 1.4 Global Monoethylene Glycol (MEG) Market, Region Wise (2017-2027)
  - 1.4.1 Global Monoethylene Glycol (MEG) Market Size (Revenue) and CAGR (%) Comparison by Region (2017-2027)
    - 1.4.2 United States Monoethylene Glycol (MEG) Market Status and Prospect (2017-2027)
    - 1.4.3 Europe Monoethylene Glycol (MEG) Market Status and Prospect (2017-2027)
    - 1.4.4 China Monoethylene Glycol (MEG) Market Status and Prospect (2017-2027)
    - 1.4.5 Japan Monoethylene Glycol (MEG) Market Status and Prospect (2017-2027)
    - 1.4.6 India Monoethylene Glycol (MEG) Market Status and Prospect (2017-2027)
    - 1.4.7 Southeast Asia Monoethylene Glycol (MEG) Market Status and Prospect (2017-2027)
    - 1.4.8 Latin America Monoethylene Glycol (MEG) Market Status and Prospect (2017-2027)
    - 1.4.9 Middle East and Africa Monoethylene Glycol (MEG) Market Status and Prospect (2017-2027)
- 1.5 Global Market Size of Monoethylene Glycol (MEG) (2017-2027)
  - 1.5.1 Global Monoethylene Glycol (MEG) Market Revenue Status and Outlook (2017-2027)
    - 1.5.2 Global Monoethylene Glycol (MEG) Market Sales Volume Status and Outlook (2017-2027)
- 1.6 Global Macroeconomic Analysis
- 1.7 The impact of the Russia-Ukraine war on the Monoethylene Glycol (MEG) Market

### 2 INDUSTRY OUTLOOK

- 2.1 Monoethylene Glycol (MEG) Industry Technology Status and Trends
- 2.2 Industry Entry Barriers
  - 2.2.1 Analysis of Financial Barriers

- 2.2.2 Analysis of Technical Barriers
- 2.2.3 Analysis of Talent Barriers
- 2.2.4 Analysis of Brand Barrier
- 2.3 Monoethylene Glycol (MEG) Market Drivers Analysis
- 2.4 Monoethylene Glycol (MEG) Market Challenges Analysis
- 2.5 Emerging Market Trends
- 2.6 Consumer Preference Analysis
- 2.7 Monoethylene Glycol (MEG) Industry Development Trends under COVID-19 Outbreak
  - 2.7.1 Global COVID-19 Status Overview
  - 2.7.2 Influence of COVID-19 Outbreak on Monoethylene Glycol (MEG) Industry Development

### **3 GLOBAL MONOETHYLENE GLYCOL (MEG) MARKET LANDSCAPE BY PLAYER**

- 3.1 Global Monoethylene Glycol (MEG) Sales Volume and Share by Player (2017-2022)
- 3.2 Global Monoethylene Glycol (MEG) Revenue and Market Share by Player (2017-2022)
- 3.3 Global Monoethylene Glycol (MEG) Average Price by Player (2017-2022)
- 3.4 Global Monoethylene Glycol (MEG) Gross Margin by Player (2017-2022)
- 3.5 Monoethylene Glycol (MEG) Market Competitive Situation and Trends
  - 3.5.1 Monoethylene Glycol (MEG) Market Concentration Rate
  - 3.5.2 Monoethylene Glycol (MEG) Market Share of Top 3 and Top 6 Players
  - 3.5.3 Mergers & Acquisitions, Expansion

### **4 GLOBAL MONOETHYLENE GLYCOL (MEG) SALES VOLUME AND REVENUE REGION WISE (2017-2022)**

- 4.1 Global Monoethylene Glycol (MEG) Sales Volume and Market Share, Region Wise (2017-2022)
- 4.2 Global Monoethylene Glycol (MEG) Revenue and Market Share, Region Wise (2017-2022)
- 4.3 Global Monoethylene Glycol (MEG) Sales Volume, Revenue, Price and Gross Margin (2017-2022)
- 4.4 United States Monoethylene Glycol (MEG) Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.4.1 United States Monoethylene Glycol (MEG) Market Under COVID-19
- 4.5 Europe Monoethylene Glycol (MEG) Sales Volume, Revenue, Price and Gross Margin (2017-2022)

- 4.5.1 Europe Monoethylene Glycol (MEG) Market Under COVID-19
- 4.6 China Monoethylene Glycol (MEG) Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.6.1 China Monoethylene Glycol (MEG) Market Under COVID-19
- 4.7 Japan Monoethylene Glycol (MEG) Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.7.1 Japan Monoethylene Glycol (MEG) Market Under COVID-19
- 4.8 India Monoethylene Glycol (MEG) Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.8.1 India Monoethylene Glycol (MEG) Market Under COVID-19
- 4.9 Southeast Asia Monoethylene Glycol (MEG) Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.9.1 Southeast Asia Monoethylene Glycol (MEG) Market Under COVID-19
- 4.10 Latin America Monoethylene Glycol (MEG) Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.10.1 Latin America Monoethylene Glycol (MEG) Market Under COVID-19
- 4.11 Middle East and Africa Monoethylene Glycol (MEG) Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.11.1 Middle East and Africa Monoethylene Glycol (MEG) Market Under COVID-19

## **5 GLOBAL MONOETHYLENE GLYCOL (MEG) SALES VOLUME, REVENUE, PRICE TREND BY TYPE**

- 5.1 Global Monoethylene Glycol (MEG) Sales Volume and Market Share by Type (2017-2022)
- 5.2 Global Monoethylene Glycol (MEG) Revenue and Market Share by Type (2017-2022)
- 5.3 Global Monoethylene Glycol (MEG) Price by Type (2017-2022)
- 5.4 Global Monoethylene Glycol (MEG) Sales Volume, Revenue and Growth Rate by Type (2017-2022)
  - 5.4.1 Global Monoethylene Glycol (MEG) Sales Volume, Revenue and Growth Rate of Bio – Based Monoethylene Glycol (MEG) (2017-2022)
  - 5.4.2 Global Monoethylene Glycol (MEG) Sales Volume, Revenue and Growth Rate of Gas Based Monoethylene Glycol (MEG) (2017-2022)
  - 5.4.3 Global Monoethylene Glycol (MEG) Sales Volume, Revenue and Growth Rate of Naphtha Based Monoethylene Glycol (MEG) (2017-2022)
  - 5.4.4 Global Monoethylene Glycol (MEG) Sales Volume, Revenue and Growth Rate of Coal Based Monoethylene Glycol (MEG) (2017-2022)
  - 5.4.5 Global Monoethylene Glycol (MEG) Sales Volume, Revenue and Growth Rate of

Methanol – To – Olefins Monoethylene Glycol (MEG) (2017-2022)

## **6 GLOBAL MONOETHYLENE GLYCOL (MEG) MARKET ANALYSIS BY APPLICATION**

6.1 Global Monoethylene Glycol (MEG) Consumption and Market Share by Application (2017-2022)

6.2 Global Monoethylene Glycol (MEG) Consumption Revenue and Market Share by Application (2017-2022)

6.3 Global Monoethylene Glycol (MEG) Consumption and Growth Rate by Application (2017-2022)

    6.3.1 Global Monoethylene Glycol (MEG) Consumption and Growth Rate of Textiles & Leather (2017-2022)

    6.3.2 Global Monoethylene Glycol (MEG) Consumption and Growth Rate of Packaging (2017-2022)

    6.3.3 Global Monoethylene Glycol (MEG) Consumption and Growth Rate of Adhesives & Sealants (2017-2022)

    6.3.4 Global Monoethylene Glycol (MEG) Consumption and Growth Rate of Paints & Coatings (2017-2022)

    6.3.5 Global Monoethylene Glycol (MEG) Consumption and Growth Rate of Chemical (2017-2022)

    6.3.6 Global Monoethylene Glycol (MEG) Consumption and Growth Rate of Others (2017-2022)

## **7 GLOBAL MONOETHYLENE GLYCOL (MEG) MARKET FORECAST (2022-2027)**

7.1 Global Monoethylene Glycol (MEG) Sales Volume, Revenue Forecast (2022-2027)

    7.1.1 Global Monoethylene Glycol (MEG) Sales Volume and Growth Rate Forecast (2022-2027)

    7.1.2 Global Monoethylene Glycol (MEG) Revenue and Growth Rate Forecast (2022-2027)

    7.1.3 Global Monoethylene Glycol (MEG) Price and Trend Forecast (2022-2027)

7.2 Global Monoethylene Glycol (MEG) Sales Volume and Revenue Forecast, Region Wise (2022-2027)

    7.2.1 United States Monoethylene Glycol (MEG) Sales Volume and Revenue Forecast (2022-2027)

    7.2.2 Europe Monoethylene Glycol (MEG) Sales Volume and Revenue Forecast (2022-2027)

    7.2.3 China Monoethylene Glycol (MEG) Sales Volume and Revenue Forecast

(2022-2027)

    7.2.4 Japan Monoethylene Glycol (MEG) Sales Volume and Revenue Forecast

(2022-2027)

    7.2.5 India Monoethylene Glycol (MEG) Sales Volume and Revenue Forecast

(2022-2027)

    7.2.6 Southeast Asia Monoethylene Glycol (MEG) Sales Volume and Revenue Forecast (2022-2027)

    7.2.7 Latin America Monoethylene Glycol (MEG) Sales Volume and Revenue Forecast (2022-2027)

    7.2.8 Middle East and Africa Monoethylene Glycol (MEG) Sales Volume and Revenue Forecast (2022-2027)

7.3 Global Monoethylene Glycol (MEG) Sales Volume, Revenue and Price Forecast by Type (2022-2027)

    7.3.1 Global Monoethylene Glycol (MEG) Revenue and Growth Rate of Bio – Based Monoethylene Glycol (MEG) (2022-2027)

    7.3.2 Global Monoethylene Glycol (MEG) Revenue and Growth Rate of Gas Based Monoethylene Glycol (MEG) (2022-2027)

    7.3.3 Global Monoethylene Glycol (MEG) Revenue and Growth Rate of Naphtha Based Monoethylene Glycol (MEG) (2022-2027)

    7.3.4 Global Monoethylene Glycol (MEG) Revenue and Growth Rate of Coal Based Monoethylene Glycol (MEG) (2022-2027)

    7.3.5 Global Monoethylene Glycol (MEG) Revenue and Growth Rate of Methanol – To – Olefins Monoethylene Glycol (MEG) (2022-2027)

7.4 Global Monoethylene Glycol (MEG) Consumption Forecast by Application (2022-2027)

    7.4.1 Global Monoethylene Glycol (MEG) Consumption Value and Growth Rate of Textiles & Leather(2022-2027)

    7.4.2 Global Monoethylene Glycol (MEG) Consumption Value and Growth Rate of Packaging(2022-2027)

    7.4.3 Global Monoethylene Glycol (MEG) Consumption Value and Growth Rate of Adhesives & Sealants(2022-2027)

    7.4.4 Global Monoethylene Glycol (MEG) Consumption Value and Growth Rate of Paints & Coatings(2022-2027)

    7.4.5 Global Monoethylene Glycol (MEG) Consumption Value and Growth Rate of Chemical(2022-2027)

    7.4.6 Global Monoethylene Glycol (MEG) Consumption Value and Growth Rate of Others(2022-2027)

7.5 Monoethylene Glycol (MEG) Market Forecast Under COVID-19

## **8 MONOETHYLENE GLYCOL (MEG) MARKET UPSTREAM AND DOWNSTREAM ANALYSIS**

- 8.1 Monoethylene Glycol (MEG) Industrial Chain Analysis
- 8.2 Key Raw Materials Suppliers and Price Analysis
- 8.3 Manufacturing Cost Structure Analysis
  - 8.3.1 Labor Cost Analysis
  - 8.3.2 Energy Costs Analysis
  - 8.3.3 R&D Costs Analysis
- 8.4 Alternative Product Analysis
- 8.5 Major Distributors of Monoethylene Glycol (MEG) Analysis
- 8.6 Major Downstream Buyers of Monoethylene Glycol (MEG) Analysis
- 8.7 Impact of COVID-19 and the Russia-Ukraine war on the Upstream and Downstream in the Monoethylene Glycol (MEG) Industry

## **9 PLAYERS PROFILES**

- 9.1 India Glycols
  - 9.1.1 India Glycols Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.1.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification
  - 9.1.3 India Glycols Market Performance (2017-2022)
  - 9.1.4 Recent Development
  - 9.1.5 SWOT Analysis
- 9.2 Shell
  - 9.2.1 Shell Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.2.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification
  - 9.2.3 Shell Market Performance (2017-2022)
  - 9.2.4 Recent Development
  - 9.2.5 SWOT Analysis
- 9.3 Royal Dutch Shell
  - 9.3.1 Royal Dutch Shell Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.3.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification
  - 9.3.3 Royal Dutch Shell Market Performance (2017-2022)
  - 9.3.4 Recent Development
  - 9.3.5 SWOT Analysis
- 9.4 MEGlobal
  - 9.4.1 MEGlobal Basic Information, Manufacturing Base, Sales Region and

## Competitors

9.4.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification

9.4.3 MEGlobal Market Performance (2017-2022)

9.4.4 Recent Development

9.4.5 SWOT Analysis

## 9.5 BASF

9.5.1 BASF Basic Information, Manufacturing Base, Sales Region and Competitors

9.5.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification

9.5.3 BASF Market Performance (2017-2022)

9.5.4 Recent Development

9.5.5 SWOT Analysis

## 9.6 SABIC

9.6.1 SABIC Basic Information, Manufacturing Base, Sales Region and Competitors

9.6.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification

9.6.3 SABIC Market Performance (2017-2022)

9.6.4 Recent Development

9.6.5 SWOT Analysis

## 9.7 Dow

9.7.1 Dow Basic Information, Manufacturing Base, Sales Region and Competitors

9.7.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification

9.7.3 Dow Market Performance (2017-2022)

9.7.4 Recent Development

9.7.5 SWOT Analysis

## 9.8 LOTTE CHEMICAL

9.8.1 LOTTE CHEMICAL Basic Information, Manufacturing Base, Sales Region and Competitors

9.8.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification

9.8.3 LOTTE CHEMICAL Market Performance (2017-2022)

9.8.4 Recent Development

9.8.5 SWOT Analysis

## 9.9 SIBUR

9.9.1 SIBUR Basic Information, Manufacturing Base, Sales Region and Competitors

9.9.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification

9.9.3 SIBUR Market Performance (2017-2022)

9.9.4 Recent Development

9.9.5 SWOT Analysis

## 9.10 Sinopec

9.10.1 Sinopec Basic Information, Manufacturing Base, Sales Region and Competitors

9.10.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification

- 9.10.3 Sinopec Market Performance (2017-2022)
- 9.10.4 Recent Development
- 9.10.5 SWOT Analysis
- 9.11 Chemtex Speciality
  - 9.11.1 Chemtex Speciality Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.11.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification
  - 9.11.3 Chemtex Speciality Market Performance (2017-2022)
  - 9.11.4 Recent Development
  - 9.11.5 SWOT Analysis
- 9.12 Formosa
  - 9.12.1 Formosa Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.12.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification
  - 9.12.3 Formosa Market Performance (2017-2022)
  - 9.12.4 Recent Development
  - 9.12.5 SWOT Analysis
- 9.13 Huntsman International
  - 9.13.1 Huntsman International Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.13.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification
  - 9.13.3 Huntsman International Market Performance (2017-2022)
  - 9.13.4 Recent Development
  - 9.13.5 SWOT Analysis
- 9.14 LyondellBasell Industries Holdings
  - 9.14.1 LyondellBasell Industries Holdings Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.14.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification
  - 9.14.3 LyondellBasell Industries Holdings Market Performance (2017-2022)
  - 9.14.4 Recent Development
  - 9.14.5 SWOT Analysis
- 9.15 Reliance Industries
  - 9.15.1 Reliance Industries Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.15.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification
  - 9.15.3 Reliance Industries Market Performance (2017-2022)
  - 9.15.4 Recent Development
  - 9.15.5 SWOT Analysis
- 9.16 NAN YA PLASTICS

- 9.16.1 NAN YA PLASTICS Basic Information, Manufacturing Base, Sales Region and Competitors
- 9.16.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification
- 9.16.3 NAN YA PLASTICS Market Performance (2017-2022)
- 9.16.4 Recent Development
- 9.16.5 SWOT Analysis
- 9.17 Akzo Nobel
  - 9.17.1 Akzo Nobel Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.17.2 Monoethylene Glycol (MEG) Product Profiles, Application and Specification
  - 9.17.3 Akzo Nobel Market Performance (2017-2022)
  - 9.17.4 Recent Development
  - 9.17.5 SWOT Analysis

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

- 11.1 Methodology
- 11.2 Research Data Source

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Monoethylene Glycol (MEG) Product Picture

Table Global Monoethylene Glycol (MEG) Market Sales Volume and CAGR (%) Comparison by Type

Table Monoethylene Glycol (MEG) Market Consumption (Sales Volume) Comparison by Application (2017-2027)

Figure Global Monoethylene Glycol (MEG) Market Size (Revenue, Million USD) and CAGR (%) (2017-2027)

Figure United States Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Europe Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure China Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Japan Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure India Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Southeast Asia Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Latin America Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Middle East and Africa Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Global Monoethylene Glycol (MEG) Market Sales Volume Status and Outlook (2017-2027)

Table Global Macroeconomic Analysis

Figure Global COVID-19 Status Overview

Table Influence of COVID-19 Outbreak on Monoethylene Glycol (MEG) Industry Development

Table Global Monoethylene Glycol (MEG) Sales Volume by Player (2017-2022)

Table Global Monoethylene Glycol (MEG) Sales Volume Share by Player (2017-2022)

Figure Global Monoethylene Glycol (MEG) Sales Volume Share by Player in 2021

Table Monoethylene Glycol (MEG) Revenue (Million USD) by Player (2017-2022)

Table Monoethylene Glycol (MEG) Revenue Market Share by Player (2017-2022)

Table Monoethylene Glycol (MEG) Price by Player (2017-2022)

Table Monoethylene Glycol (MEG) Gross Margin by Player (2017-2022)

Table Mergers & Acquisitions, Expansion Plans

Table Global Monoethylene Glycol (MEG) Sales Volume, Region Wise (2017-2022)

Table Global Monoethylene Glycol (MEG) Sales Volume Market Share, Region Wise (2017-2022)

Figure Global Monoethylene Glycol (MEG) Sales Volume Market Share, Region Wise (2017-2022)

Figure Global Monoethylene Glycol (MEG) Sales Volume Market Share, Region Wise in 2021

Table Global Monoethylene Glycol (MEG) Revenue (Million USD), Region Wise (2017-2022)

Table Global Monoethylene Glycol (MEG) Revenue Market Share, Region Wise (2017-2022)

Figure Global Monoethylene Glycol (MEG) Revenue Market Share, Region Wise (2017-2022)

Figure Global Monoethylene Glycol (MEG) Revenue Market Share, Region Wise in 2021

Table Global Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table United States Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Europe Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table China Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Japan Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table India Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Southeast Asia Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Latin America Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Middle East and Africa Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Global Monoethylene Glycol (MEG) Sales Volume by Type (2017-2022)

Table Global Monoethylene Glycol (MEG) Sales Volume Market Share by Type (2017-2022)

Figure Global Monoethylene Glycol (MEG) Sales Volume Market Share by Type in 2021

Table Global Monoethylene Glycol (MEG) Revenue (Million USD) by Type (2017-2022)

Table Global Monoethylene Glycol (MEG) Revenue Market Share by Type (2017-2022)

Figure Global Monoethylene Glycol (MEG) Revenue Market Share by Type in 2021

Table Monoethylene Glycol (MEG) Price by Type (2017-2022)

Figure Global Monoethylene Glycol (MEG) Sales Volume and Growth Rate of Bio – Based Monoethylene Glycol (MEG) (2017-2022)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Bio – Based Monoethylene Glycol (MEG) (2017-2022)

Figure Global Monoethylene Glycol (MEG) Sales Volume and Growth Rate of Gas Based Monoethylene Glycol (MEG) (2017-2022)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Gas Based Monoethylene Glycol (MEG) (2017-2022)

Figure Global Monoethylene Glycol (MEG) Sales Volume and Growth Rate of Naphtha Based Monoethylene Glycol (MEG) (2017-2022)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Naphtha Based Monoethylene Glycol (MEG) (2017-2022)

Figure Global Monoethylene Glycol (MEG) Sales Volume and Growth Rate of Coal Based Monoethylene Glycol (MEG) (2017-2022)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Coal Based Monoethylene Glycol (MEG) (2017-2022)

Figure Global Monoethylene Glycol (MEG) Sales Volume and Growth Rate of Methanol – To – Olefins Monoethylene Glycol (MEG) (2017-2022)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Methanol – To – Olefins Monoethylene Glycol (MEG) (2017-2022)

Table Global Monoethylene Glycol (MEG) Consumption by Application (2017-2022)

Table Global Monoethylene Glycol (MEG) Consumption Market Share by Application

(2017-2022)

Table Global Monoethylene Glycol (MEG) Consumption Revenue (Million USD) by Application (2017-2022)

Table Global Monoethylene Glycol (MEG) Consumption Revenue Market Share by Application (2017-2022)

Table Global Monoethylene Glycol (MEG) Consumption and Growth Rate of Textiles & Leather (2017-2022)

Table Global Monoethylene Glycol (MEG) Consumption and Growth Rate of Packaging (2017-2022)

Table Global Monoethylene Glycol (MEG) Consumption and Growth Rate of Adhesives & Sealants (2017-2022)

Table Global Monoethylene Glycol (MEG) Consumption and Growth Rate of Paints & Coatings (2017-2022)

Table Global Monoethylene Glycol (MEG) Consumption and Growth Rate of Chemical (2017-2022)

Table Global Monoethylene Glycol (MEG) Consumption and Growth Rate of Others (2017-2022)

Figure Global Monoethylene Glycol (MEG) Sales Volume and Growth Rate Forecast (2022-2027)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate Forecast (2022-2027)

Figure USA Monoethylene Glycol (MEG) Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure USA Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Europe Monoethylene Glycol (MEG) Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Europe Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure China Monoethylene Glycol (MEG) Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure China Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Japan Monoethylene Glycol (MEG) Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Japan Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure India Monoethylene Glycol (MEG) Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure India Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Southeast Asia Monoethylene Glycol (MEG) Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Southeast Asia Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Latin America Monoethylene Glycol (MEG) Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Latin America Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Middle East and Africa Monoethylene Glycol (MEG) Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Middle East and Africa Monoethylene Glycol (MEG) Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Table Global Monoethylene Glycol (MEG) Market Sales Volume Forecast, by Type

Table Global Monoethylene Glycol (MEG) Sales Volume Market Share Forecast, by Type

Table Global Monoethylene Glycol (MEG) Market Revenue (Million USD) Forecast, by Type

Table Global Monoethylene Glycol (MEG) Revenue Market Share Forecast, by Type

Table Global Monoethylene Glycol (MEG) Price Forecast, by Type

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Bio – Based Monoethylene Glycol (MEG) (2022-2027)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Bio – Based Monoethylene Glycol (MEG) (2022-2027)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Gas Based Monoethylene Glycol (MEG) (2022-2027)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Gas Based Monoethylene Glycol (MEG) (2022-2027)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Naphtha Based Monoethylene Glycol (MEG) (2022-2027)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Naphtha Based Monoethylene Glycol (MEG) (2022-2027)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Coal Based Monoethylene Glycol (MEG) (2022-2027)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Coal Based Monoethylene Glycol (MEG) (2022-2027)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Methanol – To – Olefins Monoethylene Glycol (MEG) (2022-2027)

Figure Global Monoethylene Glycol (MEG) Revenue (Million USD) and Growth Rate of Methanol – To – Olefins Monoethylene Glycol (MEG) (2022-2027)

Table Global Monoethylene Glycol (MEG) Market Consumption Forecast, by Application

Table Global Monoethylene Glycol (MEG) Consumption Market Share Forecast, by Application

Table Global Monoethylene Glycol (MEG) Market Revenue (Million USD) Forecast, by Application

Table Global Monoethylene Glycol (MEG) Revenue Market Share Forecast, by

## Application

Figure Global Monoethylene Glycol (MEG) Consumption Value (Million USD) and Growth Rate of Textiles & Leather (2022-2027)

Figure Global Monoethylene Glycol (MEG) Consumption Value (Million USD) and Growth Rate of Packaging (2022-2027)

Figure Global Monoethylene Glycol (MEG) Consumption Value (Million USD) and Growth Rate of Adhesives & Sealants (2022-2027)

Figure Global Monoethylene Glycol (MEG) Consumption Value (Million USD) and Growth Rate of Paints & Coatings (2022-2027)

Figure Global Monoethylene Glycol (MEG) Consumption Value (Million USD) and Growth Rate of Chemical (2022-2027)

Figure Global Monoethylene Glycol (MEG) Consumption Value (Million USD) and Growth Rate of Others (2022-2027)

Figure Monoethylene Glycol (MEG) Industrial Chain Analysis

## Table Key Raw Materials Suppliers and Price Analysis

Figure Manufacturing Cost Structure Analysis

## Table Alternative Product Analysis

## Table Downstream Distributors

## Table Downstream Buyers

## Table India Glycols Profile

Table India Glycols Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure India Glycols Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure India Glycols Revenue (Million USD) Market Share 2017-2022

## Table Shell Profile

Table Shell Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Shell Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure Shell Revenue (Million USD) Market Share 2017-2022

## Table Royal Dutch Shell Profile

Table Royal Dutch Shell Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Royal Dutch Shell Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure Royal Dutch Shell Revenue (Million USD) Market Share 2017-2022

Table MEGlobal Profile

Table MEGlobal Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure MEGlobal Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure MEGlobal Revenue (Million USD) Market Share 2017-2022

Table BASF Profile

Table BASF Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure BASF Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure BASF Revenue (Million USD) Market Share 2017-2022

Table SABIC Profile

Table SABIC Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure SABIC Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure SABIC Revenue (Million USD) Market Share 2017-2022

Table Dow Profile

Table Dow Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Dow Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure Dow Revenue (Million USD) Market Share 2017-2022

Table LOTTE CHEMICAL Profile

Table LOTTE CHEMICAL Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure LOTTE CHEMICAL Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure LOTTE CHEMICAL Revenue (Million USD) Market Share 2017-2022

Table SIBUR Profile

Table SIBUR Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure SIBUR Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure SIBUR Revenue (Million USD) Market Share 2017-2022

Table Sinopec Profile

Table Sinopec Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Sinopec Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure Sinopec Revenue (Million USD) Market Share 2017-2022

Table Chemtex Speciality Profile

Table Chemtex Speciality Monoethylene Glycol (MEG) Sales Volume, Revenue (Million

USD), Price and Gross Margin (2017-2022)

Figure Chemtex Speciality Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure Chemtex Speciality Revenue (Million USD) Market Share 2017-2022

Table Formosa Profile

Table Formosa Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD),

Price and Gross Margin (2017-2022)

Figure Formosa Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure Formosa Revenue (Million USD) Market Share 2017-2022

Table Huntsman International Profile

Table Huntsman International Monoethylene Glycol (MEG) Sales Volume, Revenue

(Million USD), Price and Gross Margin (2017-2022)

Figure Huntsman International Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure Huntsman International Revenue (Million USD) Market Share 2017-2022

Table LyondellBasell Industries Holdings Profile

Table LyondellBasell Industries Holdings Monoethylene Glycol (MEG) Sales Volume,

Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure LyondellBasell Industries Holdings Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure LyondellBasell Industries Holdings Revenue (Million USD) Market Share 2017-2022

Table Reliance Industries Profile

Table Reliance Industries Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Reliance Industries Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure Reliance Industries Revenue (Million USD) Market Share 2017-2022

Table NAN YA PLASTICS Profile

Table NAN YA PLASTICS Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure NAN YA PLASTICS Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure NAN YA PLASTICS Revenue (Million USD) Market Share 2017-2022

Table Akzo Nobel Profile

Table Akzo Nobel Monoethylene Glycol (MEG) Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Akzo Nobel Monoethylene Glycol (MEG) Sales Volume and Growth Rate

Figure Akzo Nobel Revenue (Million USD) Market Share 2017-2022



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