

# Global Human-centric Lighting Industry Research Report, Competitive Landscape, Market Size, Regional Status and Prospect

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## Abstracts

Human-centric Lighting (HCL), also known as circadian lighting, or lighting for health and wellbeing, is a hot topic amid lighting designers and scientific researchers alike. Human-centric Lighting is a lighting concept that puts the focus on bringing the dynamics of natural daylight back into people's everyday lives through biologically effective artificial lighting. Nowadays, people spend limited time outdoors during the day. And thus, their exposure to natural daylight is drastically reduced. To make matters worse, inappropriate exposure to artificial light can lead to circadian disruption which is linked to increased incidence of disorders and diseases in modern society. Human-centric Lighting (HCL) supports human health, well-being and performance through deterministic and holistic planning and implementation of the visual, emotional and, in particular, biological effects of light.

The report combines extensive quantitative analysis and exhaustive qualitative analysis, ranges from a macro overview of the total market size, industry chain, and market dynamics to micro details of segment markets by type, application and region, and, as a result, provides a holistic view of, as well as a deep insight into the Human-centric Lighting market covering all its essential aspects.

For the competitive landscape, the report also introduces players in the industry from the perspective of the market share, concentration ratio, etc., and describes the leading companies in detail, with which the readers can get a better idea of their competitors and acquire an in-depth understanding of the competitive situation. Further, mergers & acquisitions, emerging market trends, the impact of COVID-19, and regional conflicts will all be considered.

In a nutshell, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the market in any manner.

Key players in the global Human-centric Lighting market are covered in Chapter 9:

OSRAM  
Lextar Electronics Corporation  
SG Lighting Ltd  
Herbert Waldmann GmbH & Co. KG  
Wipro Lighting  
Entwicklung GmbH  
Glamox  
LUMITECH Produktion  
Healthe, Helvar  
Signify Holding  
Hubbell Inc.  
General Electric  
TRILUX GmbH & Co. KG  
Controlled Lighting Corp.  
Ledmotive  
Lutron Electronics Co., Inc.  
Lumileds Holding B.V.  
Zumbotel Group AG

In Chapter 5 and Chapter 7.3, based on types, the Human-centric Lighting market from 2017 to 2027 is primarily split into:

New Installation  
Retrofit

In Chapter 6 and Chapter 7.4, based on applications, the Human-centric Lighting market from 2017 to 2027 covers:

Residential  
Commercial  
Industrial  
Institutional

## Healthcare

Geographically, the detailed analysis of consumption, revenue, market share and growth rate, historical data and forecast (2017-2027) of the following regions are covered in Chapter 4 and Chapter 7:

United States

Europe

China

Japan

India

Southeast Asia

Latin America

Middle East and Africa

## Client Focus

1. Does this report consider the impact of COVID-19 and the Russia-Ukraine war on the Human-centric Lighting market?

Yes. As the COVID-19 and the Russia-Ukraine war are profoundly affecting the global supply chain relationship and raw material price system, we have definitely taken them into consideration throughout the research, and in Chapters 1.7, 2.7, 4.X.1, 7.5, 8.7, we elaborate at full length on the impact of the pandemic and the war on the Human-centric Lighting Industry.

2. How do you determine the list of the key players included in the report?

With the aim of clearly revealing the competitive situation of the industry, we concretely analyze not only the leading enterprises that have a voice on a global scale, but also the regional small and medium-sized companies that play key roles and have plenty of potential growth.

Please find the key player list in Summary.

3. What are your main data sources?

Both Primary and Secondary data sources are being used while compiling the report.

Primary sources include extensive interviews of key opinion leaders and industry experts (such as experienced front-line staff, directors, CEOs, and marketing executives), downstream distributors, as well as end-users.

Secondary sources include the research of the annual and financial reports of the top companies, public files, new journals, etc. We also cooperate with some third-party databases.

Please find a more complete list of data sources in Chapters 11.2.1 & 11.2.2.

#### 4. Can I modify the scope of the report and customize it to suit my requirements?

Yes. Customized requirements of multi-dimensional, deep-level and high-quality can help our customers precisely grasp market opportunities, effortlessly confront market challenges, properly formulate market strategies and act promptly, thus to win them sufficient time and space for market competition.

#### Outline

Chapter 1 mainly defines the market scope and introduces the macro overview of the industry, with an executive summary of different market segments ((by type, application, region, etc.), including the definition, market size, and trend of each market segment.

Chapter 2 provides a qualitative analysis of the current status and future trends of the market. Industry Entry Barriers, market drivers, market challenges, emerging markets, consumer preference analysis, together with the impact of the COVID-19 outbreak will all be thoroughly explained.

Chapter 3 analyzes the current competitive situation of the market by providing data regarding the players, including their sales volume and revenue with corresponding market shares, price and gross margin. In addition, information about market concentration ratio, mergers, acquisitions, and expansion plans will also be covered.

Chapter 4 focuses on the regional market, presenting detailed data (i.e., sales volume, revenue, price, gross margin) of the most representative regions and countries in the world.

Chapter 5 provides the analysis of various market segments according to product types, covering sales volume, revenue along with market share and growth rate, plus the price

analysis of each type.

Chapter 6 shows the breakdown data of different applications, including the consumption and revenue with market share and growth rate, with the aim of helping the readers to take a close-up look at the downstream market.

Chapter 7 provides a combination of quantitative and qualitative analyses of the market size and development trends in the next five years. The forecast information of the whole, as well as the breakdown market, offers the readers a chance to look into the future of the industry.

Chapter 8 is the analysis of the whole market industrial chain, covering key raw materials suppliers and price analysis, manufacturing cost structure analysis, alternative product analysis, also providing information on major distributors, downstream buyers, and the impact of COVID-19 pandemic.

Chapter 9 shares a list of the key players in the market, together with their basic information, product profiles, market performance (i.e., sales volume, price, revenue, gross margin), recent development, SWOT analysis, etc.

Chapter 10 is the conclusion of the report which helps the readers to sum up the main findings and points.

Chapter 11 introduces the market research methods and data sources.

Years considered for this report:

Historical Years: 2017-2021

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2022-2027

## Contents

### 1 HUMAN-CENTRIC LIGHTING MARKET OVERVIEW

- 1.1 Product Overview and Scope of Human-centric Lighting Market
- 1.2 Human-centric Lighting Market Segment by Type
  - 1.2.1 Global Human-centric Lighting Market Sales Volume and CAGR (%) Comparison by Type (2017-2027)
- 1.3 Global Human-centric Lighting Market Segment by Application
  - 1.3.1 Human-centric Lighting Market Consumption (Sales Volume) Comparison by Application (2017-2027)
- 1.4 Global Human-centric Lighting Market, Region Wise (2017-2027)
  - 1.4.1 Global Human-centric Lighting Market Size (Revenue) and CAGR (%) Comparison by Region (2017-2027)
  - 1.4.2 United States Human-centric Lighting Market Status and Prospect (2017-2027)
  - 1.4.3 Europe Human-centric Lighting Market Status and Prospect (2017-2027)
  - 1.4.4 China Human-centric Lighting Market Status and Prospect (2017-2027)
  - 1.4.5 Japan Human-centric Lighting Market Status and Prospect (2017-2027)
  - 1.4.6 India Human-centric Lighting Market Status and Prospect (2017-2027)
  - 1.4.7 Southeast Asia Human-centric Lighting Market Status and Prospect (2017-2027)
  - 1.4.8 Latin America Human-centric Lighting Market Status and Prospect (2017-2027)
  - 1.4.9 Middle East and Africa Human-centric Lighting Market Status and Prospect (2017-2027)
- 1.5 Global Market Size of Human-centric Lighting (2017-2027)
  - 1.5.1 Global Human-centric Lighting Market Revenue Status and Outlook (2017-2027)
  - 1.5.2 Global Human-centric Lighting Market Sales Volume Status and Outlook (2017-2027)
- 1.6 Global Macroeconomic Analysis
- 1.7 The impact of the Russia-Ukraine war on the Human-centric Lighting Market

### 2 INDUSTRY OUTLOOK

- 2.1 Human-centric Lighting Industry Technology Status and Trends
- 2.2 Industry Entry Barriers
  - 2.2.1 Analysis of Financial Barriers
  - 2.2.2 Analysis of Technical Barriers
  - 2.2.3 Analysis of Talent Barriers
  - 2.2.4 Analysis of Brand Barrier
- 2.3 Human-centric Lighting Market Drivers Analysis

- 2.4 Human-centric Lighting Market Challenges Analysis
- 2.5 Emerging Market Trends
- 2.6 Consumer Preference Analysis
- 2.7 Human-centric Lighting Industry Development Trends under COVID-19 Outbreak
  - 2.7.1 Global COVID-19 Status Overview
  - 2.7.2 Influence of COVID-19 Outbreak on Human-centric Lighting Industry Development

### **3 GLOBAL HUMAN-CENTRIC LIGHTING MARKET LANDSCAPE BY PLAYER**

- 3.1 Global Human-centric Lighting Sales Volume and Share by Player (2017-2022)
- 3.2 Global Human-centric Lighting Revenue and Market Share by Player (2017-2022)
- 3.3 Global Human-centric Lighting Average Price by Player (2017-2022)
- 3.4 Global Human-centric Lighting Gross Margin by Player (2017-2022)
- 3.5 Human-centric Lighting Market Competitive Situation and Trends
  - 3.5.1 Human-centric Lighting Market Concentration Rate
  - 3.5.2 Human-centric Lighting Market Share of Top 3 and Top 6 Players
  - 3.5.3 Mergers & Acquisitions, Expansion

### **4 GLOBAL HUMAN-CENTRIC LIGHTING SALES VOLUME AND REVENUE REGION WISE (2017-2022)**

- 4.1 Global Human-centric Lighting Sales Volume and Market Share, Region Wise (2017-2022)
- 4.2 Global Human-centric Lighting Revenue and Market Share, Region Wise (2017-2022)
- 4.3 Global Human-centric Lighting Sales Volume, Revenue, Price and Gross Margin (2017-2022)
- 4.4 United States Human-centric Lighting Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.4.1 United States Human-centric Lighting Market Under COVID-19
- 4.5 Europe Human-centric Lighting Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.5.1 Europe Human-centric Lighting Market Under COVID-19
- 4.6 China Human-centric Lighting Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.6.1 China Human-centric Lighting Market Under COVID-19
- 4.7 Japan Human-centric Lighting Sales Volume, Revenue, Price and Gross Margin (2017-2022)

- 4.7.1 Japan Human-centric Lighting Market Under COVID-19
- 4.8 India Human-centric Lighting Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.8.1 India Human-centric Lighting Market Under COVID-19
- 4.9 Southeast Asia Human-centric Lighting Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.9.1 Southeast Asia Human-centric Lighting Market Under COVID-19
- 4.10 Latin America Human-centric Lighting Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.10.1 Latin America Human-centric Lighting Market Under COVID-19
- 4.11 Middle East and Africa Human-centric Lighting Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.11.1 Middle East and Africa Human-centric Lighting Market Under COVID-19

## **5 GLOBAL HUMAN-CENTRIC LIGHTING SALES VOLUME, REVENUE, PRICE TREND BY TYPE**

- 5.1 Global Human-centric Lighting Sales Volume and Market Share by Type (2017-2022)
- 5.2 Global Human-centric Lighting Revenue and Market Share by Type (2017-2022)
- 5.3 Global Human-centric Lighting Price by Type (2017-2022)
- 5.4 Global Human-centric Lighting Sales Volume, Revenue and Growth Rate by Type (2017-2022)
  - 5.4.1 Global Human-centric Lighting Sales Volume, Revenue and Growth Rate of New Installation (2017-2022)
  - 5.4.2 Global Human-centric Lighting Sales Volume, Revenue and Growth Rate of Retrofit (2017-2022)

## **6 GLOBAL HUMAN-CENTRIC LIGHTING MARKET ANALYSIS BY APPLICATION**

- 6.1 Global Human-centric Lighting Consumption and Market Share by Application (2017-2022)
- 6.2 Global Human-centric Lighting Consumption Revenue and Market Share by Application (2017-2022)
- 6.3 Global Human-centric Lighting Consumption and Growth Rate by Application (2017-2022)
  - 6.3.1 Global Human-centric Lighting Consumption and Growth Rate of Residential (2017-2022)
  - 6.3.2 Global Human-centric Lighting Consumption and Growth Rate of Commercial



(2017-2022)

6.3.3 Global Human-centric Lighting Consumption and Growth Rate of Industrial

(2017-2022)

6.3.4 Global Human-centric Lighting Consumption and Growth Rate of Institutional

(2017-2022)

6.3.5 Global Human-centric Lighting Consumption and Growth Rate of Healthcare

(2017-2022)

## **7 GLOBAL HUMAN-CENTRIC LIGHTING MARKET FORECAST (2022-2027)**

7.1 Global Human-centric Lighting Sales Volume, Revenue Forecast (2022-2027)

7.1.1 Global Human-centric Lighting Sales Volume and Growth Rate Forecast

(2022-2027)

7.1.2 Global Human-centric Lighting Revenue and Growth Rate Forecast (2022-2027)

7.1.3 Global Human-centric Lighting Price and Trend Forecast (2022-2027)

7.2 Global Human-centric Lighting Sales Volume and Revenue Forecast, Region Wise

(2022-2027)

7.2.1 United States Human-centric Lighting Sales Volume and Revenue Forecast

(2022-2027)

7.2.2 Europe Human-centric Lighting Sales Volume and Revenue Forecast

(2022-2027)

7.2.3 China Human-centric Lighting Sales Volume and Revenue Forecast (2022-2027)

7.2.4 Japan Human-centric Lighting Sales Volume and Revenue Forecast (2022-2027)

7.2.5 India Human-centric Lighting Sales Volume and Revenue Forecast (2022-2027)

7.2.6 Southeast Asia Human-centric Lighting Sales Volume and Revenue Forecast

(2022-2027)

7.2.7 Latin America Human-centric Lighting Sales Volume and Revenue Forecast

(2022-2027)

7.2.8 Middle East and Africa Human-centric Lighting Sales Volume and Revenue

Forecast (2022-2027)

7.3 Global Human-centric Lighting Sales Volume, Revenue and Price Forecast by Type

(2022-2027)

7.3.1 Global Human-centric Lighting Revenue and Growth Rate of New Installation

(2022-2027)

7.3.2 Global Human-centric Lighting Revenue and Growth Rate of Retrofit (2022-2027)

7.4 Global Human-centric Lighting Consumption Forecast by Application (2022-2027)

7.4.1 Global Human-centric Lighting Consumption Value and Growth Rate of

Residential(2022-2027)

7.4.2 Global Human-centric Lighting Consumption Value and Growth Rate of

Commercial(2022-2027)

7.4.3 Global Human-centric Lighting Consumption Value and Growth Rate of Industrial(2022-2027)

7.4.4 Global Human-centric Lighting Consumption Value and Growth Rate of Institutional(2022-2027)

7.4.5 Global Human-centric Lighting Consumption Value and Growth Rate of Healthcare(2022-2027)

7.5 Human-centric Lighting Market Forecast Under COVID-19

## **8 HUMAN-CENTRIC LIGHTING MARKET UPSTREAM AND DOWNSTREAM ANALYSIS**

8.1 Human-centric Lighting Industrial Chain Analysis

8.2 Key Raw Materials Suppliers and Price Analysis

8.3 Manufacturing Cost Structure Analysis

8.3.1 Labor Cost Analysis

8.3.2 Energy Costs Analysis

8.3.3 R&D Costs Analysis

8.4 Alternative Product Analysis

8.5 Major Distributors of Human-centric Lighting Analysis

8.6 Major Downstream Buyers of Human-centric Lighting Analysis

8.7 Impact of COVID-19 and the Russia-Ukraine war on the Upstream and Downstream in the Human-centric Lighting Industry

## **9 PLAYERS PROFILES**

9.1 OSRAM

9.1.1 OSRAM Basic Information, Manufacturing Base, Sales Region and Competitors

9.1.2 Human-centric Lighting Product Profiles, Application and Specification

9.1.3 OSRAM Market Performance (2017-2022)

9.1.4 Recent Development

9.1.5 SWOT Analysis

9.2 Lextar Electronics Corporation

9.2.1 Lextar Electronics Corporation Basic Information, Manufacturing Base, Sales Region and Competitors

9.2.2 Human-centric Lighting Product Profiles, Application and Specification

9.2.3 Lextar Electronics Corporation Market Performance (2017-2022)

9.2.4 Recent Development

9.2.5 SWOT Analysis

### 9.3 SG Lighting Ltd

9.3.1 SG Lighting Ltd Basic Information, Manufacturing Base, Sales Region and Competitors

9.3.2 Human-centric Lighting Product Profiles, Application and Specification

9.3.3 SG Lighting Ltd Market Performance (2017-2022)

9.3.4 Recent Development

9.3.5 SWOT Analysis

### 9.4 Herbert Waldmann GmbH & Co. KG

9.4.1 Herbert Waldmann GmbH & Co. KG Basic Information, Manufacturing Base, Sales Region and Competitors

9.4.2 Human-centric Lighting Product Profiles, Application and Specification

9.4.3 Herbert Waldmann GmbH & Co. KG Market Performance (2017-2022)

9.4.4 Recent Development

9.4.5 SWOT Analysis

### 9.5 Wipro Lighting

9.5.1 Wipro Lighting Basic Information, Manufacturing Base, Sales Region and Competitors

9.5.2 Human-centric Lighting Product Profiles, Application and Specification

9.5.3 Wipro Lighting Market Performance (2017-2022)

9.5.4 Recent Development

9.5.5 SWOT Analysis

### 9.6 Entwicklung GmbH

9.6.1 Entwicklung GmbH Basic Information, Manufacturing Base, Sales Region and Competitors

9.6.2 Human-centric Lighting Product Profiles, Application and Specification

9.6.3 Entwicklung GmbH Market Performance (2017-2022)

9.6.4 Recent Development

9.6.5 SWOT Analysis

### 9.7 Glamox

9.7.1 Glamox Basic Information, Manufacturing Base, Sales Region and Competitors

9.7.2 Human-centric Lighting Product Profiles, Application and Specification

9.7.3 Glamox Market Performance (2017-2022)

9.7.4 Recent Development

9.7.5 SWOT Analysis

### 9.8 LUMITECH Produktion

9.8.1 LUMITECH Produktion Basic Information, Manufacturing Base, Sales Region and Competitors

9.8.2 Human-centric Lighting Product Profiles, Application and Specification

9.8.3 LUMITECH Produktion Market Performance (2017-2022)

- 9.8.4 Recent Development
- 9.8.5 SWOT Analysis
- 9.9 Healthe, Helvar
  - 9.9.1 Healthe, Helvar Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.9.2 Human-centric Lighting Product Profiles, Application and Specification
  - 9.9.3 Healthe, Helvar Market Performance (2017-2022)
  - 9.9.4 Recent Development
  - 9.9.5 SWOT Analysis
- 9.10 Signify Holding
  - 9.10.1 Signify Holding Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.10.2 Human-centric Lighting Product Profiles, Application and Specification
  - 9.10.3 Signify Holding Market Performance (2017-2022)
  - 9.10.4 Recent Development
  - 9.10.5 SWOT Analysis
- 9.11 Hubbell Inc.
  - 9.11.1 Hubbell Inc. Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.11.2 Human-centric Lighting Product Profiles, Application and Specification
  - 9.11.3 Hubbell Inc. Market Performance (2017-2022)
  - 9.11.4 Recent Development
  - 9.11.5 SWOT Analysis
- 9.12 General Electric
  - 9.12.1 General Electric Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.12.2 Human-centric Lighting Product Profiles, Application and Specification
  - 9.12.3 General Electric Market Performance (2017-2022)
  - 9.12.4 Recent Development
  - 9.12.5 SWOT Analysis
- 9.13 TRILUX GmbH & Co. KG
  - 9.13.1 TRILUX GmbH & Co. KG Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.13.2 Human-centric Lighting Product Profiles, Application and Specification
  - 9.13.3 TRILUX GmbH & Co. KG Market Performance (2017-2022)
  - 9.13.4 Recent Development
  - 9.13.5 SWOT Analysis
- 9.14 Controlled Lighting Corp.
  - 9.14.1 Controlled Lighting Corp. Basic Information, Manufacturing Base, Sales Region

and Competitors

9.14.2 Human-centric Lighting Product Profiles, Application and Specification

9.14.3 Controlled Lighting Corp. Market Performance (2017-2022)

9.14.4 Recent Development

9.14.5 SWOT Analysis

9.15 Ledmotive

9.15.1 Ledmotive Basic Information, Manufacturing Base, Sales Region and Competitors

9.15.2 Human-centric Lighting Product Profiles, Application and Specification

9.15.3 Ledmotive Market Performance (2017-2022)

9.15.4 Recent Development

9.15.5 SWOT Analysis

9.16 Lutron Electronics Co., Inc.

9.16.1 Lutron Electronics Co., Inc. Basic Information, Manufacturing Base, Sales Region and Competitors

9.16.2 Human-centric Lighting Product Profiles, Application and Specification

9.16.3 Lutron Electronics Co., Inc. Market Performance (2017-2022)

9.16.4 Recent Development

9.16.5 SWOT Analysis

9.17 Lumileds Holding B.V.

9.17.1 Lumileds Holding B.V. Basic Information, Manufacturing Base, Sales Region and Competitors

9.17.2 Human-centric Lighting Product Profiles, Application and Specification

9.17.3 Lumileds Holding B.V. Market Performance (2017-2022)

9.17.4 Recent Development

9.17.5 SWOT Analysis

9.18 Zumbotel Group AG

9.18.1 Zumbotel Group AG Basic Information, Manufacturing Base, Sales Region and Competitors

9.18.2 Human-centric Lighting Product Profiles, Application and Specification

9.18.3 Zumbotel Group AG Market Performance (2017-2022)

9.18.4 Recent Development

9.18.5 SWOT Analysis

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

## 11.2 Research Data Source

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Human-centric Lighting Product Picture

Table Global Human-centric Lighting Market Sales Volume and CAGR (%) Comparison by Type

Table Human-centric Lighting Market Consumption (Sales Volume) Comparison by Application (2017-2027)

Figure Global Human-centric Lighting Market Size (Revenue, Million USD) and CAGR (%) (2017-2027)

Figure United States Human-centric Lighting Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Europe Human-centric Lighting Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure China Human-centric Lighting Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Japan Human-centric Lighting Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure India Human-centric Lighting Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Southeast Asia Human-centric Lighting Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Latin America Human-centric Lighting Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Middle East and Africa Human-centric Lighting Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Global Human-centric Lighting Market Sales Volume Status and Outlook (2017-2027)

Table Global Macroeconomic Analysis

Figure Global COVID-19 Status Overview

Table Influence of COVID-19 Outbreak on Human-centric Lighting Industry Development

Table Global Human-centric Lighting Sales Volume by Player (2017-2022)

Table Global Human-centric Lighting Sales Volume Share by Player (2017-2022)

Figure Global Human-centric Lighting Sales Volume Share by Player in 2021

Table Human-centric Lighting Revenue (Million USD) by Player (2017-2022)

Table Human-centric Lighting Revenue Market Share by Player (2017-2022)

Table Human-centric Lighting Price by Player (2017-2022)

Table Human-centric Lighting Gross Margin by Player (2017-2022)  
Table Mergers & Acquisitions, Expansion Plans  
Table Global Human-centric Lighting Sales Volume, Region Wise (2017-2022)  
Table Global Human-centric Lighting Sales Volume Market Share, Region Wise (2017-2022)  
Figure Global Human-centric Lighting Sales Volume Market Share, Region Wise (2017-2022)  
Figure Global Human-centric Lighting Sales Volume Market Share, Region Wise in 2021  
Table Global Human-centric Lighting Revenue (Million USD), Region Wise (2017-2022)  
Table Global Human-centric Lighting Revenue Market Share, Region Wise (2017-2022)  
Figure Global Human-centric Lighting Revenue Market Share, Region Wise (2017-2022)  
Figure Global Human-centric Lighting Revenue Market Share, Region Wise in 2021  
Table Global Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)  
Table United States Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)  
Table Europe Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)  
Table China Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)  
Table Japan Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)  
Table India Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)  
Table Southeast Asia Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)  
Table Latin America Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)  
Table Middle East and Africa Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)  
Table Global Human-centric Lighting Sales Volume by Type (2017-2022)  
Table Global Human-centric Lighting Sales Volume Market Share by Type (2017-2022)  
Figure Global Human-centric Lighting Sales Volume Market Share by Type in 2021  
Table Global Human-centric Lighting Revenue (Million USD) by Type (2017-2022)  
Table Global Human-centric Lighting Revenue Market Share by Type (2017-2022)  
Figure Global Human-centric Lighting Revenue Market Share by Type in 2021  
Table Human-centric Lighting Price by Type (2017-2022)



Figure Global Human-centric Lighting Sales Volume and Growth Rate of New Installation (2017-2022)

Figure Global Human-centric Lighting Revenue (Million USD) and Growth Rate of New Installation (2017-2022)

Figure Global Human-centric Lighting Sales Volume and Growth Rate of Retrofit (2017-2022)

Figure Global Human-centric Lighting Revenue (Million USD) and Growth Rate of Retrofit (2017-2022)

Table Global Human-centric Lighting Consumption by Application (2017-2022)

Table Global Human-centric Lighting Consumption Market Share by Application (2017-2022)

Table Global Human-centric Lighting Consumption Revenue (Million USD) by Application (2017-2022)

Table Global Human-centric Lighting Consumption Revenue Market Share by Application (2017-2022)

Table Global Human-centric Lighting Consumption and Growth Rate of Residential (2017-2022)

Table Global Human-centric Lighting Consumption and Growth Rate of Commercial (2017-2022)

Table Global Human-centric Lighting Consumption and Growth Rate of Industrial (2017-2022)

Table Global Human-centric Lighting Consumption and Growth Rate of Institutional (2017-2022)

Table Global Human-centric Lighting Consumption and Growth Rate of Healthcare (2017-2022)

Figure Global Human-centric Lighting Sales Volume and Growth Rate Forecast (2022-2027)

Figure Global Human-centric Lighting Revenue (Million USD) and Growth Rate Forecast (2022-2027)

Figure Global Human-centric Lighting Price and Trend Forecast (2022-2027)

Figure USA Human-centric Lighting Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure USA Human-centric Lighting Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Europe Human-centric Lighting Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Europe Human-centric Lighting Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure China Human-centric Lighting Market Sales Volume and Growth Rate Forecast

Analysis (2022-2027)

Figure China Human-centric Lighting Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Japan Human-centric Lighting Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Japan Human-centric Lighting Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure India Human-centric Lighting Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure India Human-centric Lighting Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Southeast Asia Human-centric Lighting Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Southeast Asia Human-centric Lighting Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Latin America Human-centric Lighting Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Latin America Human-centric Lighting Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Middle East and Africa Human-centric Lighting Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Middle East and Africa Human-centric Lighting Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Table Global Human-centric Lighting Market Sales Volume Forecast, by Type

Table Global Human-centric Lighting Sales Volume Market Share Forecast, by Type

Table Global Human-centric Lighting Market Revenue (Million USD) Forecast, by Type

Table Global Human-centric Lighting Revenue Market Share Forecast, by Type

Table Global Human-centric Lighting Price Forecast, by Type

Figure Global Human-centric Lighting Revenue (Million USD) and Growth Rate of New Installation (2022-2027)

Figure Global Human-centric Lighting Revenue (Million USD) and Growth Rate of New Installation (2022-2027)

Figure Global Human-centric Lighting Revenue (Million USD) and Growth Rate of Retrofit (2022-2027)

Figure Global Human-centric Lighting Revenue (Million USD) and Growth Rate of Retrofit (2022-2027)

Table Global Human-centric Lighting Market Consumption Forecast, by Application

Table Global Human-centric Lighting Consumption Market Share Forecast, by Application

Table Global Human-centric Lighting Market Revenue (Million USD) Forecast, by Application

Table Global Human-centric Lighting Revenue Market Share Forecast, by Application

Figure Global Human-centric Lighting Consumption Value (Million USD) and Growth Rate of Residential (2022-2027)

Figure Global Human-centric Lighting Consumption Value (Million USD) and Growth Rate of Commercial (2022-2027)

Figure Global Human-centric Lighting Consumption Value (Million USD) and Growth Rate of Industrial (2022-2027)

Figure Global Human-centric Lighting Consumption Value (Million USD) and Growth Rate of Institutional (2022-2027)

Figure Global Human-centric Lighting Consumption Value (Million USD) and Growth Rate of Healthcare (2022-2027)

Figure Human-centric Lighting Industrial Chain Analysis

Table Key Raw Materials Suppliers and Price Analysis

Figure Manufacturing Cost Structure Analysis

Table Alternative Product Analysis

Table Downstream Distributors

Table Downstream Buyers

Table OSRAM Profile

Table OSRAM Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure OSRAM Human-centric Lighting Sales Volume and Growth Rate

Figure OSRAM Revenue (Million USD) Market Share 2017-2022

Table Lextar Electronics Corporation Profile

Table Lextar Electronics Corporation Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Lextar Electronics Corporation Human-centric Lighting Sales Volume and Growth Rate

Figure Lextar Electronics Corporation Revenue (Million USD) Market Share 2017-2022

Table SG Lighting Ltd Profile

Table SG Lighting Ltd Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure SG Lighting Ltd Human-centric Lighting Sales Volume and Growth Rate

Figure SG Lighting Ltd Revenue (Million USD) Market Share 2017-2022

Table Herbert Waldmann GmbH & Co. KG Profile

Table Herbert Waldmann GmbH & Co. KG Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Herbert Waldmann GmbH & Co. KG Human-centric Lighting Sales Volume and

## Growth Rate

Figure Herbert Waldmann GmbH & Co. KG Revenue (Million USD) Market Share 2017-2022

Table Wipro Lighting Profile

Table Wipro Lighting Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Wipro Lighting Human-centric Lighting Sales Volume and Growth Rate

Figure Wipro Lighting Revenue (Million USD) Market Share 2017-2022

Table Entwicklung GmbH Profile

Table Entwicklung GmbH Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Entwicklung GmbH Human-centric Lighting Sales Volume and Growth Rate

Figure Entwicklung GmbH Revenue (Million USD) Market Share 2017-2022

Table Glamox Profile

Table Glamox Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Glamox Human-centric Lighting Sales Volume and Growth Rate

Figure Glamox Revenue (Million USD) Market Share 2017-2022

Table LUMITECH Produktion Profile

Table LUMITECH Produktion Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure LUMITECH Produktion Human-centric Lighting Sales Volume and Growth Rate

Figure LUMITECH Produktion Revenue (Million USD) Market Share 2017-2022

Table Healthe, Helvar Profile

Table Healthe, Helvar Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Healthe, Helvar Human-centric Lighting Sales Volume and Growth Rate

Figure Healthe, Helvar Revenue (Million USD) Market Share 2017-2022

Table Signify Holding Profile

Table Signify Holding Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Signify Holding Human-centric Lighting Sales Volume and Growth Rate

Figure Signify Holding Revenue (Million USD) Market Share 2017-2022

Table Hubbell Inc. Profile

Table Hubbell Inc. Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Hubbell Inc. Human-centric Lighting Sales Volume and Growth Rate

Figure Hubbell Inc. Revenue (Million USD) Market Share 2017-2022

Table General Electric Profile

Table General Electric Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure General Electric Human-centric Lighting Sales Volume and Growth Rate

Figure General Electric Revenue (Million USD) Market Share 2017-2022

Table TRILUX GmbH & Co. KG Profile

Table TRILUX GmbH & Co. KG Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure TRILUX GmbH & Co. KG Human-centric Lighting Sales Volume and Growth Rate

Figure TRILUX GmbH & Co. KG Revenue (Million USD) Market Share 2017-2022

Table Controlled Lighting Corp. Profile

Table Controlled Lighting Corp. Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Controlled Lighting Corp. Human-centric Lighting Sales Volume and Growth Rate

Figure Controlled Lighting Corp. Revenue (Million USD) Market Share 2017-2022

Table Ledmotive Profile

Table Ledmotive Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Ledmotive Human-centric Lighting Sales Volume and Growth Rate

Figure Ledmotive Revenue (Million USD) Market Share 2017-2022

Table Lutron Electronics Co., Inc. Profile

Table Lutron Electronics Co., Inc. Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Lutron Electronics Co., Inc. Human-centric Lighting Sales Volume and Growth Rate

Figure Lutron Electronics Co., Inc. Revenue (Million USD) Market Share 2017-2022

Table Lumileds Holding B.V. Profile

Table Lumileds Holding B.V. Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Lumileds Holding B.V. Human-centric Lighting Sales Volume and Growth Rate

Figure Lumileds Holding B.V. Revenue (Million USD) Market Share 2017-2022

Table Zumbotel Group AG Profile

Table Zumbotel Group AG Human-centric Lighting Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Zumbotel Group AG Human-centric Lighting Sales Volume and Growth Rate

Figure Zumbotel Group AG Revenue (Million USD) Market Share 2017-2022

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