

# Global Horizontal Grinder Industry Research Report, Competitive Landscape, Market Size, Regional Status and Prospect

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## Abstracts

Horizontal Grinders were first introduced in the late 90's as an alternative to the tub grinder. Similar to tub grinders, there are a variety of sizes and horsepower, designed to handle land-clearing debris, bark, brush, logs, stumps, wood construction and demolition ("C&D") material,

leaves, etc. Operators typically employ horizontal grinders to reduce or recycle wood and greenwaste. The most common type of horizontal grinders utilize a long, narrow infeed with a belt, chain or slats and an infeed roller that feed material horizontally into the mill; thus the name "horizontal grinder".

Horizontal grinders employ a cylindrical shaped hammermill at the heart of the machine similar to tub grinders. Below and behind the hammermill are 2" to 6" screens which permit the material to pass through once the desired product size is achieved. A conveyor belt or augers located below the screens transports the finished product away from the mill to the discharge conveyor which carries the material away from the machine. Horizontal grinders are commonly mounted onto a rubber tire mounted frame with a fifth wheel-hitch. Although due to the greater use of horizontal grinders for land-clearing, track mounted horizontal grinders are also common. In some cases pintle hitches are offered but due to the weight associated with horizontal grinders most are fifth-wheel arrangements.

Horizontal grinders are typically loaded from the top with an excavator or grapple. Due to the relatively narrow infeed, pre-arranged material allows for maximum feeding efficiency. Due to the horizontal feed system, horizontal grinders are less likely to eject material than tub grinders. The grinding mechanism in horizontal grinders is not

exposed in a way that will easily allow material to escape out of the machine. Consequently, they have become popular as an option for operating in populated areas.

The report combines extensive quantitative analysis and exhaustive qualitative analysis, ranges from a macro overview of the total market size, industry chain, and market dynamics to micro details of segment markets by type, application and region, and, as a result, provides a holistic view of, as well as a deep insight into the Horizontal Grinder market covering all its essential aspects.

For the competitive landscape, the report also introduces players in the industry from the perspective of the market share, concentration ratio, etc., and describes the leading companies in detail, with which the readers can get a better idea of their competitors and acquire an in-depth understanding of the competitive situation. Further, mergers & acquisitions, emerging market trends, the impact of COVID-19, and regional conflicts will all be considered.

In a nutshell, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the market in any manner.

Key players in the global Horizontal Grinder market are covered in Chapter 9:

600 Group  
DELTA  
ROSA ERMANDO  
Rexworks  
Komatsu Forest  
Norco Equipment  
Duratech  
Morbark  
Top Work Industry Co. Ltd.  
Terex Corporation  
ANG International  
Rotochopper  
ACETI MACCHINE  
Fecon  
Precision Husky  
CHEVALIER – Falcon Machine Tools  
CBI

Diamond Z  
Bandit  
KMT Precision Grinding  
Huracan Maquinarias S.L  
DISKUS WERKE Schleiftechnik GmbH  
Doppstadt  
Peterson  
Vermeer  
VISCAT FULGOR  
GER Maquinas Herramienta S. L. U.

In Chapter 5 and Chapter 7.3, based on types, the Horizontal Grinder market from 2017 to 2027 is primarily split into:

900 KW

In Chapter 6 and Chapter 7.4, based on applications, the Horizontal Grinder market from 2017 to 2027 covers:

Wood Waste  
Municipal Waste Processing  
Urban Construction  
Others

Geographically, the detailed analysis of consumption, revenue, market share and growth rate, historical data and forecast (2017-2027) of the following regions are covered in Chapter 4 and Chapter 7:

United States  
Europe  
China  
Japan  
India  
Southeast Asia  
Latin America  
Middle East and Africa

Client Focus

1. Does this report consider the impact of COVID-19 and the Russia-Ukraine war on the Horizontal Grinder market?

Yes. As the COVID-19 and the Russia-Ukraine war are profoundly affecting the global supply chain relationship and raw material price system, we have definitely taken them into consideration throughout the research, and in Chapters 1.7, 2.7, 4.X.1, 7.5, 8.7, we elaborate at full length on the impact of the pandemic and the war on the Horizontal Grinder Industry.

2. How do you determine the list of the key players included in the report?

With the aim of clearly revealing the competitive situation of the industry, we concretely analyze not only the leading enterprises that have a voice on a global scale, but also the regional small and medium-sized companies that play key roles and have plenty of potential growth.

Please find the key player list in Summary.

3. What are your main data sources?

Both Primary and Secondary data sources are being used while compiling the report.

Primary sources include extensive interviews of key opinion leaders and industry experts (such as experienced front-line staff, directors, CEOs, and marketing executives), downstream distributors, as well as end-users.

Secondary sources include the research of the annual and financial reports of the top companies, public files, new journals, etc. We also cooperate with some third-party databases.

Please find a more complete list of data sources in Chapters 11.2.1 & 11.2.2.

4. Can I modify the scope of the report and customize it to suit my requirements?

Yes. Customized requirements of multi-dimensional, deep-level and high-quality can help our customers precisely grasp market opportunities, effortlessly confront market challenges, properly formulate market strategies and act promptly, thus to win them sufficient time and space for market competition.

## Outline

Chapter 1 mainly defines the market scope and introduces the macro overview of the industry, with an executive summary of different market segments ((by type, application, region, etc.), including the definition, market size, and trend of each market segment.

Chapter 2 provides a qualitative analysis of the current status and future trends of the market. Industry Entry Barriers, market drivers, market challenges, emerging markets, consumer preference analysis, together with the impact of the COVID-19 outbreak will all be thoroughly explained.

Chapter 3 analyzes the current competitive situation of the market by providing data regarding the players, including their sales volume and revenue with corresponding market shares, price and gross margin. In addition, information about market concentration ratio, mergers, acquisitions, and expansion plans will also be covered.

Chapter 4 focuses on the regional market, presenting detailed data (i.e., sales volume, revenue, price, gross margin) of the most representative regions and countries in the world.

Chapter 5 provides the analysis of various market segments according to product types, covering sales volume, revenue along with market share and growth rate, plus the price analysis of each type.

Chapter 6 shows the breakdown data of different applications, including the consumption and revenue with market share and growth rate, with the aim of helping the readers to take a close-up look at the downstream market.

Chapter 7 provides a combination of quantitative and qualitative analyses of the market size and development trends in the next five years. The forecast information of the whole, as well as the breakdown market, offers the readers a chance to look into the future of the industry.

Chapter 8 is the analysis of the whole market industrial chain, covering key raw materials suppliers and price analysis, manufacturing cost structure analysis, alternative product analysis, also providing information on major distributors, downstream buyers, and the impact of COVID-19 pandemic.

Chapter 9 shares a list of the key players in the market, together with their basic information, product profiles, market performance (i.e., sales volume, price, revenue, gross margin), recent development, SWOT analysis, etc.

Chapter 10 is the conclusion of the report which helps the readers to sum up the main findings and points.

Chapter 11 introduces the market research methods and data sources.

Years considered for this report:

Historical Years: 2017-2021

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2022-2027

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