

# Global Coke Industry Research Report, Competitive Landscape, Market Size, Regional Status and Prospect

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# **Abstracts**

Coke is a byproduct of oil refining and coal gasification process and is used as a fuel to manufacture iron, steel and anodes for aluminum smelters. Higher quality ultra-high power (UHP) graphite electrodes and cathode electrodes to melt the scrap metal for recycling steel in the electric arc furnace (EAF) are manufactured from needle coke. For the production, of needle coke the separation of heavy fraction of aromatic feedstock is required to be done in fractionation unit. The thick fraction is then fed to coker unit to attain coking temperatures (3000?C). The furnace operation is critical since it has to 'delay' the feed to attain desired temperature. This minimizes the coke formation in the furnace. Thus, the effective extraction of needle coke is done in this step which is similar to delayed coking.

The report combines extensive quantitative analysis and exhaustive qualitative analysis, ranges from a macro overview of the total market size, industry chain, and market dynamics to micro details of segment markets by type, application and region, and, as a result, provides a holistic view of, as well as a deep insight into the Coke market covering all its essential aspects.

For the competitive landscape, the report also introduces players in the industry from the perspective of the market share, concentration ratio, etc., and describes the leading companies in detail, with which the readers can get a better idea of their competitors and acquire an in-depth understanding of the competitive situation. Further, mergers & acquisitions, emerging market trends, the impact of COVID-19, and regional conflicts will all be considered.

In a nutshell, this report is a must-read for industry players, investors, researchers,



consultants, business strategists, and all those who have any kind of stake or are planning to foray into the market in any manner.

Key players in the global Coke market are covered in Chapter 9:

Taiyuan Coal Gasfication

**RISUN** 

**Zhongrong Xinda** 

Bao Gang United Steel

Shanxi Coking Coal

China Pingmei Shenma Group

Shanxi Sunlight Coking Group

Lubao-Group

In Chapter 5 and Chapter 7.3, based on types, the Coke market from 2017 to 2027 is primarily split into:

Blast Furnace Coke

Foundry Coke

Others

In Chapter 6 and Chapter 7.4, based on applications, the Coke market from 2017 to 2027 covers:

Steel

Non-ferrous Metals

**Chemical Industry** 

Mechanical

Others

Geographically, the detailed analysis of consumption, revenue, market share and growth rate, historical data and forecast (2017-2027) of the following regions are covered in Chapter 4 and Chapter 7:

**United States** 

Europe

China

Japan

India

Southeast Asia

Latin America

Middle East and Africa



### Client Focus

1. Does this report consider the impact of COVID-19 and the Russia-Ukraine war on the Coke market?

Yes. As the COVID-19 and the Russia-Ukraine war are profoundly affecting the global supply chain relationship and raw material price system, we have definitely taken them into consideration throughout the research, and in Chapters 1.7, 2.7, 4.X.1, 7.5, 8.7, we elaborate at full length on the impact of the pandemic and the war on the Coke Industry.

2. How do you determine the list of the key players included in the report? With the aim of clearly revealing the competitive situation of the industry, we concretely analyze not only the leading enterprises that have a voice on a global scale, but also the regional small and medium-sized companies that play key roles and have plenty of potential growth.

Please find the key player list in Summary.

3. What are your main data sources?

Both Primary and Secondary data sources are being used while compiling the report. Primary sources include extensive interviews of key opinion leaders and industry experts (such as experienced front-line staff, directors, CEOs, and marketing executives), downstream distributors, as well as end-users.

Secondary sources include the research of the annual and financial reports of the top companies, public files, new journals, etc. We also cooperate with some third-party databases.

Please find a more complete list of data sources in Chapters 11.2.1 & 11.2.2.

4. Can I modify the scope of the report and customize it to suit my requirements? Yes. Customized requirements of multi-dimensional, deep-level and high-quality can help our customers precisely grasp market opportunities, effortlessly confront market challenges, properly formulate market strategies and act promptly, thus to win them sufficient time and space for market competition.

# Outline

Chapter 1 mainly defines the market scope and introduces the macro overview of the industry, with an executive summary of different market segments ((by type, application, region, etc.), including the definition, market size, and trend of each market segment.

Chapter 2 provides a qualitative analysis of the current status and future trends of the market. Industry Entry Barriers, market drivers, market challenges, emerging markets,



consumer preference analysis, together with the impact of the COVID-19 outbreak will all be thoroughly explained.

Chapter 3 analyzes the current competitive situation of the market by providing data regarding the players, including their sales volume and revenue with corresponding market shares, price and gross margin. In addition, information about market concentration ratio, mergers, acquisitions, and expansion plans will also be covered.

Chapter 4 focuses on the regional market, presenting detailed data (i.e., sales volume, revenue, price, gross margin) of the most representative regions and countries in the world.

Chapter 5 provides the analysis of various market segments according to product types, covering sales volume, revenue along with market share and growth rate, plus the price analysis of each type.

Chapter 6 shows the breakdown data of different applications, including the consumption and revenue with market share and growth rate, with the aim of helping the readers to take a close-up look at the downstream market.

Chapter 7 provides a combination of quantitative and qualitative analyses of the market size and development trends in the next five years. The forecast information of the whole, as well as the breakdown market, offers the readers a chance to look into the future of the industry.

Chapter 8 is the analysis of the whole market industrial chain, covering key raw materials suppliers and price analysis, manufacturing cost structure analysis, alternative product analysis, also providing information on major distributors, downstream buyers, and the impact of COVID-19 pandemic.

Chapter 9 shares a list of the key players in the market, together with their basic information, product profiles, market performance (i.e., sales volume, price, revenue, gross margin), recent development, SWOT analysis, etc.

Chapter 10 is the conclusion of the report which helps the readers to sum up the main findings and points.

Chapter 11 introduces the market research methods and data sources.



Years considered for this report:

Historical Years: 2017-2021

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2022-2027



# **Contents**

### 1 COKE MARKET OVERVIEW

- 1.1 Product Overview and Scope of Coke Market
- 1.2 Coke Market Segment by Type
- 1.2.1 Global Coke Market Sales Volume and CAGR (%) Comparison by Type (2017-2027)
- 1.3 Global Coke Market Segment by Application
- 1.3.1 Coke Market Consumption (Sales Volume) Comparison by Application (2017-2027)
- 1.4 Global Coke Market, Region Wise (2017-2027)
- 1.4.1 Global Coke Market Size (Revenue) and CAGR (%) Comparison by Region (2017-2027)
  - 1.4.2 United States Coke Market Status and Prospect (2017-2027)
  - 1.4.3 Europe Coke Market Status and Prospect (2017-2027)
  - 1.4.4 China Coke Market Status and Prospect (2017-2027)
  - 1.4.5 Japan Coke Market Status and Prospect (2017-2027)
  - 1.4.6 India Coke Market Status and Prospect (2017-2027)
  - 1.4.7 Southeast Asia Coke Market Status and Prospect (2017-2027)
  - 1.4.8 Latin America Coke Market Status and Prospect (2017-2027)
  - 1.4.9 Middle East and Africa Coke Market Status and Prospect (2017-2027)
- 1.5 Global Market Size of Coke (2017-2027)
  - 1.5.1 Global Coke Market Revenue Status and Outlook (2017-2027)
- 1.5.2 Global Coke Market Sales Volume Status and Outlook (2017-2027)
- 1.6 Global Macroeconomic Analysis
- 1.7 The impact of the Russia-Ukraine war on the Coke Market

# 2 INDUSTRY OUTLOOK

- 2.1 Coke Industry Technology Status and Trends
- 2.2 Industry Entry Barriers
  - 2.2.1 Analysis of Financial Barriers
  - 2.2.2 Analysis of Technical Barriers
  - 2.2.3 Analysis of Talent Barriers
  - 2.2.4 Analysis of Brand Barrier
- 2.3 Coke Market Drivers Analysis
- 2.4 Coke Market Challenges Analysis
- 2.5 Emerging Market Trends



- 2.6 Consumer Preference Analysis
- 2.7 Coke Industry Development Trends under COVID-19 Outbreak
  - 2.7.1 Global COVID-19 Status Overview
  - 2.7.2 Influence of COVID-19 Outbreak on Coke Industry Development

### 3 GLOBAL COKE MARKET LANDSCAPE BY PLAYER

- 3.1 Global Coke Sales Volume and Share by Player (2017-2022)
- 3.2 Global Coke Revenue and Market Share by Player (2017-2022)
- 3.3 Global Coke Average Price by Player (2017-2022)
- 3.4 Global Coke Gross Margin by Player (2017-2022)
- 3.5 Coke Market Competitive Situation and Trends
  - 3.5.1 Coke Market Concentration Rate
  - 3.5.2 Coke Market Share of Top 3 and Top 6 Players
  - 3.5.3 Mergers & Acquisitions, Expansion

# 4 GLOBAL COKE SALES VOLUME AND REVENUE REGION WISE (2017-2022)

- 4.1 Global Coke Sales Volume and Market Share, Region Wise (2017-2022)
- 4.2 Global Coke Revenue and Market Share, Region Wise (2017-2022)
- 4.3 Global Coke Sales Volume, Revenue, Price and Gross Margin (2017-2022)
- 4.4 United States Coke Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.4.1 United States Coke Market Under COVID-19
- 4.5 Europe Coke Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.5.1 Europe Coke Market Under COVID-19
- 4.6 China Coke Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.6.1 China Coke Market Under COVID-19
- 4.7 Japan Coke Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.7.1 Japan Coke Market Under COVID-19
- 4.8 India Coke Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.8.1 India Coke Market Under COVID-19
- 4.9 Southeast Asia Coke Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.9.1 Southeast Asia Coke Market Under COVID-19
- 4.10 Latin America Coke Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.10.1 Latin America Coke Market Under COVID-19
- 4.11 Middle East and Africa Coke Sales Volume, Revenue, Price and Gross Margin (2017-2022)
  - 4.11.1 Middle East and Africa Coke Market Under COVID-19



# 5 GLOBAL COKE SALES VOLUME, REVENUE, PRICE TREND BY TYPE

- 5.1 Global Coke Sales Volume and Market Share by Type (2017-2022)
- 5.2 Global Coke Revenue and Market Share by Type (2017-2022)
- 5.3 Global Coke Price by Type (2017-2022)
- 5.4 Global Coke Sales Volume, Revenue and Growth Rate by Type (2017-2022)
- 5.4.1 Global Coke Sales Volume, Revenue and Growth Rate of Blast Furnace Coke (2017-2022)
- 5.4.2 Global Coke Sales Volume, Revenue and Growth Rate of Foundry Coke (2017-2022)
  - 5.4.3 Global Coke Sales Volume, Revenue and Growth Rate of Others (2017-2022)

### **6 GLOBAL COKE MARKET ANALYSIS BY APPLICATION**

- 6.1 Global Coke Consumption and Market Share by Application (2017-2022)
- 6.2 Global Coke Consumption Revenue and Market Share by Application (2017-2022)
- 6.3 Global Coke Consumption and Growth Rate by Application (2017-2022)
  - 6.3.1 Global Coke Consumption and Growth Rate of Steel (2017-2022)
  - 6.3.2 Global Coke Consumption and Growth Rate of Non-ferrous Metals (2017-2022)
  - 6.3.3 Global Coke Consumption and Growth Rate of Chemical Industry (2017-2022)
  - 6.3.4 Global Coke Consumption and Growth Rate of Mechanical (2017-2022)
  - 6.3.5 Global Coke Consumption and Growth Rate of Others (2017-2022)

# 7 GLOBAL COKE MARKET FORECAST (2022-2027)

- 7.1 Global Coke Sales Volume, Revenue Forecast (2022-2027)
- 7.1.1 Global Coke Sales Volume and Growth Rate Forecast (2022-2027)
- 7.1.2 Global Coke Revenue and Growth Rate Forecast (2022-2027)
- 7.1.3 Global Coke Price and Trend Forecast (2022-2027)
- 7.2 Global Coke Sales Volume and Revenue Forecast, Region Wise (2022-2027)
  - 7.2.1 United States Coke Sales Volume and Revenue Forecast (2022-2027)
  - 7.2.2 Europe Coke Sales Volume and Revenue Forecast (2022-2027)
  - 7.2.3 China Coke Sales Volume and Revenue Forecast (2022-2027)
  - 7.2.4 Japan Coke Sales Volume and Revenue Forecast (2022-2027)
  - 7.2.5 India Coke Sales Volume and Revenue Forecast (2022-2027)
  - 7.2.6 Southeast Asia Coke Sales Volume and Revenue Forecast (2022-2027)
  - 7.2.7 Latin America Coke Sales Volume and Revenue Forecast (2022-2027)
  - 7.2.8 Middle East and Africa Coke Sales Volume and Revenue Forecast (2022-2027)
- 7.3 Global Coke Sales Volume, Revenue and Price Forecast by Type (2022-2027)



- 7.3.1 Global Coke Revenue and Growth Rate of Blast Furnace Coke (2022-2027)
- 7.3.2 Global Coke Revenue and Growth Rate of Foundry Coke (2022-2027)
- 7.3.3 Global Coke Revenue and Growth Rate of Others (2022-2027)
- 7.4 Global Coke Consumption Forecast by Application (2022-2027)
- 7.4.1 Global Coke Consumption Value and Growth Rate of Steel(2022-2027)
- 7.4.2 Global Coke Consumption Value and Growth Rate of Non-ferrous Metals(2022-2027)
- 7.4.3 Global Coke Consumption Value and Growth Rate of Chemical Industry(2022-2027)
- 7.4.4 Global Coke Consumption Value and Growth Rate of Mechanical (2022-2027)
- 7.4.5 Global Coke Consumption Value and Growth Rate of Others(2022-2027)
- 7.5 Coke Market Forecast Under COVID-19

### **8 COKE MARKET UPSTREAM AND DOWNSTREAM ANALYSIS**

- 8.1 Coke Industrial Chain Analysis
- 8.2 Key Raw Materials Suppliers and Price Analysis
- 8.3 Manufacturing Cost Structure Analysis
  - 8.3.1 Labor Cost Analysis
  - 8.3.2 Energy Costs Analysis
  - 8.3.3 R&D Costs Analysis
- 8.4 Alternative Product Analysis
- 8.5 Major Distributors of Coke Analysis
- 8.6 Major Downstream Buyers of Coke Analysis
- 8.7 Impact of COVID-19 and the Russia-Ukraine war on the Upstream and Downstream in the Coke Industry

### 9 PLAYERS PROFILES

- 9.1 Taiyuan Coal Gasfication
- 9.1.1 Taiyuan Coal Gasfication Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.1.2 Coke Product Profiles, Application and Specification
  - 9.1.3 Taiyuan Coal Gasfication Market Performance (2017-2022)
  - 9.1.4 Recent Development
  - 9.1.5 SWOT Analysis
- 9.2 RISUN
  - 9.2.1 RISUN Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.2.2 Coke Product Profiles, Application and Specification



- 9.2.3 RISUN Market Performance (2017-2022)
- 9.2.4 Recent Development
- 9.2.5 SWOT Analysis
- 9.3 Zhongrong Xinda
- 9.3.1 Zhongrong Xinda Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.3.2 Coke Product Profiles, Application and Specification
  - 9.3.3 Zhongrong Xinda Market Performance (2017-2022)
  - 9.3.4 Recent Development
  - 9.3.5 SWOT Analysis
- 9.4 Bao Gang United Steel
- 9.4.1 Bao Gang United Steel Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.4.2 Coke Product Profiles, Application and Specification
  - 9.4.3 Bao Gang United Steel Market Performance (2017-2022)
  - 9.4.4 Recent Development
  - 9.4.5 SWOT Analysis
- 9.5 Shanxi Coking Coal
- 9.5.1 Shanxi Coking Coal Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.5.2 Coke Product Profiles, Application and Specification
  - 9.5.3 Shanxi Coking Coal Market Performance (2017-2022)
  - 9.5.4 Recent Development
  - 9.5.5 SWOT Analysis
- 9.6 China Pingmei Shenma Group
- 9.6.1 China Pingmei Shenma Group Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.6.2 Coke Product Profiles, Application and Specification
  - 9.6.3 China Pingmei Shenma Group Market Performance (2017-2022)
  - 9.6.4 Recent Development
  - 9.6.5 SWOT Analysis
- 9.7 Shanxi Sunlight Coking Group
- 9.7.1 Shanxi Sunlight Coking Group Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.7.2 Coke Product Profiles, Application and Specification
- 9.7.3 Shanxi Sunlight Coking Group Market Performance (2017-2022)
- 9.7.4 Recent Development
- 9.7.5 SWOT Analysis
- 9.8 Lubao-Group



- 9.8.1 Lubao-Group Basic Information, Manufacturing Base, Sales Region and Competitors
  - 9.8.2 Coke Product Profiles, Application and Specification
  - 9.8.3 Lubao-Group Market Performance (2017-2022)
  - 9.8.4 Recent Development
  - 9.8.5 SWOT Analysis

# 10 RESEARCH FINDINGS AND CONCLUSION

## 11 APPENDIX

- 11.1 Methodology
- 11.2 Research Data Source



# **List Of Tables**

### LIST OF TABLES AND FIGURES

Figure Coke Product Picture

Table Global Coke Market Sales Volume and CAGR (%) Comparison by Type Table Coke Market Consumption (Sales Volume) Comparison by Application (2017-2027)

Figure Global Coke Market Size (Revenue, Million USD) and CAGR (%) (2017-2027) Figure United States Coke Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Europe Coke Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure China Coke Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Japan Coke Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure India Coke Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Southeast Asia Coke Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Latin America Coke Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Middle East and Africa Coke Market Revenue (Million USD) and Growth Rate (2017-2027)

Figure Global Coke Market Sales Volume Status and Outlook (2017-2027)

Table Global Macroeconomic Analysis

Figure Global COVID-19 Status Overview

Table Influence of COVID-19 Outbreak on Coke Industry Development

Table Global Coke Sales Volume by Player (2017-2022)

Table Global Coke Sales Volume Share by Player (2017-2022)

Figure Global Coke Sales Volume Share by Player in 2021

Table Coke Revenue (Million USD) by Player (2017-2022)

Table Coke Revenue Market Share by Player (2017-2022)

Table Coke Price by Player (2017-2022)

Table Coke Gross Margin by Player (2017-2022)

Table Mergers & Acquisitions, Expansion Plans

Table Global Coke Sales Volume, Region Wise (2017-2022)

Table Global Coke Sales Volume Market Share, Region Wise (2017-2022)

Figure Global Coke Sales Volume Market Share, Region Wise (2017-2022)

Figure Global Coke Sales Volume Market Share, Region Wise in 2021

Table Global Coke Revenue (Million USD), Region Wise (2017-2022)

Table Global Coke Revenue Market Share, Region Wise (2017-2022)



Figure Global Coke Revenue Market Share, Region Wise (2017-2022)

Figure Global Coke Revenue Market Share, Region Wise in 2021

Table Global Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table United States Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Europe Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table China Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Japan Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table India Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Southeast Asia Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Latin America Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Middle East and Africa Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Table Global Coke Sales Volume by Type (2017-2022)

Table Global Coke Sales Volume Market Share by Type (2017-2022)

Figure Global Coke Sales Volume Market Share by Type in 2021

Table Global Coke Revenue (Million USD) by Type (2017-2022)

Table Global Coke Revenue Market Share by Type (2017-2022)

Figure Global Coke Revenue Market Share by Type in 2021

Table Coke Price by Type (2017-2022)

Figure Global Coke Sales Volume and Growth Rate of Blast Furnace Coke (2017-2022)

Figure Global Coke Revenue (Million USD) and Growth Rate of Blast Furnace Coke (2017-2022)

Figure Global Coke Sales Volume and Growth Rate of Foundry Coke (2017-2022)

Figure Global Coke Revenue (Million USD) and Growth Rate of Foundry Coke (2017-2022)

Figure Global Coke Sales Volume and Growth Rate of Others (2017-2022)

Figure Global Coke Revenue (Million USD) and Growth Rate of Others (2017-2022)

Table Global Coke Consumption by Application (2017-2022)

Table Global Coke Consumption Market Share by Application (2017-2022)

Table Global Coke Consumption Revenue (Million USD) by Application (2017-2022)

Table Global Coke Consumption Revenue Market Share by Application (2017-2022)



Table Global Coke Consumption and Growth Rate of Steel (2017-2022)

Table Global Coke Consumption and Growth Rate of Non-ferrous Metals (2017-2022)

Table Global Coke Consumption and Growth Rate of Chemical Industry (2017-2022)

Table Global Coke Consumption and Growth Rate of Mechanical (2017-2022)

Table Global Coke Consumption and Growth Rate of Others (2017-2022)

Figure Global Coke Sales Volume and Growth Rate Forecast (2022-2027)

Figure Global Coke Revenue (Million USD) and Growth Rate Forecast (2022-2027)

Figure Global Coke Price and Trend Forecast (2022-2027)

Figure USA Coke Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure USA Coke Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Europe Coke Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Europe Coke Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure China Coke Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure China Coke Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Japan Coke Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Japan Coke Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure India Coke Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure India Coke Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Southeast Asia Coke Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Southeast Asia Coke Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Latin America Coke Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Latin America Coke Market Revenue (Million USD) and Growth Rate Forecast Analysis (2022-2027)

Figure Middle East and Africa Coke Market Sales Volume and Growth Rate Forecast Analysis (2022-2027)

Figure Middle East and Africa Coke Market Revenue (Million USD) and Growth Rate



Forecast Analysis (2022-2027)

Table Global Coke Market Sales Volume Forecast, by Type

Table Global Coke Sales Volume Market Share Forecast, by Type

Table Global Coke Market Revenue (Million USD) Forecast, by Type

Table Global Coke Revenue Market Share Forecast, by Type

Table Global Coke Price Forecast, by Type

Figure Global Coke Revenue (Million USD) and Growth Rate of Blast Furnace Coke (2022-2027)

Figure Global Coke Revenue (Million USD) and Growth Rate of Blast Furnace Coke (2022-2027)

Figure Global Coke Revenue (Million USD) and Growth Rate of Foundry Coke (2022-2027)

Figure Global Coke Revenue (Million USD) and Growth Rate of Foundry Coke (2022-2027)

Figure Global Coke Revenue (Million USD) and Growth Rate of Others (2022-2027)

Figure Global Coke Revenue (Million USD) and Growth Rate of Others (2022-2027)

Table Global Coke Market Consumption Forecast, by Application

Table Global Coke Consumption Market Share Forecast, by Application

Table Global Coke Market Revenue (Million USD) Forecast, by Application

Table Global Coke Revenue Market Share Forecast, by Application

Figure Global Coke Consumption Value (Million USD) and Growth Rate of Steel (2022-2027)

Figure Global Coke Consumption Value (Million USD) and Growth Rate of Non-ferrous Metals (2022-2027)

Figure Global Coke Consumption Value (Million USD) and Growth Rate of Chemical Industry (2022-2027)

Figure Global Coke Consumption Value (Million USD) and Growth Rate of Mechanical (2022-2027)

Figure Global Coke Consumption Value (Million USD) and Growth Rate of Others (2022-2027)

Figure Coke Industrial Chain Analysis

Table Key Raw Materials Suppliers and Price Analysis

Figure Manufacturing Cost Structure Analysis

Table Alternative Product Analysis

Table Downstream Distributors

Table Downstream Buyers

Table Taiyuan Coal Gasfication Profile

Table Taiyuan Coal Gasfication Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)



Figure Taiyuan Coal Gasfication Coke Sales Volume and Growth Rate

Figure Taiyuan Coal Gasfication Revenue (Million USD) Market Share 2017-2022

Table RISUN Profile

Table RISUN Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure RISUN Coke Sales Volume and Growth Rate

Figure RISUN Revenue (Million USD) Market Share 2017-2022

Table Zhongrong Xinda Profile

Table Zhongrong Xinda Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Zhongrong Xinda Coke Sales Volume and Growth Rate

Figure Zhongrong Xinda Revenue (Million USD) Market Share 2017-2022

Table Bao Gang United Steel Profile

Table Bao Gang United Steel Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Bao Gang United Steel Coke Sales Volume and Growth Rate

Figure Bao Gang United Steel Revenue (Million USD) Market Share 2017-2022

Table Shanxi Coking Coal Profile

Table Shanxi Coking Coal Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Shanxi Coking Coal Coke Sales Volume and Growth Rate

Figure Shanxi Coking Coal Revenue (Million USD) Market Share 2017-2022

Table China Pingmei Shenma Group Profile

Table China Pingmei Shenma Group Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure China Pingmei Shenma Group Coke Sales Volume and Growth Rate

Figure China Pingmei Shenma Group Revenue (Million USD) Market Share 2017-2022

Table Shanxi Sunlight Coking Group Profile

Table Shanxi Sunlight Coking Group Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Shanxi Sunlight Coking Group Coke Sales Volume and Growth Rate

Figure Shanxi Sunlight Coking Group Revenue (Million USD) Market Share 2017-2022 Table Lubao-Group Profile

Table Lubao-Group Coke Sales Volume, Revenue (Million USD), Price and Gross Margin (2017-2022)

Figure Lubao-Group Coke Sales Volume and Growth Rate

Figure Lubao-Group Revenue (Million USD) Market Share 2017-2022



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