

2020-2025 Global Non-Phthalate Plasticizers Market Report - Production and Consumption Professional Analysis (Impact of COVID-19)

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Abstracts

Plasticizers are the chemicals added to polymers to soften the hard and brittle plastic to flexible and soft material thereby improving the toughness of the material. PVC accounts for more than 80% of the overall plasticizers consumption. Traditionally, the phthalate plasticizers were the most commonly used plasticizers across a number of applications but owing to the human health risks and environmental concerns regarding the toxic substances present in such plasticizers, the use of non-phthalate plasticizers is projected to grow significantly. The non-phthalate plasticizers are mainly used for sensitive applications such as food contact, medical and toys primarily and things that involve close human contact majorly toys and childcare applications. Non-phthalate plasticizers are effective alternative to the traditional/conventional plasticizers which are toxic in nature and are harmful for direct human contact.

This report elaborates the market size, market characteristics, and market growth of the Non-Phthalate Plasticizers industry, and breaks down according to the type, application, and consumption area of Non-Phthalate Plasticizers. The report also conducted a PESTEL analysis of the industry to study the main influencing factors and entry barriers of the industry.

In Chapter 3.4 of the report, the impact of the COVID-19 outbreak on the industry was fully assessed. Fully risk assessment and industry recommendations were made for Non-Phthalate Plasticizers in a special period. This chapter also compares the markets of Pre COVID-19 and Post COVID-19.

In addition, chapters 8-12 consider the impact of COVID-19 on the regional economy.

Key players in the global Non-Phthalate Plasticizers market covered in Chapter 13:
LG Chem Ltd

Teknor Apex

Lanxess

Oxea GmbH

EXTRUFLEX UK

Evonik Industries

Hanwha Chemical Co, Ltd

DIC

UPC Group

BASF SE

Eastman Chemical Company

In Chapter 6, on the basis of types, the Non-Phthalate Plasticizers market from 2015 to 2025 is primarily split into:

Adipates

Terephthalates

Trimellitates

Epoxies

Benzoates

Aliphatics

In Chapter 7, on the basis of applications, the Non-Phthalate Plasticizers market from 2015 to 2025 covers:

Flooring and wall coverings

Wire & cable

Coated fabric

Consumer goods

Film & sheet

Others

Geographically, the detailed analysis of production, trade of the following countries is covered in Chapter 4.2, 5:

United States

Europe

China

Japan

India

Geographically, the detailed analysis of consumption, revenue, market share and growth rate of the following regions are covered in Chapter 8, 9, 10, 11, 12:

North America (Covered in Chapter 8)

United States

Canada

Mexico

Europe (Covered in Chapter 9)

Germany

UK

France

Italy

Spain

Others

Asia-Pacific (Covered in Chapter 10)

China

Japan

India

South Korea

Southeast Asia

Others

Middle East and Africa (Covered in Chapter 11)

Saudi Arabia

UAE

South Africa

Others

South America (Covered in Chapter 12)

Brazil

Others

Years considered for this report:

Historical Years: 2015-2019

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2020-2025

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