

# Wheelchair Market Report: Trends, Forecast and Competitive Analysis

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## Abstracts

The future of the wheelchair market looks promising with opportunities in homecare and health institutions. The wheelchair market is expected to reach an estimated \$7.5 billion by 2024 with a CAGR of 7.2% from 2019 to 2024. The major drivers for this market are growing elderly population, rising spinal cord injuries, and increasing obesity rate.

Emerging trends, which have a direct impact on the dynamics of the wheel chair industry, include increase adoption of power assistance device and development of hybrid concept wheelchair. Invacare, Pride Mobility Products, Sunrise Medical, Ottobock, Permobil, Drive Medical, LEVO, and 21st Century Scientific are among the major suppliers of wheelchair market.

A total of 96 figures/charts and 64 tables are provided in this 172 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of wheel chair market report download the report brochure.

Wheelchair Market

Wheelchair Market

Wheelchair Market

The study includes the wheel chair market size and forecast for the wheelchair market through 2024, segmented by wheel chair type, category, design and function, end use and the region as follows:

Wheelchair Market by Wheel Chair Type [\$M shipment analysis from 2013 to 2024]:  
Manual Wheelchair Power Wheelchair

Wheelchair Market by Category [\$M shipment analysis from 2013 to 2024]:

Adult Wheelchair Pediatric Wheelchair

Wheelchair Market by Design and Function [\$M shipment analysis from 2013 to 2024]:

Basic Wheelchair Sports Wheelchair Bariatric Wheelchair Standing Wheelchair Others

Wheelchair Market by End Use [\$M shipment analysis from 2013 to 2024]:

Homecare Healthcare Institutions and Others

Wheelchair Market by Region [\$M shipment analysis for 2013 to 2024]:

North America United States Canada Mexico Europe United Kingdom Germany Asia

Pacific Japan China The Rest of the World

Some of the wheelchair companies profiled in this report include Invacare Corporation, Pride Mobility Products Corporation, Sunrise Medical Limited, OttoBock Healthcare GmbH, Permobil AB and others.

Lucintel forecasts that the power wheelchair is expected to witness the highest growth during the forecast period due to increasing demand for multi-functionality wheelchair, such as tilt in, reclining, and standing wheelchair.

Within this market, basic, sports, bariatric, and standing wheelchairs are used in various applications. Basic wheelchair will remain the largest segment due to easy availability and low cost.

North America will remain the largest region due to an increasing obesity rate and growing elderly population. Asia Pacific is expected to witness the highest growth rate over the forecast period due to increasing government healthcare expenditure, rising disabled population, and increasing in development of medical facilities.

Some of the features of “Wheelchair Market Report: Trends, Forecast and Competitive Analysis” include:

Market size estimates: wheelchair market size estimation in terms of value (\$M) and volume (thousand units) shipment. Trend and forecast analysis: Market trend (2013-2018) and forecast (2019-2024) by wheel chair type, category, design and function and end use industry. Segmentation analysis: wheelchair market size by wheel chair type and end use industry in terms of value shipment. Regional analysis: wheelchair market breakdown by key regions such as North America, Europe, and Asia & Rest of World. Growth opportunities: Analysis on growth opportunities in different applications and regions of wheelchair in the wheelchair market. Strategic analysis: This includes M&A, new product development, and competitive landscape of wheelchair in the wheelchair market. Analysis of competitive intensity of the industry based on

Porter's Five Forces model.

This report addresses the following key questions:

Q.1 What are some of the most promising, growth opportunities for global wheelchair market by product (manual and power wheelchair), category (adult and pediatric wheelchair), function (basic, sports, bariatric, standing wheelchair, and others), end use (homecare and healthcare institution and others), and region (North America, Europe, Asia Pacific (APAC), and the Rest of the World (ROW))?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges, and business risks in this market?

Q.5 What are the business risks and competitive threats in this market?

Q.6 What are the emerging trends in this market and the reasons behind them?

Q.7 What are some of the changing demands of customers in the market?

Q.8 What are the new developments in the market and which companies are leading these developments?

Q.9 Who are the major players in this market? What strategic initiatives are being taken by key players for business growth?

Q.10 What are some of the competing products in this market and how big of a threat do they pose for loss of market share by product substitution?

Q.11 What M & A activity has occurred in the last 5 years?

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. MARKET BACKGROUND AND CLASSIFICATIONS**

2.1: Introduction, Background, and Classifications

2.2: Industry Drivers and Challenges

2.3: Supply Chain

### **3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2013 TO 2024**

3.1: Macroeconomic Trends and Forecast

3.2: Wheelchair Market Trends and Forecast

3.3: Wheelchair Market by Product

3.3.1: Manual Wheelchair

3.3.2: Power Wheelchair

3.3.2.1: Power Wheelchair by Product: Front Wheel Drive, Central Wheel Drive, Rear Wheel Drive, Standing Electric Wheelchair, and Others

3.4: Wheelchair Market by Category

3.4.1: Adult Wheelchair

3.4.2: Pediatric Wheelchair

3.5: Wheelchair Market by Design and Function

3.5.1: Basic Wheelchair

3.5.2: Bariatric Wheelchair

3.5.3: Standing Wheelchair

3.5.4: Sports Wheelchair

3.5.5: Other Wheelchairs

3.6: Wheelchair Market by End Use

3.6.1: Homecare

3.6.2: Healthcare Institution and Others

### **4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION**

4.1: Wheelchair Market by Region

4.2: North American Wheelchair Market

4.2.1: Market by Product: Manual and Power Wheelchair

4.2.2: Market by Category: Adult and Pediatric Wheelchair

4.2.3: The US Wheelchair Market

- 4.2.4: Mexican Wheelchair Market
- 4.2.5: Canadian Wheelchair Market
- 4.3: European Wheelchair Market
  - 4.3.1: Market by Product: Manual and Power Wheelchair
  - 4.3.2: Market by Category: Adult and Pediatric Wheelchair
  - 4.3.3: German Wheelchair Market
  - 4.3.4: Wheelchair Market of the United Kingdom
  - 4.3.5: Wheelchair Market of France
  - 4.3.6: Wheelchair Market of Spain
- 4.4: APAC Wheelchair Market
  - 4.4.1: Market by Product: Manual and Power Wheelchair
  - 4.4.2: Market by Category: Adult and Pediatric Wheelchair
  - 4.4.3: Chinese Wheelchair Market
  - 4.4.4: Japanese Wheelchair Market
  - 4.4.5: Indian Wheelchair Market
- 4.5: ROW Wheelchair Market
  - 4.5.1: Market by Product: Manual and Power Wheelchair
  - 4.5.2: Market by Category: Adult and Pediatric Wheelchair
  - 4.5.3: Brazilian Wheelchair Market
  - 4.5.4: South African Wheelchair Market

## **5. COMPETITOR ANALYSIS**

- 5.1: Product Portfolio Analysis
- 5.2: Market Share Analysis
- 5.3: Operational Integration
- 5.4: Geographical Reach
- 5.5: Porter's Five Forces Analysis

## **6. COST STRUCTURE ANALYSIS**

- 6.1: Raw Material Cost
- 6.3: COGS
- 6.4: SG&A
- 6.5: EBITDA Margin

## **7. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

- 7.1: Growth Opportunity Analysis

- 7.1.1: Growth Opportunities for the Wheelchair Market by Product
- 7.1.2: Growth Opportunities for the Wheelchair Market by Category
- 7.1.3: Growth Opportunities for the Wheelchair Market by Region
- 7.2: Emerging Trends in the Wheelchair Market
- 7.3: Strategic Analysis
  - 7.3.1: New Product Development
  - 7.3.2: Mergers, Acquisitions, and Joint Ventures in the Wheelchair Market
  - 7.3.3: Capacity Expansion of the Wheelchair Market
  - 7.3.4: Technology Development

## **8. COMPANY PROFILES OF LEADING PLAYERS**

- 8.1: Invacare Corporation
- 8.2: Pride Mobility Products Corporation
- 8.3: Sunrise Medical Limited
- 8.4: OttoBock Healthcare GmbH
- 8.5: Permobil AB
- 8.6: Drive Medical Ltd.
- 8.7: Levo AG
- 8.8: 21st Century Scientific
- 8.9: Karman Healthcare Inc.
- 8.10: GF Health Products, Inc.

## List Of Figures

### LIST OF FIGURES

#### CHAPTER 2. MARKET BACKGROUND AND CLASSIFICATIONS

Figure 2.1: Classification of the Wheelchair Market

Figure 2.2: Major Drivers and Challenges for the Wheelchair Market

Figure 2.3: Supply Chain of the Wheelchair Market

#### CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2013 TO 2024

Figure 3.1: Trends of the GDP Growth Rate

Figure 3.2: Trends of the Population Growth Rate

Figure 3.3: Trends of the Aging Population Growth Rate

Figure 3.4: Trends of the Inflation Rate

Figure 3.5: Trends of the Unemployment Rate

Figure 3.6: Trends of the Regional GDP Growth Rate

Figure 3.7: Trends of the Regional Population Growth Rate

Figure 3.8: Trends of the Regional Aging Population Growth Rate

Figure 3.9: Trends of the Regional Inflation Rate

Figure 3.10: Trends of the Regional Unemployment Rate

Figure 3.11: Regional Per Capita Income Trends

Figure 3.12: Forecast for the GDP Growth Rate

Figure 3.13: Forecast for the Population Growth Rate

Figure 3.14: Forecast for the Aging Population Growth Rate

Figure 3.15: Forecast for the Inflation Rate

Figure 3.16: Forecast for the Unemployment Rate

Figure 3.17: Forecast for the Regional GDP Growth Rate

Figure 3.18: Forecast of the Regional Population Growth Rate

Figure 3.19: Forecast of the Regional Aging Population Growth Rate

Figure 3.20: Forecast for the Regional Inflation Rate

Figure 3.21: Forecast for the Regional Unemployment Rate

Figure 3.22: Forecast for Regional Per Capita Income

Figure 3.23: Trends and Forecast for the Wheelchair Market (2013-2024)

Figure 3.24: Trends of the Wheelchair Market (\$M) by Product (2013- 2018)

Figure 3.25: Forecast for the Wheelchair Market (\$M) by Product (2019-2024)

Figure 3.26: Trends and Forecast for Manual Wheelchair in the Wheelchair Market (2013-2024)

Figure 3.27: Trends of Manual Wheelchair in the Wheelchair Market (\$M) by Region (2013-2018)

Figure 3.28: Forecast for the Manual Wheelchair in the Wheelchair Market (\$M) by Region (2019-2024)

Figure 3.29: Trends and Forecast for Power Wheelchair in the Wheelchair Market (2013-2024)

Figure 3.30: Trends of Power Wheelchair in the Wheelchair Market (\$M) by Region (2013-2018)

Figure 3.31: Forecast for Power Wheelchair in the Wheelchair Market (\$M) by Region (2019-2024)

Figure 3.32: Power Wheelchair in the wheelchair Market by Product in 2018 (\$M)

Figure 3.33: Power Wheelchair in the Wheelchair Market by Product in 2024 (\$M)

Figure 3.34: Trends of the Wheelchair Market (\$M) by Category (2013-2018)

Figure 3.35: Forecast for the Wheelchair Market (\$M) by Category (2019- 2024)

Figure 3.36: Trends and Forecast for Adult Wheelchair in the Wheelchair Market (2013-2024)

Figure 3.37: Trends and Forecast for Pediatric Wheelchair in the Wheelchair Market (2013-2024)

Figure 3.38: Wheelchair Market (\$M) by Design and Function in 2018

Figure 3.39: Wheelchair Market (\$M) by Design and Function in 2024

Figure 3.40: Basic Wheelchair in the Wheelchair Market (\$M)

Figure 3.41: Bariatric Wheelchair in the Wheelchair Market (\$M)

Figure 3.42: Standing Wheelchair in the Wheelchair Market (\$M)

Figure 3.43: Sports Wheelchair in the Wheelchair Market (\$M)

Figure 3.44: Other wheelchairs in the Wheelchair Market (\$M)

Figure 3.45: Wheelchair Market (\$M) by End Use in 2018

Figure 3.46: Wheelchair Market (\$M) by End Use in 2024

Figure 3.47: Homecare in the Wheelchair Market (\$M)

Figure 3.48: Healthcare Institution and Others in the Wheelchair Market (\$M)

## **CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION**

Figure 4.1: Trends of the Wheelchair Market (\$M) by Region (2013-2018)

Figure 4.2: Forecast for the Wheelchair Market (\$M) by Region (2019-2024)

Figure 4.3: Trends and Forecast for the North American Wheelchair Market (2013-2024)

Figure 4.4: Trends of the North American Wheelchair Market (\$M) by Product (2013-2018)

Figure 4.5: Forecast for the North American Wheelchair Market (\$M) by Product (2019-2024)



Figure 4.6: Trends of the North American Wheelchair Market (\$M) by Category (2013-2018)

Figure 4.7: Forecast for the North American Wheelchair Market (\$M) by Category (2019-2024)

Figure 4.8: Trends and Forecast for the United States Wheelchair Market (2013-2024)

Figure 4.9: Trends and Forecast for the Mexican Wheelchair Market (2013-2024)

Figure 4.10: Trends and Forecast for the Canadian Wheelchair Market (2013-2024)

Figure 4.11: Trends and Forecast for the European Wheelchair Market (2013-2024)

Figure 4.12: Trends of the European Wheelchair Market (\$M) by Product (2013-2018)

Figure 4.13: Forecast for the European Wheelchair Market (\$M) by Product (2019-2024)

Figure 4.14: Trends of the European Wheelchair Market (\$M) by Category (2013-2018)

Figure 4.15: Forecast for the European Wheelchair Market (\$M) by Category (2019-2024)

Figure 4.16: Trends and Forecast for the German Wheelchair Market (2013-2024)

Figure 4.17: Trends and Forecast for the United Kingdom Wheelchair Market (2013-2024)

Figure 4.18: Trends and Forecast for the French Wheelchair Market (2013-2024)

Figure 4.19: Trends and Forecast for the Spanish Wheelchair Market (2013-2024)

Figure 4.20: Trends and Forecast for the APAC Wheelchair Market (2013-2024)

Figure 4.21: Trends of the APAC Wheelchair Market (\$M) by Product (2013-2018)

Figure 4.22: Forecast for the APAC Wheelchair Market (\$M) by Product (2019-2024)

Figure 4.23: Trends of the APAC Wheelchair Market (\$M) by Category (2013-2018)

Figure 4.24: Forecast for the APAC Wheelchair Market (\$M) by Category (2019-2024)

Figure 4.25: Trends and Forecast for the Chinese Wheelchair Market (2013-2024)

Figure 4.26: Trends and Forecast for the Japanese Wheelchair Market (2013-2024)

Figure 4.27: Trends and Forecast for the Indian Wheelchair Market (2013-2024)

Figure 4.28: Trends and Forecast for the ROW Wheelchair Market (2013-2024)

Figure 4.29: Trends of the ROW Wheelchair Market (\$M) by Product (2013-2018)

Figure 4.30: Forecast for the ROW Wheelchair Market (\$M) by Product (2019-2024)

Figure 4.31: Trends of the ROW Wheelchair Market (\$M) by Category (2013-2018)

Figure 4.32: Forecast for the ROW Wheelchair Market (\$M) by Category (2019-2024)

Figure 4.33: Trends and Forecast for the Brazilian Wheelchair Market (2013-2024)

Figure 4.34: Trends and Forecast for the South African Wheelchair Market (2013-2024)

## **CHAPTER 5. COMPETITOR ANALYSIS**

Figure 5.1: Market Share Analysis of the Wheelchair Market in 2018

Figure 5.2: Market Share Analysis of the Top Five Players in the Wheelchair Market in 2018

Figure 5.3: Locations of Major Wheelchair Suppliers

Figure 5.4: Porter's Five Forces Analysis of the wheelchair Market

## **CHAPTER 6. COST STRUCTURE ANALYSIS**

Figure 6.1: Cost Structure Analysis of the Wheelchair Market (%) in 2018

## **CHAPTER 7. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

Figure 7.1: Growth Opportunities for the Wheelchair Market by Product (2019-2024)

Figure 7.2: Growth Opportunities for the Wheelchair Market by Category (2019-2024)

Figure 7.3: Growth Opportunities for the Wheelchair Market by Region (2019-2024)

Figure 7.4: Emerging Trends in the Wheelchair Market

Figure 7.5: Strategic Initiatives by Major Competitors in the Wheelchair Market (2016-2018)

Figure 7.6: Major Capacity Expansions in the Wheelchair Market (2013-2018)

## List Of Tables

### LIST OF TABLES

#### CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: wheelchair Market Parameters and Attributes

#### CHAPTER 3. MARKET BACKGROUND AND CLASSIFICATIONS

Table 3.1: Market Trends of the Wheelchair Market (2013-2018)

Table 3.2: Market Forecast for the Wheelchair Market (2019-2024)

Table 3.3: Market Size and CAGR of Various Products in the Wheelchair Market by Value (2013-2018)

Table 3.4: Market Size and CAGR of Various Products in the Wheelchair Market by Value (2019-2024)

Table 3.5: Market Trends of Manual Wheelchair in the Wheelchair Market (2013-2018)

Table 3.6: Market Forecast for Manual Wheelchair in the Wheelchair Market (2019-2024)

Table 3.7: Market Size and CAGR of Various Regions of Manual Wheelchair in the Wheelchair Market by Value (2013-2018)

Table 3.8: Market Size and CAGR of Various Regions of Manual Wheelchair in the Wheelchair Market by Value (2019-2024)

Table 3.9: Market Trends of Power Wheelchair in the Wheelchair Market (2013-2018)

Table 3.10: Market Forecast for Power Wheelchair in the Wheelchair Market (2019-2024)

Table 3.11: Market Size and CAGR of Various Regions of Power Wheelchair in the Wheelchair Market by Value (2013-2018)

Table 3.12: Market Size and CAGR of Various Regions of Power Wheelchair in the Wheelchair Market by Value (2019-2024)

Table 3.13: Market Size and CAGR of Various Categories in the Wheelchair Market by Value (2013-2018)

Table 3.14: Market Size and CAGR of Various Categories in the Wheelchair Market by Value (2019-2024)

Table 3.15: Market Trends of Adult Wheelchair in the Wheelchair Market (2013-2018)

Table 3.16: Market Forecast for of Adult Wheelchair in the Wheelchair Market (2019-2024)

Table 3.17: Market Trends of Pediatric Wheelchair in the Wheelchair Market (2013-2018)

Table 3.18: Market Forecast for of Pediatric Wheelchair in the Wheelchair Market (2019-2024)

## **CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION**

Table 4.1: Market Size and CAGR of Various Regions of the Wheelchair Market by Value (2013-2018)

Table 4.2: Market Size and CAGR of Various Regions of the Wheelchair Market by Value (2019-2024)

Table 4.3: Market Trends of the North American Wheelchair Market (2013-2018)

Table 4.4: Market Forecast for the North American Wheelchair Market (2019-2024)

Table 4.6: Market Size and CAGR of Various Products of the North American Wheelchair Market by Value (2019-2024)

Table 4.5: Market Size and CAGR of Various Products of the North American Wheelchair Market by Value (2013-2018)

Table 4.7: Market Size and CAGR of Various Categories of the North American Wheelchair Market by Value (2013-2018)

Table 4.8: Market Size and CAGR of Various Categories of the North American Wheelchair Market by Value (2019-2024)

Table 4.9: Trends and Forecast for the US Wheelchair Market (2013-2024)

Table 4.10: Trends and Forecast for the Mexican Wheelchair Market (2013-2024)

Table 4.11: Trends and Forecast for the Canadian Wheelchair Market (2013-2024)

Table 4.12: Market Trends of the European Wheelchair Market (2013-2018)

Table 4.13: Market Forecast for the European Wheelchair Market (2019-2024)

Table 4.14: Market Size and CAGR of Various Products of the European Wheelchair Market by Value (2013-2018)

Table 4.15: Market Size and CAGR of Various Products of the European Wheelchair Market by Value (2019-2024)

Table 4.16: Market Size and CAGR of Various Categories of the European Wheelchair Market by Value (2013-2018)

Table 4.17: Market Size and CAGR of Various Categories of the European Wheelchair Market by Value (2019-2024)

Table 4.18: Trends and Forecast for the German Wheelchair Market (2013-2024)

Table 4.19: Trends and Forecast for the United Kingdom Wheelchair Market (2013-2024)

Table 4.20: Trends and Forecast for the French Wheelchair Market (2013-2024)

Table 4.21: Trends and Forecast for the Spanish Wheelchair Market (2013-2024)

Table 4.22: Market Trends of the APAC Wheelchair Market (2013-2018)

Table 4.23: Market Forecast for the APAC Wheelchair Market (2019-2024)

Table 4.24: Market Size and CAGR of Various Products of the APAC Wheelchair Market by Value (2013-2018)

Table 4.25: Market Size and CAGR of Various Products of the APAC Wheelchair Market by Value (2019-2024)

Table 4.26: Market Size and CAGR of Various Categories of the APAC Wheelchair Market by Value (2013-2018)

Table 4.27: Market Size and CAGR of Various Categories of the APAC Wheelchair Market by Value (2019-2024)

Table 4.28: Trends and Forecast for the Chinese Wheelchair Market (2013-2024)

Table 4.29: Trends and Forecast for the Japanese Wheelchair Market (2013-2024)

Table 4.30: Trends and Forecast for the Indian Wheelchair Market (2013-2024)

Table 4.31: Market Trends of the ROW Wheelchair Market (2013-2018)

Table 4.32: Market Forecast for the ROW Wheelchair Market (2019-2024)

Table 4.33: Market Size and CAGR of Various Products of the ROW Wheelchair Market by Value (2013-2018)

Table 4.34: Market Size and CAGR of Various Products of the ROW Wheelchair Market by Value (2019-2024)

Table 4.35: Market Size and CAGR of Various Categories of the ROW Wheelchair Market by Value (2013-2018)

Table 4.36: Market Size and CAGR of Various Categories of the ROW Wheelchair Market by Value (2019-2024)

Table 4.37: Trends and Forecast for the Brazilian Wheelchair Market (2013-2024)

Table 4.38: Trends and Forecast for the South African Wheelchair Market (2013-2024)

## **CHAPTER 5. COMPETITOR ANALYSIS**

Table 5.1: Product mapping of wheelchair Suppliers Based on Markets Served

Table 5.2: Rankings of Suppliers Based on the Wheelchair Market Revenue

Table 5.3: Operational Integration of Wheelchair Suppliers

## **CHAPTER 6. COST STRUCTURE ANALYSIS**

Table 6.1: Financial Statement for the Wheelchair Market

## **CHAPTER 7. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

Table 7.1: New Product Launches by Major Wheelchair Manufacturers (2016-2019)

Table 7.2: Technological Advancement in the wheelchair Market

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