

Waterproofing Membrane Market: Trends, Opportunities and Competitive Analysis [2024-2030]

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Abstracts

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Waterproofing Membrane Market Trends and Forecast

The future of the global waterproofing membrane market looks promising with opportunities in roofing & walls, building structures, water and waste management, tunnels & landfills, and others. The global waterproofing membrane market is expected to reach an estimated \$36.6 billion by 2030 with a CAGR of 4.2% from 2024 to 2030. The major drivers for this market are cost-effectiveness and efficiency of waterproofing membranes, supportive government policies related to public infrastructure growth across the globe, and growing population that is leading to increased residential construction projects.

Emerging Trends in the Waterproofing Membrane Market

Emerging trends, which have a direct impact on the dynamics of the waterproofing membrane industry, include increasing use of breathable waterproofing membranes and growing use of eco-friendly materials.

A total of 171 figures / charts and 163 tables are provided in this 205-page report to help in your business decisions. Sample figures with insights are shown below.

The study includes trends and forecast for the global waterproofing membrane market by application, material type, form, and region as follows:

Waterproofing Membrane Market by Application [Volume (Million Square Meter) and \$M

shipment analysis for 2018 – 2030]:

Roofing & Walls

Building Structures

Waste & Water Management

Tunnels & Landfills

Others

Waterproofing Membrane Market by Material Type [Volume (Million Square Meter) and \$M shipment analysis for 2018 – 2030]:

Modified Bitumen

PVC

EPDM

TPO

Polyurethane

Others

Waterproofing Membrane Market by Form [Volume (Million Square Meter) and \$M shipment analysis for 2018 – 2030]:

Liquid Applied

Sheet Based

Waterproofing Membrane Market by Region [Volume (Million Square Meter) and \$M shipment analysis for 2018 – 2030]:

North America

- o US
- o Canada
- o Mexico

Europe

- o Germany
- o The United Kingdom
- o France
- o Russia

Asia Pacific

- o China
- o Japan
- o IndiaSouth Korea

The Rest of the World

- o Brazil
- o Argentina

List of Waterproofing Membrane Companies

Companies in the market compete on the basis of product quality offered. Major players

in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies waterproofing membrane companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the waterproofing membrane companies profiled in this report includes.

BASF

SIKA AG

Johns Manville

Paul Bauder

Fosroc

Mapei

GAF Materials Corporation

Saint-Gobain

DOW Chemical

Waterproofing Membrane Market Insight

Lucintel forecasts that roofing and wall will remain the largest application, and it is also expected to witness the highest growth over the forecast period due to increased demand for single ply roofing, growing energy efficient roofing solutions, and the increasing retrofit market in Europe and North America.

EPDM will be the largest material type due to increasing demand from building structure and roofing and wall applications. TPO is expected to witness the highest growth over the forecast period due to ease of installation, environment friendly, versatility, and compliance with numerous building standards.

Asia Pacific will remain the largest market over the forecast period due to an increase in

demand in developing countries, coupled with the growing preference for synthetic waterproofing membrane products in roofing applications.

Features of Waterproofing Membrane Market

Market Size Estimates: Waterproofing membrane market size estimation in terms of value (\$M) and volume (M Sqm)

Trend and Forecast Analysis: Market trends (2018-2023) and forecast (2024-2030) by various segments and regions.

Segmentation Analysis: Market size by application, material type, and form

Regional Analysis: Waterproofing membrane market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different application, material type, form, and regions for the waterproofing membrane market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the waterproofing membrane market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the waterproofing membrane market size?

Answer: The global waterproofing membrane market is expected to reach an estimated \$36.6 billion by 2030.

Q2. What is the growth forecast for waterproofing membrane market?

Answer: The waterproofing membrane market is expected to grow at a CAGR of 4.2% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the waterproofing membrane market?

Answer: The major drivers for this market are cost-effectiveness and efficiency of waterproofing membranes, supportive government policies related to public infrastructure growth across the globe, and growing population that is leading to increased residential construction projects.

Q4. What are the major applications or end use industries for waterproofing membrane?

Answer: Roofing and wall and building and structure are the major end use industries for waterproofing membrane.

Q5. What are the emerging trends in waterproofing membrane market?

Answer: Emerging trends, which have a direct impact on the dynamics of the waterproofing membrane industry, include increasing use of breathable waterproofing membranes and growing use of eco-friendly materials.

Q6. Who are the key waterproofing membrane companies?

Answer: Some of the key waterproofing membrane companies are as follows:

BASF

SIKA AG

Johns Manville

Paul Bauder

Fosroc

Mapei

GAF Materials Corporation

Saint-Gobain

DOW Chemical

Q7. Which waterproofing membrane product segment will be the largest in future?

Answer: Lucintel forecasts that EPDM will be the largest material type due to increasing demand from building structure and roofing and wall applications.

Q8. In waterproofing membrane market, which region is expected to be the largest in next 5 years?

Answer: Asia Pacific is expected to remain the largest region and witness the highest growth over next 5 years.

Q9. Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% Customization Without any Additional Cost.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high growth opportunities for the global waterproofing membrane market by material (modified bitumen, PVC, polyurethane, TPO, EPDM, and others), application (roofing and walls, building structures, water and waste water management, landfills and tunnels, and others), form (liquid applied and sheet based), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the market?

Q.5 What are the business risks and threats to the market?

Q.6 What are the emerging trends in this market and the reasons behind them?

Q.7 What are the changing demands of customers in the market?

Q.8 What are the new developments in the market? Which companies are leading these developments?

Q.9 Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place in the last 5 years in this market?

For any questions related to waterproofing membrane market or related to waterproofing membrane market share, waterproofing membrane market analysis, waterproofing membrane market size, fiberglass waterproofing membrane, and waterproofing membrane installation, write to Lucintel analysts at helpdesk@lucintel.com. We will be glad to get back to you soon.

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