

Waterproofing Admixture Market Report: Trends, Forecast and Competitive Analysis

<https://marketpublishers.com/r/W9A21594E87EN.html>

Date: January 2018

Pages: 147

Price: US\$ 4,850.00 (Single User License)

ID: W9A21594E87EN

Abstracts

The future of the global waterproofing admixture Industry looks promising with opportunities in the residential, commercial, and infrastructure sectors. The global waterproofing admixture market is expected to reach an estimated \$4.4 billion by 2023 and is forecast to grow at a CAGR of 6.5% from 2018 to 2023. The major drivers for growth of the waterproofing admixture market are increasing building and construction activities, renovation of old building structures, and growing awareness on construction quality.

Emerging trends, which have a direct impact on the dynamics of the waterproofing admixture industry, include adoption of performance sheet membrane, liquid applied PU membrane, and cool green waterproofing.

A total of 85 figures/charts and 62 tables are provided in this 147 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this waterproofing admixture market report, download the report brochure.

Waterproofing Admixture Market Trends
Waterproofing Admixture Market Forecast
Growth Opportunities for the Global Waterproofing Admixture Market by Region

The study includes the waterproofing admixture market size and forecast for the global waterproofing admixture market through 2023, segmented by product type, end use and region as follows:

Waterproofing Admixture Market by Product Type [Value (\$ Million) from 2012 to 2023]:

Crystalline Pore Blocking Others

Waterproofing Admixture Market by End Use [Value (\$ Million) from 2012 to 2023]:

Residential Commercial Infrastructure

Waterproofing Admixture Market by Region [Value (\$ Million) and Volume (Thousand Tons) from 2012 to 2023]:

North America US Canada Mexico Europe Germany France United Kingdom Asia Pacific (APAC) China India Japan The Rest of the World (ROW) Brazil

Some of the waterproofing admixture companies profiled in this report include Sika AG, GCP Applied Technologies, Wacker Chemie, RPM International, BASF SE, and RPM International Inc.

On the basis of comprehensive research, Lucintel forecasts that the crystalline segment is expected to show above average growth during the forecast period. Crystalline waterproofing admixtures are hydrophilic in nature, which means they react with the constituents of the cement matrix to form crystals. Crystalline chemicals facilitate a reaction creating long and narrow crystals that fill the pores, capillaries, and hairline cracks of the concrete mass.

By end use sectors, the global waterproofing admixture market is segmented into residential, commercial, and infrastructure. The major application areas for waterproofing admixtures are water tanks, toilet sunken area, roof slabs, basement, swimming pools, dams, canals, harbors, and tunnels. Residential is expected to remain the largest segment over the forecast period.

By region, APAC is expected to remain the largest market and witness the highest growth rate during the forecast period due to increasing urbanization and higher expenditures on residential and non-residential development in China and India.

Some of the features of “Waterproofing Admixture Market Report: Trends, Forecast and Competitive Analysis” include:

Market size estimates: Global waterproofing admixture market size estimation in terms of value (\$M) and volume (Thousand Tons) shipment. Trend and forecast analysis:

Market trend (2012-2017) and forecast (2018-2023) by segments and region. Segmentation analysis: Global waterproofing admixture market size by various applications such as product, and end use industry in terms of value and volume shipment. Regional analysis: Global waterproofing admixture market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of waterproofing admixture in the global waterproofing admixture market. Strategic analysis: This includes M&A, new product development, and competitive landscape of waterproofing admixture in the global waterproofing admixture market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report addresses the following key questions:

- Q.1. What are some of the most promising, high growth opportunities for the global waterproofing admixture market by product type (crystalline, pore blocking and others), end use (residential, commercial and infrastructure), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which product segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the drivers, challenges, and business risks in this waterproofing admixture market?
- Q.5. What are the business risks and competitive threats in this waterproofing admixture market?
- Q.6. What are the emerging trends in this waterproofing admixture market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the waterproofing admixture market?
- Q.8. What are the new developments in the waterproofing admixture market and which companies are leading these developments?
- Q.9. Who are the major players in this waterproofing admixture market? What strategic initiatives are being taken by key companies for business growth?
- Q.10. What are some of the competing products in this waterproofing admixture market and how big of a threat do they pose for loss of market share by product substitution?
- Q.11. What M&A activity has occurred in the last 5 years in waterproofing admixture market?

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COMPANIES MENTIONED

BASF SE, SIKA AG, GCP Applied Technologies, Wacker Chemie AG, DOW CORNING, RPM International Inc., Pidilite Industries, Fosroc International Ltd., Evonik Industries AG, Mapei S.P.A.

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