

# UV Filter Ingredient Market Report: Trends, Forecast and Competitive Analysis

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## Abstracts

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The future of the UV filter ingredients market looks promising with opportunities in the skin care, hair care, and others. The global UV filter ingredients market is expected to grow with a CAGR of 8%-9% from 2020 to 2025. The major growth drivers for this market are climate change, ozone layer depletion, and increasing awareness of consumers about the potentially harmful effects of UV rays and strong demand for anti-aging products.

An emerging trend, which has a direct impact on the dynamics of the industry, includes emergence of multifunctional products and UV absorbers, introduction of nanoparticles in UV filters.

A total of 150 figures / charts and 130 tables are provided in this 200-page report to help in your business decisions. Sample figures with insights are shown below. To learn the scope of benefits, companies researched, and other details of UV filter ingredients market report, download the report brochure.

The study includes a trend and forecast for the global UV filter ingredients market by application, product type, ingredient type and region as follows:

By Application [\$M shipment analysis for 2014 – 2025]:

Skin Care

Hair Care

Others

By Product Type [\$M shipment analysis for 2014 – 2025]:

Organic Ingredients

Inorganic Ingredients

By Ingredient Type [\$M shipment analysis for 2014 – 2025]:

EHMC

BMBM

ZNO

TiO<sub>2</sub>

OCR

HMS

Others

By Region [\$M shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

Germany

France

Spain

Italy

Asia Pacific

China

India

Japan

Korea

The Rest of the World

Some of the UV filter ingredient companies profiled in this report include Symrise, BASF, Ashland, DSM, Salicylates and Chemicals Pvt. Ltd., Sunjin Beauty Science Co. Ltd., Sensient Cosmetic Technologies, MFCI, Uniproma, and Hallstar.

Lucintel forecasts that organic UV filter ingredients will remain the largest material over the forecast period due to the increasing demand for organic beauty products to avoid side effects of synthetic ingredients in personal care products.

Within the UV filter ingredients market, skin care, hair care, and others are the major applications. Skin care is the largest application segment for UV filter ingredients market due to high disposable income and rising awareness toward skin diseases including skin cancer.

Europe will remain the largest market over the forecast period due to harsh climate conditions, high disposable income and expenditure on personal care products, and better consumer education on the importance of sun protection.

## Features of the Global UV Filter Ingredients Market

**Market Size Estimates:** Global UV filter ingredients market size estimation in terms of value (\$B) shipment.

**Trend and Forecast Analysis:** Market trends (2014-2019) and forecast (2020-2025) by various segments.

**Segmentation Analysis:** Global UV filter ingredients market size by various segments, such as application, product type, and ingredient type in terms of value.

**Regional Analysis:** Global UV filter ingredients market breakdown by the North America, Europe, Asia Pacific, and Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different application, product type, ingredient type and regions for the global UV filter ingredients market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the global UV filter ingredients market.

**Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global UV filter ingredients market by product type (Organic, and Inorganic), by application (Skin Care, Hair Care, and Others), by ingredient type (EHMC, BMBM, ZNO, TiO<sub>2</sub>, OCR, HMS, and Others), by region (North America, Europe, Asia Pacific, Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the UV filter ingredients market?

Q.5 What are the business risks and threats to the UV filter ingredients market?

Q.6 What are emerging trends in this UV filter ingredients market and the reasons

behind them?

Q.7 What are some changing demands of customers in the UV filter ingredients market?

Q.8 What are the new developments in the UV filter ingredients market? Which companies are leading these developments?

Q.9 Who are the major players in this UV filter ingredients market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this UV filter ingredients area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities have taken place in the last 5 years in UV filter ingredients market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger Acquisitions & Joint Venture, and Company Profiling

Market Segments By Application (Skin Care, Hair Care, etc.), By Product Type (Organic, and Inorganic), By Ingredient Type (EHMC, BMBM, ZNO, TiO<sub>2</sub>, OCR, HMS, etc.),

Regional Scope North America (The United States, Mexico, Canada), Europe (Germany, France, Spain and Russia), Asia Pacific (China, Japan, India, Thailand, and

South Korea), and RoW

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