

UV Filter Active Ingredient Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the global UV filter active ingredient market looks promising with opportunities in the skin care, hair care, and make up applications. The global UV filter active ingredient market is forecast to grow with a CAGR of 7.2% from 2021 to 2026. The major growth drivers for this market are climate change, ozone layer depletion, and increasing awareness of consumers about the potentially harmful effects of UV rays and strong demand for anti-aging products.

An emerging trend, which has a direct impact on the dynamics of the industry, includes multifunctioning UV filter ingredients, integration of alphabetic formulation in UV filter products, and advanced nanotechnology for manufacturing of UV filter products.

A total of 87 figures / charts and 60 tables are provided in this 134-page report to help in your business decisions. Sample figures with insights are shown below. To learn the scope of benefits, companies researched, and other details of UV filter active ingredients market report, download the report brochure.

The study includes a trend and forecast for the global UV filter active ingredients market by application, source, and region as follows:

By Application [Value (\$ Billion) shipment analysis for 2015 – 2026]:

Skin Care

Hair Care

Makeup

By Source [Value (\$ Billion) shipment analysis for 2015 – 2026]:

Natural

Synthetic

By Region [Value (\$ Billion) shipment analysis for 2015 – 2026]:

North America

United States

Canada

Mexico

Europe

Germany

France

Russia

Italy

Asia Pacific

China

India

Japan

South Korea

The Rest of the World

Some of the UV filter ingredient companies profiled in this report include Symrise, Ashland, BASF, DSM, and Salicylates and Chemicals Pvt. Ltd.

Lucintel forecasts that natural UV filter active ingredients will remain the fastest growing over the forecast period due to the increasing demand for organic beauty products to avoid side effects of synthetic personal care products.

Within the UV filter active ingredient market, skin care will remain the largest application and it is also expected to witness the highest growth during the forecast period high disposable income and rising awareness on skin diseases, including skin cancer.

Europe will remain the largest region over the forecast period due to harsh climate conditions, high disposable income and expenditure on personal care products, and better consumer education on the importance of sun protection.

Features of the Global UV Filter Active Ingredient Market

Market Size Estimates: Global UV filter active ingredients market size estimation in terms of value (\$B) shipment.

Trend and Forecast Analysis: Market trends (2015-2020) and forecast (2021-2026) by various segments.

Segmentation Analysis: Global UV filter active ingredients market size by various segments, such as application and source in terms of value.

Regional Analysis: Global UV filter active ingredients market breakdown by the North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different application, source, and regions for the global UV filter active ingredients market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global UV filter ingredients market.

Analysis of competitive intensity of the industry based on Porter's Five Forces

model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global UV filter ingredients market by application (skin care, hair care, and makeup), source (natural and synthetic), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q. 2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the market?

Q.5 What are the business risks and threats to the market?

Q.6 What are emerging trends in this market and the reasons behind them?

Q.7 What are some changing demands of customers in the market?

Q.8 What are the new developments in the market? Which companies are leading these developments?

Q.9 Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place in the last 5 years in this market?

Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2015 TO 2026

3.1: Macroeconomic Trends and Forecast

3.2: Global UV Filter Active Ingredient Market Trends and Forecast

3.3: Global UV Filter Active Ingredient Market by Application

3.3.1: Skin Care

3.3.2: Hair Care

3.3.3: Makeup

3.4: Global UV Filter Active Ingredient Market by Source

3.4.1: Natural

3.4.2: Synthetic

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

4.1: Global UV Filter Active Ingredient Market by Region

4.2: North American UV Filter Active Ingredient Market

4.2.1: Market by Application: Skin Care, Hair Care, and Makeup

4.2.2: Market by Source: Natural and Synthetic

4.2.3: The United States UV Filter Active Ingredient Market

4.2.4: The Canadian UV Filter Active Ingredient Market

4.2.5: The Mexican UV Filter Active Ingredient Market

4.3: European UV Filter Active Ingredient Market

4.3.1: Market by Application: Skin Care, Hair Care, and Makeup

4.3.2: Market by Source: Natural and Synthetic

4.3.3: The Italian UV Filter Active Ingredient Market

4.3.4: The Russian UV Filter Active Ingredient Market

4.3.5: The German UV Filter Active Ingredient Market

4.3.6: The French UV Filter Active Ingredient Market

4.4: APAC UV Filter Active Ingredient Market

- 4.4.1: Market by Application: Skin Care, Hair Care, and Makeup
- 4.4.2: Market by Source: Natural and Synthetic
- 4.4.3: The Chinese UV Filter Active Ingredient Market
- 4.4.4: The Indian UV Filter Active Ingredient Market
- 4.4.5: The South Korean UV Filter Active Ingredient Market
- 4.4.6: The Japanese UV Filter Active Ingredient Market
- 4.5: ROW UV Filter Active Ingredient Market
 - 4.5.1: Market by Application: Skin Care, Hair Care, and Makeup
 - 4.5.2: Market by Source: Natural and Synthetic
 - 4.5.3: The Turkish UV Filter Active Ingredient Market
 - 4.5.4: The UAE UV Filter Active Ingredient Market

5. COMPETITOR ANALYSIS

- 5.1: Market Share Analysis
- 5.2: Product Portfolio Analysis
- 5.3: Operational Integration
- 5.4: Geographical Reach
- 5.5: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
 - 6.1.1: Growth Opportunities for the Global UV Filter Active Ingredient Market by Application
 - 6.1.2: Growth Opportunities for the Global UV Filter Active Ingredient Market by Source
 - 6.1.3: Growth Opportunities for the Global UV Filter Active Ingredient Market by Region
- 6.2: Emerging Trends in the Global UV Filter Active Ingredient Market
- 6.3: Strategic Analysis
 - 6.3.1: New Product Development
 - 6.3.2: Capacity Expansion of the Global UV Filter Active Ingredient Market
 - 6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global UV Filter Active Ingredient Market
 - 6.3.4: Certification and Licensing

7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: Symrise
- 7.2: Ashland
- 7.3: BASF
- 7.4: DSM
- 7.5: Salicylates and Chemicals

List Of Figures

LIST OF FIGURES

Chapter 2. Market Background and Classifications

Figure 2.1: UV Filter Active Ingredient for Skin Care

Figure 2.2: UV Filter Active Ingredient for Hair Care

Figure 2.3: UV Filter Active Ingredient for Makeup

Figure 2.4: Classification of the UV Filter Active Ingredient Market

Figure 2.5: Supply Chain of the Global UV Filter Active Ingredient Market

Figure 2.6: Major Drivers and Challenges for the Global UV Filter Active Ingredient Market

Chapter 3. Market Trends and Forecast Analysis from 2015 to 2026

Figure 3.1: Trends of the Global GDP Growth Rate

Figure 3.2: Trends of the Global Population Growth Rate

Figure 3.3: Trends of the Global Inflation Rate

Figure 3.4: : Trends of the Global Unemployment Rate

Figure 3.5: Trends of the Regional GDP Growth Rate

Figure 3.6: Trends of the Regional Population Growth Rate

Figure 3.7: Trends of the Regional Inflation Rate

Figure 3.8: Trends of the Regional Unemployment Rate

Figure 3.9: Trends of the Regional Per Capita Income

Figure 3.10: Forecast for the Global GDP Growth Rate

Figure 3.11: Forecast for the Global Population Growth Rate

Figure 3.12: Forecast for the Global Inflation Rate

Figure 3.13: Forecast for the Global Unemployment Rate

Figure 3.14: Forecast for the Regional GDP Growth Rate

Figure 3.15: Forecast for the Regional Population Growth Rate

Figure 3.16: Forecast for the Regional Inflation Rate

Figure 3.17: Forecast for the Regional Unemployment Rate

Figure 3.18: Forecast for the Regional Per Capita Income

Figure 3.19: Trends and Forecast for the Global UV Filter Active Ingredient Market (2015-2026)

Figure 3.20: Trends of the Global UV Filter Ingredient Market (\$M) by Application (2015-2020)

Figure 3.21: Forecast for the Global UV Filter Active Ingredient Market (\$M) by Application (2021-2026)

Figure 3.22: Trends of Skin Care in the Global UV Filter Active Ingredient Market (\$M) by Region (2015-2020)

Figure 3.23: Forecast for Skin Care in the Global UV Filter Active Ingredient Market (\$M) by Region (2021-2026)

Figure 3.24: Trends of Hair Care in the Global UV Filter Active Ingredient Market (\$M) by Region (2015-2020)

Figure 3.25: Forecast for Hair Care in the Global UV Filter Active Ingredient Market (\$M) by Region (2021-2026)

Figure 3.26: Trends of Makeup in the Global UV Filter Active Ingredient Market (\$M) by Region (2015-2020)

Figure 3.27: Forecast for Makeup in the Global UV Filter Active Ingredient Market (\$M) by Region (2021-2026)

Figure 3.28: Trends of the Global UV Filter Active Ingredient Market (\$M) by Source (2015- 2020)

Figure 3.29: Forecast for the Global UV Filter Active Ingredient Market (\$M) by Source (2021-2026)

Figure 3.30: Trends of Natural in the Global UV Filter Active Ingredient Market (\$M) by Region (2015-2020)

Figure 3.31: Forecast for Natural in the Global UV Filter Active Ingredient Market (\$M) by Region (2021-2026)

Figure 3.32: Trends of Synthetic in the Global UV Filter Active Ingredient Market (\$M) by Region (2015-2020)

Figure 3.33: Forecast for Synthetic in the Global UV Filter Active Ingredient Market (\$M) by Region (2021-2026)

Chapter 4. Market Trends and Forecast Analysis by Region

Figure 4.1: Trends of the Global UV Filter Active Ingredient Market (\$M) by Region (2015-2020)

Figure 4.2: Forecast for the Global UV Filter Active Ingredient Market (\$M) by Region (2021-2026)

Figure 4.3: Trends and Forecast for the North American UV Filter Active Ingredient Market (2015-2026)

Figure 4.4: Trends of the North American UV Filter Active Ingredient Market (\$M) by Source (2015-2020)

Figure 4.5: Forecast for the North American UV Filter Active Ingredient Market (\$M) by Source (2021-2026)

Figure 4.6: Trends of the North American UV Filter Active Ingredient Market (\$M) by Application (2015-2020)

Figure 4.7: Forecast for the North American UV Filter Active Ingredient Market (\$M) by Application (2021-2026)

Figure 4.8: Trends and Forecast for the US UV Filter Active Ingredient Market (2015-2026)

Figure 4.9: Trends and Forecast for the Canadian UV Filter Active Ingredient Market (2015-2026)

Figure 4.10: Trends and Forecast for the Mexican UV Filter Active Ingredient Market (2015-2026)

Figure 4.11: Trends and Forecast for the European UV Filter Active Ingredient Market (2015-2026)

Figure 4.12: Trends of the European UV Filter Active Ingredient Market (\$M) by Source (2015-2020)

Figure 4.13: Forecast for the European UV Filter Active Ingredient Market (\$M) by Source (2021-2026)

Figure 4.14: Trends of the European UV Filter Active Ingredient Market (\$M) by Application (2015-2020)

Figure 4.15: Forecast for the European UV Filter Active Ingredient Market (\$M) by Application (2021-2026)

Figure 4.16: Trends and Forecast for the UK UV Filter Active Ingredient Market (2015-2026)

Figure 4.17: Trends and Forecast for the German UV Filter Active Ingredient Market (2015-2026)

Figure 4.18: Trends and Forecast for the French UV Filter Active Ingredient Market (2015-2026)

Figure 4.19: Trends and Forecast for the Russian UV Filter Active Ingredient Market (2015-2026)

Figure 4.20: Trends and Forecast for the Italian UV Filter Active Ingredient Market (2015-2026)

Figure 4.21: Trends and Forecast for the APAC UV Filter Active Ingredient Market (2015-2026)

Figure 4.22: Trends of the APAC UV Filter Active Ingredient Market (\$M) by Source (2015-2020)

Figure 4.23: Forecast for the APAC UV Filter Active Ingredient Market (\$M) by Source (2021-2026)

Figure 4.24: Trends of the APAC UV Filter Active Ingredient Market (\$M) by Application (2015-2020)

Figure 4.25: Forecast for the APAC UV Filter Active Ingredient Market (\$M) by Application (2021-2026)

Figure 4.26: Trends and Forecast for the Chinese UV Filter Active Ingredient Market (2015-2026)

Figure 4.27: Trends and Forecast for the Japanese UV Filter Active Ingredient Market (2015-2026)

Figure 4.28: Trends and Forecast for the Indian UV Filter Active Ingredient Market

(2015-2026)

Figure 4.29: Trends and Forecast for the South Korean UV Filter Active Ingredient Market (2015-2026)

Figure 4.30: Trends and Forecast for the ROW UV Filter Active Ingredient Market (2015-2026)

Figure 4.31: Trends of the ROW UV Filter Active Ingredient Market (\$M) by Source (2015-2020)

Figure 4.32: Forecast for the ROW UV Filter Active Ingredient Market (\$M) by Source (2021-2026)

Figure 4.33: Trends of the ROW UV Filter Active Ingredient Market (\$M) by Application (2015-2020)

Figure 4.34: Forecast for the ROW UV Filter Active Ingredient Market (\$M) by Application (2021-2026)

Figure 4.35: Trends and Forecast for the Turkish UV Filter Active Ingredient Market (2015-2026)

Figure 4.36: Trends and Forecast for the UAE UV Filter Active Ingredient Market (2015-2026)

Chapter 5. Competitor Analysis

Figure 5.1: Headquarter Locations of Major UV Filter Active Ingredient Suppliers

Figure 5.2: Porter's Five Forces Analysis of the Global UV filter Active Ingredient Market

Chapter 6. Growth Opportunities and Strategic Analysis

Figure 6.1: Growth Opportunities for the Global UV Filter Active Ingredient Market by Application (2021-2026)

Figure 6.2: Growth Opportunities for the Global UV Filter Active Ingredient Market by Source (2021-2026)

Figure 6.3: Growth Opportunities for the Global UV Filter Active Ingredient Market by Region (2021-2026)

Figure 6.4: Emerging Trends in the Global UV Filter Active Ingredient Market

Figure 6.5: Major Capacity Expansions in the Global UV Filter Active Ingredient Market (2015-2020)

Chapter 7. Company Profiles of Leading Players

Figure 7.1: Plant Locations of BASF's UV Filter Active Ingredient Business

Figure 7.2: Major UV Filter Active Ingredient Plant Locations of Symrise

Figure 7.3: Major UV Filter Active Ingredient Plant Locations of Ashland

Figure 7.4: Major UV Filter Active Ingredient Plant Location of Koninklijke DSM N.V. Company

Figure 7.5: Major UV Filter Active Ingredient Plant Locations of Salicylates & Chemicals

List Of Tables

LIST OF TABLES

Chapter 1. Executive Summary

Table 1.1: Global UV Filter Active Ingredient Market Parameters and Attributes

Chapter 3. Market Trends and Forecast Analysis from 2015 to 2026

Table 3.1: Market Trends of the Global UV filter Active Ingredient Market (2015-2020)

Table 3.2: Market Forecast for the Global UV filter Active Ingredient Market (2021-2026)

Table 3.3: Market Size and CAGR of Various Applications in the Global UV filter
Ingredient Market by Value (2015-2020)

Table 3.4: Market Size and CAGR of Various Applications in the Global UV filter Active
Ingredient Market by Value (2021-2026)

Table 3.5: Market Size and CAGR of Various Regions of Skin Care in the Global UV
filter Active Ingredient Market by Value (2015-2020)

Table 3.6: Market Size and CAGR of Various Regions of Skin Care in the Global UV
filter Active Ingredient Market by Value (2021-2026)

Table 3.7: Market Size and CAGR of Various Regions of Hair Care in the Global UV
filter Active Ingredient Market by Value (2015-2020)

Table 3.8: Market Size and CAGR of Various Regions of Hair Care in the Global UV
filter Active Ingredient Market by Value (2021-2026)

Table 3.9: Market Size and CAGR of Various Regions of Makeup in the Global UV filter
Active Ingredient Market by Value (2015-2020)

Table 3.10: Market Size and CAGR of Various Regions of Makeup in the Global UV
filter Active Ingredient Market by Value (2021-2026)

Table 3.11: Market Size and CAGR of Various Sources in the Global UV Filter Active
Ingredient Market by Value (2015-2020)

Table 3.12: Market Size and CAGR of Various Sources in the Global UV Filter Active
Ingredient Market by Value (2021-2026)

Table 3.13: Market Size and CAGR of Various Regions of Natural in the Global UV filter
Active Ingredient Market by Value (2015-2020)

Table 3.14: Market Size and CAGR of Various Regions of Natural in the Global UV filter
Active Ingredient Market by Value (2021-2026)

Table 3.15: Market Size and CAGR of Various Regions of Synthetic in the Global UV
filter Active Ingredient Market by Value (2015-2020)

Table 3.16: Market Size and CAGR of Various Regions of Synthetic in the Global UV
filter Active Ingredient Market by Value (2021-2026)

Chapter 4. Market Trends and Forecast Analysis by Region

Table 4.1: Market Size and CAGR of Various Regions of the Global UV Filter Active

Ingredient Market by Value (2015-2020)

Table 4.2: Market Size and CAGR of Various Regions of the Global UV Filter Active Ingredient Market by Value (2021-2026)

Table 4.3: Market Trends of the North American UV Filter Active Ingredient Market (2015-2020)

Table 4.4: Market Forecast for the North American UV filter Active Ingredient Market (2021-2026)

Table 4.5: Market Size and CAGR of Sources in the North American UV Filter Active Ingredient Market by Value (2015-2020)

Table 4.6: Market Size and CAGR of Sources in the North American UV Filter Active Ingredient Market by Value (2021-2026)

Table 4.7: Market Size and CAGR of Various Applications in the North American UV Filter Active Ingredient Market by Value (2015-2020)

Table 4.8: Market Size and CAGR of Various Applications in the North American UV Filter Active Ingredient Market by Value (2021-2026)

Table 4.9: Trends and Forecast for the US UV Filter Active Ingredient Market (2015-2026)

Table 4.10: Trends and Forecast for the Canadian UV Filter Active Ingredient Market (2015-2026)

Table 4.11: Trends and Forecast for the Mexican UV Filter Active Ingredient Market (2015-2026)

Table 4.12: Market Trends of the European UV filter Active Ingredient Market (2015-2020)

Table 4.13: Market Forecast for the European UV filter Active Ingredient Market (2021-2026)

Table 4.14: Market Size and CAGR of Sources in the European UV Filter Active Ingredient Market by Value (2015-2020)

Table 4.15: Market Size and CAGR of Sources in the European UV Filter Active Ingredient Market by Value (2021-2026)

Table 4.16: Market Size and CAGR of Various Applications in the European UV Filter Active Ingredient Market by Value (2015-2020)

Table 4.17: Market Size and CAGR of Various Applications in the European UV Filter Active Ingredient Market by Value (2021-2026)

Table 4.18: Trends and Forecast for the UK UV Filter Active Ingredient Market (2015-2026)

Table 4.19: Trends and Forecast for the German UV Filter Active Ingredient Market (2015-2026)

Table 4.20: Trends and Forecast for the French UV Filter Active Ingredient Market (2015-2026)

Table 4.21: Trends and Forecast for the Russian UV Filter Active Ingredient Market (2015-2026)

Table 4.22: Trends and Forecast for the Italian UV Filter Active Ingredient Market (2015-2026)

Table 4.23: Market Trends of the APAC UV Filter Active Ingredient Market (2015-2020)

Table 4.24: Market Forecast for the APAC UV Filter Active Ingredient Market (2021-2026)

Table 4.25: Market Size and CAGR of Sources in the APAC UV Filter Ingredient Market by Value (2015-2020)

Table 4.26: Market Size and CAGR of Sources in the APAC UV Filter Active Ingredient Market by Value (2021-2026)

Table 4.27: Market Size and CAGR of Various Applications in the APAC UV Filter Active Ingredient Market by Value (2015-2020)

Table 4.28: Market Size and CAGR of Various Applications in the APAC UV Filter Active Ingredient Market by Value (2021-2026)

Table 4.29: Trends and Forecast for the Chinese UV filter Active Ingredient Market (2015-2026)

Table 4.30: Trends and Forecast for the Japanese UV Filter Active Ingredient Market (2015-2026)

Table 4.31: Trends and Forecast for the Indian UV Filter Active Ingredient Market (2015-2026)

Table 4.32: Trends and Forecast for the South Korean UV Filter Active Ingredient Market (2015-2026)

Table 4.33: Market Trends of the ROW UV Filter Active Ingredient Market (2015-2020)

Table 4.34: Market Forecast for the ROW UV Filter Active Ingredient Market (2020-2025)

Table 4.35: Market Size and CAGR of Sources in the ROW UV Filter Active Ingredient Market by Value (2015-2020)

Table 4.36: Market Size and CAGR of Sources in the ROW UV Filter Active Ingredient Market by Value (2021-2026)

Table 4.37: Market Size and CAGR of Various Applications in the ROW UV Filter Active Ingredient Market by Value (2015-2020)

Table 4.38: Market Size and CAGR of Various Applications in the ROW UV Filter Active Ingredient Market by Value (2021-2026)

Table 4.39: Trends and Forecast for the Turkish UV Filter Active Ingredient Market (2015-2026)

Table 4.40: Trends and Forecast for the UAE UV Filter Active Ingredient Market (2015-2026)

Chapter 5. Competitor Analysis

Table 5.1: Product Mapping of UV Filter Active Ingredient Suppliers Based on Application

Table 5.2: Players of Global UV Filter Active Ingredient Market

Table 5.3: Operational Integration of UV Filter Active Ingredient Suppliers

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