

US Shale Gas Hydraulic Fracturing Industry 2013-2018: Trend, Profit, and Forecast Analysis, May 2013

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Abstracts

The US shale gas hydraulic fracturing industry is expected to witness good growth over the next five years with the market reaching an estimated \$15.5 billion in 2018. The abundance of shale gas resources in the US, decreasing natural gas prices, and improving hydraulic fracturing techniques are the key drivers for the industry.

Lucintel, a leading global management consulting and market research firm, has conducted a competitive analysis on the industry and presents its findings in "US Shale Gas Hydraulic Fracturing Industry 2013-2018: Trend, Profit, and Forecast Analysis". The industry comprises companies that engage in providing services related to hydraulic fracturing for the extraction of shale gas in the US.

The US shale gas hydraulic fracturing industry is highly regulated, as it must meet stringent government and environmental regulations. As indicated in the study, rising oil prices have triggered the demand for more shale gas supplies, which is one of the major drivers for the current natural gas boom.

Shale gas demand is expected to grow due to the virtue of its lower price, lower carbon emission replacement for coal plants, and as a backup power source for renewable energy sources. Stringent government regulations and public opposition are key challenges for US shale gas hydraulic fracturing industry. The industry needs to focus more on the environmental impacts of shale gas hydraulic fracturing for further growth to occur in the industry.

Environment-friendly hydraulic fracturing fluid systems and flow channel hydraulic fracturing systems are the emerging trends that are expected to usher growth into the

industry by enhancing the productivity and reducing environmental impacts.

This study provides an overview of the US shale gas hydraulic fracturing industry. This report includes the use of hydraulic fracturing for the extraction of unconventional shale gas in the United States only. The report provides annual trends analysis for the past five years (2007-2012) and forecasts for the next five years (2013-2018).

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global bicycle industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

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