

US Hydration Bottle Market: Trends, Opportunities and Competitive Analysis [2024-2030]

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Abstracts

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US Hydration Bottle Market Trends and Forecast

The future of the US hydration bottle market looks good with opportunities in various outdoor activities, such as camping, hiking, fitness, and travel. The US hydration bottle market is expected to reach an estimated \$2.1 billion by 2030 with a CAGR of 5.3% from 2024 to 2030. The major drivers for the growth of this market are increasing popularity of outdoor activities and promotional strategies by manufacturers, such as targeted marketing, product design, and giving more space on shelf for major retail brands.

In this market, plastics, stainless steel, and glass are the major materials used to make hydration bottles. On the basis of comprehensive research, Lucintel forecasts that plastic hydration bottles will show above average growth during the forecast period.

By product type, regular and insulated type hydration bottles are used in the US market. The insulated water bottle segment is expected to remain the fastest growing product type segment in the forecast period due to increasing consumer interest in sports and outdoor activities.

By sales channel, the US hydration bottle market is segmented into offline and online. On the basis of comprehensive research, Lucintel forecasts that the online segment will show above average

growth during the forecast period.

Emerging Trends in US Hydration Bottle Market

Emerging trends which have a direct impact on the dynamics of the market include increasing adoption of smart bottles with integrated hydration calculator, increasing use of glass and stainless steel bottles to reduce plastic waste, and increasing demand for vacuum insulated double walled water bottles.

This report of 103 pages has been developed to help in your business decisions. Sample figures with some insights are shown below.

Online segment will show above average growth in the US Hydration Bottle Market

1. United States: Leading companies like Hydro Flask, CamelBak, and Nalgene are driving innovations in the US market. Initiatives such as the Drink Up campaign promoted by the Partnership for a Healthier America encourage hydration among Americans. The US government promotes the use of reusable bottles to reduce plastic waste through initiatives like the Environmental Protection Agency's (EPA) WasteWise program.
2. Germany: German companies like SIGG and emsa are known for their high-quality hydration bottles. Government initiatives such as the German Federal Ministry for the Environment's campaign against single-use plastics encourage the use of reusable alternatives like hydration bottles. The German Packaging Act regulates packaging waste management, promoting sustainable practices.
3. China: Chinese companies like Nalgene China and Fuguang Thermos are expanding their presence in the hydration bottle market. Government initiatives to reduce plastic pollution, such as the "National Sword" policy, drive the demand for reusable bottles. The Ministry of Ecology and Environment implements regulations to promote eco-friendly products.
4. Japan: Japanese companies like Zojirushi and Tiger Corporation offer innovative hydration bottle solutions. Government initiatives to promote environmental sustainability, such as the Cool Biz campaign, encourage the use of reusable bottles. The Ministry of the Environment implements policies to reduce plastic waste and promote recycling.

5. United Kingdom: UK companies like Chilly's Bottles and HydrateM8 are driving advancements in hydration bottle design. Government initiatives such as the UK Plastics Pact aim to reduce plastic waste and promote the use of reusable alternatives. The Department for Environment, Food & Rural Affairs (DEFRA) oversees waste management policies.

US Hydration Bottle Market by Segment

In this market, insulated is the largest product type market, whereas online sales channel is largest in sales channel. Growth in various segment of the US hydration bottle market are given below:

The study includes trends and forecast for the global US hydration bottle market by material type, product type, and sales channel, as follows:

US Hydration Bottle Market by Material Type [Value (\$ Million) and Volume (Million Units) from 2018 to 2030]:

Plastics

Stainless Steel

Glass

Others

US Hydration Bottle Market by Product Type [Value (\$ Million) from 2018 to 2030]:

Regular

Insulated

US Hydration Bottle Market by Sales Channel [Value (\$ Million) from 2018 to 2030]:

Online

Offline

List of US Hydration Bottle Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies, US hydration bottle companies cater to increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the US hydration bottle companies profiled in this report include-

Contigo (Newell Brands Inc.)

Yeti Holdings Inc.

Camelbak

Bubba (Newell Brands Inc.)

Pacific Market International (Stanley and Aladdin)

Recent Developments in the US Hydration Bottle Market

- Hydr Flask Launches New Lightweight Bottle Line:** Hydr Flask, a leading hydration bottle brand, introduced its new lightweight bottle line, featuring durable and eco-friendly materials. The launch aims to cater to consumers seeking portable hydration solutions for outdoor activities and everyday use.
- Nalgene Expands Product Line with Innovative Designs:** Nalgene, a popular manufacturer of reusable water bottles, expanded its product line with the introduction of innovative designs and colors. The new offerings target diverse consumer preferences and lifestyles, reinforcing Nalgene's position in the hydration bottle market.
- Contigo Introduces Smart Hydration Bottle:** Contigo, known for its innovative water bottles, unveiled its first smart hydration bottle equipped with Bluetooth technology and hydration tracking features. The new bottle enables users to monitor their water

intake and stay hydrated throughout the day, appealing to health-conscious consumers.

4. CamelBak Launches Sustainable Bottle Collection: CamelBak, a prominent hydration brand, launched a new sustainable bottle collection made from recycled materials. The eco-friendly bottles align with CamelBak's commitment to sustainability and cater to environmentally conscious consumers seeking reusable alternatives.

5. Yeti Expands Distribution Channels for Hydration Products: Yeti, renowned for its premium outdoor gear, expanded its distribution channels for hydration products, including water bottles and tumblers. The expansion aims to reach a broader audience of outdoor enthusiasts and urban adventurers seeking high-quality hydration solutions.

Features of US Hydration Bottle Market

Market size estimates: US hydration bottle market size estimation in terms of value (\$B) shipment.

Trend and forecast analysis: Market trends (2018-2023) and forecast (2024-2030) by segment.

Segment analysis: US hydration bottle market size by material type, sales channel, and product type

Regional analysis: US hydration bottle market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth opportunities: Analysis on growth opportunities in different material types, sales channels, and product types for US hydration bottles.

Strategic analysis: This includes M&A, new product development, and competitive landscape for US hydration bottle market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the US hydration bottle market size?

Answer: The US hydration bottle market is expected to reach an estimated \$2.1 billion by 2030.

Q2. What is the growth forecast for US hydration bottle market?

Answer: The US hydration bottle market is expected to grow at a CAGR of 5.3% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the US hydration bottle market?

Answer: The major drivers for this market are increasing popularity of outdoor activities and promotional strategies by manufacturers, such as targeted marketing, product design, and giving more space on shelf for major retail brands.

Q4. What are the major product types for the US hydration bottle market?

Answer: Regular and insulated type hydration bottles are the major product types of US hydration bottles.

Q5. What are the emerging trends in US hydration bottle market?

Answer: Emerging trends, which have a direct impact on the dynamics of the industry, include increasing adoption of smart bottles with integrated hydration calculator, increasing use of glass and stainless steel bottles to reduce plastic waste, and increasing demand for vacuum insulated double walled water bottles.

Q6. What are the key US hydration bottle companies?

Answer: Some of the key US hydration bottle companies are as follows:

Contigo (Newell Brands Inc.)

Yeti Holding Inc.

Camelbak

Bubba (Newell Brands Inc.)

Pacific Market International (Stanley and Aladdin)

Q7. Which will be the fastest growing US hydration bottle market segment in the forecast period?

Answer: Lucintel forecasts that the insulated water bottle segment will remain the fastest growing product type segment in the forecast period due to increasing consumer interest in sports and outdoor activities.

Q8. Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report addresses the following key questions:

Q.1. What are some of the most promising, high growth opportunities for the US hydration bottle market by material type (plastics, stainless steel, glass, and others), product type (regular and insulated), and sales channel (online and offline)?

Q.2. Which products segments will grow at a faster pace and why?

Q.3. What are the key factors affecting market dynamics? What are the drivers, challenges, and business risks in this market?

Q.4. What are the business risks and competitive threats in this market?

Q.5. What are the emerging trends in this market and the reasons behind them?

Q.6. What are some of the changing demands of customers in the market?

Q.7. What are the new developments in the market and which companies are leading these developments?

Q.8. Who are the major players in this market? What strategic initiatives are being initiated by key companies for business growth?

Q.9. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by product substitution?

Q.10. What M&A activity did occur in the last 5 years?

For any questions related to US hydration bottle market or related to US hydration bottle companies, US hydration bottle market size, US hydration bottle market share, US hydration bottle market growth, US hydration bottle market research, write Lucintel analyst at email: helpdesk@lucintel.com we will be glad to get back to you soon.

Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030

3.1: Macroeconomic Trends and Forecast

3.2: US Hydration Bottle Market Trends and Forecast

3.3: US Hydration Bottle Market by Material

3.3.1: Plastic

3.3.2: Stainless Steel

3.3.3: Glass

3.3.4: Others

3.4: US Hydration Bottle Market by Product Type

3.4.1: Regular

3.4.2: Insulated

3.5: US Hydration Bottle Market by Sales Channel

3.5.1: Online

3.5.2: Offline

4. COMPETITOR ANALYSIS

4.1: Product Portfolio Analysis

4.2: Market Share Analysis

4.3: Operational Integration

4.4: Geographical Reach

4.5: Porter's Five Forces Analysis

5. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

5.1: Growth Opportunity Analysis

5.1.1: Growth Opportunities for the US Hydration Bottle Market by Material

5.1.2: Growth Opportunities for the US Hydration Bottle Market by Product Type

- 5.1.3: Growth Opportunities for the US Hydration Bottle Market by Sales Channel
- 5.2: Emerging Trends in the US Hydration Bottle Market
- 5.3: Strategic Analysis
 - 5.3.1: New Product Development
 - 5.3.2: Capacity Expansion of the US Hydration Bottle Market
 - 5.3.3: Mergers, Acquisitions, and Joint Ventures in the US Hydration Bottle Market
 - 5.3.4: Technology Development

6. COMPANY PROFILES OF LEADING PLAYERS

- 6.1: Newell Brands Inc.
- 6.2: Yeti Holding Inc.
- 6.3: Camelbak
- 6.4: Hydro Flask
- 6.5: Pacific Market International
- 6.6: S'well
- 6.7: Tupperware Brands Corporation
- 6.8: Klean Kanteen
- 6.9: Thermos LLC
- 6.10: Cascade Designs

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