

Urology Device Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the urology device market looks promising with opportunities in hospitals and clinics and dialysis centers. The global urology device market is expected to grow with a CAGR of 6%-8% from 2020 to 2025. The major drivers for this market are high prevalence and rapid increase in incidence of urology disorders, rising geriatric population, technological advancements, and rise in demand for minimally invasive or non-surgical products.

A total of XX figures / charts and XX tables are provided in this more than 150-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global urology device market report, please download the report brochure.

In this market, kidney diseases is the largest disease segment of urology device, whereas hospitals & clinics is the largest end user. Growth in various segments of the urology device market are given below:

The study includes trends and forecast for the global urology device market by product, disease, end user, and region as follows:

By Product [\$M shipment analysis for 2014 – 2025]:

Instruments Consumables and Accessories

By Disease [\$M shipment analysis for 2014 – 2025]:

Kidney Diseases Cancer and BPH Pelvic Organ Prolapse Other Diseases

By End User [\$M shipment analysis for 2014 – 2025]:

Hospitals and Clinics Dialysis Centers Other End Users

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America United States Canada Mexico Europe United Kingdom Spain Germany France Asia Pacific China India Japan The Rest of the World Brazil

Some of the urology device companies profiled in this report include Fresenius Medical Care, Siemens, Karl Storz, Boston Scientific, Baxter, C. R. Bard, Olympus, Richard Wolf, Intuitive Surgical, and Dornier Medtech.

Lucintel forecasts that hospitals and clinics will remain the largest end user segment over the forecast period due to the heavy burden of urological cancers, such as prostate cancer and bladder cancer, and accessibility and availability of diagnosis and treatment instruments in hospitals and clinics.

Within this market, kidney diseases will remain the largest disease segment over the forecast period due to increasing prevalence of chronic conditions (such as diabetes, high blood pressure, and chronic diseases) and rising geriatric population.

North America will remain the largest region, and it is also expected to witness the highest growth over the forecast period due to increasing prevalence of kidney stones, prostate cancer, well-established health care facilities, favorable reimbursement policies, and early adoption of technologically advanced products for the management of urinary disorders.

Features of the Global Urology Device Market

Market Size Estimates: Global urology device market size estimation in terms of value (\$M) shipment. **Trend and Forecast Analysis:** Market trends (2014-2019) and forecast (2020-2025) by various segments. **Segmentation Analysis:** Global urology device market size by various segments, such as product, disease, end user in terms of value. **Regional Analysis:** Global urology device market breakdown by North America, Europe, Asia Pacific, and Rest of the World. **Growth Opportunities:** Analysis of growth

opportunities in different product, disease, end user, and region for the global urology device market. Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global urology device market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

- Q.1 What are some of the most promising potential, high-growth opportunities for the global urology device market by product (instruments, consumables and accessories), disease (kidney diseases, cancer and BPH, pelvic organ prolapse, and other diseases), end user (hospitals and clinics, dialysis centers, and other end users), and region (North America, Europe, Asia Pacific, and Rest of the World)?
- Q.2 Which segments will grow at a faster pace and why?
- Q.3 Which region will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global urology device market?
- Q.5 What are the business risks and threats to the global urology device market?
- Q.6 What are the emerging trends in this urology device market and the reasons behind them?
- Q.7 What are some changing demands of customers in this urology device market?
- Q.8 What are the new developments in this urology device market? Which companies are leading these developments?
- Q.9 Who are the major players in this urology device market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in this urology device market, and how big of a threat do they pose for loss of market share via material or product substitution?
- Q.11 What M&A activities did take place in the last five years in the global urology device market?

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