

Tumor Ablation Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the tumor ablation market looks promising with opportunities in liver, lung, kidney, bone metastasis, prostate, and breast applications. The global tumor ablation market is expected to grow with a CAGR of 12%-14% from 2020 to 2025. The major drivers for this market are growing geriatric population across the world, increasing population base for cancer patients, technological advancements in ablation devices, and sprouting number of hospitals, surgical, and ablation centers.

A total of XX figures / charts and XX tables are provided in this more than 150-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global tumor ablation market report, please download the report brochure.

In this market, microwave ablation is the largest technology segment of tumor ablation, whereas surgical ablation is the largest mode of treatment. Growth in various segments of the tumor ablation market are given below:

The study includes trends and forecast for the global tumor ablation market by technology, application, mode of treatment, end user, and region as follows:

By Technology [\$M shipment analysis for 2014 – 2025]:

Radiofrequency (RF) Ablation Microwave Ablation Cryo Ablation Other Technologies

By Application [\$M shipment analysis for 2014 – 2025]:

LiverLung Kidney Bone MetastasisProstate Breast

By Mode of Treatment [\$M shipment analysis for 2014 – 2025]:

Percutaneous AblationLaparoscopic AblationSurgical AblationLiver CancerLung
CancerKidney CancerBone MetastasisOthers

By End User [\$M shipment analysis for 2014 – 2025]:

HospitalsOncology Clinics

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North AmericaUnited StatesCanada MexicoEuropeUnited
KingdomSpainGermanyFranceAsia PacificChinaIndiaJapanThe Rest of the WorldBrazil

Some of the tumor ablation companies profiled in this report include AngioDynamics, Boston Scientific, Galil Medical, EDAP TMS, Healthtronics, Medtronic, Mermaid Medical, Misonix, Neuwave Medical, and Sonacare Medical.

Lucintel forecasts that microwave ablation will remain the largest technology segment over the forecast period due to increasing private funding for novel product development of microwave ablation, its significant efficiency over other ablation technologies, and growing adoption of the microwave tumor ablation procedure among healthcare professionals to treat various cancers.

Within this market, surgical ablation will remain the largest mode of treatment segment over the forecast period due to a large number of minimally invasive surgical procedures performed in mature markets to treat various cancers, growing market awareness of the benefits of surgical ablation in emerging markets, and large proportion of cancer patients ineligible for surgical cancer treatment.

North America will remain the largest region, and it is also expected to witness the highest growth over the forecast period due to rising inclination of patients towards minimally invasive procedures for cancer treatment and increasing government funding for cancer research.

Features of the Global Tumor Ablation Market

Market Size Estimates: Global tumor ablation market size estimation in terms of value (\$M) shipment. **Trend and Forecast Analysis:** Market trends (2014-2019) and forecast (2020-2025) by various segments. **Segmentation Analysis:** Global tumor ablation market size by various segments, such as technology, application, mode of treatment, and end user in terms of value. **Regional Analysis:** Global tumor ablation market breakdown by North America, Europe, Asia Pacific, and Rest of the World. **Growth Opportunities:** Analysis of growth opportunities in different technology, application, mode of treatment, end user, and region for the global tumor ablation market. **Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the global tumor ablation market. **Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

This report answers following key questions

- Q.1 What are some of the most promising potential, high-growth opportunities for the global tumor ablation market by technology (radiofrequency (RF) ablation, microwave ablation, cryo ablation and others), application (liver, lung, kidney, bone metastasis, prostate, and breast), mode of treatment (percutaneous ablation, laparoscopic ablation, surgical ablation, liver cancer, lung cancer, kidney cancer, bone metastasis and others), end user (hospitals and oncology clinics), and region (North America, Europe, Asia Pacific, and Rest of the World)?
- Q.2 Which segments will grow at a faster pace and why?
- Q.3 Which region will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global tumor ablation market?
- Q.5 What are the business risks and threats to the global tumor ablation market?
- Q.6 What are the emerging trends in this tumor ablation market and the reasons behind them?
- Q.7 What are some changing demands of customers in this tumor ablation market?
- Q.8 What are the new developments in this tumor ablation market? Which companies are leading these developments?
- Q.9 Who are the major players in this tumor ablation market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in this tumor ablation market, and how big of a threat do they pose for loss of market share via material or product substitution?
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