

# Trenchless Pipe Relining Market: Trends, Forecast and Competitive Analysis

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## Abstracts

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### Trenchless Pipe Relining Market Trends and Forecast

The future of the global trenchless pipe relining market looks promising with opportunities in water main and wastewater pipe relining services. The global trenchless pipe relining market is expected to reach an estimated \$3.9 billion by 2030 with a CAGR of 5.5% from 2023-2030. The major drivers for this market are the growing number of aging existing pipeline network coupled with a surge in spending of government and municipal corporations towards repair and maintenance of existing pipes.

### Emerging Trends in Trenchless Pipe Relining

Emerging trends, which have a direct impact on the dynamics of the industry, include introduction of close-fit slip-lining and growing emergence of mechanical spot repair.

A total of 98 figures / charts and 78 tables are provided in this 183-page report to help in your business decisions. Sample figures with some insights are shown below.

### Trenchless Pipe Relining Market by Segment

In this market, wastewater pipes are the largest application market, and CIPP is the largest method type segment. Growth in various segments of the trenchless pipe relining market is shown in the figure below.

The study includes trends and forecast for the global trenchless pipe relining market by method type, application, diameter, and region as follows:

Trenchless Pipe Relining Market by Method Type [Value (\$M) from 2018 t%li%2030]:

CIPP (Cured-in-Place Pipes)

Slip-Lining

SIPP (Spray-in-Place Pipes)

Others

Trenchless Pipe Relining Market by Application [Value (\$ Million) from 2018 t%li%2030]:

Water Main Pipes

Wastewater Pipes

Others

Trenchless Pipe Relining Market by Diameter [Value (\$M) from 2018 t%li%2030]:

36 Inch

Trenchless Pipe Relining Market by Region [Value (\$ Million) from 2018 t%li%2030]:

North America

US

Canada

Mexico

Europe

United Kingdom

Germany

Italy

Spain

APAC

China

Japan

India

ROW

Middle East

## List of Trenchless Pipe Relining Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies, trenchless pipe relining companies cater to increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the trenchless pipe relining companies profiled in this report include-

Inland Pipe Rehabilitation, LLC. (IPR)

Granite Construction Inc.

Aegion Corporation

NuFlow Technologies

Waterline Renewal Technologies

Per Aarsleff

SAK Construction, LLC

## Trenchless Pipe Relining Market Insights

Lucintel forecasts that CIPP pipe relining will remain the largest segment, and it is also expected to witness the highest growth over the forecast period due to its fast and easy installation process, longer life cycle, and better performance over competing technologies. The CIPP lining installation rate is five times faster than the trenched replacement.

Within the global trenchless pipe relining market, water main and wastewater pipes are the major application segments. Wastewater pipes will remain the largest application segment over the forecast due to aging infrastructure of developed economies is likely to fuel the demand for the wastewater segment in trenchless pipe relining activities. Water main pipes segment is expected to experience the fastest growth over the forecast period due to government norms related to the material used for the lining of water main pipelines in order to prevent contamination of injurious substances of liners

with the potable drinking water.

APAC will remain the fastest growing region over the forecast period due to high rate of development in countries, such as Japan and South Korea and increasing adoption of new technologies in developing economies.

## Features of the Global Trenchless Pipe Relining Market

**Market Size Estimates:** Global trenchless pipe relining market size estimation in terms of value (\$M) shipment.

**Trend and Forecast Analysis:** Market trends (2018-2023) and forecast (2024-2030) by various segments.

**Segmentation Analysis:** Global trenchless pipe relining market size by material, product type, design, application, end user, and region in terms of value.

**Regional Analysis:** Global trenchless pipe relining market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different by method type, application, diameter, and region for the global trenchless pipe relining market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the global trenchless pipe relining market.

**Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

## FAQ

Q1. What is the trenchless pipe relining market size?

Answer: The global trenchless pipe relining market is expected to reach an estimated \$3.9 billion by 2030.

Q2. What is the growth forecast for the trenchless pipe relining market?

Answer: The global trenchless pipe relining market is expected to grow at a CAGR of 5.5% from 2023 to 2030.

Q3. What are the major drivers influencing the growth of the trenchless pipe relining market?

Answer: The major drivers for this market are the growing number of aging existing pipeline network coupled with a surge in spending of government and municipal corporations towards repair and maintenance of existing pipes.

Q4. What are the major applications of the trenchless pipe relining market?

Answer: Water main and wastewater pipes are the major application segments of trenchless pipe relining.

Q5. What are the emerging trends in the trenchless pipe relining market?

Answer: Emerging trends, which have a direct impact on the dynamics of the industry, include introduction of close-fit slip-lining and growing emergence of mechanical spot repair.

Q6. Who are the key trenchless pipe relining companies?

Answer: Some of the key trenchless pipe relining companies are as follows:

Inland Pipe Rehabilitation, LLC. (IPR)

Granite Construction Inc.

Aegion Corporation

NuFlow Technologies

Waterline Renewal Technologies

Per Aarsleff

SAK Construction, LLC

Q7. Which will be the largest product type segment of the trenchless pipe relining market in the future?

Answer: Lucintel forecasts that CIPP pipe relining will remain the largest segment, and it is also expected to witness the highest growth over the forecast period due to its fast and easy installation process, longer life cycle, and better performance over competing technologies. The CIPP lining installation rate is five times faster than the trenched replacement.

Q8. In the trenchless pipe relining market, which region is expected to be the largest in the next five years?

Answer: North America is expected to be the largest region over the next five years.

Q9. Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions

Q.1 What are some of the most promising growth opportunities for the global trenchless pipe relining market by method type (CIPP, slip-lining, SIPP, and others), application (water main pipes, wastewater pipes, and others), diameter (36 inch), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global trenchless pipe relining market?

Q.5 What are the business risks and threats to the global trenchless pipe relining market?

Q.6 What are the emerging trends in this trenchless pipe relining market and the reasons behind them?

Q.7 What are some changing demands of customers in the trenchless pipe relining market?

Q.8 What are the new developments in the trenchless pipe relining market? Which companies are leading these developments?

Q.9 Who are the major players in the trenchless pipe relining market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in the trenchless pipe relining market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global trenchless pipe relining market?

For any questions related to trenchless pipe relining market or related trenchless pipe relining companies, trenchless pipe relining market size, trenchless pipe relining market share, trenchless pipe relining analysis, trenchless pipe relining manufacture, trenchless pipe relining market, trenchless pipe relining companies, trenchless pipe relining market size, trenchless pipe relining market size, trenchless pipe relining market trends, trenchless pipe relining market research, trenchless pipe relining market, trenchless pipe relining manufacturer, trenchless pipe relining market, trenchless pipe relining market research, write Lucintel analyst at email: [helpdesk@lucintel.com](mailto:helpdesk@lucintel.com) we will be glad to get back to you soon.



## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL TRENCHLESS PIPE RELINING MARKET BACKGROUND AND CLASSIFICATIONS**

2.1: Introduction, Background, and Classification

2.2: Supply Chain

2.3: Industry Drivers and Challenges

### **3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030**

3.1: Macroeconomic Trends and Forecasts

3.2: Global Trenchless Pipe Relining Market Trends and Forecast

3.3: Global Trenchless Pipe Relining Market by Method Type

3.3.1: CIPP (Cured-in-Place Pipe)

3.3.2: Slip-Lining

3.3.3: SIPP (Spray-in-Place Pipe)

3.3.4: Others

3.4: Global Trenchless Pipe Relining Market by Application

3.4.1: Water Main Pipes

3.4.2: Wastewater Pipes

3.4.3: Others

3.5: Global Trenchless Pipe Relining Market by Diameter

3.5.1: 36 Inches

### **4. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030**

4.1: Global Trenchless Pipe Relining Market by Region

4.2: North American Trenchless Pipe Relining Market Trends and Forecast

4.2.1: North American Trenchless Pipe Relining Market by Method Type

4.2.2: North American Trenchless Pipe Relining Market by Application

4.2.3: North American Trenchless Pipe Relining Market by Diameter

4.2.4: United States Trenchless Pipe Relining Market

4.2.5: Canadian Trenchless Pipe Relining Market

4.2.6: Mexican Trenchless Pipe Relining Market

4.3: European Trenchless Pipe Relining Market Trends and Forecast

4.3.1: European Trenchless Pipe Relining Market by Method Type

- 4.3.2: European Trenchless Pipe Relining Market by Application
- 4.3.3: European Trenchless Pipe Relining Market by Diameter
- 4.3.4: United Kingdom Trenchless Pipe Relining Market
- 4.3.5: German Trenchless Pipe Relining Market
- 4.3.6: Italian Trenchless Pipe Relining Market
- 4.3.7: Spanish Trenchless Pipe Relining Market
- 4.4: APAC Trenchless Pipe Relining Market Trends and Forecast
  - 4.4.1: PAC Trenchless Pipe Relining Market by Method Type
  - 4.4.2: APAC Trenchless Pipe Relining Market by Application
  - 4.4.3: APAC Trenchless Pipe Relining Market by Diameter
  - 4.4.4: Japanese Trenchless Pipe Relining Market
  - 4.4.5: Chinese Trenchless Pipe Relining Market
  - 4.4.6: Indian Trenchless Pipe Relining Market
- 4.5: ROW Trenchless Pipe Relining Market Trends and Forecast
  - 4.5.1: ROW Trenchless Pipe Relining Market by Method Type
  - 4.5.2: ROW Trenchless Pipe Relining Market by Application
  - 4.5.3: ROW Trenchless Pipe Relining Market by Diameter
  - 4.5.4: Middle East Trenchless Pipe Relining Market

## **5. COMPETITOR ANALYSIS**

- 5.1: Product Portfolio Analysis
- 5.2: Market Share Analysis
- 5.3: Operational Integration
- 5.4: Geographical Reach
- 5.5: Porter's Five Forces Analysis

## **6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

- 6.1: Growth Opportunity Analysis
  - 6.1.1: Growth Opportunities for the Global Trenchless Pipe Relining Market by Method Type
  - 6.1.2: Growth Opportunities for the Global Trenchless Pipe Relining Market by Application
  - 6.1.3: Growth Opportunities for the Global Trenchless Pipe Relining Market by Diameter
  - 6.1.4: Growth Opportunities for the Global Trenchless Pipe Relining Market by Region
- 6.2: Emerging Trends in the Global Trenchless Pipe Relining Market
- 6.3: Strategic Analysis

6.3.1: New Product Development

6.3.2: Mergers, Acquisitions, Joint Ventures, and Other Collaborations in the Global Trenchless Pipe Relining Market

## **7. COMPANY PROFILES OF LEADING PLAYERS**

7.1: Inland Pipe Rehabilitation, LLC. (IPR)

7.2: Granite Construction Inc.

7.3: Aegion Corporation

7.4: NuFlow Technologies

7.5: Waterline Renewal Technologies

7.6: Per Aarsleff

7.7: SAK Construction, LLC

7.8: SEKISUI

7.9: NordiTube Technologies SE

7.10: Clean Water Works

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