

Trenchless Pipe Relining Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the trenchless pipe relining market looks promising with opportunities in water main pipes and wastewater pipes. The global trenchless pipe relining market is expected to grow with a CAGR of X%-X% from 2020 to 2025. The major drivers for this market are aging pipeline infrastructure, increasing deterioration rate, and urbanization in the advanced countries, such as the USA, Germany, and Canada.

A total of XX figures / charts and XX tables are provided in this more than 150-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global trenchless pipe relining market report, please download the report brochure.

In this market, CIPP is the largest method type of trenchless pipe relining, whereas wastewater pipes is the largest application. Growth in various segments of the trenchless pipe relining market are given below:

The study includes trends and forecast for the global trenchless pipe relining market by application, method type, diameter type, and region as follows:

By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:

Water Main Pipes

Wastewater Pipes

Others

By Method Type [Value (\$ Million) shipment analysis for 2014 – 2025]:

CIPP

Slip-Lining

SIPP

Others

By Diameter Type [Value (\$ Million) shipment analysis for 2014 – 2025]:

18 Inch Pipes

18-36 Inch Pipes

>36 Inch Pipes

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

United kingdom

Germany

France

Italy

Spain

Asia-Pacific

China

India

Japan

Rest of the World (ROW)

Brazil

Some of the trenchless pipe relining companies profiled in this report include Aegion, Granite Construction, Inland Pipe Rehabilitation, Per Aarsleff, and SAK Construction.

Lucintel forecasts that CIPP will remain the largest method type segment over the forecast period due to its fast and easy installation process, longer life cycle, and better performance over competing technologies.

Within this market, trenchless pipe relining for wastewater pipes will remain the largest application segment over the forecast period. CIPP is the most preferable method used for the rehabilitation of wastewater pipes.

North America will remain the largest region over the forecast period due to the region's aging pipeline infrastructure.

Features of the Global Trenchless Pipe Relining Market

Market Size Estimates: Global trenchless pipe relining market size estimation in terms of value (\$M) shipment. **Trend and Forecast Analysis:** Market trends (2014-2019) and forecast (2020-2025) by various segments. **Segmentation Analysis:** Global trenchless pipe relining market size by various segments, such as application, method type, and diameter type in terms of value. **Regional Analysis:** Global trenchless pipe relining market breakdown by North America, Europe, Asia Pacific, and Rest of the World. **Growth Opportunities:** Analysis of growth opportunities in different application, method type, diameter type, and region for the global trenchless pipe relining

market.Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global trenchless pipe relining market.Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global trenchless pipe relining market by application type (water main pipes, wastewater pipes, and others), by method type (CIPP, slip-lining, SIPP, and others), by pipe diameter type (36 inch pipes), and region (north america, europe, asia pacific, and rest of the world)??

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global trenchless pipe relining market?

Q.5 What are the business risks and threats to the trenchless pipe relining market ?

Q.6 What are the emerging trends in this trenchless pipe relining market and the reasons behind them?

Q.7 What are some changing demands of customers in this trenchless pipe relining market?

Q.8 What are the new developments in this trenchless pipe relining market? Which companies are leading these developments?

Q.9 Who are the major players in this trenchless pipe relining market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this trenchless pipe relining market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global trenchless pipe relining market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Application Type (Water Main Pipes, Wastewater Pipes, and Others), Method Type (CIPP, Slip-Lining, SIPP, and Others), and Pipe Diameter Type (36 Inch Pipes),

Regional Scope North America (USA, Mexico, and Canada), Europe (United kingdom, Germany, France, Italy, and Spain), Asia (China, India, and Japan), and ROW (Brazil)

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