

# Transcranial Magnetic Stimulator Market Report: Trends, Forecast and Competitive Analysis to 2030

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## Abstracts

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### Transcranial Magnetic Stimulator Trends and Forecast

The future of the global transcranial magnetic stimulator market looks promising with opportunities in the hospital, clinic, ambulatory surgical center, and diagnostic center markets. The global transcranial magnetic stimulator market is expected to reach an estimated \$288.0 million by 2030 with a CAGR of 6.8% from 2024 to 2030. The major drivers for this market are rising prevalence of neurological disorders and expanding demand for non-invasive treatments in mental health care.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

### Transcranial Magnetic Stimulator by Segment

The study includes a forecast for the global transcranial magnetic stimulator by type, frequency, application, end use, and region.

Transcranial Magnetic Stimulator Market by Type [Shipment Analysis by Value from 2018 to 2030]:

Deep Transcranial Magnetic Stimulator (dTMS)

Repetitive Transcranial Magnetic Stimulator (rTMS)

## Others

Transcranial Magnetic Stimulator Market by Frequency [Shipment Analysis by Value from 2018 to 2030]:

Low-Frequency RTMS

High-Frequency RTMS

Transcranial Magnetic Stimulator Market by Application [Shipment Analysis by Value from 2018 to 2030]:

Depression Treatment

Tinnitus Treatment

Alzheimer's Disease Treatment

Epilepsy Treatment

Stroke Rehabilitation

Parkinson's Disease Treatment

Others

Transcranial Magnetic Stimulator Market by End Use [Shipment Analysis by Value from 2018 to 2030]:

Hospitals

Clinics

Ambulatory Surgical Centers

Diagnostic Centers

Others

Transcranial Magnetic Stimulator Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

List of Transcranial Magnetic Stimulator Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies transcranial magnetic stimulator companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the transcranial magnetic stimulator companies profiled in this report include-

Magstim

BrainsWay

Nexstim

Neuronetics

Remed

MAG & More

MagVenture

Neurosoft

NEUROLITE

Axilum Robotics

## Transcranial Magnetic Stimulator Market Insights

Lucintel forecasts that depression treatment is expected to witness the highest growth over the forecast period.

Within this market, clinic is expected to witness the highest growth over the forecast period.

North America will remain the largest region over the forecast period due to strong presence of important players in the region and favorable reimbursement policies for TMS therapy.

## Features of the Global Transcranial Magnetic Stimulator Market

**Market Size Estimates:** Transcranial magnetic stimulator market size estimation in terms of value (\$M).

**Trend and Forecast Analysis:** Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

**Segmentation Analysis:** Transcranial magnetic stimulator market size by various segments, such as by type, frequency, application, end use, and region in terms of value (\$M).

**Regional Analysis:** Transcranial magnetic stimulator market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different types, frequencies, applications, end uses, and regions for the transcranial magnetic stimulator market.

**Strategic Analysis:** This includes M&A, new product development, and competitive

landscape of the transcranial magnetic stimulator market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

## FAQ

Q1. What is the transcranial magnetic stimulator market size?

Answer: The global transcranial magnetic stimulator market is expected to reach an estimated \$288.0 million by 2030.

Q2. What is the growth forecast for transcranial magnetic stimulator market?

Answer: The global transcranial magnetic stimulator market is expected to grow with a CAGR of 6.8% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the transcranial magnetic stimulator market?

Answer: The major drivers for this market are rising prevalence of neurological disorders and expanding demand for non-invasive treatments in mental health care.

Q4. What are the major segments for transcranial magnetic stimulator market?

Answer: The future of the transcranial magnetic stimulator market looks promising with opportunities in the hospital, clinic, ambulatory surgical center, and diagnostic center markets.

Q5. Who are the key transcranial magnetic stimulator market companies?

Answer: Some of the key transcranial magnetic stimulator companies are as follows:

Magstim

BrainsWay

Nexstim

Neuronetics

Remed

MAG & More

MagVenture

Neurosoft

NEUROLITE

Axilum Robotics

Q6. Which transcranial magnetic stimulator market segment will be the largest in future?

Answer: Lucintel forecasts that depression treatment is expected to witness the highest growth over the forecast period.

Q7. In transcranial magnetic stimulator market, which region is expected to be the largest in next 5 years?

Answer: North America will remain the largest region over the forecast period due to strong presence of important players in the region and favorable reimbursement policies for TMS therapy.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the transcranial magnetic stimulator market by type (deep transcranial magnetic stimulator (dTMS), repetitive transcranial magnetic stimulator (rRTMS), and others), frequency (low-frequency RTMS and high-frequency RTMS), application (depression treatment, tinnitus treatment, Alzheimer's disease treatment, epilepsy treatment, stroke rehabilitation, Parkinson's disease treatment, and others), end use (hospitals, clinics, ambulatory surgical centers, diagnostic centers, and others), and region (North

America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Transcranial Magnetic Stimulator Market, Transcranial Magnetic Stimulator Market Size, Transcranial Magnetic Stimulator Market Growth, Transcranial Magnetic Stimulator Market Analysis, Transcranial Magnetic Stimulator Market Report, Transcranial Magnetic Stimulator Market Share, Transcranial Magnetic Stimulator Market Trends, Transcranial Magnetic Stimulator Market Forecast, Transcranial Magnetic Stimulator Companies, write Lucintel analyst at email: [helpdesk@lucintel.com](mailto:helpdesk@lucintel.com). We will be glad to get back to you soon.

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