

# Top Five Global Road Freight Transportation Services Companies: Performance, Strategies, and Competitive Analysis,November 2012

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### **Abstracts**

The volatility of fuel prices and government incentives to adopt green technologies are strengthening the business case for hybrid power train systems and are driving the global road freight transportation services industry. The industry experienced good growth over the last five years and is expected to continue its growth momentum, reaching approximately US \$2,021 billion in 2017 with a CAGR of 2.4% over the next five years (2012-2017).

Lucintel, a leading global management consulting and market research firm, has conducted a competitive analysis of the global road freight transportation service providers and presents its findings in "Top Five Global Road Freight Transportation Services Companies: Performance, Strategies, and Competitive Analysis."

The report provides detailed insight into the performance of the top five road freight transportation service companies across the world. The analysis highlights the companies that are performing the best among the peer group, and in which areas, and therefore clarifies leading performance standards and the strengths and weaknesses of companies covered.

Strategic acquisition of complementary companies that are focused on innovation, meeting customers' requirements, being at the industry forefront, and divesting noncore businesses to improve market presence are the major strategies of the global road freight transportation service providers. In this study, Lucintel thoroughly profiles the following five companies with detailed competitive assessments:

#### Deutsche Post AG



FedEx

Nippon Express Co., Ltd.

United Parcel Service, Inc.

Yamato Holdings Co., Ltd.

The Rest of the World (ROW) region depicted the highest growth during the last five years as many countries have economic environments that attract Foreign Direct Investment (FDI) by allowing for full ownership. Dubai has already made significant infrastructure investments in the integration of its ports in Dubai. The heightened political unrest in the Middle East and North Africa during have affected international traffic over that last two years.

This market report is an indispensable reference guide for materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market. To make business, investment, and strategic decisions, you need timely, useful information these market reports fulfills these core need.

This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business opportunities in global road freight transportation services companies. In today's chaotic economy, you need every advantage that you can find to keep ahead in your business



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