

Top Five Global Home Care Products Manufacturing Companies: Performance, Strategies, and Competitive Analysis, May 2013

https://marketpublishers.com/r/T3459BB7283EN.html

Date: May 2013 Pages: 0 Price: US\$ 1,980.00 (Single User License) ID: T3459BB7283EN

Abstracts

The global home care products industry, which has experienced good progress in recent years, expected to carry on with its growth momentum for the near term. The market is expected to reach \$146 billion in annual revenue within the next five years. The industry is considered consolidated as the top five players control nearly half of the market. The major players are concentrating on research and innovation strategies in order to compete in the highly competitive industry and develop various home care products to meet the dynamic lifestyles of people throughout the world.

Lucintel, a leading global management consulting and market research firm, has conducted a competitive analysis on global home care products industry and presents its findings in ?Top Five Global Home Care Products Manufacturing Companies: Performance, Strategies, and Competitive Analysis.

This company profile report briefly discusses the subject companies, their geographic footprints, financial metrics, market performance, marketing and corporate strategies, and provides a SWOT analysis of each player.

The industry has faced growing challenges from the increasing prices of petrochemical products, oleochemicals, paper, and metals, which may negatively affect the profitability of the industry as these raw materials are used extensively. The continuous decrease in the value of the Euro has weakened the industry's overall revenue generation.

Within the home care products industry, many new innovative products have been launched in all categories with key brands, which is a good sales opportunity for the key players. In Lucintel's report, an analytical overview is presented of the top five global



home care products manufacturing companies, which are as follows:

Colgate-Palmolive Company

Henkel AG & Co.

Reckitt Benckiser Group

Procter & Gamble Company

Unilever

The industry has returned to high profitability as it recovered from the recessionary period, and now is in the growing phase with rising population and consumer spending power.

This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business opportunities in global home care products manufacturing companies industry. In today's chaotic economy, you need every advantage that you can find to keep ahead in your business.



Contents

- **1. EXECUTIVE SUMMARY**
- 2. MARKET DEFINITION AND SCOPE
- **3. MARKET OPPORTUNITY**

4. COMPETITIVE BENCHMARKING (FINANCIAL AND MARKET)

Company Profile on Following Parameters Company Overview Benchmarking (Financial & Market) SWOT Analysis Product Positioning Marketing Strategy and Tactics Corporate Strategy

5. COMPANY PROFILE ON COLGATE-PALMOLIVE COMPANY

6. COMPANY PROFILE ON HENKEL AG & CO. KGAA

7. COMPANY PROFILE ON RECKITT BENCKISER GROUP PLC

8. COMPANY PROFILE ON PROCTER & GAMBLE

9. COMPANY PROFILE ON UNILEVER PLC



List Of Figures

LIST OF FIGURES AND CHARTS

CHAPTER 3. Market Opportunity

Figure 3.1: Supply chain for home care products manufacturers market

Figure 3.2: Global home care products manufacturers industry annual trend 2006-2011 (US \$B)

Figure 3.3: Global home care products manufacturers industry regional trend 2006-2011 (US \$B)

Figure 3.4: Global home care products manufacturers industry regional trend 2006-2011 (%)

Figure 3.5: Global home care products manufacturers industry opportunity by region CHAPTER 4. Competitive Benchmarking (Financial and Market)

Figure 4.1: Top five home care products manufacturers companies – financial

benchmarking

Figure 4.2: Global top five home care products manufacturers companies gross profit and net profit analysis – 2011

Figure 4.3: Financial analysis – growth leadership quadrant (2011)

Figure 4.4: Market share of top players 2006

Figure 4.5: Market share of top players 2011

Figure 4.6: 2006 Market share analysis

Figure 4.7: 2011 Market share analysis

Figure 4.8: Global market share analysis 2011

Figure 4.9: Global market fragmentation 2011

Figure 4.10: Market value North America (US \$B)

Figure 4.11: Market value Europe (US \$B)

Figure 4.12: Market value Asia Pacific (US \$B)

Figure 4.13: Market value ROW (US \$B)

Figure 4.14: Regional revenue evaluation 2011 (US \$M)

Figure 4.15: Regional revenue evaluation 2011 (%)

Figure 4.16: North American revenue trend for top players 2007-2011 (US \$B)

Figure 4.17: Europe revenue trend for top players 2007-2011 (US \$B)

Figure 4.18: Asia Pacific revenue trend for top players 2007-2011 (US \$B)

Figure 4.19: Row revenue trend for top players 2007-2011 (US \$B)

Figure 4.20: Lucintel triad - top five major players

CHAPTER 5. Company Profile of Colgate-Palmolive Company

Figure 5.1: Colgate-Palmolive Company's revenue by business structure 2011

Figure 5.2: Lucintel Triad – Colgate-Palmolive Company



Figure 5.3: Financial benchmarking Colgate-Palmolive Company against top three and top five industry players' average

Figure 5.4: Financial benchmarking of Colgate-Palmolive Company against Top Five best

Figure 5.5: Global industry revenue trend Vs Colgate-Palmolive Company (2007-2011) in US \$B

Figure 5.6: Global market share trend for Colgate-Palmolive Company (2007-2011) in (%)

Figure 5.7: North American industry revenue trend Vs Colgate-Palmolive Company 2007-2011 in (US \$B)

Figure 5.8: European industry revenue trend Vs Colgate-Palmolive Company 2007-2011 in (US \$B)

Figure 5.9: APAC industry revenue trend Vs Colgate-Palmolive Company 2007-2011 in (US \$B)

Figure 5.10: ROW industry revenue trend Vs Colgate-Palmolive Company 2007-2011 in (US \$B)

Figure 5.11: North American market share trend Vs Colgate-Palmolive Company 2007-2011 in (%)

Figure 5.12: European market share trend Vs Colgate-Palmolive Company 2007-2011 in (%)

Figure 5.13: APAC market share trend Vs Colgate-Palmolive Company 2007-2011 in (%)

Figure 5.14: ROW market share trend Vs Colgate-Palmolive Company 2007-2011 in (%)

Figure 5.15: Colgate-Palmolive Company trend in R&D expenses 2007-2011 in US \$B

Figure 5.16: Colgate-Palmolive Company trend in R&D expenses percentage of total revenue

Figure 5.17: Comparison of Colgate-Palmolive Company R&D expenditure Vs top three & top five players average 2011

Figure 5.18: Colgate-Palmolive Company productivity 2007-2011 (US \$M)

Figure 5.19: Colgate-Palmolive Company fixed asset value 2007-2011 (US \$M)

Figure 5.20: Strategic execution

CHAPTER 6. Company Profile of Henkel AG & Co. KGaA

Figure 6.1: Henkel AG & Co. KGaA revenue by business structure 2011

Figure 6.2: Lucintel triad - Henkel AG & Co. KGaA

Figure 6.3: Financial benchmarking of Henkel AG & Co. KGaA against top three and top five industry players' average

Figure 6.4: Financial benchmarking of Henkel AG & Co. KGaA against Top five best Figure 6.5: Global industry revenue trend Vs Henkel AG & Co. KGaA (2007-2011) in



(US \$B)

Figure 6.6: Global market share trend for Henkel AG & Co. KGaA (2007-2011) in (%)

Figure 6.7: North American industry revenue trend Vs. Henkel AG & Co. KGaA 2007-2011 in (US \$B)

Figure 6.8: European industry revenue trend Vs Henkel AG & Co. KGaA 2007-2011 in (US \$B)

Figure 6.9: APAC industry revenue trend Vs Henkel AG & Co. KGaA 2007-2011 in (US \$B)

Figure 6.10: ROW industry revenue trend Vs Henkel AG & Co. KGaA 2007-2011 in (US \$B)

Figure 6.11: North American market share trend Vs Henkel AG & Co. KGaA 2007-2011 in (%)

Figure 6.12: European market share trend Vs Henkel AG & Co. KGaA 2007-2011 in (%)

Figure 6.13: APAC market share trend Vs Henkel AG & Co. KGaA 2007-2011 in (%)

Figure 6.14: ROW market share trend Vs Henkel AG & Co. KGaA 2007-2011 in (%)

Figure 6.15: Henkel AG & Co. KGaA trend in R&D expenses 2007-2011 in US \$B

Figure 6.16: Henkel AG & Co. KGaA trend in R&D expenses percentage of total revenue

Figure 6.17: Comparison of Henkel AG & Co. KGaA R&D expenditure Vs top three & top five players average 2011

Figure 6.18: Henkel AG & Co. KGaA productivity 2007-2011 in (US \$M)

Figure 6.19: Henkel AG & Co. KGaA fixed asset value 2007-2011 in (US \$M)

Figure 6.20: Strategic execution

CHAPTER 7. Company Profile of Reckitt Benckiser Group plc

Figure 7.1: Reckitt Benckiser Group plc revenue by business structure 2011

Figure 7.2: Lucintel triad – Reckitt Benckiser Group plc

Figure 7.3: Financial benchmarking of Reckitt Benckiser Group plc against top three and top five industry players' average

Figure 7.4: Financial benchmarking of Reckitt Benckiser Group plc against Top five best Figure 7.5: Global industry revenue trend Vs Reckitt Benckiser Group plc (2007-2011) in (US \$B)

Figure 7.6: Global market share trend for Reckitt Benckiser Group plc (2007-2011) in (%)

Figure 7.7: North American industry revenue trend Vs Reckitt Benckiser Group plc (2007-2011) in (US \$B)

Figure 7.8: European industry revenue trend Vs Reckitt Benckiser Group plc (2007-2011) in (US \$B)

Figure 7.9: APAC industry revenue trend Vs Reckitt Benckiser Group plc (2007-2011) in (US \$B)



Figure 7.10: ROW industry revenue trend Vs Reckitt Benckiser Group plc (2007-2011) in (US \$B)

Figure 7.11: North American market share trend Vs Reckitt Benckiser Group plc (2007-2011) in (%)

Figure 7.12: European market share trend Vs Reckitt Benckiser Group plc I (2007-2011) in (%)

Figure 7.13: APAC market share trend Vs Reckitt Benckiser Group plc (2007-2011) in (%)

Figure 7.14: ROW market share trend Vs Reckitt Benckiser Group plc (2007-2011) in (%)

Figure 7.15: Henkel AG & Co. KGaA trend in R&D expenses 2007-2011 in US \$B

Figure 7.16: Henkel AG & Co. KGaA trend in R&D expenses percentage of total revenue

Figure 7.17: Comparison of Henkel AG & Co. KGaA R&D expenditure Vs top three & top five players average 2011

Figure 7.18: Reckitt Benckiser Group plc productivity 2007-2011 in (US \$M)

Figure 7.19: Reckitt Benckiser Group plc fixed asset value 2007-2011 in (US \$M)

Figure 7.20: Strategic execution

CHAPTER 8. Company Profile of Procter & Gamble

Figure 8.1: Procter & Gamble revenue by business structure 2011

Figure 8.2: Lucintel triad – Procter & Gamble

Figure 8.3: Financial benchmarking of Procter & Gamble against top three and top five industry players' average

Figure 8.4: Financial benchmarking of Procter & Gamble against Top five best

Figure 8.5: Global industry revenue trend Vs Procter & Gamble (2007-2011) in (US \$B)

Figure 8.6: Global market share trend for Procter & Gamble (2007-2011) in (%)

Figure 8.7: North American industry revenue trend Vs Procter & Gamble (2007-2011) in (US \$B)

Figure 8.8: European industry revenue trend Vs Procter & Gamble (2007-2011) in (US \$B)

Figure 8.9: APAC industry revenue trend Vs Procter & Gamble (2007-2011) in (US \$B) Figure 8.10: ROW industry revenue trend Vs Procter & Gamble (2007-2011) in (US \$B) Figure 8.11: North American market share trend Vs Procter & Gamble (2007-2011) in (%)

Figure 8.12: European market share trend Vs Procter & Gamble (2007-2011) in (%)

Figure 8.13: APAC market share trend Vs Procter & Gamble (2007-2011) in (%)

Figure 8.14: ROW market share trend Vs Procter & Gamble (2007-2011) in (%)

Figure 8.15: Procter & Gamble trend in R&D expenses 2007-2011 in US \$B

Figure 8.16: Procter & Gamble trend in R&D expenses percentage of total revenue



Figure 8.17: Comparison of Procter & Gamble R&D expenditure Vs top three & top five players average 2011

Figure 8.18: Procter & Gamble productivity 2007-2011 in (US \$M)

Figure 8.19: Procter & Gamble fixed asset value 2007-2011 in (US \$M)

Figure 8.20: Strategic execution

CHAPTER 9. Company Profile of Unilever Plc

Figure 9.1: Unilever Plc revenue by business structure 2011

Figure 9.2: Lucintel triad – Unilever Plc

Figure 9.3: Financial benchmarking of Unilever Plc against top three and top five industry players' average

Figure 9.4: Financial benchmarking of Unilever Plc against Top five best

Figure 9.5: Global industry revenue trend Vs Unilever Plc (2007-2011) in (US \$B)

Figure 9.6: Global market share trend for Unilever Plc (2007-2011) in (%)

Figure 9.7: North American industry revenue trend Vs Unilever Plc (2007-2011) in (US \$B)

Figure 9.8: European industry revenue trend Vs Unilever Plc (2007-2011) in (US \$B)

Figure 9.9: APAC industry revenue trend Vs Unilever PIc (2007-2011) in (US \$B)

Figure 9.10: ROW industry revenue trend Vs Unilever Plc (2007-2011) in (US \$B)

Figure 9.11: North American market share trend Vs Unilever Plc (2007-2011) in (%)

Figure 9.12: European market share trend Vs Unilever Plc (2007-2011) in (%)

Figure 9.13: APAC market share trend Vs Unilever Plc (2007-2011) in (%)

Figure 9.14: ROW market share trend Vs Unilever Plc (2007-2011) in (%)

Figure 9.15: Unilever Plc trend in R&D expenses 2007-2011 in US \$B

Figure 9.16: Unilever Plc trend in R&D expenses percentage of total revenue

Figure 9.17: Comparison of Unilever Plc R&D expenditure Vs top three & top five players average 2011

Figure 9.18: Unilever Plc productivity 2007-2011 in (US \$M)

Figure 9.19: Unilever Plc fixed asset value 2007-2011 in (US \$M)

Figure 9.20: Strategic execution



List Of Tables

LIST OF TABLES

CHAPTER 3. Market Opportunity Table 3.1: Industry parameters of global home care products manufacturers industry Table 3.2: Relative market attractiveness by region Table 3.3: Regional revenue growth rate Table 3.4: Segment revenue growth rate CHAPTER 4. Competitive Benchmarking (Financial and Market) Table 4.1: Financial benchmarking of top five global home care products manufacturers companies Table 4.2: Key financial parameters for top five home care products manufacturers companies Table 4.3: Regional revenue (US \$M) Table 4.4: Regional revenue (%) Table 4.5: Competitors based on markets served Table 4.6: Lucintel triad - Top five major players CHAPTER 5. Company Profile of Colgate-Palmolive Company Table 5.1: Market served: Colgate-Palmolive Company Table 5.2: Lucintel triad – Colgate-Palmolive Company Table 5.3: Financial Benchmarking of Colgate-Palmolive Company against best and against Top three and Top five industry players' average Table 5.4: Strategic execution – product positioning by segment Table 5.5: Strategic execution – perceived customer value / quality Table 5.6: Strategic execution – promotion / communications Table 5.7: Strategic execution – product distribution by region CHAPTER 6. Company Profile of Henkel AG & Co. KGaA Table 6.1: Market served – Henkel AG & Co. KGaA Table 6.2: Lucintel triad – Henkel AG & Co. KGaA Table 6.3: Financial benchmarking of Henkel AG & Co. KGaA against best and against Top three and Top five industry players' average Table 6.4: Strategic execution – product positioning by segment Table 6.5: Strategic execution – perceived customer value / quality Table 6.6: Strategic execution – promotion / communications Table 6.7: Strategic execution – product distribution by region CHAPTER 7. Company Profile of Reckitt Benckiser Group plc Table 7.1: Market served – Reckitt Benckiser Group plc Table 7.2: Lucintel triad – Reckitt Benckiser Group plc



Table 7.3: Financial benchmarking of Reckitt Benckiser Group plc against best and against Top three and Top five industry players' average Table 7.4: Strategic execution – product positioning by segment Table 7.5: Strategic execution – perceived customer value / quality Table 7.6: Strategic execution – promotion / communications Table 7.7: Strategic execution – product distribution by region CHAPTER 8. Company Profile of Procter & Gamble Table 8.1: Market served – Procter & Gamble Table 8.2: Lucintel triad – Procter & Gamble Table 8.3: Financial Benchmarking of Procter & Gamble against best and against Top three and top five industry players' average Table 8.4: Strategic execution – product positioning by segment Table 8.5: Strategic execution – perceived customer value / quality Table 8.6: Strategic execution – promotion / communications Table 8.7: Strategic execution – product distribution by region CHAPTER 9. Company Profile of Unilever Plc Table 9.1: Markets Served – Unilever Plc Table 9.2: Lucintel triad – Unilever Plc Table 9.3: Financial Benchmarking of Unilever Plc against best and against Top three and top five industry players' average Table 9.4: Strategic execution – product positioning by segment Table 9.5: Strategic execution – perceived customer value / quality Table 9.6: Strategic execution – promotion / communications

Table 9.7: Strategic execution – product distribution by region



I would like to order

 Product name: Top Five Global Home Care Products Manufacturing Companies: Performance, Strategies, and Competitive Analysis, May 2013
Product link: <u>https://marketpublishers.com/r/T3459BB7283EN.html</u>
Price: US\$ 1,980.00 (Single User License / Electronic Delivery)
If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/T3459BB7283EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Top Five Global Home Care Products Manufacturing Companies: Performance, Strategies, and Competitive Analysis,...