

Telecom Cable Market: Trends, Opportunities and Competitive Analysis to 2030

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Abstracts

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The future of the telecom cable market looks promising with opportunities in the telecommunication infrastructure, CATV, data center, and computer networking markets. The global telecom cable market is expected to reach an estimated \$81.5 billion by 2030 with a CAGR of 8.1% from 2024 to 2030. The major growth drivers for this market are increasing demand for internet connectivity, increasing subscriber base, and growing investment in telecom infrastructure.

Emerging trends, which have a direct impact on the dynamics of the telecom cable industry, include development of ultra-fast broadband networks and integration of FTTH & wireless technology.

A total of 117 figures / charts and 70 tables are provided in this 201 -page report to help in your business decisions. Sample figures with some insights are shown below.

In this market, external copper cables are the largest product type, whereas land based telecom cables are the largest installation type. Growth in various segments of the switchgear market are given below:

The study includes the telecom cable market size and forecast for the global telecom cable market through 2030, segmented by product type, installation type, by application, and by region as follows:

Telecom Cable Market by Application [\$M shipment analysis from 2018 to 2030]:

Telecommunication

CATV

Data Center

Computer Network

Others

Telecom Cable Market by Product Type [\$M shipment analysis from 2018 t%li%2030]:

External Telecom Cable

Internal Telecom & Data Cable

Fiber Optic Cable

Telecom Cable Market by Installation Type [\$M shipment analysis from 2018 t%li%2030]:

Sea Based

Other

Telecom Cable Market by Region [\$M shipment analysis for 2018 t%li%2030]:

North America

United States

Canada

Mexico

Europe

Germany

Russia

United Kingdom

France

Asia Pacific

Japan

China

India

The Rest of the World

Some of the telecom cable companies profiled in this report include Prysmian, Sumitomo Electric, Nexans, Furukawa, LS Cable, General Cable, and Fujikura and others.

Lucintel forecasts that internal telecom & data cable is expected to remain the largest segment due to increasing demand for high-speed device connectivity. Fiber optic telecom cable is expected to witness the highest growth during the forecast period due to the increasing fiber to the home (FTTH) subscriber base and increasing investment in telecommunication infrastructure.

Within the telecom cable market, telecommunication will remain the largest application due to growing deployment of fiber optic cable for long range communication and digital transformation in the telecommunication industry. Lucintel predicts that CATV is expected to witness the highest growth during the forecast period supported by increasing demand for high definition video content and growth in smart devices.

Asia Pacific is expected to remain the largest region and witness the highest growth over the forecast period due to growing demand for cloud based technology with high connectivity speed and increasing investment in IT infrastructure.

Some of the features of this report:

Market size estimates: Global telecom cable market size estimation in terms of value (\$M) shipment.

Trend and forecast analysis: Market trend (2018-2023) and forecast (2024-2030) by application, and end use industry.

Segmentation analysis: Global telecom cable market size by various applications such as application, product, and installation in terms of value and volume shipment.

Regional analysis: Global telecom cable market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth opportunities: Analysis on growth opportunities in different applications and regions of telecom cable in the global telecom cable market.

Strategic analysis: This includes M&A, new product development, and competitive landscape of telecom cable in the global telecom cable market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions:

Q.1 What are some of the most promising, high-growth opportunities for the global telecom cable market by product type (external copper telecom cable, internal telecom & data cable, and fiber optic telecom cable), by installation type (land based and sea based), by application (telecommunication, CATV, data center, computer network, and others) and by region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the telecom cable market?

Q.5 What are the business risks and threats to the telecom cable market?

Q.6 What are the emerging trends in this telecom cable market and reasons behind them?

Q.7 What are the changing demands of customers in the telecom cable market?

Q.8 What are the new developments in the telecom cable market? Which companies are leading these developments?

Q.9 Who are the major players in this telecom cable market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this telecom cable area and how big of a threat do they pose for loss of market share via product substitution?

Q.11 What M&A activity has occurred in the last 5 years in this telecom cable market?

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