

Technology Landscape, Trends and Opportunities in the Global Automotive Front End Module Market

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Abstracts

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The material technologies in automotive front end module have undergone significant change in recent years, with heavyweight metals t%li%lightweight composites. The rising wave of new material technologies, such as light weight composites, glass mat thermoplastic, long fiber thermoplastic (LFT), polypropylene, direct LFT aluminum plastic-aluminum composite, and ultra-high strength steel alloy are creating significant potential for automotive front end module in various vehicle platforms as it integrate number of components, reduce material cost, assembly time reduction, length reduction for assembly line, and supply chain simplification.

In this market, various material technologies, such as steel, aluminum, composite, hybrid and plastic are used in passenger cars, light commercial vehicles, and heavy commercial vehicles. Small and heavy vehicle production, demand for front end module (FEM) modularization and light weight front end modules (FEMs) and concerns over driver and passenger safety are creating opportunities for various automotive front end module technologies.

This report analyzes technology maturity, degree of disruption, competitive intensity, market potential, and other parameters of various technologies in the automotive front end module market. Some insights are depicted below by a sample figure. For more details on figures, the companies researched, and other objectives/benefits on this research report, please download the report brochure.

The study includes technology readiness, competitive intensity, regulatory compliance, disruption potential, trends, forecasts and strategic implications for the global



automotive front end module technology by material technology, application,

and region as follows:			
Technology Readiness by Technology Type			
Competitive Intensity and Regulatory Compliance			
Disruption Potential by Technology Type			
Trends and Forecasts by Material Technology [\$M shipment analysis from 2018 t%li%2030]:			
Steel			
Aluminum			
Composite			
Hybrid			
Plastic			
Trends and Forecasts by Application [\$M shipment analysis from 2018 t%li%2030]:			
Passenger Cars			
Steel			
Aluminum			
Composite			
Hybrid			
Plastic			
Light Commercial Vehicles			



	Steel	
	Aluminum	
	Composite	
	Hybrid	
	Plastic	
	Heavy Commercial Vehicles	
	Steel	
	Aluminum	
	Composite	
	Hybrid	
	Plastic	
Trends and Forecastsby Region [\$M shipment analysis for 2018 t%li%2030]:		
	North America	
	United States	
	Canada	
	Mexico	
	Europe	
	United Kingdom	
	Germany	







- Q.5 What are the business risks and threats t%li%these technologies in automotive front end module market?
- Q.6 What are the latest developments in automotive front end module technologies? Which companies are leading these developments?
- Q.7 Which technologies have potential of disruption in this market?
- Q.8 Wh%li%are the major players in this automotive front end module market? What strategic initiatives are being implemented by key players for business growth?
- Q.9 What are strategic growth opportunities in this automotive front end module technology space?



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