

Southeast Asian Phenolic Resin Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the South East Asian phenolic resin market looks promising with growth opportunities in various end use industries, including construction, transportation, electrical and electronics, furniture, industrial, and others. The South East Asian phenolic resin market is expected to reach an estimated CAGR of 4.7% from 2019 to 2025. The major drivers of growth for this market are increasing use of heat resistance, corrosion and chemical resistance materials in construction and transportation industry.

Emerging trends, which have a direct impact on the dynamics of the South East Asian phenolic resin industry, include the use of bio based phenolic resin and rosin modified phenolic resin.

A total of 82 figures/charts and 25 tables are provided in this 150 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this Southeast Asian phenolic resin market report download the report brochure.

The study includes the South East Asian phenolic resin market size and forecast for South East Asian phenolic resin market through 2025, segmented by application, type, end use industry, region, and country as follows:

South East Asian Phenolic Resin Market by application (Value (\$M) and Volume (M lbs) shipment analysis for 2014 – 2025):

Wood Adhesive

Molding Compounds

Laminates

Insulation

Coating

Paper Impregnation

Others

South East Asian Phenolic Resin Market by type (Value (\$M) and Volume (M lbs) shipment analysis for 2014 – 2025):

Resol Phenolic Resin

Novolac Phenolic Resin

South East Asian Phenolic Resin Market by end use industry (Value (\$M) and Volume (M lbs) shipment analysis for 2014 – 2025):

Construction

Transportation

Electrical and Electronics

Furniture

Industrial

Others

South East Asian Phenolic Resin Market by region (Value (\$M) and Volume (M lbs) shipment analysis for 2014 – 2025):

Thailand

Singapore

Malaysia

Indonesia

Philippines

Vietnam

Others

Some of the South East Asian phenolic resin companies profiled in this report include Sumitomo, Thai GCI Resitop, AICA KOGYO, Asta Chem, Malayan Adhesives and Chemicals, Formica Chemicals, ITOCHU Group, Pt Intanwijaya Internasional Tbk, Al Asia and others.

On the basis of its comprehensive research, Lucintel forecasts that the wood Adhesive segment is expected to remain the largest segment by value and volume. The use of phenolic resin is growing in wood adhesive applications where heat, pressure, water resistance, and other performance benefits are critical.

Within this market, resole phenolic resin and novolac phenolic resin are the major type. On the basis of comprehensive research, Lucintel forecasts that the resole phenolic resin segment is expected to remain the largest segment by value and volume. Increasing demand of resole phenolic resin is because novolac is not self-curing; it requires an extra curing agent, whereas resole is selfcurable without an additional catalyst.

Thailand is expected to remain the largest region by value and volume; Thailand is also expected to experience the highest growth over the forecast period due to growth in end use industries such as residential and commercial activities, increasing automotive production, and growing electrical and electronics demand.

Some of the features of “Southeast Asian Phenolic Resin Market Report: Trends, Forecast and Competitive Analysis” include:

Market size estimates: Southeast Asian phenolic resin market size estimation in terms of value (\$M) and volume (M Lbs.) shipment.

Trend and forecast analysis: Market trend (2014-2019) and forecast (2020-2025) by application, and end use industry.

Segmentation analysis: Southeast Asian phenolic resin market size by various applications such as application, material type, and denier type in terms of value and volume shipment.

Regional analysis: Southeast Asian phenolic resin breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth opportunities: Analysis on growth opportunities in different applications and regions of phenolic resin in the Southeast Asian phenolic resin market.

Strategic analysis: This includes M&A, new product development, and competitive landscape of phenolic resin in the Southeast Asian phenolic resin market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers the following 11 key questions:

Q.1 What are some of the most promising, high-growth in South East Asian phenolic resin market by application (wood adhesive, molding compounds, laminates, insulation, coating, paper impregnation, and others), by type (resol phenolic resin and novolac phenolic resin), by end use industry (construction, transportation, electrical and electronics, furniture, and others) and country (Thailand, Singapore, Malaysia, Indonesia, Philippines, Vietnam and Others)?

Q.2 Which product segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges in the South East Asian phenolic resin market?

Q.5 What are the business risks and competitive threats in this South East Asian phenolic resin market?

Q.6 What are emerging trends in this South East Asian phenolic resin market and

reasons behind them?

Q.7 What are some changing demands of customers in the South East Asian phenolic resin market?

Q.8 What are the new developments in the South East Asian phenolic resin market and which companies are leading these developments?

Q.9 Who are the major players in this South East Asian phenolic resin market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products in this South East Asian phenolic resin area and how great a threat do they pose for loss of market share through product substitution?

Q.11 What M&A activities have transpired in the last 5 years in this South East Asian phenolic resin market and what impact have these had on the industry?

Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2013 TO 2024

3.1: Macroeconomic Trends and Forecast

3.2: South East Asia Phenolic Resin Market by Application

3.3: South East Asia Phenolic Resin Market by Type

3.4: Southeast Asia Phenolic resin Market by End Use industry

4. MARKET TRENDS AND FORECAST ANALYSIS BY COUNTRY WISE

4.1: South East Asia Phenolic Resin Market by Country Wise

4.1.1: Thai Phenolic Resin Market

4.1.2: Singaporean Phenolic Resin Market

4.1.3: Malaysian Phenolic Resin Market

4.1.4: Indonesian Phenolic Resin Market

4.1.5: Filipino Phenolic Resin Market

4.1.6: Vietnamese Phenolic Resin Market

4.1.7: Other Southeast Asian Countries Phenolic Resin Market

5. COMPETITOR ANALYSIS

5.1: Product Portfolio Analysis

5.2: Operational Integration

5.3: Geographical Reach

5.4: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Southeast Asian Phenolic Resin Market by

Application

6.1.2: Growth Opportunities for Southeast Asian Phenolic Resin Market by End Use Industries

6.1.3: Growth Opportunities for Southeast Asian Phenolic Resin Market by Product Type

6.2: Emerging Trends in the Southeast Asian Phenolic Resin Market

6.3: Strategic Analysis

6.3.1: New Product Development

6.3.2: Capacity Expansion of the Southeast Asian Phenolic Resin Market

6.3.3: Certification and Licensing

7. COMPANY PROFILES OF LEADING PLAYERS

7.1: Thai GCI Resitop Co.,Ltd

7.2: Malayan Adhesives and Chemicals Sdn Bhd

7.3: Formal Chemical (M) Sdn. Bhd.

7.4: Jowat Adhesive

7.5: Sumitomo Bakelite Co. Ltd

7.6: DIC Corporation

7.7: Asta Chem

7.8: Pt Intanwijaya Internasional Tbk

7.9: ITOCHU, Thailand

7.10: Aica Kogyo

List Of Figures

LIST OF FIGURES

CHAPTER 2. MARKET BACKGROUND AND CLASSIFICATIONS

Figure 2.1: Classification of Southeast Asian Phenolic Resin Market by Application

Figure 2.2: Classification of Southeast Asian Phenolic Resin Market by Type

Figure 2.3: Application of Wood Adhesive for Furniture

Figure 2.4: Application of Wood Adhesive in Interior

Figure 2.5: Application of LVL-Beams for Roof Construction

Figure 2.6: Application of LVL as I-Joints

Figure 2.7: Application of OSB in Wall Sheathing

Figure 2.8: Application of Phenolic Resin in Coil Bobbins

Figure 2.9: Application of Phenolic Resin in Commutators

Figure 2.10: Phenolic Resin Application in Intake Manifold

Figure 2.11: Cooling Systems

Figure 2.12: Disk Brake Caliper Pistons

Figure 2.13: Phenolic Resin Laminate Sheet

Figure 2.14: Copper Clad Laminates

Figure 2.15: Phenolic Cotton Cloth Laminated Rod

Figure 2.16: Battery Separator

Figure 2.17: Glass Wool for Thermal and Acoustic Insulation

Figure 2.18: Rock Wool for Thermal and Acoustic Insulation

Figure 2.19: Brake Linings

Figure 2.20: Clutch Facing

Figure 2.21: Grinding Wheel

Figure 2.22: Emery Paper

Figure 2.23: Use of Foundry in Metal Casting

Figure 2.24: Supply Chain of the Southeast Asian Phenolic Resin Market

Figure 2.25: Major Drivers and Challenges for the Southeast Asian Phenolic Resin Market

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2013 TO 2024

Figure 3.1: Trends of the Global GDP Growth Rate

Figure 3.2: Trends of the Global Population Growth Rate

Figure 3.3: Trends of the Global Inflation Rate

Figure 3.4: Trends of the Global Unemployment Rate

Figure 3.5: Trends of the Regional GDP Growth Rate

Figure 3.6: Trends of the Regional Population Growth Rate

Figure 3.7: Trends of the Regional Inflation Rate

Figure 3.8: Trends of the Regional Unemployment Rate

Figure 3.9: Regional Per Capita Income Trends

Figure 3.10: Forecast for the Global GDP Growth Rate

Figure 3.11: Forecast for the Global Population Growth Rate

Figure 3.12: Forecast for the Global Inflation Rate

Figure 3.13: Forecast for the Global Unemployment Rate

Figure 3.14: Forecast for the Regional GDP Growth Rate

Figure 3.15: Forecast for the Regional Population Growth Rate

Figure 3.16: Forecast for the Regional Inflation Rate

Figure 3.17: Forecast for the Regional Unemployment Rate

Figure 3.18: Forecast for Regional Per Capita Income

Figure 3.19: Trends of the Southeast Asian Phenolic Resin Market (\$M) by Application (2014- 2019)

Figure 3.20: Forecast for the Southeast Asian Phenolic Resin Market (\$M) by Application (2020-2025)

Figure 3.21: Trends of the Southeast Asian Phenolic Resin Market (M lbs) by Application (2014-2019)

Figure 3.22: Forecast for the Southeast Asian Phenolic Resin Market (M lbs) by Application (2020-2025)

Figure 3.23: Trends of the Southeast Asian Phenolic Resin Market (\$M) by Type (2014-2019)

Figure 3.24: Forecast for the Southeast Asian Phenolic Resin Market (\$M) by Type (2019 -2025)

Figure 3.25: Trends of the Southeast Asian Phenolic Resin Market (M lbs) by Application (2014-2019)

Figure 3.26: Forecast for the Southeast Asian Phenolic Resin Market (M lbs) by Application (2020-2025)

Figure 3.27: Trends of the Southeast Asian Phenolic Resin Market (\$M) by End Use Industry (2014- 2019)

Figure 3.28: Forecast for the Southeast Asian Phenolic Resin Market (\$M) by End Use Industry (2020 -2025)

Figure 3.29: Trends of the Southeast Asian Phenolic Resin Market (M lbs) by End Use Industry (2014-2019)

Figure 3.30: Forecast for the Southeast Asian Phenolic Resin Market (M lbs) by End Use Industry (2020- 2025)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY COUNTRY WISE

- Figure 4.1: Trends and Forecast for Thai Phenolic Resin Market (2014-2025)
Figure 4.2: Trends for the Singaporean Phenolic Resin Market (2014-2025)
Figure 4.3: Trends and forecast for Malaysian Phenolic Resin Market (2014-2025)
Figure 4.4: Trends and forecast for Indonesian Phenolic Resin Market (2014-2025)
Figure 4.5: Trends and Forecast for the Filipino Phenolic Resin Market (2014-2025)
Figure 4.6: Trends and Forecast for the Vietnamese Phenolic Resin Market (2014-2025)
Figure 4.7: Trends and Forecast for the Others Southeast Asian Countries Phenolic Resin Market (2014-2025)

CHAPTER 5. COMPETITOR ANALYSIS

- Figure 5.1: Market Share Analysis of the Top Five Players of Southeast Asian Phenolic Resin Market (2019)
Figure 5.2: Market Share Analysis of the Top Five Players of Southeast Asian Phenolic Resin Market (2019)
Figure 5.3: Locations of Major Phenolic Resin Suppliers
Figure 5.4: Porter's Five Forces Analysis of the Southeast Asian Phenolic Resin Market

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- Figure 6.1: Growth Opportunities for the Southeast Asian Phenolic Resin Market by Application (2020-2025)
Figure 6.2: Growth Opportunities for Southeast Asian Phenolic Resin Market by End Use Industries (2020-2025)
Figure 6.3: Growth Opportunities for Southeast Asian Phenolic Resin Market by Product Type (2020-2025)
Figure 6.4: Emerging Trends in the Southeast Asian Phenolic resin Market
Figure 6.5: Strategic Initiatives by Major Competitors in Southeast Asian Phenolic Resin Market
Figure 6.6: Major Capacity Expansions in the Southeast Asian Phenolic Resin Market

CHAPTER 7. COMPANY PROFILES OF LEADING PLAYERS

- Figure 7.1: Major Plant Locations of Thai GCI Resitop's Phenolic Resin Business
Figure 7.2: Major Plant Locations of Malayan Adhesives and Chemicals Phenolic Resin Business
Figure 7.3: Major Plant Locations of Formal Chemical Phenolic Resin Business

Figure 7.4: Major Plant Locations of SQ Group's Phenolic Resin Business

Figure 7.5: Major Plant Locations of Sumitomo Bakelite's Phenolic Resin Business

Figure 7.6: Major Plant Locations of DIC Corporation's Phenolic Resin Business

Figure 7.7: Major Plant Locations of Asta Chemical's Phenolic Resin Business

Figure 7.8: Major Plant Locations of Intanwijaya Internasional Tbk, Phenolic Resin Business

Figure 7.9: Major Plant Location of Ashland's Phenolic Resin Business

Figure 7.10: Major Plant Locations of Aica Kogyo's Phenolic Resin Business

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Southeast Asian Phenolic Resin Market Parameters and Attributes

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2013 TO 2024

Table 3.1: Market Size and CAGR of Various Applications in the Southeast Asian Phenolic Resin Market by Value (2014-2019)

Table 3.2: Market Size and CAGR of Various Applications in the Southeast Asian Phenolic Resin Market by Value (2020-2025)

Table 3.3: Market Size and of Various Applications of the Southeast Asian Phenolic Resin Market by Volume (2014-2019)

Table 3.4: Market Size and CAGR of Various Applications of the Southeast Asian Phenolic Resin Market by Volume (2020-2025)

Table 3.5: Market Size and CAGR of Various types of the Southeast Asian Phenolic Resin Market by Value (2014-2019)

Table 3.6: Market Size and CAGR of various Types in the Southeast Asian Phenolic Resin Market by Value (2020-2025)

Table 3.7: Market Size and of Various Types of the Southeast Asian Phenolic Resin Market by Volume (2014-2019)

Table 3.8: Market Size and CAGR of Various Types of the Southeast Asian Phenolic Resin Market by Volume (2020-2025)

Table 3.9: Market Size and CAGR of Various End Use Industries of the Southeast Asian Phenolic Resin Market by Value (2014-2019)

Table 3.10: Market Size and CAGR of Various End Use Industries of the Southeast Asian Phenolic Resin Market by Value (2020-2025)

Table 3.11: Market Size and CAGR of Various End Use Industry of the Southeast Asian Phenolic Resin Market by Volume (2014-2019)

Table 3.12: Market Size and CAGR of Various End Use Industry of the Southeast Asian Phenolic Resin Market by Volume (2020-2025)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY COUNTRY WISE

Table 4.1: Trends and Forecast for the Thai Phenolic Resin Market (2014-2025)

Table 4.2: Trends and Forecast for the Singaporean Phenolic Resin Market

(2014-2025)

Table 4.3: Trends and Forecast for the Malaysian Phenolic Resin Market (2014-2025)

Table 4.4: Trends and Forecast for the Indonesian Phenolic Resin Market (2014-2025)

Table 4.5: Trends and Forecast for the Filipino Phenolic Resin Market (2014-2025)

Table 4.6: Trends and Forecast for the Vietnamese Phenolic Resin Market (2014-2025)

Table 4.7: Trends and Forecast for the Other Southeast Asian Countries Phenolic Resin Market (2014-2025)

CHAPTER 5. COMPETITOR ANALYSIS

Table 5.1: Product Mapping of Phenolic Resin Suppliers Based on Markets Served

Table 5.2: Rankings of Suppliers Based on Revenue of Southeast Asian Phenolic Resin Market

Table 5.3: Operational Integration of the Phenolic Resin Suppliers

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Table 6.1: New Product Launches by Major Phenolic Resin Producers

Table 6.2: Certifications and Licenses Acquired by Major Competitors in the Southeast Asian Phenolic Resin Market

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