

# Smart Parcel Locker Market Report: Trends, Forecast and Competitive Analysis to 2030

<https://marketpublishers.com/r/S0777F4A05E4EN.html>

Date: September 2023

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: S0777F4A05E4EN

## Abstracts

It will take 2-3 business days to deliver the report upon receipt the order if any customization is not there.

### Smart Parcel Locker Trends and Forecast

The future of the global smart parcel locker market looks promising with opportunities in the commercial building, condo and apartment, retail bopi, and university & college markets. The global smart parcel locker market is expected to reach an estimated \$2.1 billion by 2030 with a CAGR of 12.0% from 2024 to 2030. The major drivers for this market are growing demand for automation technology, escalating demand for safe and convenient parcel delivery options, and continuous growth in online shopping delivery.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

### Smart Parcel Locker by Segment

The study includes a forecast for the global smart parcel locker by component, deployment, type and application, and region

Smart Parcel Locker Market by Component [Shipment Analysis by Value from 2018 to 2030]:

Hardware

Software

Smart Parcel Locker Market by Deployment [Shipment Analysis by Value from 2018 to 2030]:

Indoor

Outdoor

Smart Parcel Locker Market by Type [Shipment Analysis by Value from 2018 to 2030]:

Modular Parcel Lockers

Cooling Lockers for Fresh Food

Postal Lockers

Laundry Lockers

Smart Parcel Locker Market by Application [Shipment Analysis by Value from 2018 to 2030]:

Commercial Buildings

Condos and Apartments

Retail BOPIS

Universities and Colleges

Others

Smart Parcel Locker Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

## List of Smart Parcel Locker Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies smart parcel locker companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the smart parcel locker companies profiled in this report include-

Ricoh

Quadient

TZ Limited

Pitney Bowes

KEBA

Cleveron

Luxer

## Smart Parcel Locker Market Insights

Lucintel forecast that hardware is expected to witness highest growth over the forecast period due to expanding use of smart lockers in their businesses and commercial or residential buildings.

Commercial building will remain the largest segment due to considerable use of creative parcel lockers in this premise.

APAC is expected to witness highest growth over the forecast period due to substantial growth in the number of parcel deliveries and rising demand for advanced parcel management solutions among major e-commerce enterprises in the region.

## Features of the Global Smart Parcel Locker Market

**Market Size Estimates:** Smart parcel locker market size estimation in terms of value (\$B).

**Trend and Forecast Analysis:** Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

**Segmentation Analysis:** Smart parcel locker market size by various segments, such as by component, deployment, type, application, and region in terms of value (\$B).

**Regional Analysis:** Smart parcel locker market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different component, deployment, type, application, and region for the smart parcel locker market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the smart parcel locker market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

## FAQ

**Q.1** What is the smart parcel locker market size?

**Answer:** The global smart parcel locker market is expected to reach an estimated \$2.1 billion by 2030.

**Q.2** What is the growth forecast for smart parcel locker market?

**Answer:** The global smart parcel locker market is expected to grow with a CAGR of 12.0% from 2024 to 2030

Q.3 What are the major drivers influencing the growth of the smart parcel locker market?

Answer: The major drivers for this market are growing demand for automation technology, escalating demand for safe and convenient parcel delivery options, and continuous growth in online shopping delivery.

Q4. What are the major segments for smart parcel locker market?

Answer: The future of the smart parcel locker market looks promising with opportunities in the indoor, outdoor markets.

Q5. Who are the key smart parcel locker market companies?

Answer: Some of the key smart parcel locker companies are as follows:

Ricoh

Quadient

TZ Limited

Pitney Bowes

KEBA

Cleveron

Luxer

Q6. Which smart parcel locker market segment will be the largest in future?

Answer: Lucintel forecast that hardware is expected to witness highest growth over the forecast period due to expanding use of smart lockers in their businesses and commercial or residential buildings.

Q7. In smart parcel locker market, which region is expected to be the largest in next 5 years?

Answer: APAC is expected to witness highest growth over the forecast period due to substantial growth in the number of parcel deliveries and rising demand for advanced parcel management solutions among major e-commerce enterprises in the region.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the smart parcel locker market by component (hardware and software), deployment (indoor and outdoor), type (modular parcel lockers, cooling lockers for fresh food, postal lockers, and laundry lockers), application (commercial buildings, condos and apartments, retail bopis, universities and colleges, and others ), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to smart parcel locker market or related to smart parcel locker companies, smart parcel locker market size, smart parcel locker market share, smart parcel locker market growth, smart parcel locker market research, write Lucintel analyst at email: [helpdesk@lucintel.com](mailto:helpdesk@lucintel.com) we will be glad to get back to you soon.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL SMART PARCEL LOCKER MARKET: MARKET DYNAMICS**

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

### **3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030**

3.1. Macroeconomic Trends (2018-2023) and Forecast (2024-2030)

3.2. Global Smart Parcel Locker Market Trends (2018-2023) and Forecast (2024-2030)

3.3: Global Smart Parcel Locker Market by Component

3.3.1: Hardware

3.3.2: Software

3.4: Global Smart Parcel Locker Market by Deployment

3.4.1: Indoor

3.4.2: Outdoor

3.5: Global Smart Parcel Locker Market by Type

3.5.1: Modular Parcel Lockers

3.5.2: Cooling Lockers for Fresh Food

3.5.3: Postal Lockers

3.5.4: Laundry Lockers

3.6: Global Smart Parcel Locker Market by Application

3.6.1: Commercial Buildings

3.6.2: Condos and Apartments

3.6.3: Retail BOPIS

3.6.4: Universities and Colleges

3.6.5: Others

### **4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2018 TO 2030**

4.1: Global Smart Parcel Locker Market by Region

4.2: North American Smart Parcel Locker Market

4.2.1: North American Smart Parcel Locker Market by Component: Hardware and Software



4.2.2: North American Smart Parcel Locker Market by Application: Commercial Buildings, Condos and Apartments, Retail BOPIS, Universities & Colleges, and Others

4.3: European Smart Parcel Locker Market

4.3.1: European Smart Parcel Locker Market by Component: Hardware and Software

4.3.2: European Smart Parcel Locker Market by Application: Commercial Buildings, Condos and Apartments, Retail BOPIS, Universities & Colleges, and Others

4.4: APAC Smart Parcel Locker Market

4.4.1: APAC Smart Parcel Locker Market by Component: Hardware and Software

4.4.2: APAC Smart Parcel Locker Market by Application: Commercial Buildings, Condos and Apartments, Retail BOPIS, Universities & Colleges, and Others

4.5: ROW Smart Parcel Locker Market

4.5.1: ROW Smart Parcel Locker Market by Component: Hardware and Software

4.5.2: ROW Smart Parcel Locker Market by Application: Commercial Buildings, Condos and Apartments, Retail BOPIS, Universities & Colleges, and Others

## **5. COMPETITOR ANALYSIS**

5.1: Product Portfolio Analysis

5.2: Operational Integration

5.3: Porter's Five Forces Analysis

## **6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Global Smart Parcel Locker Market by Component

6.1.2: Growth Opportunities for the Global Smart Parcel Locker Market by Deployment

6.1.3: Growth Opportunities for the Global Smart Parcel Locker Market by Type

6.1.4: Growth Opportunities for the Global Smart Parcel Locker Market by Application

6.1.5: Growth Opportunities for the Global Smart Parcel Locker Market Region

6.2: Emerging Trends in the Global Smart Parcel Locker Market

6.3: Strategic Analysis

6.3.1: New Product Development

6.3.2: Capacity Expansion of the Global Smart Parcel Locker Market

6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Smart Parcel Locker Market

6.3.4: Certification and Licensing

## **7. COMPANY PROFILES OF LEADING PLAYERS**

- 7.1: Ricoh
- 7.2: Quadient
- 7.3: TZ Limited
- 7.4: Pitney Bowes
- 7.5: KEBA
- 7.6: Cleveron
- 7.7: Luxer

## I would like to order

Product name: Smart Parcel Locker Market Report: Trends, Forecast and Competitive Analysis to 2030

Product link: <https://marketpublishers.com/r/S0777F4A05E4EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S0777F4A05E4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970