

# Semiconductor Plating System Market Report: Trends, Forecast and Competitive Analysis to 2030

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## Abstracts

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### Semiconductor Plating System Trends and Forecast

The future of the global semiconductor plating system market looks promising with opportunities in the TSV, copper pillar, redistribution layer (RDL), under bump metallization (UBM), and bumping markets. The global semiconductor plating system market is expected to reach an estimated \$7.4 billion by 2030 with a CAGR of 4.5% from 2024 to 2030. The major drivers for this market are increasing penetration of electronic components in the automotive sector, surge in the demand for semiconductors, and utilization of copper plating has seen an upswing.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

### Semiconductor Plating System by Segment

The study includes a forecast for the global semiconductor plating system by type, technology, wafer size, application, and region.

Semiconductor Plating System Market by Type [Shipment Analysis by Value from 2018 to 2030]:

Fully Automatic

Semi-Automatic

Manual

Semiconductor Plating System Market by Technology [Shipment Analysis by Value from 2018 to 2030]:

Electroplating

Electroless

Semiconductor Plating System Market by Wafer Size [Shipment Analysis by Value from 2018 to 2030]:

Up to 100 mm

100 mm - 200 mm

Above 200 mm

Semiconductor Plating System Market by Application [Shipment Analysis by Value from 2018 to 2030]:

TSV

Copper Pillar

Redistribution Layer (RDL)

Under Bump Metallization (UBM)

Bumping

Others

Semiconductor Plating System Market by Region [Shipment Analysis by Value from

2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

### List of Semiconductor Plating System Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies semiconductor plating system companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the semiconductor plating system companies profiled in this report include-

ACM Research

Applied Materials

ASMPT

Classone Technology

Ebara Technologies

Hitachi Power Solutions

Lam Research Corporation

Mitmo Semicon Engineering

Rena Technologies

## Tanaka Holdings

### Semiconductor Plating System Market Insights

Lucintel forecasts that fully automatic is expected to witness highest growth over the forecast period.

Within this market, redistribution layer (RDL) will remain the largest segment.

APAC is expected to witness highest growth over the forecast period.

### Features of the Global Semiconductor Plating System Market

**Market Size Estimates:** Semiconductor plating system market size estimation in terms of value (\$B).

**Trend and Forecast Analysis:** Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

**Segmentation Analysis:** Semiconductor plating system market size by type, technology, and region in terms of value (\$B).

**Regional Analysis:** Semiconductor plating system market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different types, technologies, and regions for the semiconductor plating system market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the semiconductor plating system market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

### FAQ

**Q.1** What is the semiconductor plating system market size?

**Answer:** The global semiconductor plating system market is expected to reach an

estimated \$7.4 billion by 2030.

Q.2 What is the growth forecast for semiconductor plating system market?

Answer: The global semiconductor plating system market is expected to grow with a CAGR of 4.5% from 2024 to 2030.

Q.3 What are the major drivers influencing the growth of the semiconductor plating system market?

Answer: The major drivers for this market are increasing penetration of electronic components in the automotive sector, surge in the demand for semiconductors, and utilization of copper plating has seen an upswing.

Q4. What are the major segments for semiconductor plating system market?

Answer: The future of the semiconductor plating system market looks promising with opportunities in the TSV, copper pillar, redistribution layer (RDL), under bump metallization (UBM), and bumping markets.

Q5. Who are the key semiconductor plating system market companies?

Answer: Some of the key semiconductor plating system companies are as follows:

ACM Research

Applied Materials

ASMPT

ClassOne Technology

Ebara Technologies

Hitachi Power Solutions

LAM Research Corporation

Mitmo Semicon Engineering

RENA Technologies

Tanaka Holdings

Q6. Which semiconductor plating system market segment will be the largest in future?

Answer: Lucintel forecasts that fully automatic is expected to witness highest growth over the forecast period.

Q7. In semiconductor plating system market, which region is expected to be the largest in next 5 years?

Answer: APAC is expected to witness highest growth over the forecast period.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the semiconductor plating system market by type (fully automatic, semi-automatic, and manual), technology (electroplating and electroless), wafer size (up to 100 mm, 100 mm - 200 mm, and above 200 mm), application (TSV, copper pillar, redistribution layer (RDL), under bump metallization (UBM), bumping, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Semiconductor Plating System Market, Semiconductor Plating System Market Size, Semiconductor Plating System Market Growth, Semiconductor Plating System Market Analysis, Semiconductor Plating System Market Report, Semiconductor Plating System Market Share, Semiconductor Plating System Market Trends, Semiconductor Plating System Market Forecast, Semiconductor Plating System Companies, write Lucintel analyst at email: [helpdesk@lucintel.com](mailto:helpdesk@lucintel.com). We will be glad to get back to you soon.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL SEMICONDUCTOR PLATING SYSTEM MARKET : MARKET DYNAMICS**

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

### **3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030**

3.1. Macroeconomic Trends (2018-2023) and Forecast (2024-2030)

3.2. Global Semiconductor Plating System Market Trends (2018-2023) and Forecast (2024-2030)

3.3: Global Semiconductor Plating System Market by Type

3.3.1: Fully Automatic

3.3.2: Semi-Automatic

3.3.3: Manual

3.4: Global Semiconductor Plating System Market by Technology

3.4.1: Electroplating

3.4.2: Electroless

3.5: Global Semiconductor Plating System Market by Wafer Size

3.5.1: Up to 100 mm

3.5.2: 100 mm - 200 mm

3.5.3: Above 200 mm

3.6: Global Semiconductor Plating System Market by Application

3.6.1: TSV

3.6.2: Copper Pillar

3.6.3: Redistribution Layer (RDL)

3.6.4: Under Bump Metallization (UBM)

3.6.5: Bumping

3.6.6: Others

### **4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2018 TO 2030**

4.1: Global Semiconductor Plating System Market by Region

4.2: North American Semiconductor Plating System Market



4.2.2: North American Semiconductor Plating System Market by Application: TSV, Copper Pillar, Redistribution Layer (RDL), Under Bump Metallization (UBM), Bumping, and Others

4.3: European Semiconductor Plating System Market

4.3.1: European Semiconductor Plating System Market by Type: Fully Automatic, Semi-Automatic, and Manual

4.3.2: European Semiconductor Plating System Market by Application: TSV, Copper Pillar, Redistribution Layer (RDL), Under Bump Metallization (UBM), Bumping, and Others

4.4: APAC Semiconductor Plating System Market

4.4.1: APAC Semiconductor Plating System Market by Type: Fully Automatic, Semi-Automatic, and Manual

4.4.2: APAC Semiconductor Plating System Market by Application: TSV, Copper Pillar, Redistribution Layer (RDL), Under Bump Metallization (UBM), Bumping, and Others

4.5: ROW Semiconductor Plating System Market

4.5.1: ROW Semiconductor Plating System Market by Type: Fully Automatic, Semi-Automatic, and Manual

4.5.2: ROW Semiconductor Plating System Market by Application: TSV, Copper Pillar, Redistribution Layer (RDL), Under Bump Metallization (UBM), Bumping, and Others

## **5. COMPETITOR ANALYSIS**

5.1: Product Portfolio Analysis

5.2: Operational Integration

5.3: Porter's Five Forces Analysis

## **6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Global Semiconductor Plating System Market by Type

6.1.2: Growth Opportunities for the Global Semiconductor Plating System Market by Technology

6.1.3: Growth Opportunities for the Global Semiconductor Plating System Market by Wafer Size

6.1.4: Growth Opportunities for the Global Semiconductor Plating System Market by Application

6.1.5: Growth Opportunities for the Global Semiconductor Plating System Market by Region

## 6.2: Emerging Trends in the Global Semiconductor Plating System Market

### 6.3: Strategic Analysis

#### 6.3.1: New Product Development

#### 6.3.2: Capacity Expansion of the Global Semiconductor Plating System Market

#### 6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Semiconductor Plating System Market

#### 6.3.4: Certification and Licensing

## 7. COMPANY PROFILES OF LEADING PLAYERS

### 7.1: ACM Research

### 7.2: Applied Materials

### 7.3: ASMPT

### 7.4: ClassOne Technology

### 7.5: Ebara Technologies

### 7.6: Hitachi Power Solutions

### 7.7: LAM Research Corporation

### 7.8: Mitmo Semicon Engineering

### 7.9: RENA Technologies

### 7.10: Tanaka Holdings

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