

# Robotic Lawn Mower Services Market: Trends, Opportunities and Competitive Analysis [2023-2028]

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### **Abstracts**

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Robotic Lawn Mower Market Trends and Forecast

The future of the robotic lawn mower market looks promising with opportunities in the retail channel and online channel. The global robotic lawn mower market is expected to reach an estimated \$2.7 billion by 2028 with a CAGR of 12.4% from 2023 to 2028. The major drivers for this market are increased preference of customers towards usage of organic products in gardening, growing demand of robots on the development of AI technology, and rising focus on the usage of smart tools to promote smart gardening operations globally.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Robotic Lawn Mower Market by Segment

The study includes a forecast for the global robotic lawn mower market by battery capacity, application, sales channel, and region, as follows:

Robotic Lawn Mower Market by Battery Capacity [Value (\$B) Shipment Analysis from 2017 to 2028]:

Up to 20 V

20 V to 30 V



More than 30 V

Robotic Lawn Mower Market by Application [Value (\$B) Shipment Analysis from 2017 to 2028]:

Residential

Commercial

Robotic Lawn Mower Market by Sales Channel [Value (\$B) Shipment Analysis from 2017 to 2028]:

Retail Channel

Online Channel

Robotic Lawn Mower Market by Region [Value (\$B) Shipment Analysis from 2017 to 2028]:

North America

Europe

Asia Pacific

The Rest of the World

List of Robotic Lawn Mower Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies robotic lawn mower companies cater to increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce



production costs, and expand their customer base. Some of the robotic lawn mower companies profiled in this report include.

Husqvarna Group

Robert Bosch

Deere & Company

STIGA S.p.A.

HONDA MOTOR

Hitachi

LawnMaster

The Toro Co.

Robin Autopilot

### Robotic Lawn Mower Market Insights

Lucintel forecasts that residential will remain the larger segment over the forecast period due to rapid urbanization and increasing interest of domestic customers in gardening and landscape care.

Retail store/offline is expected to remain the largest segment due to the presence of developed and interconnected supply chain by distributors and retailers in the offline sector.

Europe will remain the largest region due to increasing acceptance of energyefficient robotic lawnmowers in the region.

Features of the Robotic Lawn Mower Market

Market Size Estimates: Robotic lawn mower market size estimation in terms of



value (\$B)

Trend And Forecast Analysis: Market trends (2017-2022) and forecast (2023-2028) by various segments and regions.

Segmentation Analysis: Robotic lawn mower market size by various segments, such as by battery capacity, application, sales channel, and region

Regional Analysis: Robotic lawn mower market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth Opportunities: Analysis on growth opportunities in different by battery capacity, application, sales channel, and regions for the robotic lawn mower market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the robotic lawn mower market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the robotic lawn mower market size?

Answer: The global robotic lawn mower market is expected to reach an estimated \$2.7 billion by 2028.

Q2. What is the growth forecast for robotic lawn mower market?

Answer: The global robotic lawn mower market is expected to grow with a CAGR of 12.4% from 2023 to 2028.

Q3. What are the major drivers influencing the growth of the robotic lawn mower market?

Answer: The major drivers for this market are increased preference of customers towards usage of organic products in gardening, growing demand of robots on the



development of AI technology, and rising focus on the usage of smart tools to promote smart gardening operations globally.

Q4. What are the major segments for robotic lawn mower market?

Answer: The future of the robotic lawn mower market looks promising with opportunities in the retail channel and online channel.

Q5. Who are the key robotic lawn mower companies?

Answer: Some of the key robotic lawn mower companies are as follows:

Husqvarna Group

Robert Bosch

Deere & Company

STIGA S.p.A.

**HONDA MOTOR** 

Hitachi

LawnMaster

The Toro Co.

Robin Autopilot

Q6. Which robotic lawn mower segment will be the largest in future?

Answer:Lucintel forecasts that residential will remain the larger segment over the forecast period due to rapid urbanization and increasing interest of domestic customers in gardening and landscape care.

Q7. In robotic lawn mower market, which region is expected to be the largest in next 5 years?



Answer: Europe will remain the largest region due to increasing acceptance of energyefficient robotic lawnmowers in the region.

Q8. Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% Customization Without any Additional Cost.

This report answers following 11 key questions

- Q.1. What are some of the most promising, high-growth opportunities for the robotic lawn mower market by battery capacity (Up to 20 V, 20 V to 30 V, and more than 30 V), application (residential and commercial), sales channel (retail channel and online channel), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?
- Q.5. What are the business risks and competitive threats in this market?
- Q.6. What are the emerging trends in this market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the market?
- Q.8. What are the new developments in the market? Which companies are leading these developments?
- Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?
- Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?
- Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to robotic lawn mower market or related to robotic lawn mower companies, robotic lawn mower market size, robotic lawn mower market share, robotic lawn mower analysis, robotic lawn mower market growth, robotic lawn mower market research, write Lucintel analyst at email: helpdesk@lucintel.com we will be glad to get back to you soon.



### **Contents**

### 1. EXECUTIVE SUMMARY

### 2. GLOBAL ROBOTIC LAWN MOWER MARKET: MARKET DYNAMICS

- 2.1: Introduction, Background, and Classifications
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

### 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2017 TO 2028

- 3.1: Macroeconomic Trends (2017-2022) and Forecast (2023-2028)
- 3.2: Global Robotic Lawn Mower Market Trends (2017-2022) and Forecast (2023-2028)
- 3.3: Global Robotic Lawn Mower Market by Battery Capacity
  - 3.3.1: Up to 20 V
  - 3.3.2: 20 V to 30 V
  - 3.3.3: More than 30 V
- 3.4: Global Robotic Lawn Mower Market by Application
  - 3.4.1: Residential
  - 3.4.2: Commercial
- 3.5: Global Robotic Lawn Mower Market by Sales Channel
  - 3.5.1: Retail Channel
  - 3.5.2: Online Channel

# 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2017 TO 2028

- 4.1: Global Robotic Lawn Mower Market by Region
- 4.2: North American Robotic Lawn Mower Market
- 4.2.1: North American Robotic Lawn Mower Market by Application: Residential and Commercial: Residential and Commercial
- 4.2.2: North American Robotic Lawn Mower Market by Sales Channel: Retail Channel and Online Channel: Retail Channel and Online Channel
- 4.3: European Robotic Lawn Mower Market
- 4.3.1: European Robotic Lawn Mower Market by Application: Residential and Commercial
- 4.3.2: European Robotic Lawn Mower Market by Sales Channel: Retail Channel and Online Channel



- 4.4: APAC Robotic Lawn Mower Market
- 4.4.1: APAC Robotic Lawn Mower Market by Application: Residential and Commercial
- 4.4.2: APAC Robotic Lawn Mower Market by Sales Channel: Retail Channel and Online Channel
- 4.5: ROW Robotic Lawn Mower Market
  - 4.5.1: ROW Robotic Lawn Mower Market by Application: Residential and Commercial
- 4.5.2: ROW Robotic Lawn Mower Market by Sales Channel: Retail Channel and Online Channel

### 5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Operational Integration
- 5.3: Porter's Five Forces Analysis

### 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
- 6.1.1: Growth Opportunities for the Global Robotic Lawn Mower Market by Battery Capacity
  - 6.1.2: Growth Opportunities for the Global Robotic Lawn Mower Market by Application
- 6.1.3: Growth Opportunities for the Global Robotic Lawn Mower Market by Sales Channel
- 6.1.4: Growth Opportunities for the Global Robotic Lawn Mower Market by Region
- 6.2: Emerging Trends in the Global Robotic Lawn Mower Market
- 6.3: Strategic Analysis
  - 6.3.1: New Product Development
  - 6.3.2: Capacity Expansion of the Global Robotic Lawn Mower Market
- 6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Robotic Lawn Mower Market
  - 6.3.4: Certification and Licensing

### 7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: Husqvarna Group
- 7.2: Robert Bosch
- 7.3: Deere & Company
- 7.4: STIGA S.p.A.
- 7.5: HONDA MOTOR



7.6: Hitachi

7.7: LawnMaster

7.8: The Toro Co.

7.9: Robin Autopilot



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