

# **Regional Benchmarking of Coal Industry 2011-2020: BRIC Countries and US, February 2012**

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## **Abstracts**

According to this report, Brazil, Russia, India, and China (BRIC) play crucial roles in global economic development, climate change, and primary energy usage. Strong economic growth and low per capita energy consumption boosts these nations' use of primary energy. The BRIC countries are gradually increasing their share in global coal consumption, which rose from 36% in 2000 to 57% in 2010. Although environmental and safety issues are a major challenge for coal industry in BRIC countries and the US, coal consumption is expected to reach 7792 million tons by 2020.

Brazil, Russia, India, and China (BRIC) play crucial roles in global economic development, climate change, and primary energy usage. Strong economic growth and low per capita energy consumption boosts these nations' use of primary energy. The BRIC countries are gradually increasing their share in global coal consumption, which rose from 36% in 2000 to 57% in 2010. Although environmental and safety issues are a major challenge for coal industry in BRIC countries and the US, coal consumption is expected to reach 7792 million tons by 2020.

Lucintel, a leading global management consulting and market research firm, analyzes the crude oil industry and presents its findings in its report, "Regional Benchmarking of Coal Industry 2011-2020: BRIC Countries and US."

Lucintel's research indicates that high economic growth is driving coal consumption in BRIC countries while technological growth is the major driver in the US. Technological development such as Coal to Liquid Technology (CTL), Carbon Capture and Storage (CCS), Integrated Gasification Combined Cycle etc. will boost the demand of coal in near future. Increase in international oil prices is forcing these countries to explore alternative sources of energy.

China is expected to be the leading coal consuming country by 2020 followed by India, the US and Russia but the coal consumption growth rate of India is expected to be the highest among the BRIC nations and the US. In 2020 coal would still be at the lower end of Brazil's energy consumption mix. China is likely to be the best coal sector investment destination, with Brazil the least attractive.

Lucintel's research report provides an in-depth analysis of the coal industry of BRIC countries and the US. The report details industry drivers and challenges; trend scenario for 2000-2010 and both historical and forecast statistics for 2000-2020 for coal demand and supply. In addition the report provides industry structure, supply chain analysis, price and diamond analysis of coal industries as well as policies and resource potential of BRIC countries and the US.

Information, insights, and tools needed to identify new growth opportunities and operate successfully in this market. This report is likely to save hundreds of hours of personal research time and is estimated to significantly help to expand your business in this market. In today's unstable economy, you need every advantage to keep ahead in your business.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Regional Benchmarking of Coal Industry 2011-2020: BRIC Countries and US" include these:

Coal energy industry trend and forecast in terms of volume shipment

Porter's Five Forces analysis of coal industry of BRIC countries and US

Demand of coal energy of BRIC countries and US in different growth scenario

Major growth drivers and challenges for coal energy industry structure of BRIC countries and US

Regional analysis of coal industry (BRIC countries and US)

Regional benchmarking of coal industry for BRIC countries and US

Trend and forecast of coal energy industry by demand and by supply, by consumption and by production for BRIC countries and US

Insight about the government policies in the BRIC countries and US

More than 93 figures/charts and 10 tables are provided in this roughly 161 page report

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