

Regional Benchmarking of Coal Industry 2011-2020: BRIC Countries and US, February 2012

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Abstracts

According to this report, Brazil, Russia, India, and China (BRIC) play crucial roles in global economic development, climate change, and primary energy usage. Strong economic growth and low per capita energy consumption boosts these nations' use of primary energy. The BRIC countries are gradually increasing their share in global coal consumption, which rose from 36% in 2000 to 57% in 2010. Although environmental and safety issues are a major challenge for coal industry in BRIC countries and the US, coal consumption is expected to reach 7792 million tons by 2020.

Brazil, Russia, India, and China (BRIC) play crucial roles in global economic development, climate change, and primary energy usage. Strong economic growth and low per capita energy consumption boosts these nations' use of primary energy. The BRIC countries are gradually increasing their share in global coal consumption, which rose from 36% in 2000 to 57% in 2010. Although environmental and safety issues are a major challenge for coal industry in BRIC countries and the US, coal consumption is expected to reach 7792 million tons by 2020.

Lucintel, a leading global management consulting and market research firm, analyzes the crude oil industry and presents its findings in its report, "Regional Benchmarking of Coal Industry 2011-2020: BRIC Countries and US."

Lucintel's research indicates that high economic growth is driving coal consumption in BRIC countries while technological growth is the major driver in the US. Technological development such as Coal to Liquid Technology (CTL), Carbon Capture and Storage (CCS), Integrated Gasification Combined Cycle etc. will boost the demand of coal in near future. Increase in international oil prices is forcing these countries to explore alternative sources of energy.

China is expected to be the leading coal consuming country by 2020 followed by India, the US and Russia but the coal consumption growth rate of India is expected to be the highest among the BRIC nations and the US. In 2020 coal would be still be at the lower end of Brazil's energy consumption mix. China is likely to be the best coal sector investment destination, with Brazil the least attractive.

Lucintel's research report provides an in-depth analysis of the coal industry of BRIC countries and the US. The report details industry drivers and challenges; trend scenario for 2000-2010 and both historical and forecast statistics for 2000-2020 for coal demand and supply. In addition the report provides industry structure, supply chain analysis, price and diamond analysis of coal industries as well as policies and resource potential of BRIC countries and the US.

Information, insights, and tools needed to identify new growth opportunities and operate successfully in this market. This report is likely to save hundreds of hours of personal research time and is estimated to significantly help to expand your business in this market. In today's unstable economy, you need every advantage to keep ahead in your business.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Regional Benchmarking of Coal Industry 2011-2020: BRIC Countries and US" include these:

Coal energy industry trend and forecast in terms of volume shipment

Porter's Five Forces analysis of coal industry of BRIC countries and US

Demand of coal energy of BRIC countries and US in different growth scenario

Major growth drivers and challenges for coal energy industry structure of BRIC countries and US

Regional analysis of coal industry (BRIC countries and US)

Regional benchmarking of coal industry for BRIC countries and US

Trend and forecast of coal energy industry by demand and by supply, by consumption and by production for BRIC countries and US

Insight about the government policies in the BRIC countries and US

More than 93 figures/charts and 10 tables are provided in this roughly 161 page report

Contents

1. EXECUTIVE SUMMARY

2. MACROECONOMIC OVERVIEW

3. OVERVIEW OF PRIMARY ENERGY CONSUMPTION

3.1: Primary energy consumption of BRIC countries and US

3.2: Role of coal in energy mix of BRIC countries and US

4. STRUCTURE AND ANALYSIS OF COAL INDUSTRY FOR BRIC COUNTRIES AND US

4.1: Coal industry structure of BRIC countries and US

4.2: Porter's Five Forces Analysis of coal industry of BRIC countries and US

4.2.1: Porter's Five Forces Analysis of Brazil's coal industry

4.2.2: Porter's Five Forces Analysis of Russia's coal industry

4.2.3: Porter's Five Forces Analysis of India's coal industry

4.2.4: Porter's Five Forces Analysis of China's coal industry

4.2.5: Porter's Five Forces Analysis of the US coal industry

4.3: Supply chain analysis of coal energy industry

4.4: Growth drivers of coal industry in BRIC Countries and US

4.4.1: Demand from steel industry

4.4.2: Demand from cement sector

4.4.3: Demand from power sector

4.4.4: Geographic position

4.4.5: Growing Asian markets

4.4.6: Technology development

4.4.7: Low-cost energy source

4.5: Challenges of coal industry in BRIC countries and the US

4.5.1: Inefficient pricing policy

4.5.2: Insufficient finance for coal exploration

4.5.3: Transportation

4.5.4: Environmental issues, mine safety, and rehabilitation

4.5.5: Naxal problem

5. REGIONAL BENCHMARKING OF COAL INDUSTRY FOR BRIC COUNTRIES AND US

- 5.1: Coal reserves of BRIC countries and US
- 5.2: Potential versus penetration of coal industry in BRIC countries and US
- 5.3: Role of BRIC Countries in global coal supply and demand
 - 5.3.1: Impact of BRIC countries in the world coal supply
 - 5.3.2: Impact of BRIC countries in the world coal demand
- 5.4: Benchmarking of coal demand by BRIC countries and US
- 5.5: Benchmarking of coal supply in BRIC countries and US
- 5.6: Coal dependence of BRIC Countries and US
 - 5.6.1: Coal deficit and surplus scenario of BRIC countries and US
- 5.7: Net coal importing country by 2020
- 5.8: Diamond analysis of coal industry of BRIC countries and the US
 - 5.8.1: Factor conditions
 - 5.8.2: Coal reserves
 - 5.8.3: Infrastructure
 - 5.8.4: Technology availability
 - 5.8.5: Skilled labor
- 5.9: Demand conditions
- 5.10: Relative and supportive industries of coal for BRIC countries and the US
- 5.11: Strategy, structure, rivalry of coal industry for BRIC countries and US
- 5.12: Government
- 5.13: Opportunity

6. ECONOMIC IMPACT AND COST-EFFECTIVENESS ANALYSIS OF COAL ENERGY MARKET

- 6.1: Impact of GDP growth on coal consumption in BRIC countries and the US
- 6.2: Analysis of oil, gas, and coal prices

7. INVESTMENT ATTRACTIVENESS ANALYSIS OF COAL INDUSTRY OF BRIC COUNTRIES AND US

- 7.1: Coal industry life cycle stage in BRIC countries and US
- 7.2: Coal energy growth matrix of BRIC countries and US
- 7.3: Business opportunities for coal industry in BRIC countries and US

8. TREND AND FORECAST OF COAL INDUSTRY OF BRIC COUNTRIES AND US

- 8.1: Trend of coal industry of BRIC countries and US

- 8.1.1: Trend of coal production in BRIC countries and US
- 8.1.2: Trend of coal consumption in BRIC countries and US
- 8.2: Trend of sectoral coal consumption of BRIC countries and US
- 8.3: Forecast of coal demand and supply of BRIC countries and US
 - 8.3.1: Forecast of coal demand in BRIC countries and US
 - 8.3.2: Forecast of coal supply in BRIC countries and US
- 8.4: Scenario analysis of coal consumption in BRIC countries and US

9. EMERGING TRENDS AND OUTLOOK

- 9.1: Technological developments in coal industry
 - 9.1.1: Carbon Capture and Storage (CCS)
 - 9.1.2: Coal to Liquid Conversion (CLC)
- 9.2: Outlook

List Of Figures

LIST OF FIGURES

Chapter 2: Macroeconomic Overview of BRIC Countries and US

Figure 2.1: World GDP growth rate

Figure 2.2: GDP growth rate of Brazil

Figure 2.3: Index of industrial production of Brazil

Figure 2.4: Current account balance of Brazil

Figure 2.5: Brazil imports and exports of coal as percentage of GDP

Figure 2.6: Brazil imports and exports of oil as percentage of GDP

Figure 2.7: Sectoral contributions to Brazil's GDP in 2000, 2005, 2010

Figure 2.8: Foreign exchange reserves of Brazil

Figure 2.9: Exchange rate of Brazilian currency (reals/dollar)

Figure 2.10: Working-age population structure of Brazil (in percent)

Figure 2.11: GDP growth rate of Russia

Figure 2.12: Index of industrial production of Russia

Figure 2.13: Current account balance of Russia

Figure 2.14: Russia's exports and imports of coal as percentage of GDP

Figure 2.15: Russia's exports and imports of oil as percentage of GDP

Figure 2.16: Sectoral contributions to Russia's GDP in 2000, 2005, 2010

Figure 2.17: Exchange rate of Russian currency (ruble/dollar)

Figure 2.18: Foreign exchange reserves of Russia

Figure 2.19: Working-age population structure of Russia

Figure 2.20: GDP growth rate of India

Figure 2.21: Index of industrial production of India

Figure 2.22: Current account balance of India

Figure 2.23: Foreign exchange reserves of India

Figure 2.24: India's imports and exports of coal as percentage of GDP

Figure 2.25: India's imports and exports of oil as percentage of GDP

Figure 2.26: Sectoral contributions to India's GDP in 2000, 2005, 2010

Figure 2.27: Exchange rate of Indian currency (rupees/dollar)

Figure 2.28: Working-age population structure of India

Figure 2.29: GDP growth rate of China

Figure 2.30: Index of industrial production of China

Figure 2.31: Current account balance of China

Figure 2.32: Foreign exchange reserves of China

Figure 2.33: China export and import of coal as percentage of GDP

Figure 2.34: China export and import of oil as percentage of GDP

Figure 2.35: Sectoral contributions to China's GDP in 2000, 2005, 2010

Figure 2.36: Exchange rate of Chinese yuan with US dollar

Figure 2.37: Working-age population structure of China

Figure 2.38: GDP growth rate of the US

Figure 2.39: Industrial production index of US

Figure 2.40: Current account balance of US

Figure 2.41: Foreign exchange reserves of US

Figure 2.42: US coal exports and imports as percentage of GDP

Figure 2.43: US oil exports and imports as percentage of GDP

Figure 2.44: Sectoral contributions to US GDP in 2000, 2005, 2010

Figure 2.45: Working-age population structure of US

Chapter 3: Overview of Primary Energy Consumption

Figure 3.1: Global primary consumption in 2010

Figure 3.2: Global primary energy mix in 2010

Figure 3.3: BRIC countries and US primary energy consumption in 2010

Figure 3.4: Energy mix of BRIC countries and US

Chapter 4: Structure and Analysis of Coal Industry of BRIC Countries and US

Figure 4.1: World coal production in 2010

Figure 4.2: World coal consumption in 2010

Figure 4.3: Porter's Five Forces analysis of Brazil's coal industry

Figure 4.4: Porter's Five Forces analysis of Russia's coal industry

Figure 4.5: Porter's Five Forces analysis of India's coal industry

Figure 4.6: Porter's Five Forces analysis of China's coal industry

Figure 4.7: Porter's Five Forces analysis of the US coal industry

Figure 4.8: Economics of power generation by fuel

Chapter 5: Regional Benchmarking of Coal Industry for BRIC Countries and US

Figure 5.1: Coal reserves of BRIC countries and US: 2009

Figure 5.2: Potential versus penetration of coal industry in BRIC countries and US

Figure 5.3: Role of BRIC countries in global GDP

Figure 5.4: Role of BRIC countries in global coal supply

Figure 5.5: Role of BRIC countries in global coal demand

Figure 5.6: Change in share of coal consumption of BRIC countries and US:
2000–2010

Figure 5.7: Coal demand by BRIC countries: 2010–2020

Figure 5.8: Change in share of coal production of BRIC countries and US: 2010–2020

Figure 5.9: Coal supply by BRIC countries: 2010–2020

Figure 5.10: Coal deficit/surplus scenario (production based): 2010

Figure 5.11: Coal deficit/surplus scenario (consumption based):2010

Figure 5.12: Net coal importing countries by 2020

Figure 5.13: Diamond model of coal industry

Figure 5.14: Factor conditions of coal industry of BRIC countries and US

Figure 5.15: Demand conditions of coal industry of BRIC countries and US

Figure 5.16: Strategy, structure, rivalry of coal industry for BRIC countries and US

Chapter 6: Economic Impact and Cost-Effectiveness Analysis of Coal Energy Market

Figure 6.1: Impact of GDP growth on coal consumption (2005–2010)

Figure 6.2: Growth in coal consumption and GDP of BRIC countries and US: 2020

Figure 6.3: Trend of coal, oil, and gas prices

Chapter 7: Investment Attractiveness Analysis of Coal Industry of BRIC Countries and US

Figure 7.1: Life cycle stage of coal industry in BRIC countries and US

Figure 7.2: Coal industry growth matrixes of BRIC countries and US

Figure 7.3: Investment attractiveness analyses of BRIC countries and US

Chapter 8: Trend and Forecast of Coal Industry of BRIC Countries and US

Figure 8.1: Trend of coal Industry of BRIC countries and US: 2005-2010

Figure 8.2: Trend of coal production of BRIC countries and US

Figure 8.3: Trend of coal consumption of BRIC countries and US

Figure 8.4: Sectoral coal consumption of Brazil

Figure 8.5: Sectoral coal consumption of Russia

Figure 8.6: Sectoral coal consumption of India

Figure 8.7: Sectoral coal consumption of China

Figure 8.8: Sectoral coal consumption of the US

Figure 8.9: Forecast of coal industry of BRIC countries and US

Figure 8.10: Forecast of coal demands of BRIC countries and US: 2011–2020

Figure 8.11: Forecast of coal supply of BRIC countries and US: 2011–2020

Figure 8.12: Pessimistic scenario forecast of BRIC and US coal consumption

Figure 8.13: Normal scenario forecast of BRIC and US coal consumption

Figure 8.14: Optimistic scenario forecast of BRIC and US coal consumption

List Of Tables

LIST OF TABLES

Table 1.1: Summary of coal industry parameters of BRIC countries and the US

Table 4.1: Industry structure of BRIC countries and the US

Table 4.2: Supply chain of coal industry in BRIC countries and the US

Table 5.1: Coal energy indicators of BRIC countries and the US

Table 5.2: Factor condition of coal industry of BRIC countries and the US

Table 5.3: Coal reserve and R/P ratio of BRIC countries and the US

Table 5.4: Demand conditions of coal industry of BRIC countries and the US

Table 7.1: Business ease indicators of coal industries of BRIC and the US

Table 7.2: Investment attractiveness indicators of coal industry of BRIC countries and the US

Table 8.1: GDP growth in different scenarios

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