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Quarterly Trend and Forecast of Global Electricity Market Q1-08 to Q4-12, July 2012

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Abstracts

According to this report, worldwide electricity generation has been increasing steadily over the past decade and is expected to grow to 28,085 TWh by 2017 with a CAGR of 4% over the next five years. Renewable electricity generation is expected to grow to 7,425 TWh by 2017 at a CAGR of 8.1% through 2017.

Worldwide electricity generation has been increasing steadily over the past decade and is expected to grow to 28,085 TWh by 2017 with a CAGR of 4% over the next five years. Renewable electricity generation is expected to grow to 7,425 TWh by 2017 at a CAGR of 8.1% through 2017.

In its new market study, -Quarterly Trend and Forecast of Global Electricity Market Q1-08 to Q4-12,' Lucintel analyzes the global electricity market and outlines areas of opportunity for the remainder of 2012 as well as the next five years. Lucintel's research indicates that the varied and dynamic energy policies are posing stiff challenges to cope with industry changes and maintain profitability. Burgeoning GDP, improving standards of living, and the proliferating services and manufacturing sectors, however, have led to an increase in electricity demand.

As indicated in the study, approximately 51 GW of new installations came online every quarter globally from the first quarter of 2008 through the fourth quarter of 2010. Conventional energy sources, mainly coal, dominated in the worldwide installations, and coal is expected to continue that dominance. Approximately 50 GW of new installations are expected to come online every quarter. Through 2012, approximately 58% of the quarterly installations are expected to come from conventional sources. The share of renewable energy sources among quarterly installations is expected to approach 39%.

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Lucintel’s research indicates that more than half of the installations are expected to come from the Asia Pacific (APAC) region during the period Q1-11 to Q4-12. APAC is expected to add approximately 28 GW every quarter, followed by Europe (8.5 GW), North America (7.1 GW), and ROW with (5.7 GW).

Lucintel's report provides detailed trend and forecast data for different energy sources; specifically, demand and supply analysis with future forecasts for 2017. The report analyzes the drivers that lead the demand in different energy segments and the supply challenges these segments are likely to face. The study considers various governments policies; regional benchmarking of electricity markets; energy market trends, forecasts, and growth opportunities by region; and much more.

This unique report from Lucintel is expected to provide valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report is estimated to save hundreds of hours of your own personal research time and is anticipated to significantly help in expanding your business in this market. In today’s unstable economy, you need every advantage that you can find to keep you ahead in your business.

To make business, investment, or strategic decisions, you need timely and adequate information. This market report fulfills this core need and is an indispensable reference guide for multi-national material suppliers, product manufacturers, investors, executives, distributors and many more, who are dealing with this market.

Some of the features of -Quarterly Trend and Forecast of Global Electricity Market Q1-08 to Q4-12,' include these:

Global electrical energy market size in terms of volume generation

Global electrical energy market trend and forecast in terms of volume generation

Regional electricity demand and supply analysis

Major growth drivers and challenges for global electrical energy market

Trend (2006-2011) and forecast (2012-2017) of global electrical energy capacity by source and, by region

Global Electricity Market’s Quarterly Trend (Q1-08 to Q4-10) and forecast

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(Q1-12 to Q4-12) analysis by installation and by region

Growth opportunities in emerging applications of global electrical energy market

More than150figures/charts and 30 tables are provided in this roughly 240-page report.

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