

Probiotic Ingredient Market Report: Trends, Forecast and Competitive Analysis

<https://marketpublishers.com/r/P277529346CAEN.html>

Date: May 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: P277529346CAEN

Abstracts

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The future of the global probiotic ingredient market looks promising with opportunities in the markets of functional foods and beverages, pharmaceuticals, and animal nutrition. The global probiotic ingredient market is expected to grow with a CAGR of 8%-10% from 2020 to 2025. The major drivers for this market are increasing use of high nutritional content in foods and increasing consumer awareness about healthy diets.

Emerging trends, which have a direct impact on the dynamics of the industry, include infusion of probiotic ingredients in yogurt and supplements.

A total of XX figures / charts and XX tables are provided in this more than 150-pages report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global probiotic ingredients market report, please download the report brochure.

In this market, yeast is the largest source of probiotic ingredient, whereas functional food and beverages is the largest application. Growth in various segments of the probiotic ingredient market are given below:

The study includes trends and forecast for the global probiotic ingredients market by application, source, form, end user, and region as follows:

By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:

Functional Foods & Beverages

Pharmaceuticals

Animal Nutrition

By Source [Value (\$ Million) shipment analysis for 2014 – 2025]:

Bacteria

Yeast

By Form [Value (\$ Million) shipment analysis for 2014 – 2025]:

Dry

Liquid

By End User [Value (\$ Million) shipment analysis for 2014 – 2025]:

Human

Animal

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

United Kingdom

Spain

Germany

France

Asia Pacific

China

India

Japan

The Rest of the World

Brazil

Some of the probiotic ingredients companies profiled in this report include Kerry, DowDuPont, CHR. Hansen, Biogaia, Probi, Glac Biotech, Bifodan, Lallemand, UAS Laboratories, and Biena.

Lucintel forecasts that yeast will remain the largest segment over the forecast period due to increasing demand for products incorporating *Saccharomyces boulardii*, a unique tropical yeast with several beneficial effects on the human intestinal health positively and increasing awareness about the health benefits of probiotics.

Within this market, food and beverage will remain the largest segment by application over the forecast period due to distinct health benefits beyond fundamental nutrition.

Asia-Pacific will remain the largest region and it is also expected to witness the highest growth over the forecast period due to the rising in disposable income and the increase in demand for nutritional food products, along with the growing technology base, leading to the increased demand for probiotics in the region. The rapid economic growth in countries such as China, Japan, and others have led to a significant increase in the disposable incomes of livestock owners.

Features of the Global Probiotic Ingredient Market

Market Size Estimates: Global probiotic ingredients market size estimation in terms of value (\$M) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments.

Segmentation Analysis: Global probiotic ingredients market size by various segments, such as application, source, form, and end user in terms of value.

Regional Analysis: Global probiotic ingredients market breakdown by the North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different application, source, form, end user, and region for the global probiotic ingredients market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global probiotic ingredients market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global probiotic ingredients market by application (functional foods & beverages, pharmaceuticals, and animal nutrition), source (bacteria and yeast), form (dry and liquid), end user (human and animal), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global Probiotic Ingredients market?

Q.5 What are the business risks and threats to the global probiotic ingredients market?

Q.6 What are the emerging trends in this probiotic ingredients market and the reasons behind them?

Q.7 What are some changing demands of customers in this probiotic ingredients market?

Q.8 What are the new developments in this probiotic ingredients market? Which companies are leading these developments?

Q.9 Who are the major players in this probiotic ingredients market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this probiotic ingredients market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global probiotic ingredients market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Application (Functional Foods & Beverages, Pharmaceuticals, and Animal Nutrition), Source (Bacteria and Yeast), Form (Dry and Liquid), End User (Human and Animal)

Regional Scope North America (USA, Mexico, and Canada), Europe (Norway, Spain, Germany, and France), Asia (China, India, Vietnam, and Indonesia), and ROW (Chile and Brazil)

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