

Prepreg Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the global prepreg market looks promising with opportunities in the commercial aerospace, military/defense, general aviation, space/satellite, sporting goods, marine, wind energy, automotive, and civil engineering industries and other industries. The global prepreg market is declined in 2020 due to the global economic recession led by COVID-19. However, the market will witness recovery in the year 2021, and it is expected to reach an estimated \$5.5 billion by 2026 with a CAGR of 9.2% from 2021 to 2026 with a CAGR of 8%-10% from 2021 to 2026. The major drivers for this market are growing demand for high performance composite materials and the replacement of metals with composites in different end use industries.

Emerging trends, which have a direct impact on the dynamics of the prepreg industry, include development of bio based products and increasing focus on thermoplastic resin based composites. Hexcel, Cytec Solvay Group, Toray, TenCate, Gurit, and Mitsubishi Rayon Corporation and others are among the major prepreg manufacturers.

A total of 137 figures / charts and 112 tables are provided in this 221-page report to help in your business decisions. A sample figure with insights is shown below. To learn the scope of benefits, companies researched, and other details of the global prepreg market report, please download the report brochure.

The study includes trends and forecast for the global prepreg market by end use industry, by technology, by pressure rating, and region as follows:

By End Use Industry [Volume (M lbs) and \$M shipment analysis from 2015 to 2026]:

Commercial Aerospace

Military/Defense

General Aviation

Space/Satellite

Sporting Goods

Wind Energy

Automotive

Civil Engineering

Marine

Others

By Type of Prepreg [Volume (M lbs) and \$M shipment analysis from 2015 to 2026]:

Thermoset Prepreg

Thermoplastic Prepreg

By Reinforcement Type [Volume (M lbs) and \$M shipment analysis from 2015 to 2026]:

Carbon fiber

Glass fiber

Aramid fiber

By Resin Type [Volume (M lbs) and \$M shipment analysis from 2015 to 2026]:

Epoxy

BMI

Phenolic

Cynate Ester

Thermoplastics

By Weave Type [Volume (M lbs) and \$M shipment analysis from 2015 to 2026]:

UD prepreg

Fabric prepreg

By Manufacturing Technology [Volume (M lbs) shipment analysis for 2015 to 2026]:

Solvent dip

Hot melt

By Region [Volume (M lbs) and \$M shipment analysis from 2015 to 2026]:

North America

Europe

Asia Pacific

The Rest of the World

Lucintel forecasts that thermoset prepreg will remain the largest market due to its wide usage in aerospace/defense, wind energy and automotive end use industries.

Lucintel predicts that thermoplastic prepreg is expected to witness the highest growth

during the forecast period due to increasing demand thermoplastic resin based composite materials.

Within the global prepreg market, commercial aerospace will remain the largest end use industry by value and volume due to increasing demand for lightweight materials in new aircraft programs, such as Boeing 787 and Airbus A350. Automotive is expected to witness highest growth over the forecast period due to the growing usages of lightweight and high performance materials.

North America is expected to remain the largest market for prepreg due to growing demand for high performance lightweight materials from the end use industries. Europe is expected to witness the highest growth rate during the forecast period due to the anticipated growth in the aerospace and automotive industries.

Some of the global prepreg manufacturers profiled in this report include Hexcel, Cytec Solvay Group, Toray, TenCate, Gurit, and Mitsubishi Rayon Corporation are the major manufacturers of prepreg.

Features of the Global Prepreg Market

Market Size Estimates: Prepreg market size estimation in terms of value (\$M) shipment and volume (Units)

Trend and Forecast Analysis: Market trends (2015-2020) and forecast (2021-2026) by various segments and regions.

Segmentation Analysis: Prepreg market size by various segments, such as end use industry, prepreg, reinforcement type, resin type, weave type, manufacturing technology and regions in terms of value and volume.

Regional Analysis: Prepreg market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis on growth opportunities in different end use industries, technology, pressure rating, and regions for the global prepreg market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the global prepreg market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global prepreg market by end use industry, prepreg, reinforcement type, resin type, weave type, manufacturing technology, and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global prepreg market?

Q.5 What are the business risks and threats to the global prepreg market?

Q.6 What are emerging trends in this global prepreg market and the reasons behind them?

Q.7 What are some changing demands of customers in the global prepreg market?

Q.8 What are the new developments in the global prepreg market? Which companies are leading these developments?

Q.9 Who are the major players in the global prepreg market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in the global prepreg market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global prepreg market?

Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2011 TO 2025

3.1: Macroeconomic Trends and Forecast

3.2: Global Prepreg Market Trends and Forecast

3.3: Global Prepreg Market by End Use Industry

3.3.1: Commercial Aerospace

3.3.2: Military/ Defense

3.3.3: General Aviation

3.3.4: Space/Satellite

3.3.5: Sporting Goods

3.3.6: Marine

3.3.7: Wind Energy

3.3.8: Automotive

3.3.9: Civil Engineering

3.3.10: Others

3.4: Global Prepreg Market by Weave Type

3.4.1: Fabric Prepreg

3.4.2: Unidirectional Prepreg

3.5: Global Prepreg Market by Manufacturing Technology

3.5.1: Hot Melt

3.5.2: Solvent Dip

3.6: Global Prepreg Market by Type of Prepreg

3.6.1: Thermoset Prepreg

3.6.2: Thermoplastic Prepreg

3.7: Global Prepreg Market by Reinforcement

3.7.1: Carbon Fiber

3.7.2: Glass Fiber

3.7.3: Aramid Fiber

3.8: Global Prepreg Market by Resin

- 3.8.1: Epoxy Prepreg
- 3.8.2: BMI Prepreg
- 3.8.3: Phenolic Prepreg
- 3.8.4: Cyanate Ester
- 3.8.5: Thermoplastic Prepreg

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

- 4.1: Global Prepreg Market by Region
- 4.2: North American Prepreg Market
- 4.3: European Prepreg Market
- 4.4: APAC Prepreg Market
- 4.5: ROW Prepreg Market

5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Market Share Analysis
- 5.3: Operational Integration
- 5.4: Geographical Reach
- 5.5: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunities Analysis
 - 6.1.1: Growth Opportunities for Global Prepreg Market by End Use Industry
 - 6.1.2: Growth Opportunities for Global Prepreg Market by Region
 - 6.1.3: Growth Opportunities for the Global Prepreg Market by Type of Prepreg
 - 6.1.4: Growth Opportunities for Global Prepreg Market by Resin Type
 - 6.1.5: Growth Opportunities for Global Prepreg Market by Reinforcement Type
 - 6.1.6: Innovations in the Global Prepreg Industry
- 6.2: Emerging Trends in Prepreg Industry
- 6.3: Strategic Analysis
 - 6.3.1: New Product Development
 - 6.3.2: Capacity Expansion in Prepreg Industry
 - 6.3.3: Mergers, Acquisitions and Joint Ventures in Prepreg Industry
 - 6.3.4: Certification and Licensing

7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: Hexcel Corporation
- 7.2: Cytec Solvay Group
- 7.3: Gurit
- 7.4: Toray Industries Inc.
- 7.5: SGL
- 7.6: Mitsubishi Rayon
- 7.7: Toho Tenax

List Of Figures

LIST OF FIGURES

Chapter 2. Market Background and Classifications

Figure 2.1: Schematic of Thermoplastic Tape Processing

Figure 2.2: Prepreg Making Machine

Figure 2.3: Prepreg Sheet

Figure 2.4: Classification of the Global Prepreg Market

Figure 2.5: Classification of the Aerospace Market by Aircraft Type

Figure 2.6: Material Distribution by Percentage in Various Wide-Body Aircraft

Figure 2.7: Production of the Boeing 787 Fuselage by Alenia Aeronautica Using the Automated Fiber Placement Process

Figure 2.8: Forward Fuselage Section of Boeing 787 Made by Spirit AeroSystems

Figure 2.9: Fiber Placement Process for Making of Aircraft Components

Figure 2.10: J-Nose of Airbus 380 Wing Made with Thermoplastic Prepreg

Figure 2.11: General Aviation Aircraft—Citation Columbus

Figure 2.12: Lockheed Martin's F-35 (JSF) Plane

Figure 2.13: Airbus A 400M Military Airlifter

Figure 2.14: Space Applications

Figure 2.15: Backplane Configuration Interfaces with the 18 Planar Hexagonal Sections of the Primary Mirror with Fully Functional 1/6th-Scale Model

Figure 2.16: Evolution of Composite Applications

Figure 2.17: High-Speed Rail

Figure 2.18: Racing Car

Figure 2.19: Production of Corvette Hood Using Autoclave Process

Figure 2.20: Carbon Fiber Hood Outer Panels for Corvette

Figure 2.21: Column Wrapping Using Prepreg System

Figure 2.22: Automated Column Wrapping Equipment (Left) and Curing System (Right)

Figure 2.23: Application of Prepreg in Boat Hull

Figure 2.24: Golf Shaft Application of Prepreg

Figure 2.25: Fishing Rod Application of Prepreg

Figure 2.26: Bicycle Frame Made with Carbon Fiber Prepreg Using Roll Wrapping Process

Figure 2.27: Hand Lay-Up of Prepreg to Make Tennis Racket

Figure 2.28: Wind Turbine—Vestas 2.0 MW Turbine V90

Figure 2.29: Carbon Fiber Table Top for Diagnostic Imaging

Figure 2.30: Emphasis on Cost and Performance by Various Industries

Figure 2.31: Supply Chain of the Global Prepreg Market

- Figure 2.32: Growth Drivers for Prepreg in the Aerospace Market
- Figure 2.33: Trends and Forecast in Composite Usage in the Aerospace Market
- Figure 2.34: Trends and Forecast for Carbon Fiber in the Commercial Aerospace Market
- Figure 2.35: Challenges in Prepreg Adoption in the Aerospace Market
- Figure 2.36: Growth Drivers for Prepreg in the Wind Energy Market
- Figure 2.37: Trends and Forecast in Turbine Capacity
- Figure 2.38: Trends and Forecast in Blade Length
- Figure 2.39: Challenges of Adopting Carbon Fiber Prepregs in the Wind Market
- Figure 2.40: Global Automotive Production Growth rate (2018-23)
- Figure 2.41: Global Construction Market Growth Rate (2018-23)
- Figure 2.42: Government Support in Different Countries to Address the Crises of COVID
- Chapter 3. Market Trends and Forecast Analysis from 2011 to 2025
- Figure 3.1: Trends and Forecast for the Global GDP Growth Rate
- Figure 3.2: Trends and Forecast for the Global Population Growth Rate
- Figure 3.3: Trends and Forecast for the Global Inflation Rate
- Figure 3.4: Trends and Forecast for the Global Unemployment Rate
- Figure 3.5: Trends and Forecast for the Regional GDP Growth Rate
- Figure 3.6: Trends and Forecast for the Regional Population Growth Rate
- Figure 3.7: Trends and Forecast for the Regional Inflation Rate
- Figure 3.8: Trends and Forecast for the Regional Unemployment Rate
- Figure 3.9: Trends and Forecast for the Regional Per Capita Income
- Figure 3.10 : Year-Over-Year New Wind Capacity (MW) Installation (2013-2018)
- Figure 3.11 : Year-Over-Year New Wind Capacity (MW) Installation (2029-2024)
- Figure 3.12 : Aircraft Deliveries Trend for Airbus and Boeing (2013-2018)
- Figure 3.13: Aircraft Deliveries Forecast for Airbus and Boeing (2019-2024)
- Figure 3.14: Global Automotive Production Trend From (2013-2018)
- Figure 3.15: Global Automotive Production Forecast from (2019-2024)
- Figure 3.16: Trends and Forecast for the Global Prepreg Market (2015-2026)
- Figure 3.17: Trends of the Global Prepreg Market (\$M) by End use Industry (2015-2020)
- Figure 3.18: Forecast for the Global Prepreg Market (\$M) by End Use Industry (2021-2026)
- Figure 3.19: Trends of the Global Prepreg Market (M lbs.) by End Use Industry (2015-2020)
- Figure 3.20: Forecast for the Global Prepreg Market (M lbs.) by End Use Industry (2021-2026)
- Figure 3.21: Trends and Forecast for Commercial Aerospace in the Global Prepreg Market (2015-2026)

Figure 3.22: Trends and Forecast for Military/ Defense in the Global Prepreg Market (2015-2026)

Figure 3.23: Trends and Forecast for General Aviation in the Global Prepreg Market (2015-2026)

Figure 3.24: Trends and Forecast for Space/Satellite in the Global Prepreg Market (2015-2026)

Figure 3.25: Trends and Forecast for Sporting Goods in the Global Prepreg Market (2015-2026)

Figure 3.26: Trends and Forecast for Marine in the Global Prepreg Market (2015-2026)

Figure 3.27: Trends and Forecast for Wind Energy in the Global Prepreg Market (2015-2026)

Figure 3.28: Trends and Forecast for Automotive in the Global Prepreg Market (2015-2026)

Figure 3.29: Trends and Forecast for Civil Engineering in the Global Prepreg Market (2015-2026)

Figure 3.30: Trends and Forecast for Others in the Global Prepreg Market (2015-2026)

Figure 3.31: Trends of the Global Prepreg Market (M lbs.) by Weave Type (2015-2020)

Figure 3.32: Forecast for the Global Prepreg Market (M lbs.) by Weave Type (2021-2026)

Figure 3.33: Trends and Forecast for Fabric Prepreg in the Global Prepreg Market (M lbs.) (2015-2026)

Figure 3.34: Trends and Forecast for UD Prepreg in the Global Prepreg Market (2015-2026)

Figure 3.35: Trends of the Global Prepreg Market (M lbs.) by Manufacturing Technology (2015-2020)

Figure 3.36: Forecast for the Global Prepreg Market (M lbs.) by Manufacturing Technology (2021-2026)

Figure 3.37: Trends and Forecast for Hot Melt in the Global Prepreg Market (2015-2026)

Figure 3.38: Trends and Forecast for the Global Solvent Dip in the Prepreg Market (2015-2026)

Figure 3.39: Trends of the Global Prepreg Market (\$M) by Prepreg Type (2015-2020)

Figure 3.40: Forecast for the Global Prepreg Market (\$M) by Prepreg Type (2021-2026)

Figure 3.41: Trends of the Global Prepreg Market (M lbs) by Prepreg Type (2015-2020)

Figure 3.42: Forecast for the Global Prepreg Market (M lbs) by Prepreg Type (2021-2026)

Figure 3.43: Trends and Forecast for Thermoset in the Global Prepreg Market (2015-2026)

Figure 3.44: Trends and Forecast for Thermoplastic in the Global Prepreg Market

(2015-2026)

Figure 3.45: Trends of the Global Prepreg Market (\$M) by Reinforcement (2015-2020)

Figure 3.46: Forecast for the Global Prepreg Market (\$M) by Reinforcement (2021-2026)

Figure 3.47: Trends of the Global Prepreg Market (M lbs) by Reinforcement (2015-2020)

Figure 3.48: Forecast for the Global Prepreg Market (M lbs) by Reinforcement (2021-2026)

Figure 3.49: Trends and Forecast for Carbon Fiber in the Global Prepreg Market (2015-2026)

Figure 3.50: Trends and Forecast for Glass Fiber in the Global Prepreg Market (2015-2026)

Figure 3.51: Trends and Forecast for Aramid Fiber in the Global Prepreg Market (2015-2026)

Figure 3.52: Trends of the Global Prepreg (\$M) by Resin (2015-2020)

Figure 3.53: Forecast for the Global Prepreg Market (\$M) by Resin (2021-2026)

Figure 3.54: Trends of the Global Prepreg Market (M lbs) by Resin (2015-2020)

Figure 3.55: Forecast of the Global Prepreg Market (M lbs) by Resin (2021-2026)

Figure 3.56: Trends and Forecast for Epoxy in the Global Prepreg Market (2015-2026)

Figure 3.57: Trends and Forecast for BMI in the Global Prepreg Market (2015-2026)

Figure 3.58: Trends and Forecast for Phenolic in the Global Prepreg Market (2015-2026)

Figure 3.59: Trends and Forecast for Cyanate Ester in the Global Prepreg Market (2015-2026)

Figure 3.60: Trends and Forecast for Thermoplastics in the Global Prepreg Market (2015-2026)

Chapter 4. Market Trends and Forecast Analysis by Region

Figure 4.1: Trends of the Global Prepreg Market (\$M) by Region (2015-2020)

Figure 4.2: Forecast for the Global Prepreg Market (\$M) by Region (2021-2026)

Figure 4.3: Trends of the Global Prepreg Market (M lbs) by Region (2015-2020)

Figure 4.4: Forecast for the Global Prepreg Market (M lbs) by Region (2021-2026)

Figure 4.5: Trends and Forecast of the North American Prepreg Market (2015-2026)

Figure 4.6: Trends and Forecast of the European Prepreg Market (2015-2026)

Figure 4.7: Trends and Forecast of the APAC Prepreg Market (2015-2026)

Figure 4.8: Trends and Forecast for the ROW Prepreg Market (2015-2026)

Chapter 5. Competitor Analysis

Figure 5.1: Market Share Analysis of the Global Prepreg Market in 2019

Figure 5.2: Market Share of Top Four Suppliers in the Global Prepreg Market in 2019

Figure 5.3: Geographical Footprint of Competitors in the Global Prepreg Market

Figure 5.4: Porter's Five Forces Model for the Global Prepreg Market

Chapter 6. Growth Opportunities and Strategic Analysis

Figure 6.1: Growth Opportunities of the Global Prepreg Market by End Use Industry

Figure 6.2: Growth Opportunities for the Global Prepreg Market by Region

Figure 6.3: Growth Opportunities for the Global Prepreg Market by Type of Prepreg

Figure 6.4: Growth Opportunities for the Global Prepreg Market by Resin Type

Figure 6.5: Growth Opportunities for the Global Prepreg Market by Reinforcement

Figure 6.6: A Photo of the Spar Demonstrator

Figure 6.7: 1.2 MW SeaGen Tidal System

Figure 6.8: Atlas Carbon Davits

Figure 6.9: VTM Yacht Sunroof

Figure 6.10: Artificial Lower Limb Products

Figure 6.11: Rail Interior Applications

Figure 6.12: Corvette Z06 Coupe Hood

Figure 6.13: Farbio GTS Sports Car

Figure 6.14: Peugeot's new 308RC Z with Carbon Prepreg Roof

Figure 6.15: Emerging Trends in the Global Prepreg Industry

Figure 6.16: Strategic Initiatives by Major Competitors in the Global Prepreg Market

Figure 6.19: Capacity Building by Major Players (2015-2020)

Chapter 7. Company Profiles of Leading Players

Figure 7.1: Major Plant Locations of the Hexcel Corporation

Figure 7.2: Major Plant Locations of Cytec Solvay Group

Figure 7.3: Major Plant Locations of Gurit

Figure 7.4: Major Plant Locations of Toray

Figure 7.5: Major Plant Locations of TenCate

Figure 7.6: Major Plant Location of SGL

Figure 7.7: Major Plant Location of Mitsubishi Rayon

List Of Tables

LIST OF TABLES

Chapter 1. Executive Summary

Table 1.1: Global Prepreg Market Parameters and Attributes—Material Perspective

Table 1.2: Global Prepreg Market Parameters and Attributes—End Product Perspective

Chapter 2. Market Background and Classifications

Table 2.1: Evolution of Prepreg Applications at Airbus

Table 2.2: Aerospace Structures Made of Prepreg

Table 2.3: Selected Parts, Materials, and Processes for Airbus A380

Table 2.4: Composite's Property Advantages in Sporting Goods Applications

Table 2.5: Prepreg vs. Competing Materials and Processes

Chapter 3. Market Trends and Forecast Analysis from 2011 to 2025

Table 3.1: Trends of the Global Prepreg Market (2015-2020)

Table 3.2: Forecast for the Global Prepreg Market (2021-2026)

Table 3.3: Market Size and CAGR of Various End Use Industry in the Global Prepreg Market by Value (2015-2020)

Table 3.4: Market Size and CAGR of Various End Use Industry in the Global Prepreg Market by Value (2021-2026)

Table 3.5: Market Size and CAGR of Various End Use Industries in the Global Prepreg Market by Volume (2015-2020)

Table 3.6: Market Size and CAGR of Various End Use Industries of the Global Prepreg Market by Volume (2021-2026)

Table 3.7: Trends of Commercial Aerospace in the Global Prepreg Market (2015-2020)

Table 3.8: Forecast for Commercial Aerospace in the Global Prepreg Market (2021-2026)

Table 3.9: Trends of the Global Prepreg Market in Military/Defense Industry (2015-2020)

Table 3.10: Forecast for the Global Prepreg Market in Military/Defense Industry (2021-2026)

Table 3.11: Trends of General Aviation in the Global Prepreg Market (2015-2020)

Table 3.12: Forecast for General Aviation in the Global Prepreg Market (2021-2026)

Table 3.13: Trends of Space/Satellite in the Global Prepreg Market (2015-2020)

Table 3.14: Forecast for Space/Satellite in the Global Prepreg Market (2021-2026)

Table 3.13: Trends of Sporting Goods in the Global Prepreg Market (2015-2020)

Table 3.14: Forecast for Sporting Goods in the Global Prepreg Market (2021-2026)

Table 3.13: Trends of Marine in the Global Prepreg Market (2015-2020)

Table 3.14: Forecast for Marine in the Global Prepreg Market (2021-2026)

- Table 3.13: Trends of Wind Energy in the Global Prepreg Market (2015-2020)
- Table 3.14: Forecast for Wind Energy in the Global Prepreg Market (2021-2026)
- Table 3.13: Trends of Automotive in the Global Prepreg Market (2015-2020)
- Table 3.14: Forecast for Automotive in the Global Prepreg Market (2021-2026)
- Table 3.13: Trends of Civil Engineering in the Global Prepreg Market (2015-2020)
- Table 3.14: Forecast for Civil Engineering in the Global Prepreg Market (2021-2026)
- Table 3.13: Trends of Others in the Global Prepreg Market (2015-2020)
- Table 3.14: Forecast for Others in the Global Prepreg Market (2021-2026)
- Table 3.27: Market Size and CAGR of the Global Prepreg Market (M lbs.) by Weave Type (2015-2020)
- Table 3.28: Market Size and CAGR of the Global Prepreg Market (M lbs.) by Weave Type (2021-2026)
- Table 3.29: Trends of Fabric Prepreg in the Global Prepreg Market by Volume (2015-2020)
- Table 3.30: Forecast for Fabric Prepreg in the Global Prepreg Market by Volume (2021-2026)
- Table 3.31: Trends of Unidirectional Prepreg in the Global Prepreg Market by Volume (2015-2020)
- Table 3.32: Forecast for Unidirectional Prepreg in the Global Prepreg Market by Volume (2021-2026)
- Table 3.33: Market Size and CAGR of the Global Prepreg Market (M lbs) by Manufacturing Technology (2015-2020)
- Table 3.34: Market Size and CAGR of the Global Prepreg Market (M lbs) by Manufacturing Technology (2021-2026)
- Table 3.35: Trends of Hot Melt in the Global Prepreg Market (2015-2020)
- Table 3.36: Forecast for Hot Melt in the Global Prepreg Market (2021-2026)
- Table 3.37: Trends of the Global Solvent Dip in the Global Prepreg Market (2015-2020)
- Table 3.38: Forecast for Solvent Dip in the Global Prepreg Market (2021-2026)
- Table 3.39: Trends of the Global Prepreg Market (\$M) by Type of Prepreg (2015-2020)
- Table 3.40: Forecast for the Global Prepreg Market (\$M) by Type of Prepreg (2021-2026)
- Table 3.41: Trends of the Global Prepreg Market (M lbs) by Prepreg Type (2015-2020)
- Table 3.42: Forecast for the Global Prepreg Market (M lbs) by Prepreg Type (2021-2026)
- Table 3.43: Trends of Thermoset in the Global Prepreg Market (2015-2020)
- Table 3.44: Forecast for Thermoset in the Global Prepreg Market (2021-2026)
- Table 3.45: Trends of Thermoplastic in the Global Prepreg Market (2015-2020)
- Table 3.46: Forecast for Thermoplastic in the Global Prepreg Market (2021-2026)
- Table 3.47: Trends of the Global Prepreg Market (\$M) by Reinforcement (2015-2020)

Table 3.48: Forecast for the Global Prepreg Market (\$M) by Reinforcement (2021-2026)

Table 3.49: Trends of the Global Prepreg Market (M lbs) by Reinforcement (2015-2020)

Table 3.50: Forecast for the Global Prepreg Market (M lbs) by Reinforcement (2021-2026)

Table 3.51: Trends of Carbon Fiber in the Global Prepreg Market (2015-2020)

Table 3.52: Forecast for the Carbon Fiber in the Global Prepreg Market (2021-2026)

Table 3.53: Trends of Glass Fiber in the Global Prepreg Market (2015-2020)

Table 3.54: Forecast for Glass Fiber in the Global Prepreg Market (2021-2026)

Table 3.55: Trends of Aramid Fiber in the Global Prepreg Market (2015-2020)

Table 3.56: Forecast for Aramid Fiber in the Global Prepreg Market (2021-2026)

Table 3.57: Trends of the Global Prepreg (\$M) by Resin (2015-2020)

Table 3.58: Forecast for the Global Prepreg Market (\$M) by Resin (2021-2026)

Table 3.59: Trends of the Global Prepreg Market (M lbs) by Resin (2015-2020)

Table 3.60: Forecast for the Global Prepreg Market (M lbs) by Resin (2021-2026)

Table 3.61: Trends of Epoxy in the Global Prepreg Market (2015-2020)

Table 3.62: Forecast for Epoxy in the Global Prepreg Market (2021-2026)

Table 3.63: Trends of BMI in the Global Prepreg Market (2015-2020)

Table 3.64: Forecast for BMI in the Global Prepreg Market (2021-2026)

Table 3.65: Trends of Phenolic in the Global Prepreg Market (2015-2020)

Table 3.66: Forecast for Phenolic in the Global Prepreg Market (2021-2026)

Table 3.67: Market Trends of Cyanate Ester in the Global Prepreg Market (2015-2020)

Table 3.68: Market Forecast for Cyanate Ester in the Global Prepreg Market (2021-2026)

Table 3.69: Trends of Thermoplastics in the Global Prepreg Market (2015-2020)

Table 3.70: Forecast for Thermoplastics in the Global Prepreg Market (2021-2026)

Chapter 4. Market Trends and Forecast Analysis by Region

Table 4.1: Market Size and CAGR of Various Regions of the Global Prepreg Market by Value (2015-2020)

Table 4.2: Market Size and CAGR of Various Regions of the Global Prepreg Market by Value (2021-2026)

Table 4.3: Market Size and CAGR of Various Regions of the Global Prepreg Market by Volume (2015-2020)

Table 4.4: Market Size and CAGR of Various Regions of the Global Prepreg Market by Volume (2021-2026)

Table 4.5: Trends of the North American Prepreg Market (2015-2020)

Table 4.6: Forecast for the North American Prepreg Market (2021-2026)

Table 4.7: Trends of the European Prepreg Market (2015-2020)

Table 4.8: Forecast for the European Prepreg Market (2021-2026)

Table 4.9: Trends of the APAC Prepreg Market (2015-2026)

Table 4.10: Forecast for the APAC Prepreg Market (2021-2026)

Table 4.11: Trends of the ROW Prepreg Market (2015-2026)

Table 4.12: Forecast for the ROW Prepreg Market (2021-2026)

Chapter 5. Competitor Analysis

Table 5.1: Market Presence of Major Players of the Global Prepreg Market

Table 5.2: Industry-Wide Prepreg Product Map Based on Fiber Type

Table 5.3: Industry-wide Prepreg Product Map Based on Resin Type

Table 5.4: Rankings of Suppliers Based on Prepreg Revenue

Table 5.5: Operational Integration of the Prepreg Suppliers

Table 5.6: Prepreg Plants of the Major Suppliers

Chapter 6. Growth Opportunities and Strategic Analysis

Table 6.1: New Product Launches by Major Prepreg Producers (2015-2020)

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