

Power Over Ethernet Solution Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the global power over Ethernet solution (PoE) market looks promising with opportunities in the residential, commercial, and industrial sectors. The PoE solution market is forecast to reach \$1.3 billion by 2025 with a CAGR of 10.2% from 2020 to 2025. The major drivers for this market are increasing demand for high speed infrastructure and increasing adoption of IoT devices.

Emerging trend, which has a direct impact on the dynamics of the industry, includes increasing demand for optical fiber based PoE cabling. Cisco, Texas Instruments, Maxim Integrated, Broadcom Ltd., and Silicon Laboratories are among the major PoE manufacturers.

A total of 97 figures/charts and 71 tables are provided in this 190-page report to help in your business decisions. A sample figure with insights is shown below. To learn the scope of benefits, companies researched, and other details of the PoE solution market report, please download the report brochure.

The study includes trends and forecast for the global PoE solution market by end use industry, application, device type, and region as follows:

By End Use Industry [\$M shipment analysis for 2014 – 2025]:

Residential

Commercial

Industrial

By Application [\$M shipment analysis for 2014 – 2025]:

Connectivity

Security and Access Control

Infotainment

LED Lighting and Control

Others

By Device Type [\$M shipment analysis for 2014 – 2025]:

Powered Devices

Power Sourcing Equipment

By Region [\$M shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

Germany

United Kingdom

France

Asia Pacific

China

Japan

India

South Korea

The Rest of the World

Some of the PoE solution companies profiled in this report include Cisco, Texas Instruments, Maxim Integrated, Broadcom Ltd., Silicon Laboratories, and others.

Lucintel forecasts that Power over Ethernet for connectivity application will remain the largest market due to growing adoption of VoIP phones to support business communication. The Power over Ethernet for LED lighting and control application segment is expected to witness the highest growth due to the increasing adoption of intelligent lighting systems in smart homes and smart cities.

Commercial will remain the largest end use industry due to increasing adoption of smart lighting and smart security solutions in educational institutions, small & medium retail businesses, public institutions, and healthcare facilities.

North America is projected to remain the largest region over the forecast period due to proliferation of IoT devices and growth in industrial automation. Asia Pacific is expected to witness the highest growth over the forecast period supported by increasing adoption of smart home, smart grid, and smart cities.

Features of PoE solution Market

Market Size Estimates: PoE solution market size estimation in terms of value (\$M) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments and regions.

Segmentation Analysis: PoE solution market size by various segments, such as end use industry, application, device type, and regions in terms of value.

Regional Analysis: PoE solution market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth Opportunities: Analysis on growth opportunities in different end use industries, application, device type, and regions for PoE solution market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the PoE solution market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global PoE Solution market by end use (residential, commercial, and industrial), application (connectivity, security and access control, infotainment, LED lighting and control, and others), by device type (powered device and power sourcing equipment), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the PoE solution market?

Q.5 What are the business risks and threats to the PoE solution market?

Q.6 What are emerging trends in this PoE solution market and the reasons behind them?

Q.7 What are some changing demands of customers in the PoE solution market?

Q.8 What are the new developments in the PoE solution market? Which companies are leading these developments?

Q.9 Who are the major players in the PoE Solution market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in the PoE solution market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the PoE solution market?

Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background, and Classification

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2014 TO 2025

3.1: Macroeconomic Trends (2014-2019) and Forecast (2020-2025)

3.2: Global Power over Ethernet Solution Market Trends (2014-2019) and Forecast (2020-2025)

3.3: Global Power over Ethernet Solution Market by Application

3.3.1: Connectivity

3.3.2: Security and Access Control

3.3.3: Infotainment

3.3.4: LED Lighting and Control

3.3.5: Others

3.4: Global Power over Ethernet Solution Market by End Use Industry

3.4.1: Residential

3.4.2: Commercial

3.4.3: Industrial

3.5: Global Power over Ethernet Solution Market by Device Type

3.5.1: Powered Devices (PD)

3.5.2: Power Sourcing Equipment (PSE)

4. TRENDS AND FORECAST ANALYSIS BY REGION FROM 2014 TO 2025

4.1: Global Power over Ethernet Solution Market by Region

4.2: North American Power over Ethernet Solution Market

4.2.1: Market by End Use Industry: Residential, Commercial, and Industrial

4.2.2: Market by Application: Connectivity, Security and Access Control, Infotainment, LED Lighting and Control, and Others

4.2.3: The US Power over Ethernet Solution Market

4.2.4: The Canadian Power over Ethernet Solution Market

4.2.5: The Mexican Power over Ethernet Solution Market

4.3: European Power over Ethernet Solution Market

4.3.1: Market by End Use Industry: Residential, Commercial, and Industrial

4.3.2: Market by Application: Connectivity, Security and Access Control, Infotainment, LED Lighting and Control, and Others

4.3.3: UK Power over Ethernet Solution Market

4.3.4: German Power over Ethernet Solution Market

4.3.5: French Power over Ethernet Solution Market

4.4: APAC Power over Ethernet Solution Market

4.4.1: Market by End Use Industry: Residential, Commercial, and Industrial

4.4.2: Market by Application: Connectivity, Security and Access Control, Infotainment, LED Lighting and Control, and Others

4.4.3: Chinese Power over Ethernet Solution Market

4.4.4: Japanese Power over Ethernet Solution Market

4.4.5: South Korean Power over Ethernet Solution Market

4.4.6: Indian Power over Ethernet Solution Market

4.5: ROW Power over Ethernet Solution Market

4.5.1: Market by End Use Industry: Residential, Commercial, and Industrial

4.5.2: Market by Application: Connectivity, Security and Access Control, Infotainment, LED Lighting and Control, and Others

5. COMPETITOR ANALYSIS

5.1: Product Portfolio Analysis

5.2: Market Share Analysis

5.3: Geographical Reach

5.4: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Global PoE Market by End Use Industry

6.1.2: Growth Opportunities for the Global PoE Market by Application

6.1.3: Growth Opportunities for the Global PoE Market by Region

6.2: Emerging Trends

6.3: Strategic Analysis

6.3.1: New Product Development

6.3.2: Certification and Licensing

6.3.3: Mergers, Acquisitions and Joint Ventures in the Global PoE Market

7. COMPANY PROFILING OF LEADING PLAYERS

- 7.1: Cisco Systems, Inc
- 7.2: Texas Instruments
- 7.3: STMicroelectronics N.V.
- 7.4: Broadcom Ltd
- 7.5: Analog Devices Inc.
- 7.6: Maxim Integrated
- 7.7: Silicon Labs
- 7.8: Avaya Inc
- 7.9: Silvertel
- 7.10: Microchip Technology Inc.
- 7.11: Monolithic Power Systems
- 7.12: On semiconductor

List Of Figures

LIST OF FIGURES

CHAPTER 2. MARKET BACKGROUND AND CLASSIFICATIONS

Figure 2.1: PoE Functional Mechanism

Figure 2.2: Cisco PoE Enabled IP Phone

Figure 2.3: Evaluation Trends of PoE

Figure 2.4: Deployment of PoE for Various Applications

Figure 2.5: Classification of the Power over Ethernet Solution Market by Device Type, Application, and End Use Industry

Figure 2.6: Supply Chain of the Global Power over Ethernet Solution Market

Figure 2.7: Major Drivers and Challenges for the Global Power over Ethernet Solution Market

Figure 2.8: IoT Applications

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2014 TO 2025

Figure 3.1: Trends of the Global GDP Growth Rate

Figure 3.2: Trends of the Global Population Growth Rate

Figure 3.3: Trends of the Global Inflation Rate

Figure 3.4: Trends of the Global Unemployment Rate

Figure 3.5: Trends of the Regional GDP Growth Rate

Figure 3.6: Trends of the Regional Population Growth Rate

Figure 3.7: Trends of the Regional Inflation Rate

Figure 3.8: Trends of the Regional Unemployment Rate

Figure 3.9: Regional Per Capita Income Trends

Figure 3.10: Forecast for the Global GDP Growth Rate

Figure 3.11: Forecast for the Global Population Growth Rate

Figure 3.12: Forecast for the Global Inflation Rate

Figure 3.13: Forecast for the Global Unemployment Rate

Figure 3.14: Forecast for the Regional GDP Growth Rate

Figure 3.15: Forecast for the Regional Population Growth Rate

Figure 3.16: Forecast for the Regional Unemployment Rate

Figure 3.17: Forecast for Regional Per Capita Income

Figure 3.18: Trends and Forecast for the Global Power over Ethernet Solution Market (\$M) (2014-2025)

Figure 3.19: Trends of the Global Power over Ethernet Solution Market (\$M) by

Application (2014-2019)

Figure 3.20: Forecast for the Global Power over Ethernet Solution Market (\$M) by Application (2020-2025)

Figure 3.21: PoE Connectivity Applications

Figure 3.22: Trends of Connectivity in the Global Power over Ethernet Solution Market (\$M) by Region (2014-2019)

Figure 3.23: Trends of Connectivity in the Global Power over Ethernet Solution Market (\$M) by Region (2020-2025)

Figure 3.24: Different POE Based IP Cameras

Figure 3.25: Trends of Security & Access Control in the Global Power over Ethernet Solution Market (\$M) by Region (2014-2019)

Figure 3.26: Trends of Security & Access Control in the Global Power over Ethernet Solution Market (\$M) by Region (2020-2025)

Figure 3.27: Potential PoE Infotainment Application

Figure 3.28: Trends of Infotainment in the Global Power over Ethernet Solution Market (\$M) by Region (2014-2019)

Figure 3.29: Trends of Infotainment in the Global Power over Ethernet Solution Market (\$M) by Region (2020-2025)

Figure 3.30: Retrofit Costs Compared to Fluorescent AC, LED and PoE LED

Figure 3.31: Trends of LED Lighting & Control in the Global Power over Ethernet Solution Market (\$M) by Region (2014-2019)

Figure 3.32: Trends of LED Lighting & Control in the Global Power over Ethernet Solution Market (\$M) by Region (2020-2025)

Figure 3.33: Trends of Others in the Global Power over Ethernet Solution Market (\$M) by Region (2014-2019)

Figure 3.34: Trends of Others in the Global Power over Ethernet Solution Market (\$M) by Region (2020-2025)

Figure 3.35: Trends of the Global Power over Ethernet Solution Market (\$M) by End Use Industry (2014-2019)

Figure 3.36: Forecast for the Global Power over Ethernet Solution Market (\$M) by End Use Industry (2020-2025)

Figure 3.37: PoE Residential Application

Figure 3.38: Trends of Residential in the Global Power over Ethernet Market (\$M) by Region (2014-2019)

Figure 3.39: Forecast for Residential in the Global Power over Ethernet Market (\$M) by Region (2020-2025)

Figure 3.40: Areas of PoE in Commercial Buildings

Figure 3.41: Trends of Commercial in the Global Power over Ethernet Solution Market (\$M) by Region (2014-2019)

Figure 3.42: Forecast for Commercial in the Global Power over Ethernet Market (\$M) by Region (2020-2025)

Figure 3.43: Trends of Industrial in the Global Power over Ethernet Solution Market (\$M) by Region (2014-2019)

Figure 3.44: Forecast for Industrial in the Global Power over Ethernet Solution Market (\$M) by Region (2020-2025)

Figure 3.45: Trends of the Global Power over Ethernet Solution Market (\$M) by Device Type (2014-2019)

Figure 3.46: Forecast for the Global Power over Ethernet Solution Market (\$M) by Device Type (2020-2025)

Figure 3.47: Trends and Forecast for the Powered Devices in the Global Power over Ethernet Solution Market (\$M) (2014-2025)

Figure 3.48: Trends and Forecast for Power Sourcing Equipment in the Global Power over Ethernet Solution Market (\$M) (2014-2025)

CHAPTER 4. TRENDS AND FORECAST ANALYSIS BY REGION

Figure 4.1: Trends of the Global Power over Ethernet Solution Market (\$M) by Region (2014-2019)

Figure 4.2: Forecast for the Global Power over Ethernet Solution Market (\$M) by Region (2020-2025)

Figure 4.3: Trends and Forecast for the North American Power over Ethernet Solution Market (2014-2025)

Figure 4.4: Trends of the North American Power over Ethernet Solution Market (\$M) by End Use Industry (2014-2019)

Figure 4.5: Forecast for the North American Power over Ethernet Solution Market (\$M) by End Use Industry (2020-2025)

Figure 4.6: Trends of the North American Power over Ethernet Solution Market (\$M) by Application (2014-2019)

Figure 4.7: Forecast for the North American Power over Ethernet Solution Market (\$M) by Application (2020-2025)

Figure 4.8: Trends and Forecast for the United States Power over Ethernet Solution Market (2014-2025)

Figure 4.9: Trends and Forecast for the Canadian Power over Ethernet Solution Market (2014-2025)

Figure 4.10: Trends and Forecast for the Mexican Power over Ethernet Solution Market (2014-2025)

Figure 4.11: Trends and Forecast for the European Power over Ethernet Market (2014-2025)

Figure 4.12: Trends of the European Power over Ethernet Solution Market (\$M) by End Use Industry (2014-2019)

Figure 4.13: Forecast for the European Power over Ethernet Solution Market (\$M) by End Use Industry (2020-2025)

Figure 4.14: Trends of the European Power over Ethernet Solution Market (\$M) by Application (2014-2019)

Figure 4.15: Forecast for the European Power over Ethernet Solution Market (\$M) by Application (2020-2025)

Figure 4.16: Trends and Forecast for the UK Power over Ethernet Solution Market (2014-2025)

Figure 4.17: Trends and Forecast for the German Power over Ethernet Solution Market (2014-2025)

Figure 4.18: Trends and Forecast for the Mexican Power over Ethernet Solution Market (2014-2025)

Figure 4.19: Trends and Forecast for the APAC Power over Ethernet Solution Market (2014-2025)

Figure 4.20: Trends of the APAC Power over Ethernet Solution Market (\$M) by End Use Industry (2014-2019)

Figure 4.21: Forecast for the APAC Power over Ethernet Solution Market (\$M) by End Use Industry (2020-2025)

Figure 4.22: Trends of the APAC Power over Ethernet Solution Market (\$M) by Application (2014-2019)

Figure 4.23: Forecast for the APAC Power over Ethernet Solution Market (\$M) by Application (2020-2025)

Figure 4.24: Trends and Forecast for the Chinese Power over Ethernet Solution Market (2014-2025)

Figure 4.25: Trends and Forecast for the Japanese Power over Ethernet Solution Market (2014-2025)

Figure 4.26: Trends and Forecast for the South Korean Power over Ethernet Solution Market (2014-2025)

Figure 4.27: Trends and Forecast for the Indian Power over Ethernet Solution Market (2014-2025)

Figure 4.28: Trends and Forecast for the ROW Power over Ethernet Market (2014-2025)

Figure 4.29: Trends of the ROW Power over Ethernet Solution Market (\$M) by End Use Industry (2014-2019)

Figure 4.30: Forecast for the ROW Power over Ethernet Solution Market (\$M) by End Use Industry (2020-2025)

Figure 4.31: Trends of the ROW Power over Ethernet Solution Market (\$M) by

Application (2014-2019)

Figure 4.32: Forecast for the ROW Power over Ethernet Solution Market (\$M) by Application (2020-2025)

CHAPTER 5. COMPETITOR ANALYSIS

Figure 5.1: Market Share Analysis of the Top Three Players of the Global Power over Ethernet Solution Market in 2019

Figure 5.2: Market Share of the Top Three Suppliers in Terms of Value in the Global Power over Ethernet Solution Market in 2019

Figure 5.3: Headquarter Locations of Major Power over Ethernet Solution Manufacturers

Figure 5.4: Porter's Five Forces Market Analysis Model for the Global Power over Ethernet Solution Market

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Figure 6.1: Growth Opportunities for the Global Power over Ethernet Solution Market by End Use Industry (2020-2025)

Figure 6.2: Growth Opportunities for the Global power over Ethernet Solution Market by Application (2020-2025)

Figure 6.3: Growth Opportunities for the Global power over Ethernet Industry by Region (2020-2025)

Figure 6.4: Key Emerging Trends of the Global Power over Ethernet Market

Figure 6.5: Global LED Lighting Market (\$B) (2014-2025)

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global Power over Ethernet Solution Market Parameters and Attributes

CHAPTER 2. MARKET BACKGROUND AND CLASSIFICATIONS

Table 2.1: Types of PoE

Table 2.2: Benefits of PoE

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2014 TO 2025

Table 3.1: Market Trends of the Global Power over Ethernet Solution Market (2014-2019)

Table 3.2: Market Forecast for the Global Power over Ethernet Solution Market (2020-2025)

Table 3.3: Market Size and CAGR of Various Applications in the Global Power over Ethernet Solution Market by Value (2014-2019)

Table 3.4: Market Size and CAGR of Various Applications in the Global Power over Ethernet Solution Market by Value (2020-2025)

Table 3.5: Market Size and CAGR (2014-2019) of Various Regions of Connectivity in the Global PoE Solution Market

Table 3.6: Market Size and CAGR (2020-2025) of Various Regions of Connectivity in the Global Power over Ethernet Solution Market

Table 3.7: Market Size and CAGR of Various Regions of Security & Access Control in the Global Power over Ethernet Solution Market (2014-2019)

Table 3.8: Market Size and CAGR of Various Regions of Security & Access Control in the Global Power over Ethernet Solution Market (2020-2025)

Table 3.9: Market Size and CAGR of Various Regions of Infotainment in the Global Power over Ethernet Solution Market (2014-2019)

Table 3.10: Market Size and CAGR of Various Regions of Infotainment in the Global Power over Ethernet Solution Market (2020-2025)

Table 3.11: Market Size and CAGR (2014-2019) of Various Regions of LED Lighting & Control in the Global Power over Ethernet Solution Market

Table 3.12: Market Size and CAGR (2020-2025) of Various Regions of LED Lighting & Control in the Global Power over Ethernet Solution Market

Table 3.13: Market Size and CAGR (2014-2019) of Various Regions of Others in the Global Power over Ethernet Solution Market

Table 3.14: Market Size and CAGR (2020-2025) of Various Regions of Others in the Global Power over Ethernet Solution Market

Table 3.15: Market Size and CAGR of Various End Uses in the Global Power over Ethernet Solution Market by Value (2014-2019)

Table 3.16: Market Size and CAGR of Various End Uses in the Global Power over Ethernet Solution Market by Value (2020-2025)

Table 3.17: Market Size and CAGR of Various Regions of Residential in the Global Power over Ethernet Solution Market by Value (2014-2019)

Table 3.18: Market Size and CAGR of Various Regions of Residential in the Global Power over Ethernet Market by Value (2020-2025)

Table 3.19: Market Size and CAGR of Various Regions of Commercial in the Global Power over Ethernet Solution Market by Value (2014-2019)

Table 3.20: Market Size and CAGR of Various Regions of Commercial in the Global Power over Ethernet Solution Market by Value (2020-2025)

Table 3.21: Market Size and CAGR of Various Regions of Industrial in the Global Power over Ethernet Market by Value (2014-2019)

Table 3.22: Market Size and CAGR of Various Regions of Industrial in the Global Power over Ethernet Market by Value (2020-2025)

Table 3.23: Market Size and CAGR of Various Devices in the Global Power over Ethernet Solution Market by Value (2014-2019)

Table 3.24: Market Size and CAGR of Various Devices in the Power over Ethernet Solution Market by Value (2020-2025)

Table 3.25: Market Trends of Powered Devices in the Global Power over Ethernet Solution Market by Device Type (2014-2019)

Table 3.26: Market Forecast for Powered Devices in the Global Power over Ethernet Solution Market by Device Type (2020-2025)

Table 3.27: Market Trends of Power Sourcing Equipment in the Global Power over Ethernet Solution Market (\$M) by Device Type (2014-2019)

Table 3.28: Market Forecast for Power Sourcing Equipment in the Global Power over Ethernet Solution Market (\$M) by Device Type (2020-2025)

CHAPTER 4. TRENDS AND FORECAST ANALYSIS BY REGION

Table 4.1: Market Size and CAGR (2014-2019) of Various Regions of the Global Power over Ethernet Solution Market

Table 4.2: Market Size and CAGR (2020-2025) of Various Regions of the Global Power over Ethernet Solution Market

Table 4.3: Market Trends of the North American Power over Ethernet Solution Market (2014-2019)

Table 4.4: Market Forecast for the North American Power over Ethernet Solution Market (2020-2025)

Table 4.5: Market Size and CAGR (2014-2019) of Various End Use Industries of the North American Power over Ethernet Solution Market

Table 4.6: Market Size and CAGR (2020-2025) of Various End Use Industries of the North American Power over Ethernet Solution Market

Table 4.7: Market Size and CAGR (2014-2019) of Various Applications of the North American Power over Ethernet Solution Market

Table 4.8: Market Size and CAGR (2020-2025) of Various Applications of the North American Power over Ethernet Solution Market

Table 4.9: Trends and Forecast for the United States Power over Ethernet Solution Market (2014-2025)

Table 4.10: Trends and Forecast for the Canadian Power over Ethernet Solution Market (2014-2025)

Table 4.11: Trends and Forecast for the Mexican Power over Ethernet Solution Market (2014-2025)

Table 4.12: Market Trends of the European Power over Ethernet Solution Market (2014-2019)

Table 4.13: Market Forecast for the European Power over Ethernet Solution Market (2020-2025)

Table 4.14: Market Size and CAGR of Various End Use Industries of the European Power over Ethernet Solution Market (2014-2019)

Table 4.15: Market Size and CAGR of Various End Use Industries of the European Power over Ethernet Solution Market (2020-2025)

Table 4.16: Market Size and CAGR of Various Applications of the European Power over Ethernet Solution Market (2014-2019)

Table 4.17: Market Size and CAGR of Various Applications of the European Power over Ethernet Solution Market (2020-2025)

Table 4.18: Trends and Forecast for the UK power over Ethernet Solution Market (2014-2025)

Table 4.19: Trends and Forecast for the German Power over Ethernet Solution Market (2014-2025)

Table 4.20: Trends and Forecast for the Mexican Power over Ethernet Solution Market (2014-2025)

Table 4.21: Market Trends of the APAC Power over Ethernet Solution Market (2014-2019)

Table 4.22: Market Forecast for the APAC Power over Ethernet Solution Market

(2020-2025)

Table 4.23: Market Size and CAGR (2014-2019) of Various End Use Industries of the APAC Power over Ethernet Solution Market

Table 4.24: Market Size and CAGR (2020-2025) of Various End Use Industries of the APAC Power over Ethernet Solution Market

Table 4.25: Market Size and CAGR (2014-2019) of Various Applications of the APAC Power over Ethernet Solution Market

Table 4.26: Market Size and CAGR (2020-2025) of Various Applications of the APAC Power over Ethernet Solution Market

Table 4.27: Trends and Forecast for the Chinese Power over Ethernet Solution Market (2014-2025)

Table 4.28: Trends and Forecast for the Japanese Power over Ethernet Solution Market (2014-2025)

Table 4.29: Trends and Forecast for the South Korean Power over Ethernet Solution Market (2014-2025)

Table 4.30: Trends and Forecast for the Indian Power over Ethernet Solution Market (2014-2025)

Table 4.31: Market Trends of the ROW Power over Ethernet Solution Market (2014-2019)

Table 4.32: Market Forecast for the ROW Power over Ethernet Solution Market (2020-2025)

Table 4.33: Market Size and CAGR (2014-2019) of Various End Use Industries of the ROW Power over Ethernet Solution Market

Table 4.34: Market Size and CAGR (2020-2025) of Various End Use Industries of the ROW Power over Ethernet Solution Market

Table 4.35: Market Size and CAGR (2014-2019) of Various Applications of the ROW Power over Ethernet Solution Market

Table 4.36: Market Size and CAGR (2020-2025) of Various Applications of the ROW Power over Ethernet Solution Market

CHAPTER 5. COMPETITOR ANALYSIS

Table 5.1: Product Mapping of Power over Ethernet Solution Suppliers Based on Application Served

Table 5.3: Rankings of Suppliers Based on the Global Power over Ethernet Solution Market Revenue

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Table 6.1: New Product Launches by Major Power over Ethernet Producers
(2014-2019) (Source: Lucintel)

Table 6.2: Certification Acquired by Major Competitors in the Global PoE Solution
Market

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