

Polyurethane Foam Market: Trends, Opportunities and Competitive Analysis

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Abstracts

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Polyurethane Foam Market Trends and Forecast

The future of the polyurethane (PU) foam market looks promising with opportunities in building and construction, bedding and furniture, automotive and transportation, electrical and electronics, and footwear application. The global polyurethane foam market is expected to reach an estimated \$81.6 billion by 2027 with a CAGR of 5.2% from 2021 to 2027. The major growth drivers for this market are growth in bedding and furniture industry, high demand of PU foam in building insulation for energy conservation and increasing automotive production.

Emerging Trends in the Polyurethane Foam Market

Emerging trends, which have a direct impact on the dynamics of the industry, include emergence of carbon dioxide-based flexible foam, and polyurethane foam based on natural raw materials.

A total of 192 figures / charts and 166 tables are provided in this 257-page report to help in your business decisions. A sample figure with insights is shown below. To learn the scope of benefits, companies researched, and other details of the polyurethane foam market report, please download the report brochure.

Polyurethane Foam Market by Segment

The study includes a forecast for the global polyurethane foam market by application, foam type, density, material, and region as follows:

By End Use [Value (\$B) and Volume (M lbs) shipment analysis for 2016 – 2027]:

Building and Construction

Bedding and Furniture

Automotive and Transportation

Electrical and Electronics

Footwear

Others

By Foam Type [Value (\$B) and Volume (M lbs) shipment analysis for 2016 – 2027]:

Rigid Foam

Flexible Foam

Spray Foam

By Density [Value (\$B) and Volume (M lbs) shipment analysis for 2016 – 2027]:

High Density Foam

Low Density Foam

By Material [Value (\$B) and Volume (M lbs) shipment analysis for 2016 – 2027]:

MDI (Methylene Diphenyl Diisocyanate) Based Foam

TDI (Toluene Diisocyanate) Based Foam

By Region [Value (\$B) and Volume (M lbs) shipment analysis for 2016 – 2027]:

North America

US

Canada

Mexico

Europe

Western Europe

Central/East Europe

Asia Pacific

China

India

South Korea

Japan

Rest of the World

Middle East/Africa

South America

List of Polyurethane Foam Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments,

infrastructural development, and leverage integration opportunities across the value chain. With these strategies polyurethane foam companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the polyurethane foam companies profiled in this report include.

Recticel

Eurofoam Group

Carpenter

Mitsui Chemical

Vitafoam

NCFI

Polyurethane Foam Market Insight

Lucintel forecasts that bedding and furniture will remain the largest end use segment over the forecast period due to higher consumption of mattress and furniture by emerging middle class in the developing regions.

Flexible foam polyurethane will remain the largest segment over the forecast period mainly driven by applications in different industries, such as furniture and bedding, automotive interiors, packaging, textiles, and others due to its lightweight, durable, resilient and energy absorption properties.

Asia Pacific is expected to remain the largest region and witness the highest growth over the forecast period due to growth in end-use industries and also increasing construction spending in countries, such as China, India, South Korea, and Indonesia..

Features of Polyurethane Foam Market

Market Size Estimates: Polyurethane foam market size estimation in terms of

value (\$B) and volume (M lbs)

Trend and Forecast Analysis: Market trends (2016-2021) and forecast (2022-2027) by various segments and regions.

Segmentation Analysis: Market size by application, foam type, density, material, and region

Regional Analysis: Polyurethane foam market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different application, foam type, density, material, and regions for the polyurethane foam market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the polyurethane foam market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the polyurethane foam market size?

Answer: The global polyurethane foam market is expected to reach an estimated \$81.6 billion by 2027

Q2. What is the growth forecast for polyurethane foam market?

Answer: The polyurethane foam market is expected to grow at a CAGR of 5.2% from 2021 to 2027.

Q3. What are the major drivers influencing the growth of the polyurethane foam market?

Answer: The major growth drivers for this market are growth in bedding and furniture industry, high demand of PU foam in building insulation for energy conservation and increasing automotive production.

Q4. What are the major applications or end use industries for polyurethane foam?

Answer: Building and construction, bedding and furniture, automotive and transportation, electrical and electronics, and footwear application are the major end use industries for polyurethane foam.

Q5. What are the emerging trends in polyurethane foam market?

Answer: Emerging trends, which have a direct impact on the dynamics of the industry, include emergence of carbon dioxide-based flexible foam, and polyurethane foam based on natural raw materials.

Q6. Who are the key polyurethane foam companies?

Answer: Some of the key polyurethane foam companies are as follows:

Recticel

Eurofoam Group

Carpenter

Mitsui Chemical

Vitafoam

NCFI

Q7. Which polyurethane foam product segment will be the largest in future?

Answer: Lucintel forecasts that flexible foam polyurethane will remain the largest segment over the forecast period mainly driven by applications in different industries, such as furniture and bedding, automotive interiors, packaging, textiles, and others due to its lightweight, durable, resilient and energy absorption properties.

Q8: In polyurethane foam market, which region is expected to be the largest in next 5 years?

Answer: Asia Pacific is expected to remain the largest region and witness the highest growth over next 5 years.

Q9. Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% Customization Without any Additional Cost.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high growth opportunities for the global polyurethane foam market by application type (building and construction, bedding and furniture, automotive and transportation, electrical and electronics, footwear and others), foam type (rigid, flexible and spray foam), density (high density foam, and low density foam), material (MDI based foam and TDI based foam), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q. 2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the market?

Q.5 What are the business risks and threats to the market?

Q.6 What are the emerging trends in this market and the reasons behind them?

Q.7 What are the changing demands of customers in the market?

Q.8 What are the new developments in the market? Which companies are leading these developments?

Q.9 Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place in the last 5 years in this market?

For any questions related to polyurethane foam market or related to PU foam, polyurethane foam suppliers, polyurethane foam manufacturers, polyurethane foam cost, polyurethane foam market trend and forecast, polyurethane foam market share, polyurethane foam market analysis, polyurethane foam market size, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.

Contents

Table of Contents

1. EXECUTIVE SUMMARY

2. GLOBAL POLYURETHANE FOAM MARKET DYNAMICS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2016 TO 2027

3.1: Macroeconomic Trends and Forecasts

3.2: Global Polyurethane Foam Market Trends and Forecast

3.3 Global Polyurethane Foam Market by End Use

3.3.1: Building and Construction

3.3.2: Bedding and Furniture

3.3.3: Automotive and Transportation

3.3.4: Electrical & Electronics

3.3.5: Footwear

3.3.6: Others

3.4: Global Polyurethane Foam Market by Product Type

3.4.1: Rigid Foam

3.4.2: Flexible Foam

3.4.3: Spray Foams

3.5: Global Polyurethane Foam Market by Density

3.5.1: High Density Foam

3.5.2: Low Density Foam

3.6: Global Polyurethane Foam Market by Material

3.6.1: Methylene Diphenyl Diisocyanate (MDI)

3.6.2: Toluene Diisocyanate (TDI)

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

4.1: Global Polyurethane Foam Market by Region

4.2: North American Polyurethane Foam Market

4.2.1: Market by Application Building and Construction, Bedding and Furniture,

Automotive and Transportation, Electrical and Electronics, Footwear and Others

4.2.2: Market by Types of Foam: Rigid, Flexible and Spray

4.2.3: Market by Types of Density: High Density Foam, Low Density Foam

4.2.4: Market by Material: MDI and TDI Based Foam

4.2.5: United States Polyurethane Foam Market

4.2.6: Canada Polyurethane Foam Market

4.2.7: Mexican Polyurethane Foam Market

4.3: European Polyurethane Foam Market

4.3.1: Market by Application: Building and Construction, Bedding and Furniture, Automotive and Transportation, Electrical and Electronics, Footwear and Others

4.3.2: Market by Type of Foam: Rigid, Flexible and Spray

4.3.3: Market by Type of Density: High Density Foam, Low Density Foam

4.3.4: Market by Material: MDI and TDI Based Foam

4.3.5: Western Europe Polyurethane Foam Market

4.3.6: Central/Eastern Europe Polyurethane Foam Market

4.4: APAC Polyurethane Foam Market

4.4.1: Market by Application: Building and Construction, Bedding and Furniture, Automotive and Transportation, Electrical and Electronics, Footwear, and Others

4.4.2: Market by Type of Foam: Rigid, Flexible and Spray

4.4.3: Market by Type of Density: High Density Foam, Low Density Foam

4.4.4: Market by Material: MDI and TDI

4.4.5: Chinese Polyurethane Foam Market

4.4.6: Indian Polyurethane Foam Market

4.4.7: South Korean Polyurethane Foam Market

4.4.8: Japanese Polyurethane Foam Market

4.5: ROW Polyurethane Foam Market

4.5.1: Market by Application: Building and Construction, Bedding and Furniture, Automotive and Transportation, Electrical and Electronics, Footwear and Others

4.5.2: Market by Type of Foam: Rigid, Flexible, and Spray

4.5.3: Market by Type of Density: High Density Foam, Low Density Foam

4.5.4: Market by Material: MDI and TDI

4.5.5: Middle East/Africa Polyurethane Foam Market

4.5.6: South America Polyurethane Foam Market

5. COMPETITOR ANALYSIS

5.1: Product Portfolio Analysis

5.2: Market Share Analysis

5.3: Operational Integration

5.4: Geographical Reach

5.5: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Global Polyurethane Foam Market by Application

6.1.2: Growth Opportunities for the Global Polyurethane Foam Market by Foam

6.1.3: Growth Opportunities for the Global Polyurethane Foam Market by Density

6.1.4: Growth Opportunities for the Global Polyurethane Foam Market by Region

6.2: Emerging Trends in the Global Polyurethane Foam Market

6.3: Strategic Analysis

6.3.1: New Product Development

6.3.2: Capacity Expansions

6.3.3: Mergers and Acquisitions

6.3.4: Certificate and Licensing

7. COMPANY PROFILES OF LEADING PLAYERS

7.1: Recticel

7.2: Eurofoam Group

7.3: Carpenter

7.4: Mitsui Chemical

7.5: Vitafoam

7.6: NCFI

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