

Polyurethane Additive Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the polyurethane additive market looks promising with opportunities in the automotive & transportation, building & construction, bedding & furniture, and electronics industries. The global polyurethane additive market is expected to decline in 2020 due to the global economic recession led by the COVID-19 pandemic. However, the market will witness recovery in the year 2021, and it is expected to grow with a CAGR of 4% to 6% from 2020 to 2025. The major drivers for this market are increasing demand for polyurethane in building insulation, bedding & furniture, and automotive industries.

A more than 150 page report is developed to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of polyurethane additives market report download the report brochure.

The study includes trends and forecasts for the global polyurethane additives market by type, end use industry, application, and region as follows:

By Type [Volume (kilotons) and \$M shipment analysis for 2014 – 2025]:

Catalysts

Surfactants

Fillers

Flame Retardants

Blowing Agent

Others

By End Use Industry [Volume (kilotons) and \$M shipment analysis for 2014 – 2025]:

Automotive & Transportation

Building & Construction

Bedding & Furniture

Electronics

Others

By Application [Volume (kilotons) and \$M shipment analysis for 2014 – 2025]:

Foams

Adhesives & Sealants

Coatings

Elastomers

Others

By Region [Volume (kilotons) and \$M shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

Germany

United Kingdom

France

Italy

Asia Pacific

China

Japan

India

South Korea

The Rest of the World

Some of the polyurethane additives companies profiled in this report include Evonik Industries, BASF, Huntsman Corporation, Covestro, Dow, Lanxess, Albemarle Corporation, Tosoh Corporation, Air Products and Chemicals, Momentive, and BYK.

Lucintel forecasts that foam will remain the largest application segment over the forecast period due to increasing demand for blowing agents in polyurethane foam market.

Within the polyurethane additive market, automotive and transportation will remain the largest end use industry during the forecast period due to their usage in various parts of automobiles, such as seating, headrests, arm rests, HVAC, and other systems.

Asia Pacific will remain the largest region during the forecast period due to growing construction industry, increasing production of automotive, and growth in the bedding and furniture industry.

Features of Polyurethane Additives Market

Market Size Estimates: Polyurethane additives market size estimation in terms of value (\$M) and volume (kilotons)

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments and regions.

Segmentation Analysis: Market size by type, end use industry, and application

Regional Analysis: Polyurethane additives market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth Opportunities: Analysis on growth opportunities in different type, end use industry, application, and regions for polyurethane additives market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the polyurethane additives market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global polyurethane additive market by type (catalysts, surfactants, fillers, flame retardants, blowing agent, and others), end use industry (automotive & transportation, building & construction, bedding & furniture, electronics, and others), application (foams, adhesives & sealants, coatings, elastomers, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and

challenges of the polyurethane additive market?

Q.5 What are the business risks and threats to the polyurethane additive market?

Q.6 What are the emerging trends in the polyurethane additive market and the reasons behind them?

Q.7 What are some changing demands of customers in the polyurethane additive market?

Q.8 What are the new developments in the polyurethane additive market? Which companies are leading these developments?

Q.9 Who are the major players in the polyurethane additive market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in the polyurethane additive market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the polyurethane additive market?

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