

# Polypropylene Compound Market Report: Trends, Forecast and Competitive Analysis

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## Abstracts

The future of the global polypropylene (PP) compound market is promising with opportunities in the automotive, appliances, consumer electronics, industrial, and packaging industries. The global polypropylene compound market is expected to reach an estimated \$11.7 billion by 2023 with a CAGR of 3.7% from 2018 to 2023. The major drivers for this market are growth in demand for light weight vehicles, and increasing demand for PP compound in appliances and consumer electronics industries.

An emerging trend, which has a direct impact on the dynamics of the polypropylene compound industry, include development of eco-friendly polypropylene compounds.

A total of 168 figures/charts and 136 tables are provided in this 221 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this polypropylene compound market report, download the report brochure.

PP compound market by end use

PP compound market

polypropylene manufacturers

The study includes the polypropylene compound market size and forecast for the global polypropylene compound market through 2023, segmented by end use, resin type, filler type, and region as follows:

Polypropylene Compound Market by End Use Industry (Volume (Million Pounds) and

\$M shipment analysis for 2012 – 2023):

Automotive Appliances Consumer Electronics Packaging Industrial Others

Polypropylene Compound Market by Polymer Type (Volume (Million Pounds) and \$M shipment analysis for 2012 – 2023):

Homo Polymers Random Copolymers Impact Copolymers

Polypropylene Compound Market by Filler Type (Volume (Million Pounds) and \$M shipment analysis for 2012 – 2023):

Mineral filled Glass fiber filled Compounded TPO/TPVs Others

Polypropylene Compound Market by Region (Volume (Million Pounds) and \$M shipment analysis for 2012 – 2023):

North America Europe Asia Pacific The Rest of the World

Some of the polypropylene compound companies profiled in this report include LyondellBasell, Mitsui Chemicals, Borealis, Spartech, Washington Penn, Kingfa, Sparsch Polychem, Ravago, Sumitomo Chemical, and SABIC and others.

On the basis of comprehensive research, Lucintel forecasts that the homo polymer segment will remain the largest segment by value and volume due to low cost and high temperature resistance properties.

Within this market, polypropylene compound for automotive is expected to remain the largest end use industry by value and volume due to growth in automotive production and increasing plastic content per vehicle. Lucintel predicts that the consumer appliances segment will witness the highest growth in the forecast period due to growing middle class population and increasing adoption of smart appliances.

Asia Pacific (APAC) is expected to remain the largest region by value and volume and is also expected to experience the highest growth over the forecast period due to growth in automotive, consumer electronics and appliances production.

Some of the features of “Polypropylene Compound Market Report: Trends, Forecast and Competitive Analysis” Include:

Market size estimates: Global polypropylene compound market size estimation in terms of value (\$M) and volume (Million Pounds) shipment. Trend and forecast analysis: Market trend (2012-2017) and forecast (2018-2023) by application, and end use industry. Segmentation analysis: Global polypropylene compound market size by various applications such as end use industry, polymer type and filler type in terms of value and volume shipment. Regional analysis: Global polypropylene compound market

breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions for polypropylene compound in the global polypropylene compound market. Strategic analysis: This includes M&A, new product development, and competitive landscape for polypropylene compound in the global polypropylene compound market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions:

Q.1 What are some of the most promising potential, high-growth opportunities in the global polypropylene compound market by end use (automotive, appliances, consumer electronics, packaging, industrial, and others), polymer type (homo polymers, random copolymers, and impact copolymers), filler type (mineral filled, glass reinforced, compounded TPO/TPVs, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the polypropylene compound market?

Q.5 What are the business risks and threats to the polypropylene compound market?

Q.6 What are emerging trends in this polypropylene compound market and the reasons behind them?

Q.7 What are some changing demands of customers in the polypropylene compound market?

Q.8 What are the new developments in the polypropylene compound market? Which companies are leading these developments?

Q.9 Who are the major players in this polypropylene compound market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this polypropylene compound area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place in the last 5 years in this polypropylene compound market?

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