

Polyolefin Film Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the polyolefin (POF) film market looks promising with opportunities in the packaging, construction, and agriculture industries. The polyolefin (POF) film market is expected to reach an estimated \$125 billion by 2024 with a CAGR of 4.2% from 2019 to 2024. The major drivers for this market are increasing demand for packaged food in emerging nations and growth in oriented film.

Emerging trends, which have a direct impact on the dynamics of the polyolefin (POF) film industry, include bio-based polyolefin film and development of nano-clay based polyolefin film. Jindal Poly Films, Mitsui Chemicals Tocco, Toray, Berry Plastics C, Toyobo, and Amcor Flexible are among the major manufacturers of polyolefin film.

A total of 116 figures/charts and 102 tables are provided in this 186 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of polyolefin (POF) film market report download the report brochure.

polyolefin film

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polyolefin film

The study includes the polyolefin film market size and forecast for the polyolefin (POF) film market through 2024, segmented by polymer type, end use industry, technology, film type, and the region as follows:

Polyolefin Film Market by Polymer Type [\$B shipment analysis from 2013 to 2024]:
LLDPE LDPE HDPE BOPP CPP

Polyolefin Film Market by End Use Industry [\$B shipment analysis from 2013 to 2024]:

Packaging Construction Agriculture Others

Polyolefin Film Market by Technology [\$B shipment analysis from 2013 to 2024]:

Blown Film Extrusion Cast Film Extrusion Others

Polyolefin Film Market by Film Type [\$B shipment analysis from 2013 to 2024]:

Shrink Film Stretch Film Others

Polyolefin Film Market by Region [\$B shipment analysis for 2013 to 2024]:

North America United States Canada Mexico Europe United Kingdom Germany Asia Pacific Japan China The Rest of the World

Some of the polyolefin film companies profiled in this report include Jindal Poly Films, Mitsui Chemicals, Berry Plastics, Toray Industries, Toyobo Company, Amcor Flexible, and others.

Lucintel forecasts that the LLDPE film will remain the largest segment due to its superior properties, which include high flexibility, higher tensile strength, and a high moisture barrier. The BOPP film is expected to witness the highest growth over the forecast period due to increasing demand in the food packaging industry specifically in tobacco packaging.

Within the polyolefin film market, packaging will remain the largest end use industry and it is also expected to witness the highest growth over the forecast period due to the increasing demand in food and pharma packaging applications.

Asia Pacific will remain the largest region by value and volume and it is also expected to witness the highest growth over the forecast period because of easy availability of raw materials at economical price and skilled labors. Also, growth in food packaging market and construction activities are also expected to increase the demand for polyolefin film.

Some of the features of “Polyolefin Film Report: Trends, Forecast and Competitive Analysis” include:

Market size estimates: Polyolefin film market size estimation in terms of value (\$M) shipment. Trend and forecast analysis: Market trend (2013-2018) and forecast (2019-2024) by end use industry. Segmentation analysis: Polyolefin film market size by material type, technology type, film type, and by end use industries in terms of value shipment. Regional analysis: Polyolefin film market breakdown by key regions such as North America, Europe, and Asia & Rest of World. Growth opportunities: Analysis on

growth opportunities in different applications and regions of polyolefin film in the polyolefin film market. Strategic analysis: This includes M&A, new product development, and competitive landscape of polyolefin film in the polyolefin film market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers the following 11 key questions:

- Q.1 What are some of the most promising potential, high-growth opportunities for the electric polyolefin film market by material (HDPE, LDPE, LLDPE, BOPP, CPP), technology (blown film extrusion, cast film extrusion, and others) film type (shrink, stretch, and linear film), end use industry (packaging, construction, agricultural, and others), and by region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2 Which segments will grow at a faster pace and why?
- Q.3 Which regions will grow at a faster pace and why?
- Q.4 What are the key factors affecting polyolefin film market dynamics? What are the drivers and challenges of the polyolefin film market?
- Q.5 What are the business risks and threats to the polyolefin film market?
- Q.6 What are the emerging trends in this polyolefin film market and the reasons behind them?
- Q.7 What are some changing demands of customers in the polyolefin film market?
- Q.8 What are the new developments in the polyolefin film market? Which companies are leading these developments?
- Q.9 Who are the major players in this polyolefin film market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in this polyolefin film area and how big of a threat do they pose for loss of polyolefin film market share via product substitution?
- Q.11 What M&A activity has occurred in the last 5 years in this polyolefin film market?

Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2013 TO 2024

3.1: Macroeconomic Trends and Forecast

3.2: Global PVC Compound Market Trends and Forecast

3.2.1: Global PVC Compound Market by Application

3.2.2: Pipes and Fittings

3.2.3: Profiles and Tubes

3.2.4: Film and Sheet

3.2.5: Wire and Cable

3.2.6: Flooring

3.2.7: Others

3.3: Global PVC Compound Market by Product Type

3.3.1: Rigid PVC

3.3.2: Flexible PVC

3.4: Global PVC Compound Market by End Use Industry

3.5: Global PVC Compound Market by Manufacturing Process

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

4.1: Global PVC Compound Market by Region

4.2: North American PVC Compound Market

4.2.1: Market by Application: Pipes and Fittings, Profiles and Tubes, Film and Sheet, Wire and Cable, Flooring, and Others

4.2.2: Market by Product Type: Rigid PVC and Flexible PVC

4.3: European PVC Compound Market

4.3.1: Market by Application: Pipes and Fittings, Profiles and Tubes, Film and Sheet, Wire and Cables, Flooring and Others

4.3.2: Market by Product Type: Rigid PVC and Flexible PVC

4.4: APAC PVC Compound Market

4.4.1: Market by Application: Pipes and Fittings, Profiles and Tubes, Film and Sheet, Wire and Cable, Flooring, and Others

4.4.2: Market by Product Type: Rigid PVC and Flexible PVC

4.5: ROW PVC Compound Market

4.5.1: Market by Application: Pipes and Fittings, Profiles and Tubes, Film and Sheet, Wire and Cable, Flooring, and Others

4.5.2: Market by Product Type: Rigid PVC and Flexible PVC

5. COMPETITOR ANALYSIS

5.1: Product Portfolio Analysis

5.2: Market Share Analysis

5.3: Geographical Reach

5.4: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Global PVC Compound Market by Application

6.1.2: Growth Opportunities for the Global PVC Compound Market by Product Type

6.1.3: Growth Opportunities for the Global PVC Compound Market by End Use Industry

6.1.4: Growth Opportunities for the Global PVC Compound Market by Manufacturing Process

6.1.5: Growth Opportunities for the Global PVC Compound Market by Region

6.2: Emerging Trends in the Global PVC Compound Market

6.3: Strategic Analysis

6.3.1: Mergers, Acquisitions, and Joint Ventures in the Global PVC Compound Market

6.3.2: Certification and Licensing

7. COMPANY PROFILES OF LEADING PLAYERS

7.1: Westlake

7.2: INEOS Compounds

7.3: Mexichem

7.4: Formosa Plastics Corporation

7.5: PKN Orlen S. A.

7.6: Ercros

7.7: Teknor Apex

7.8: Benvic Europe

7.9: Aurora Plastics

7.10: Roscom, Inc.

List Of Figures

LIST OF FIGURES

Chapter 2. Market Background and Classifications

Figure 2.1: Types of PVC Compound

Figure 2.2: PVC Pipes

Figure 2.3: PVC Profiles

Figure 2.4: PVC Film

Figure 2.5: PVC Sheet

Figure 2.6: PVC Wire and Cable

Figure 2.7: PVC Flooring

Figure 2.8: Supply Chain of the Global PVC Compound Market

Figure 2.9: Major Drivers and Challenges for the Global PVC Compound Market

Chapter 3. Market Trends and Forecast Analysis from 2013 to 2024

Figure 3.1: Trends of the Global GDP Growth Rate

Figure 3.2: Trends of the Global Population Growth Rate

Figure 3.3: Trends of the Regional GDP Growth Rate

Figure 3.4: Trends of the Regional Population Growth Rate

Figure 3.5: Regional Per Capita Income Trends

Figure 3.6: Forecast for the Global GDP Growth Rate

Figure 3.7: Forecast for the Global Population Growth Rate

Figure 3.8: Forecast for the Regional GDP Growth Rate

Figure 3.9: Forecast for the Regional Population Growth Rate

Figure 3.10: Trends and Forecast for the Global PVC Compound Market (2013-2024)

Figure 3.11: Trends of the Global PVC Compound Market (\$M) by Application (2013-2018)

Figure 3.12: Forecast for the Global PVC Compound Market (\$M) by Application (2019-2024)

Figure 3.13: Trends of the Global PVC Compound Market (KT) by Application (2013-2018)

Figure 3.14: Forecast for the Global PVC Compound Market (KT) by Application (2019-2024)

Figure 3.15: Trends of Pipes and Fittings in the Global PVC Compound Market (\$M) by Region (2013-2018)

Figure 3.16: Forecast for Pipes and Fittings in the Global PVC Compound Market (\$M) by Region (2019-2024)

Figure 3.17: Trends of Pipes and Fittings in the Global PVC Compound Market (KT) by Region (2013-2018)

Figure 3.18: Forecast for Pipes and Fittings in the Global PVC Compound Market (KT) by Region (2019-2024)

Figure 3.19: Trends of Profiles and Tubes in the Global PVC Compound Market (\$M) by Region (2013-2018)

Figure 3.20: Forecast for Profiles and Tubes in the Global PVC Compound Market (\$M) by Region (2019-2024)

Figure 3.21: Trends of Profiles and Tubes in the Global PVC Compound Market (KT) by Region (2013-2018)

Figure 3.22: Forecast for Profiles and Tubes in the Global PVC Compound Market (KT) by Region (2019-2024)

Figure 3.23: Trends of Film and Sheet in the Global PVC Compound Market (\$M) by Region (2013-2018)

Figure 3.24: Forecast for Film and Sheet in the Global PVC Compound Market (\$M) by Region (2019-2024)

Figure 3.25: Trends of Film and Sheet in the Global PVC Compound Market (KT) by Region (2013-2018)

Figure 3.26: Forecast for Film and Sheet in the Global PVC Compound Market (KT) by Region (2019-2024)

Figure 3.27: Trends of Wire and Cable in the Global PVC Compound Market (\$M) by Region (2013-2018)

Figure 3.28: Forecast for Wire and Cable in the Global PVC Compound Market (\$M) by Region (2019-2024)

Figure 3.29: Trends of Wire and Cable in the Global PVC Compound Market (KT) by Region (2013-2018)

Figure 3.30: Forecast for Wire and Cable in the Global PVC Compound Market (KT) by Region (2019-2024)

Figure 3.31: Trends of Flooring in the Global PVC Compound Market (\$M) by Region (2013-2018)

Figure 3.32: Forecast for Flooring in the Global PVC Compound Market (\$M) by Region (2019-2024)

Figure 3.33: Trends of Flooring in the Global PVC Compound Market (KT) by Region (2013-2018)

Figure 3.34: Forecast for Flooring in the Global PVC Compound Market (KT) by Region (2019-2024)

Figure 3.35: Trends of Others in the Global PVC Compound Market (\$M) by Region (2013-2018)

Figure 3.36: Forecast for Others in the Global PVC Compound Market (\$M) by Region (2019-2024)

Figure 3.37: Trends of Others in the Global PVC Compound Market (KT) by Region

(2013-2018)

Figure 3.38: Forecast for Others in the Global PVC Compound Market (KT) by Region (2019-2024)

Figure 3.39: Trends of the Global PVC Compound Market (\$M) by Product Type (2013-2018)

Figure 3.40: Forecast for the Global PVC Compound Market (\$M) by Product Type (2019 -2024)

Figure 3.41: Trends of the Global PVC Compound Market (KT) by Product Type (2013-2018)

Figure 3.42: Forecast for the Global PVC Compound Market (KT) by Product Type (2019- 2024)

Figure 3.43: Trends of Rigid PVC in the Global PVC Compound Market (\$M) by Region (2013-2018)

Figure 3.44: Forecast for Rigid PVC in the Global PVC Compound Market (\$M) by Region (2019-2024)

Figure 3.45: Trends of Rigid PVC in the Global PVC Compound Market (KT) by Region (2013-2018)

Figure 3.46: Forecast for Rigid PVC in the Global PVC Compound Market (KT) by Region (2019-2024)

Figure 3.47: Trends of Flexible PVC in the Global PVC Compound Market (\$M) by Region (2013-2018)

Figure 3.48: Forecast for Flexible PVC in the Global PVC Compound Market (\$M) by Region (2019-2024)

Figure 3.49: Trends of Flexible PVC in the Global PVC Compound Market (KT) by Region (2013-2018)

Figure 3.50: Forecast for Flexible PVC in the Global PVC Compound Market (KT) by Region (2019-2024)

Figure 3.51: Trends of the Global PVC Compound Market (KT) by End Use (2013-2018)

Figure 3.52: Forecast for the Global PVC Compound Market (KT) by End Use (2019-2024)

Figure 3.53: Trends of the Global PVC Compound Market (KT) by Manufacturing Process (2013-2018)

Figure 3.54: Forecast for the Global PVC Compound Market (KT) by Manufacturing Process (2019-2024)

Chapter 4. Market Trends and Forecast Analysis by Region

Figure 4.1: Trends of the Global PVC Compound Market (\$M) by Region (2013-2018)

Figure 4.2: Forecast for the Global PVC Compound Market (\$M) by Region (2019-2024)

Figure 4.3: Trends of the Global PVC Compound Market (KT) by Region (2013-2018)

Figure 4.4: Forecast for the Global PVC Compound Market (KT) by Region (2019-2024)

Figure 4.5: Trends and Forecast of the North American PVC Compound Market (2013-2024)

Figure 4.6: Trends of the North American PVC Compound Market (\$M) by Application (2013-2018)

Figure 4.7: Forecast for the North American PVC Compound Market (\$M) by Application (2019-2024)

Figure 4.8: Trends of the North American PVC Compound Market (KT) by Application (2013-2018)

Figure 4.9: Forecast for the North American PVC Compound Market (KT) by Application (2019-2024)

Figure 4.10: Trends of the North American PVC Compound Market (\$M) by Product Type (2013-2018)

Figure 4.11: Forecast for the North American PVC Compound Market (\$M) by Product Type (2019-2024)

Figure 4.12: Trends of the North American PVC Compound Market (KT) by Product Type (2013-2018)

Figure 4.13: Forecast for the North American PVC Compound Market (KT) by Product Type (2019-2024)

Figure 4.14: Trends and Forecast for the European PVC Compound Market (2013-2024)

Figure 4.15: Trends of the European PVC Compound Market (\$M) by Application (2013-2018)

Figure 4.16: Forecast for the European PVC Compound Market (\$M) by Application (2019-2024)

Figure 4.17: Trends of the European PVC Compound Market (KT) by Application (2013-2018)

Figure 4.18: Forecast for the European PVC Compound Market (KT) by Application (2019-2024)

Figure 4.19: Trends of the European PVC Compound Market (\$M) by Product Type (2013-2018)

Figure 4.20: Forecast for the European PVC Compound Market (\$M) by Product Type (2019-2024)

Figure 4.21: Trends of the European PVC Compound Market (KT) by Product Type (2013-2018)

Figure 4.22: Forecast for the European PVC Compound Market (KT) by Product Type (2019-2024)

Figure 4.23: Trends and Forecast for the APAC PVC Compound Market (2013-2024)

Figure 4.24: Trends of the APAC PVC Compound Market (\$M) by Application (2013-2018)

Figure 4.25: Forecast for the APAC PVC Compound Market (\$M) by Application (2019-2024)

Figure 4.26: Trends of the APAC PVC Compound Market (KT) by Application (2013-2018)

Figure 4.27: Forecast for the APAC PVC Compound Market (KT) by Application (2019-2024)

Figure 4.28: Trends of the APAC PVC Compound Market (\$M) by Product Type (2013-2018)

Figure 4.29: Forecast for the APAC PVC Compound Market (\$M) by Product Type (2019-2024)

Figure 4.30: Trends of the APAC PVC Compound Market (KT) by Product Type (2013-2018)

Figure 4.31: Forecast for the APAC PVC Compound Market (KT) by Product Type (2019-2024)

Figure 4.32: Trends and Forecast for the ROW PVC Compound Market (2013-2024)

Figure 4.33: Trends of the ROW PVC Compound Market (\$M) by Application (2013-2018)

Figure 4.34: Forecast for the ROW PVC Compound Market (\$M) by Application (2019-2024)

Figure 4.35: Trends of the ROW PVC Compound Market (KT) by Application (2013-2018)

Figure 4.36: Forecast for the ROW PVC Compound Market (KT) by Application (2019-2024)

Figure 4.37: Trends of the ROW PVC Compound Market (\$M) by Product Type (2013-2018)

Figure 4.38: Forecast for the ROW PVC Compound Market (\$M) by Product Type (2019-2024)

Figure 4.39: Trends of the ROW PVC Compound Market (KT) by Product Type (2013-2018)

Figure 4.40: Forecast for the ROW PVC Compound Market (KT) by Product Type (2019-2024)

Chapter 5. Competitor Analysis

Figure 5.1: Market Share Analysis of the Global PVC Compound Market (2018)

Figure 5.2: Market Share Analysis of the Top Five Players in the Global PVC Compound Market (2018)

Figure 5.3: Plant Locations of Major PVC Compound Suppliers

Figure 5.4: Porter's Five Forces Analysis of the Global PVC Compound Market

Chapter 6. Growth Opportunities and Strategic Analysis

Figure 6.1: Growth Opportunities for the Global PVC Compound Market by Application

(2019-2024)

Figure 6.2: Growth Opportunities for the Global PVC Compound Market by Product Type (2024)

Figure 6.3: Growth Opportunities for the Global PVC Compound Market by End Use (2019-2024)

Figure 6.4: Growth Opportunities for the Global PVC Compound Market by Manufacturing Process (2024)

Figure 6.5: Growth Opportunities for the Global PVC Compound Market by Region (2019-2024)

Figure 6.6: Emerging Trend in Global PVC Compound Market

Figure 6.7: Strategic Initiatives by Major Competitors in the Global PVC Compound Market

Chapter 7. Company Profiles of Leading Players

Figure 7.1: Major Plant Location of Westlake PVC Compound Business

Figure 7.2: Major Plant Locations of INEOS Compounds' PVC Compound Business

Figure 7.3: Major Plant Locations of Mexichem PVC Compound Business

Figure 7.4: Major Plant Location of Formosa Plastics Corporation's PVC Compound Business

Figure 7.5: Major Plant Location of PKN Orlen

Figure 7.6: Major Plant Location of Ercros

Figure 7.7: Major Plant Location of Teknor Apex

Figure 7.8: Major Plant Location of Benvic

Figure 7.9: Major Plant Location of Aurora Plastics

Figure 7.10: Major Plant Location of Roscom, Inc.

List Of Tables

LIST OF TABLES

Chapter 1. Executive Summary

Table 1.1: Global PVC Compound Market Parameters and Attributes

Chapter 3. Market Trends and Forecast Analysis from 2013 to 2024

Table 3.1: Market Trends of the Global PVC Compound Market (2013-2018)

Table 3.2: Market Forecast of the Global PVC Compound Market (2019-2024)

Table 3.3: Market Size and CAGR of Various Applications in the Global PVC Compound Market by Value (2013-2018)

Table 3.4: Market Size and CAGR of Various Applications in the Global PVC Compound Market by Value (2019-2024)

Table 3.5: Market Size and of Various Applications in the Global PVC Compound Market by Volume (2013-2018)

Table 3.6: Market Size and CAGR of Various Applications in the Global PVC Compound Market by Volume (2019-2024)

Table 3.7: Market Size and CAGR of Various Regions of Pipes and Fittings in the Global PVC Compound Market by Value (2013-2018)

Table 3.8: Market Size and CAGR of Various Regions of Pipe and Fittings in the Global PVC Compound Market by Value (2019-2024)

Table 3.9: Market Size and CAGR of Various Regions of Pipes and Fittings in the Global PVC Compound Market by Volume (2013-2018)

Table 3.10: Market Size and CAGR of Various Regions of Pipes and Fittings in the Global PVC Compound Market by Volume (2019-2024)

Table 3.11: Market Size and CAGR of Various Regions of Profiles and Tubes in the Global PVC Compound Market by Value (2013-2018)

Table 3.12: Market Size and CAGR of Various Regions of Profiles and Tubes in the Global PVC Compound Market by Value (2019-2024)

Table 3.13: Market Size and CAGR of Various Regions of Profiles and Tubes in the Global PVC Compound Market by Volume (2013-2018)

Table 3.14: Market Size and CAGR of Various Regions of Profiles and Tubes in the Global PVC Compound Market by Volume (2019-2024)

Table 3.15: Market Size and CAGR of Various Regions of Film and Sheet in the Global PVC Compound Market by Value (2013-2018)

Table 3.16: Market Size and CAGR of Various Regions of Film and Sheet in the Global PVC Compound Market by Value (2019-2024)

Table 3.17: Market Size and CAGR of Various Regions of Film and Sheet in the Global PVC Compound Market by Volume (2013-2018)

Table 3.18: Market Size and CAGR of Various Regions of Film and Sheet in the Global PVC Compound Market by Volume (2019-2024)

Table 3.19: Market Size and CAGR of Various Regions of Wire and Cable in the Global PVC Compound Market by Value (2013-2018)

Table 3.20: Market Size and CAGR of Various Regions of Wire and Cable in the Global PVC Compound Market by Value (2019-2024)

Table 3.21: Market Size and CAGR of Various Regions of Wire and Cable in the Global PVC Compound Market by Volume (2013-2018)

Table 3.22: Market Size and CAGR of Various Regions of Wire and Cable in the Global PVC Compound Market by Volume (2019-2024)

Table 3.23: Market Size and CAGR of Various Regions of Flooring in the Global PVC Compound Market by Value (2013-2018)

Table 3.24: Market Size and CAGR of Various Regions of Flooring in the Global PVC Compound Market by Value (2019-2024)

Table 3.25: Market Size and CAGR of Various Regions of Flooring in the Global PVC Compound Market by Volume (2013-2018)

Table 3.26: Market Size and CAGR of Various Regions of Flooring in the Global PVC Compound Market by Volume (2019-2024)

Table 3.27: Market Size and CAGR of Various Regions of Others in the Global PVC Compound Market by Value (2013-2018)

Table 3.28: Market Size and CAGR of Various Regions of Others in the Global PVC Compound Market by Value (2019-2024)

Table 3.29: Market Size and CAGR of Various Regions of Others in the Global PVC Compound Market by Volume (2013-2018)

Table 3.30: Market Size and CAGR of Various Regions of Others in the Global PVC Compound Market by Volume (2019-2024)

Table 3.31: Market Size and CAGR of Rigid and Flexible PVC in the Global PVC Compound Market by Value (2013-2018)

Table 3.32: Market Size and CAGR of Rigid and Flexible PVC in the Global PVC Compound Market by Value (2019-2024)

Table 3.33: Market Size and CAGR of Rigid and Flexible PVC in the Global PVC Compound Market by Volume (2013-2018)

Table 3.34: Market Size and CAGR of Rigid and Flexible PVC in the Global PVC Compound Market by Volume (2019-2024)

Table 3.35: Market Size and CAGR of Various Regions of Rigid PVC in the Global PVC Compound Market by Value (2013-2018)

Table 3.36: Market Size and CAGR of Various Regions of Rigid PVC in the Global PVC Compound Market by Value (2019-2024)

Table 3.37: Market Size and CAGR of Various Regions of Rigid PVC in the Global PVC

Compound Market by Volume (2013-2018)

Table 3.38: Market Size and CAGR of Various Regions of Rigid PVC in the Global PVC Compound Market by Volume (2019-2024)

Table 3.39: Market Size and CAGR of Various Regions of Flexible PVC in the Global PVC Compound Market by Value (2013-2018)

Table 3.40: Market Size and CAGR of Various Regions of Flexible PVC in the Global PVC Compound Market by Value (2019-2024)

Table 3.41: Market Size and CAGR of Various Regions of Flexible PVC in the Global PVC Compound Market by Volume (2013-2018)

Table 3.42: Market Size and CAGR of Various Regions of Flexible PVC in the Global PVC Compound Market by Volume (2019-2024)

Table 3.43: Market Size and CAGR of Various End Use Industries in the Global PVC Compound Market by Volume (2013-2018)

Table 3.44: Market Size and CAGR of Various End Use Industries in the Global PVC Compound Market by Volume (2019-2024)

Table 3.45: Market Size and CAGR of Various Manufacturing Processes in the Global PVC Compound Market by Volume (2013-2018)

Table 3.46: Market Size and CAGR of Various Manufacturing Processes in the Global PVC Compound Market by Volume (2019-2024)

Chapter 4. Market Trends and Forecast Analysis by Region

Table 4.1: Market Size and CAGR of Various Regions in the Global PVC Compound Market by Value (2013-2018)

Table 4.2: Market Size and CAGR of Various Regions of the Global PVC Compound Market by Value (2019-2024)

Table 4.3: Market Size and CAGR of Various Regions in the Global PVC Compound Market by Volume (2013-2018)

Table 4.4: Market Size and CAGR of Various Regions of the Global PVC Compound Market by Volume (2019-2024)

Table 4.5: Market Trends of the North American PVC Compound Market (2013-2018)

Table 4.6: Market Forecast for the North American PVC Compound Market (2019-2024)

Table 4.7: Market Size and CAGR of Various Applications of the North American PVC Compound Market by Value (2013-2018)

Table 4.8: Market Size and CAGR of Various Applications of the North American PVC Compound Market by Value (2019-2024)

Table 4.9: Market Size and CAGR of Various Applications in the North American PVC Compound Market by Volume (2013-2018)

Table 4.10: Market Size and CAGR of Various Applications of the North American PVC Compound Market by Volume (2019-2024)

Table 4.11: Market Size and CAGR of Rigid and Flexible PVC in the North American

PVC Compound Market by Value (2013-2018)

Table 4.12: Market Size and CAGR of Rigid and Flexible PVC in the North American PVC Compound Market by Value (2019-2024)

Table 4.13: Market Size and CAGR of Rigid and Flexible PVC in the North American PVC Compound Market by Volume (2013-2018)

Table 4.14: Market Size and CAGR of Rigid and Flexible PVC in the North American PVC Compound Market by Volume (2019-2024)

Table 4.15: Market Trends of European PVC Compound Market (2013-2024)

Table 4.16: Market Forecast for the European PVC Compound Market (2019-2024)

Table 4.17: Market Size and CAGR of Various Applications of the European PVC Compound Market by Value (2013-2018)

Table 4.18: Market Size and CAGR of Various Applications of the European PVC Compound Market by Value (2019-2024)

Table 4.19: Market Size and CAGR of Various Applications of the European PVC Compound Market by Volume (2013-2018)

Table 4.20: Market Size and CAGR of Various Applications of the European PVC Compound Market by Volume (2019-2024)

Table 4.21: Market Size and CAGR of Rigid and Flexible PVC in the European PVC Compound Market by Value (2013-2018)

Table 4.22: Market Size and CAGR of Rigid and Flexible PVC in the European PVC Compound Market by Value (2019-2024)

Table 4.23: Market Size and CAGR of Rigid and Flexible PVC in the European PVC Compound Market by Volume (2013-2018)

Table 4.24: Market Size and CAGR of Rigid and Flexible PVC in the European PVC Compound Market by Volume (2019-2024)

Table 4.25: Market Trends of the APAC PVC Compound Market (2013-2024)

Table 4.26: Market Forecast for the APAC PVC Compound Market (2018-2023)

Table 4.27: Market Size and CAGR of Various Applications of the APAC PVC Compound Market by Value (2013-2018)

Table 4.28: Market Size and CAGR of Various Applications of the APAC PVC Compound Market by Value (2019-2024)

Table 4.29: Market Size and CAGR of Various Applications of the APAC PVC Compound Market by Volume (2013-2018)

Table 4.30: Market Size and CAGR of Various Applications of the APAC PVC Compound Market by Volume (2019-2024)

Table 4.31: Market Size and CAGR of Rigid and Flexible PVC in the APAC PVC Compound Market by Value (2013-2018)

Table 4.32: Market Size and CAGR of Rigid and Flexible PVC in the APAC PVC Compound Market by Value (2019-2024)

Table 4.33: Market Size and CAGR of Rigid and Flexible PVC in the APAC PVC Compound Market by Volume (2013-2018)

Table 4.34: Market Size and CAGR of Rigid and Flexible PVC in the APAC PVC Compound Market by Volume (2019-2024)

Table 4.35: Market Trends of the ROW PVC Compound Market from 2013 to 2018

Table 4.36: Market Forecast for the ROW PVC Compound Market (2019-2024)

Table 4.37: Market Size and CAGR of Various Applications of the ROW PVC Compound Market by Value (2013-2018)

Table 4.38: Market Size and CAGR of Various Applications of the ROW PVC Compound Market by Value (2019-2024)

Table 4.39: Market Size and CAGR of Various Applications in the ROW PVC Compound Market by Volume (2013-2018)

Table 4.40: Market Size and CAGR of Various Applications in the ROW PVC Compound Market by Volume (2019-2024)

Table 4.41: Market Size and CAGR of Rigid and Flexible PVC in the ROW PVC Compound Market by Value (2013-2018)

Table 4.42: Market Size and CAGR of Rigid and Flexible PVC in the ROW PVC Compound Market by Value (2019-2024)

Table 4.43: Market Size and CAGR of Rigid and Flexible PVC in the ROW PVC Compound Market by Volume (2013-2018)

Table 4.44: Market Size and CAGR of Rigid and Flexible PVC in the ROW PVC Compound Market by Volume (2019-2024)

Chapter 5. Competitor Analysis

Table 5.1: Product Mapping of PVC Compound Suppliers Based on Markets Served

Table 5.2: Rankings of Suppliers Based on Revenue of the PVC Compound Market

Chapter 6. Growth Opportunities and Strategic Analysis

Table 6.1: Certifications and Licenses Acquired by Major Competitors in the Global PVC Compound Market

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