

# Polyethylene Market: Market Size, Trends and Growth Analysis

<https://marketpublishers.com/r/P8BE6B70E441EN.html>

Date: June 2022

Pages: 205

Price: US\$ 4,850.00 (Single User License)

ID: P8BE6B70E441EN

## Abstracts

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### Polyethylene Market Trends and Forecast

The future of the polyethylene market looks promising with opportunities in the packaging, consumer goods, automotive, healthcare, electronics, construction, and others market. The global polyethylene market is expected to reach an estimated \$72.8 billion by 2027 with a CAGR of 6.2% from 2021 to 2027. The major drivers for this market are growing demand for bio-based polyethylene products and growing residential and non-residential construction activities.

### Emerging Trends in the Polyethylene Market

Emerging trends, which have a direct impact on the dynamics of the industry, include development of bio based green polyethylene.

A total of 107 figures / charts and 68 tables are provided in this 205-page report to help in your business decisions. A sample figure with insights is shown below. To learn the scope of benefits, companies researched, and other details of the polyethylene market report, please download the report brochure.

### Polyethylene Market by Segment

The study includes a forecast for the global polyethylene market by type, end use, and region as follows:

Polyethylene Market by Type [Value (\$M) shipment analysis for 2016 – 2027]:

HDPE

LDPE

LLDPE

Polyethylene Market by End Use [Value (\$M) shipment analysis for 2016 – 2027]:

Packaging

Consumer Goods

Automotive

Healthcare

Electronics

Construction

Others

Polyethylene Market by Region [Value (\$M) shipment analysis for 2016 – 2027]:

North America

o US

o Canada

o Mexico

Europe

- o Germany
- o The United Kingdom
- o France
- o Russia

#### Asia Pacific

- o China
- o Japan
- o India
- o South Korea

#### The Rest of the World

- o Brazil
- o Argentina

#### List of Polyethylene Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies polyethylene companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the polyethylene companies profiled in this report includes.

#### LyondellBasell

ExxonMobil

China National Petroleum Corp

INEOS

SABIC

## Polyethylene Market Insight

Lucintel forecasts that construction will remain the largest end use segment over the forecast period due to growing number of real estate projects in the developing nations and growing usage of the polyethylene for protecting the construction equipment and materials from moisture and water.

HDPE polyethylene will remain the largest segment over the forecast period due to increased usage of the HDPE in the packaging industry owing to the low production cost, higher temperature resistance, and higher density and strength

Asia Pacific is expected to remain the largest region and witness the highest growth over the forecast period due to presence of huge consumer base for numerous industries and the rapid industrialization and rapid urbanization of the region.

## Features of Polyethylene Market

**Market Size Estimates:** Polyethylene market size estimation in terms of value (\$M)

**Trend and Forecast Analysis:** Market trends (2016-2021) and forecast (2022-2027) by various segments and regions.

**Segmentation Analysis:** Market size by type and end use industry

**Regional Analysis:** Polyethylene market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different type, end use industry, and regions for the polyethylene market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape for the polyethylene market.

**Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

## FAQ

Q1. What is the polyethylene market size?

Answer: The global polyethylene market is expected to reach an estimated \$72.8 billion by 2027.

Q2. What is the growth forecast for polyethylene market?

Answer: The polyethylene market is expected to grow at a CAGR of 6% from 2021 to 2027.

Q3. What are the major drivers influencing the growth of the polyethylene market?

Answer: The major drivers for this market are growing demand for bio based polyethylene products and growing residential and non-residential construction activities.

Q4. What are the major applications or end use industries for polyethylene?

Answer: Construction and packaging are the major end use industries for polyethylene.

Q5. What are the emerging trends in polyethylene market?

Answer: Emerging trends, which have a direct impact on the dynamics of the industry, include development of bio based green polyethylene.

Q6. Who are the key polyethylene companies?

Answer: Some of the key polyethylene companies are as follows:

LyondellBasell

ExxonMobil

China National Petroleum Corp

INEOS

SABIC

Q7. Which polyethylene product segment will be the largest in future?

Answer: HDPE polyethylene will remain the largest segment over the forecast period due to increased usage of the HDPE in the packaging industry owing to the low production cost, higher temperature resistance, and higher density and strength

Q8: In polyethylene market, which region is expected to be the largest in next 5 years?

Answer: Asia Pacific is expected to remain the largest region and witness the highest growth over next 5 years.

Q9. Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% Customization Without any Additional Cost.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high growth opportunities for the global polyethylene market by type (HDPE, LDPE, and LLDPE), end use (packaging, consumer goods, automotive, healthcare, electronics, construction, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q. 2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the market?

Q.5 What are the business risks and threats to the market?

Q.6 What are the emerging trends in this market and the reasons behind them?

Q.7 What are the changing demands of customers in the market?

Q.8 What are the new developments in the market? Which companies are leading these developments?

Q.9 Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place in the last 5 years in this market?

For any questions related to polyethylene market or related to polyethylene market share, polyethylene market analysis and polyethylene market size, write to Lucintel analysts at [helpdesk@lucintel.com](mailto:helpdesk@lucintel.com). We will be glad to get back to you soon.

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