

# Plastic Hot & Cold Pipe Market Report: Trends, Forecast and Competitive Analysis to 2031

<https://marketpublishers.com/r/P57420049A32EN.html>

Date: December 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: P57420049A32EN

## Abstracts

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### Plastic Hot & Cold Pipe Trends and Forecast

The future of the global plastic hot & cold pipe market looks promising with opportunities in the residential, commercial, and industrial markets. The global plastic hot & cold pipe market is expected to grow with a CAGR of 6.1% from 2025 to 2031. The major drivers for this market are the increasing demand for plastic pipes in construction and infrastructure projects, as well as growing regulations promoting the use of plastic pipes for efficient water management and conservation.

Lucintel forecasts that, within the application category, water plumbing pipe will remain the largest segment over the forecast period.

Within this end-use category, residential will remain the largest segment over the forecast period.

In terms of regions, APAC will remain the largest region over the forecast period.

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### Emerging Trends in the Plastic Hot & Cold Pipe Market

The numerous changes and influences are causing the plastic hot and cold pipe market

to grow and advance in new directions, including shifts in technology, legislative requirements, and the pursuit of green products by consumers. Below are five key trends reshaping the market globally.

**Cross-Linked Polyethylene (PEX) Pipes:** The adoption of PEX pipes has continued to rise as they provide easy installation, higher flexibility, as well as resistance to corrosion and scaling. Of particular interest is the growing trend as more and more residential and commercial plumbing industries shift to reliance on PEX, as installation costs remain reasonable and effective performance for both cold and hot water systems is achieved worldwide.

**Eco-Friendly Materials:** Consumers are increasingly environmentally conscious, and this is driving demand for eco-friendly and sustainable materials in construction. The use of plastic pipes made from 100% recyclable materials, such as PP-R and PVC, for hot and cold water systems is gaining traction. These materials have a long lifespan, low environmental impact, and are energy efficient to install and use.

**Growing Usage of PPR Pipes:** PPR pipes are becoming more popular thanks to their excellent heat, pressure, and corrosion resistance, making them suitable for cold and hot water systems. They have good impact strength, are inexpensive, and have a broad area of application for both domestic and commercial purposes. Thus, they are a great substitute for metallic pipes.

**Advancements in Pipe Production Technologies:** Developments in pipe manufacturing techniques have increased plastic pipes' strength, service life, and durability. Modern technologies, including multilayer extrusion and modified polymers, have broadened the application of polymer pipes due to their ability to work at higher temperatures and pressures, enabling their use in more demanding industries.

**Increasing Retrofitting Activities:** Due to increased plumbing needs in old buildings, retrofitting projects are now especially common in the hot and cold pipe market. Thanks to the lightweight and flexibility of plastic pipes, they can easily replace old, brittle metal pipes, resulting in less disturbance and reduced installation time.

These emerging trends are transforming the market for plastic hot and cold pipes,

pushing it into new directions that emphasize greater flexibility, and strategic, and technological advancement. As green, economic, and efficient needs increase, the market for plastic piping systems will continue to progress across all industries and remain a key element in plumbing solutions now and in the future.

## Recent Developments in the Plastic Hot & Cold Pipe Market

Some of the prominent trends in the plastic hot and cold pipe production industry are essential growth drivers and structural changes in the global industry. Factors such as technological improvements, increased support for green materials, and a growing need for more economical plumbing options are driving these changes. Here are five important trends influencing the market.

**The Use of PEX Pipe Crosslinked Technology:** The introduction of cross-linked polyethylene (PEX) pipes changed the landscape of the plastic hot and cold pipe sector. The use of PEX pipes, which are more flexible, easy to install, and have higher corrosion and scaling resistance, made them ideal for use in both residential and commercial plumbing systems. The adoption of PEX pipes in the global market has been rising due to these advancements.

**Increasing Growth of Eco-Friendly & Sustainable Pipes:** Owing to rising environmental concerns, there is an increasing demand for plastic pipes made from environmentally friendly and recyclable materials, such as PPR and PP-R. These materials are eco-friendly, possess a longer service life, and perform well in both hot and cold water systems, thus aligning with the latest global trends of sustainability and green construction.

**Adoption of Smart Pipe Technologies:** The integration of smart pipe technologies within plastic piping systems is not a new concept. These pipes have leak detection, water use measurement, and system structural integrity assessment features embedded in them. This advancement is particularly beneficial for industrial applications, as it improves the performance, safety, and effectiveness of hot and cold water systems as a whole.

**Legal Provisions Supporting Plastic Pipe Usage:** Many governments in different regions have been supportive of the use of plastic pipes due to their energy-efficient features, long durability, and low levels of maintenance. These legal frameworks and building codes advocating the use of plastic pipes in plumbing systems have led to the quick adoption of the technology in both new

constructions and retrofitting projects.

**Improved Durability of PVC and PPR Pipes:** Recent advances in the manufacturing of PVC and PPR pipes have enhanced their ability to withstand high temperatures and pressures, as well as corrosion. Such improvements now make these pipes suitable for both hot and cold water systems, for both domestic and industrial use, thus driving their growth in the global market.

These developments have played an important role in enhancing the plastic hot and cold pipe market. Technological developments, regulatory support, and changing consumer preferences toward strong, sustainable, and recyclable materials have firmly established plastic pipes for a wide range of uses, aiding the growth of the market in both mature and emerging economies.

#### Strategic Growth Opportunities for Plastic Hot & Cold Pipe Market

There are numerous strategic opportunities for growth in the plastic hot and cold pipe market. As the market for cost-effective and durable materials rises, the following growth opportunities highlight market areas that are likely to experience expansion.

**Residential Plumbing Applications:** The residential market holds great prospects for the growth of plastic hot and cold pipes due to the increasing demand for affordable, energy-efficient plumbing. PEX and PPR materials are becoming popular in new or remodeled buildings because they are corrosion-resistant and cost-effective.

**Commercial Sector Demand:** The commercial construction industry remains a primary growth market for the use of plastic pipes, as it requires cheap, energy-saving, and environmentally friendly plumbing. Due to their many advantages, plastic pipes are ideally suited for large commercial projects, such as office buildings and shopping centers.

**Retrofitting and Renovation Projects:** The transformation and modernization of existing buildings with new plumbing create significant growth opportunities. The flexibility and lightweight nature of plastic pipes, such as PEX and PVC, make them ideal for replacing metal pipes in renovation projects, thus reducing overall installation time and minimizing disruption during retrofitting work.

**Industrial Applications:** The industrial sector is a growing market for plastic hot and cold pipes, particularly in manufacturing, chemicals, and food processing. Plastic pipes' ability to resist high temperatures and pressure, as well as their resilience in corrosive environments, makes them ideal for industrial plumbing applications where strength and reliability are essential for long-term performance and durability.

**Emerging Popular Demand in Developing Markets:** Developing markets, especially in Asia and Africa, are expected to drive growth in plastic hot and cold pipes. Rapid urbanization, population growth, and increased demand for affordable plumbing services are pushing plastic piping systems in both the residential and commercial sectors, presenting a significant opportunity for durable building materials at low prices.

Growth opportunities, particularly from residential uses, industrial demand, and the developing market demand, clearly show the scope and increasing acceptance of plastic hot and cold pipes. With these opportunities being realized, the growth trend in the market will persist, solidifying plastic piping systems as the ideal solution for all plumbing requirements in the modern world.

### Plastic Hot & Cold Pipe Market Driver and Challenges

The dimensions of this industry are affected by several technological, economic, and regulatory drivers, as well as challenges. Understanding these factors is critical for operating in this market and ensuring that the company's growth aligns with its ambitions. The following are the key drivers and challenges of the market.

The factors driving the plastic hot & cold pipe market include:

**Cost-Effectiveness of Plastic Pipes:** The price of plastic hot and cold pipes is comparatively lower than that of metal pipes, which further drives the market. The low cost of materials and installation, along with the low maintenance costs of plastic pipes, may explain the rapid growth and widespread adoption of these pipes in plumbing systems worldwide.

**Growing Demand for Energy-Efficient Solutions:** Increasing energy efficiency requirements in construction and infrastructure projects are enabling the penetration of plastic pipes. Energy efficiency is a strong characteristic of plastic

pipes, such as PEX, which prevent heat loss and help regulate temperatures in hot and cold water systems. This trend is particularly relevant in energy-efficient buildings and schools.

**Technological Development in the Production of Plastic Pipes:** Scientific and technological advancements in the production of plastic pipes have increased their strength, as well as their resistance to thermal, pressure, and chemical stresses. These developments enable plastic pipes to be used in both private and industrial applications, thus expanding their market potential.

**Government Policies Encouraging the Use of Green Input Materials:** There is growing demand for plastic hot and cold pipes due to increased environmental targets and building regulations encouraging the use of green materials. Governments around the world are promoting the use of energy-efficient piping systems, which is increasing the transition from traditional systems to plastic piping solutions.

**Rapid Population Growth and Urban Development:** The increasing urban population in developing countries, for example, is driving demand for plastic pipes in water supply, sewage, and plumbing systems. This demand is likely to grow further as new towns and building projects are undertaken and the need for efficient and affordable pipe systems, such as plastic pipes, becomes more urgent.

Challenges in the plastic hot & cold pipe market include:

**Competition from Existing Materials:** Plastic piping systems face significant competition from metal piping systems, which are considered stronger and likely to last longer in certain applications. To sustain growth, the advantages of plastic pipes must be effectively communicated to the market.

**Restrictions in Some Markets:** In some regions, there are legal restrictions on the use of plastic piping for plumbing applications, particularly in floors or sink areas of houses. These regulatory limitations may hinder the adoption of plastic pipes in certain markets. Manufacturers and stakeholders must meet local standards before plastic pipes can be integrated into these markets.

The plastic hot and cold pipe market is buoyed by factors such as end-user spending, energy efficiency, and government support for eco-friendly products. However, challenges such as durability concerns, competition, and regulatory constraints remain. Despite these challenges, the benefits of plastic pipes consistently outweigh the drawbacks, ensuring continued market growth.

#### List of Plastic Hot & Cold Pipe Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. Through these strategies plastic hot & cold pipe companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the plastic hot & cold pipe companies profiled in this report include-

Georg Fischer

Wienerberger

Aliaxis

Uponor

Genuit Group

Reliance Worldwide Corporation

Supreme

Chevron Philips

Wavin Asia

Astral Pipes

#### Plastic Hot & Cold Pipe by Segment



The study includes a forecast for the global plastic hot & cold pipe market by raw material, application, end use, and region.

Plastic Hot & Cold Pipe Market by Raw Material [Analysis by Value from 2019 to 2031]:

Cross-Linked Polyethylene (PEX)

Polyethylene - Raised Temperatures (PE-RT)

Polypropylene Random Copolymer (PPR)

Chlorinated Polyvinyl Chloride (C-PVC)

Polybutylene (PB)

Plastic Hot & Cold Pipe Market by Application [Analysis by Value from 2019 to 2031]:

Water Plumbing Pipes

Radiator Connection Pipes

Underfloor Surface Heating & Cooling

Plastic Hot & Cold Pipe Market by End Use [Analysis by Value from 2019 to 2031]:

Residential

Commercial

Industrial

Plastic Hot & Cold Pipe Market by Region [Analysis by Value from 2019 to 2031]:

North America

Europe



Asia Pacific

The Rest of the World

## Country Wise Outlook for the Plastic Hot & Cold Pipe Market

The plastic hot and cold pipe industry has been witnessing significant growth, driven by the increased construction of large and mid-scale projects, the shift towards the utilization of taller structures that require lighter and more cost-effective materials, and growing plumbing and industrial applications. The replacement of traditional metallic piping systems with modern plastic counterparts, particularly in elevated-temperature water systems, is changing market trends in regions such as the US, China, Germany, India, and Japan.

**US:** In the US, PEX (cross-linked polyethylene) plastic hot and cold pipes are rapidly gaining adoption for both residential and commercial plumbing due to their flexibility and ease of installation. Product safety and performance characteristics have been improved through the development of standards and certifications, which have helped increase adoption in new construction and retrofitting projects.

**China:** The continuous urbanization and infrastructure development taking place in China are increasing the demand for plastic hot and cold pipes. Due to their excellent anti-corrosion properties, low maintenance, and cost-effectiveness, PEX and PVC pipes are gradually being used in water supply and drainage systems. This growth is further supported by the government's priorities of improving the quality of life for urban dwellers, particularly in new residential areas and public facility projects.

**Germany:** In Germany, there is a strong emphasis on sustainability, which has led to an increase in the adoption of plastic pipes for both hot and cold water systems. There is also growing potential for increased use of PEX and PP-R (polypropylene random copolymer) pipes in construction, in line with the country's green building policies. These materials are environmentally friendly alternatives to traditional options.

**India:** In India, the demand for plastic hot and cold pipes is rising due to rapid

urbanization, increased construction activity, and the availability of affordable plumbing materials. PPR and CPVC pipes are commonly used in residential and commercial buildings, favored for their low cost of installation, resistance to high temperatures, and ease of maintenance.

Japan: In cold and hot water piping systems, the trend in Japan is to use plastic pipes such as PEX and PVC due to their high thermal resistance and durability. The market is supported by factors such as Japan's aging population, the demand for high-quality building materials, and increasing emphasis on water conservation in both industrial and household applications.

## Features of the Global Plastic Hot & Cold Pipe Market

**Market Size Estimates:** Plastic hot & cold pipe market size estimation in terms of value (\$B).

**Trend and Forecast Analysis:** Market trends (2019 to 2024) and forecast (2025 to 2031) by various segments and regions.

**Segmentation Analysis:** Plastic hot & cold pipe market size by raw material, application, end use, and region in terms of value (\$B).

**Regional Analysis:** Plastic hot & cold pipe market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different raw materials, applications, end uses, and regions for the plastic hot & cold pipe market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the plastic hot & cold pipe market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

If you are looking to expand your business in this or adjacent markets, then contact us. We have done hundreds of strategic consulting projects in market entry, opportunity screening, due diligence, supply chain analysis, M & A, and more.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the plastic hot & cold pipe market by raw material (cross-linked polyethylene (PEX), polyethylene - raised temperatures (PE-RT), polypropylene random copolymer (PPR), chlorinated polyvinyl chloride (C-PVC), and polybutylene (PB)), application (water plumbing pipes, radiator connection pipes, and underfloor surface heating & cooling), end use (residential, commercial, and industrial), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

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