

Plant Biotechnology Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the plant biotechnology market looks promising with opportunities in soil handling, breeding, product development, yield improvement, genetic modification, and disease resistance applications. The global plant biotechnology market is expected to grow with a CAGR of 12%-14% from 2020 to 2025. The major drivers for this market are increasing demand of transgenic crops and bio fuels, growing per capita income, and rising population.

A total of XX figures / charts and XX tables are provided in this more than 150-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global plant biotechnology market report, please download the report brochure.

In this market, hardware is the largest device type segment of plant biotechnology, whereas development of agricultural & biotechnology companies is the largest end use. Growth in various segments of the plant biotechnology market are given below:

The study includes trends and forecast for the global plant biotechnology market by equipment type, device type, crop, service, technology, application, end user, and region as follows:

By Equipment Type [Value (\$ Million) shipment analysis for 2014 – 2025]:

Incubators



Genomic Sequencer

| Temperature Controllers | |
|------------------------------------------------------------------------|--|
| Sensors | |
| Sterilizers | |
| Centrifuges | |
| Others | |
| By Device Type [Value (\$ Million) shipment analysis for 2014 – 2025]: | |
| Hardware | |
| Lab-based | |
| Field-based | |
| Software | |
| By Crop [Value (\$ Million) shipment analysis for 2014 – 2025]: | |
| Cereals and Grains | |
| Oilseed and Pulses | |
| Fruits and Vegetables | |
| Others | |
| By Service [Value (\$ Million) shipment analysis for 2014 – 2025]: | |
| GMO (Genetically Modified Organisms) Analysis | |



Cellular Imaging

| Celidiai imaging |
|------------------------------------------------------------------------|
| Analytical Chemistry |
| Genomics Services |
| Quality Assessment |
| Dy Tack rate w/ [Value / Millian) abin report analysis for 2044 2005] |
| By Technology [Value (\$ Million) shipment analysis for 2014 – 2025]: |
| RF (Radio Frequency) Technology |
| Wi-Fi (Wireless Fidelity) Technology |
| Imaging Technology |
| Bluetooth Technology |
| Cloud-Based Technology |
| Others |
| |
| By Application [Value (\$ Million) shipment analysis for 2014 – 2025]: |
| Soil Handling |
| Breeding |
| Product Development |
| Yield Improvement |
| Genetic Modification |
| Disease Resistance |
| Others |
| |



By End User [Value (\$ Million) shipment analysis for 2014 – 2025]: Research Institutions Pharmaceutical Industry **Agricultural Companies** Biotechnology Companies By Region [Value (\$ Million) shipment analysis for 2014 – 2025]: North America **United States** Canada Mexico Europe United Kingdom Germany France Asia Pacific China India

Japan



The Rest of the World

Brazil

Some of the plant biotechnology companies profiled in this report include Syngenta, Bayer, DuPont, Thermo Fisher Scientific, BASF Plant Science, Agilent Technologies, Eurofins Scientific, Illumina, The KWS Group, and Neogen.

Lucintel forecasts that hardware will remain the largest device type segment over the forecast period due to increasing lab-based research and rising use of equipment for biofuel production.

Within this market, agricultural and biotechnology companies will remain the largest end user segment over the forecast period due to increasing demand for transgenic crops & biofuel and rising demand for biotechnology to develop transgeneric crops.

North America will remain the largest region over the forecast period due to presence of developed infrastructure, increasing usage of biotechnology for various crops, such as soybean and corn, and technological advancements in molecular biology & genetic engineering in the region.

Features of the Global Plant Biotechnology Market

Market Size Estimates: Global plant biotechnology market size estimation in terms of value (\$M) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments.

Segmentation Analysis: Global plant biotechnology market size by various segments, such as equipment type, device type, crop, service, technology, application, and end user in terms of value.

Regional Analysis: Global plant biotechnology market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different equipment type, device type, crop, service, technology, application, end user, and region for



the global plant biotechnology market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global plant biotechnology market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

- Q.1 What are some of the most promising potential, high-growth opportunities for the global plant biotechnology market by equipment type (incubators, genomic sequencer, temperature controllers, sensors, sterilizers, centrifuges, and others), device type (hardware (lab-based and field-based) and software), crop (cereals & grains, oilseed & pulses, fruits & vegetables, and others), service (GMO analysis, cellular imaging, analytical chemistry, genomics services, and quality assessment), technology (RF technology, Wi-Fi technology, imaging technology, bluetooth technology, cloud-based technology, and others), application (soil handling, breeding, product development, yield improvement, genetic modification, disease resistance, and others), end user (research institutions, pharmaceutical industry, agricultural companies, and biotechnology companies), and region (North America, Europe, Asia Pacific, and Rest of the World)? Q.2 Which segments will grow at a faster pace and why?
- Q.3 Which region will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global plant biotechnology market?
- Q.5 What are the business risks and threats to the global plant biotechnology market?
- Q.6 What are the emerging trends in this plant biotechnology market and the reasons behind them?
- Q.7 What are some changing demands of customers in this plant biotechnology market?
- Q.8 What are the new developments in this plant biotechnology market? Which companies are leading these developments?
- Q.9 Who are the major players in this plant biotechnology market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in this plant biotechnology market, and how big of a threat do they pose for loss of market share via material or product substitution?
- Q.11 What M&A activities did take place in the last five years in the global plant



biotechnology market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Equipment Type (Incubators, Genomic Sequencer, Temperature Controllers, Sensors, Sterilizers, etc.), Device Type (Hardware (Lab-Based and Field-Based) and Software), Crop (Cereals & Grains, Oilseed & Pulses, Fruits & Vegetables, and Others), Service (GMO Analysis, Cellular Imaging, Analytical Chemistry, Genomics Services, and Quality Assessment), Technology (RF Technology, Wi-Fi Technology, Imaging Technology, etc.), Application (Soil Handling, Breeding, Product Development, Yield Improvement, Genetic Modification, Disease Resistance, and Others), End User (Research Institutions, Pharmaceutical Industry, Agricultural Companies, and Biotechnology Companies)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

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Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATIONS

- 2.1: Introduction, Background, and Classifications
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2014 T 2025

- 3.1: Macroeconomic Trends and Forecast
- 3.2: Global Plant Biotechnology Market Trends and Forecast
- 3.3: Global Plant Biotechnology Market by Equipment Type
 - 3.3.1: Incubators
 - 3.3.2: Genomic Sequencer
 - 3.3.3: Temperature Controllers
 - 3.3.4: Sensors
 - 3.3.5: Sterilizers
 - 3.3.6: Centrifuges
 - 3.3.7: Others
- 3.4: Global Plant Biotechnology Market by Device Type
 - 3.4.1: Hardware
 - 3.4.1.1: Lab-based
 - 3.4.1.2: Field-based
 - 3.4.2: Software
- 3.5: Global Plant Biotechnology Market by Crop
 - 3.5.1: Cereals & Grains
 - 3.5.2: Oilseed & Pulses
 - 3.5.3: Fruits & Vegetables
 - 3.5.4: Others
- 3.6: Global Plant Biotechnology Market by Service
 - 3.6.1: GMO Analysis
 - 3.6.2 Cellular Imaging
 - 3.6.3: Analytical Chemistry
 - 3.6.4: Genomics Services
 - 3.6.5: Quality Assessment
- 3.7: Global Plant Biotechnology Market by Technology



- 3.7.1: RF Technology
- 3.7.2: WiFi Technology
- 3.7.3: Imaging Technology
- 3.7.4: Bluetooth Technology
- 3.7.5: Cloud-Based Technology
- 3.7.6: Others
- 3.8 Global Plant Biotechnology Market by Application
 - 3.8.1 Soil Handeling
 - 3.8.2 Breeding
 - 3.8.3 Product Development
 - 3.8.4 Yield Improvement
 - 3.8.5 Genetic Modification
 - 3.8.6 Disease Resistance
 - 3.8.7 Others
- 3.9 Global Plant Biotechnology Market by End User
 - 3.9.1 Research Institutions
 - 3.9.2 Pharmaceutical Industry
 - 3.9.3 Agricultural Companies
 - 3.9.4 Biotechnology Companies

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

- 4.1 Global Plant Biotechnology Market by Region
- 4.2 North American Plant Biotechnology Market
- 4.2.1 Market by Equipment Type: Incubators, Genomic Sequencer, Temperature Controllers, Sensors, Sterilizers, Centrifuges, and Others
 - 4.2.2 Market by Device Type: Hardware and Software
- 4.2.3 Market by Crop: Cereals & Grains, Oilseed & Pulses, Fruits & Vegetables, and Others
- 4.2.4 Market by Service: GMO Analysis, Cellular Imaging, Analytical Chemistry, Genomics Services, and Quality Assessment
- 4.2.5 Market by Technology: RF Technology, WiFi Technology, Imaging Technology, Bluetooth Technology, Cloud-Based Technology, and Others
- 4.2.6 Market by Application: Soil Handeling, Breeding, Product Development, Yield Improvement, Genetic Modification, Disease Resistance, and Others
- 4.2.7 Market by End User: Research Institutions, Pharmaceutical Industry, Agricultural Companies, and Biotechnology Companies
- 4.2.8 The United States Plant Biotechnology Market
- 4.2.9 The Canadian Plant Biotechnology Market



- 4.2.10 The Mexican Plant Biotechnology Market
- 4.3: European Plant Biotechnology Market
- 4.3.1: Market by Equipment Type: Incubators, Genomic Sequencer, Temperature Controllers, Sensors, Sterilizers, Centrifuges, and Others
 - 4.3.2: Market by Device Type: Hardware and Software
- 4.3.3: Market by Crop: Cereals & Grains, Oilseed & Pulses, Fruits & Vegetables, and Others
- 4.3.4: Market by Service: GMO Analysis, Cellular Imaging, Analytical Chemistry, Genomics Services, and Quality Assessment
- 4.3.5: Market by Technology: RF Technology, WiFi Technology, Imaging Technology, Bluetooth Technology, Cloud-Based Technology, and Others
- 4.3.6: Market by Application: Soil Handeling, Breeding, Product Development, Yield Improvement, Genetic Modification, Disease Resistance, and Others
- 4.3.7: Market by End User: Research Institutions, Pharmaceutical Industry, Agricultural Companies, and Biotechnology Companies
 - 4.3.8: The Plant Biotechnology Market of United Kingdom
 - 4.3.9: The German Plant Biotechnology Market
 - 4.3.10: The French Plant Biotechnology Market
- 4.4: APAC Plant Biotechnology Market
- 4.4.1: Market by Equipment Type: Incubators, Genomic Sequencer, Temperature Controllers, Sensors, Sterilizers, Centrifuges, and Others
 - 4.4.2: Market by Device Type: Hardware and Software
- 4.4.3: Market by Crop: Cereals & Grains, Oilseed & Pulses, Fruits & Vegetables, and Others
- 4.4.4: Market by Service: GMO Analysis, Cellular Imaging, Analytical Chemistry, Genomics Services, and Quality Assessment
- 4.4.5: Market by Technology: RF Technology, WiFi Technology, Imaging Technology, Bluetooth Technology, Cloud-Based Technology, and Others
- 4.4.6: Market by Application: Soil Handeling, Breeding, Product Development, Yield Improvement, Genetic Modification, Disease Resistance, and Others
- 4.4.7: Market by End User: Research Institutions, Pharmaceutical Industry, Agricultural Companies, and Biotechnology Companies
 - 4.4.8: The Chinese Plant Biotechnology Market
 - 4.4.9: The Indian Plant Biotechnology Market
 - 4.4.10: The Japanese Plant Biotechnology Market
- 4.5: ROW Plant Biotechnology Market
- 4.5.1: Market by Equipment Type: Incubators, Genomic Sequencer, Temperature Controllers, Sensors, Sterilizers, Centrifuges, and Others
 - 4.5.2: Market by Device Type: Hardware and Software



- 4.5.3: Market by Crop: Cereals & Grains, Oilseed & Pulses, Fruits & Vegetables, and Others
- 4.5.4: Market by Service: GMO Analysis, Cellular Imaging, Analytical Chemistry, Genomics Services, and Quality Assessment
- 4.5.5: Market by Technology: RF Technology, WiFi Technology, Imaging Technology, Bluetooth Technology, Cloud-Based Technology, and Others
- 4.5.6: Market by Application: Soil Handeling, Breeding, Product Development, Yield Improvement, Genetic Modification, Disease Resistance, and Others
- 4.5.7: Market by End User: Research Institutions, Pharmaceutical Industry, Agricultural Companies, and Biotechnology Companies
 - 4.5.8: Brazilian Plant Biotechnology Market

5. COMPETITOR ANALYSIS

- 5.1: Market Share Analysis
- 5.2: Product Portfoli Analysis
- 5.3: Operational Integration
- 5.4: Geographical Reach
- 5.5: Porter's Five Forces Analysis

6. COST STRUCTURE ANALYSIS

- 6.1: Cost of Goods Sold
- 6.2: SG&A
- 6.3: EBITDA Margin

7. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 7.1: Growth Opportunity Analysis
- 7.1.1: Growth Opportunities for the Global Plant Biotechnology Market by Equipment Type
- 7.1.2: Growth Opportunities for the Global Plant Biotechnology Market by Device Type
- 7.1.3: Growth Opportunities for the Global Plant Biotechnology Market by Crop
- 7.1.4: Growth Opportunities for the Global Plant Biotechnology Market by Service
- 7.1.5: Growth Opportunities for the Global Plant Biotechnology Market by Technology
- 7.1.6: Growth Opportunities for the Global Plant Biotechnology Market by Application
- 7.1.7: Growth Opportunities for the Global Plant Biotechnology Market by End User
- 7.1.8: Growth Opportunities for the Global Plant Biotechnology Market by Region
- 7.2: Emerging Trends in the Global Plant Biotechnology Market



- 7.3: Strategic Analysis
 - 7.3.1: New Product Development
 - 7.3.2: Capacity Expansion of the Global Plant Biotechnology Market
- 7.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Plant Biotechnology Market
 - 7.3.4: Certification and Licensing

8. COMPANY PROFILES OF LEADING PLAYERS

- 8.1: Syngenta AG
- 8.2: Bayer AG (Monsant Company)
- 8.3: DuPont de Nemours, Inc.
- 8.4: Therm Fisher Scientific, Inc.
- 8.5: BASF Plant Science
- 8.6: Agilent Technologies, Inc.
- 8.7: Eurofins Scientific
- 8.8: Illumina, Inc.
- 8.9: The KWS Group
- 8.10: Neogen Corporation



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