

Pipeline Pigging Service Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the global pipeline pigging service market looks promising with opportunities in the oil and gas industry. The global pipeline pigging service market is expected to grow with a CAGR of 5%-7% from 2020 to 2025. The major drivers for this market are growing concern regarding pipeline safety and energy infrastructure along with increasing government mandates and regulations for safe & secure transportation of oil and gas.

A total of XX figures / charts and XX tables are provided in this more than 150-pages report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global pipeline pigging services market report, please download the report brochure.

In this market, intelligent pigging is the largest service of pipe pigging, whereas gas is the largest end use. Growth in various segments of the pipe pigging market are given below:

The study includes trends and forecast for the global pipeline pigging service market by service, application, end use, and region as follows:

By Service [Value (\$ Million) shipment analysis for 2014 – 2025]:

Pigging

Intelligent Pigging

By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:

Metal Loss / Corrosion Detection

Crack & Leakage Detection

Geometry Measurement & Bend Detection

By End Use [Value (\$ Million) shipment analysis for 2014 – 2025]:

Oil

Gas

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

United Kingdom

Spain

Germany

France

Asia Pacific

China

India

Japan

The Rest of the World

Brazil

Some of the pipeline pigging service companies profiled in this report include T.D. Williamson, Baker Hughes, Rosen Group, NDT Global, Enduro Pipeline Services, Intertek, Applus, Lin Scan, Dacon Inspection Services, and Onstream Pipeline Inspection.

Lucintel forecasts that gas will remain the largest end use segment over the forecast period, as there are increasing government mandates and regulations for safe and secure transportation of gas.

Within this market, intelligent pigging will remain the largest service segment over the forecast period due to the provision of non-destructive examination techniques, such as magnetic flux leakage testing, to inspect for metal loss, hydrogen induced cracking, pitting, and weld anomalies.

Asia Pacific will remain the largest region, and it is also expected to witness the highest growth over the forecast period due to the presence of most oil and gas fields in remote areas, thus resulting in higher deployment of oil & gas distribution network.

Features of the Global Pipeline Pigging Services Market

Market Size Estimates: Global pipeline pigging service market size estimation in terms of value (\$M) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments.

Segmentation Analysis: Global pipeline pigging service market size by various

segments, such as service, application, and end use in terms of value.

Regional Analysis: Global pipeline pigging service market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different service, application, end use, and region for the global pipeline pigging service market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global pipeline pigging service market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global pipeline pigging service market by service (pigging and intelligent pigging), application (metal loss / corrosion detection, crack & leakage detection, and geometry measurement & bend detection), end use (oil and gas), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global pipeline pigging service market?

Q.5 What are the business risks and threats to the global pipeline pigging service market?

Q.6 What are the emerging trends in this pipeline pigging service market and the reasons behind them?

Q.7 What are some changing demands of customers in this pipeline pigging service market?

Q.8 What are the new developments in this pipeline pigging service market? Which companies are leading these developments?

Q.9 Who are the major players in this pipeline pigging service market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this pipeline pigging service market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global pipeline pigging service market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Service (Pigging and Intelligent Pigging), Application (Metal Loss / Corrosion Detection, Crack & Leakage Detection, and Geometry Measurement & Bend Detection), and End Use (Oil and Gas)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Spain, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

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