

Pipeline Integrity Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the pipeline integrity market looks promising with opportunities in both onshore and offshore pipelines. The global pipeline integrity market is expected to grow with a CAGR of 3%-5% from 2020 to 2025. The major drivers for this market are huge investment pool in the pipeline business, increased government mandate & regulations for pipeline assessment, and increased focus on the remote management of oil & gas pipeline for process optimization & automation.

A total of XX figures / charts and XX tables are provided in this more than 150 page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global pipeline integrity market report, please download the report brochure.

In this market, gas is the largest product segment of pipeline integrity, whereas onshore is the largest application. Growth in various segments of the pipeline integrity market are given below:

The study includes trends and forecast for the global pipeline integrity market by service, application, product, and region as follows:

By Service [Value (\$ Million) shipment analysis for 2014 – 2025]:

Testing Inspection Ultrasonic Magnetic Flux Caliper Monitoring Software

By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:

OnshoreOffshore

By Product [Value (\$ Million) shipment analysis for 2014 – 2025]:

OilGasRefined Products

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North AmericaUnited StatesCanada MexicoEuropeUnited
KingdomSpainGermanyFranceAsia PacificChinaIndiaJapanThe Rest of the WorldBrazil

Some of the pipeline integrity companies profiled in this report include Rosen, Baker Hughes, NDT Global, T.D. Williamson, SGS, Schneider Electric, Emerson, Applus, Altus Intervention, and Enermech.

Lucintel forecasts that gas will remain the largest product segment over the forecast period, as there is an increase in demand for safe, economical, and reliable connectivity.

Within this market, onshore will remain the largest application segment over the forecast period due to increasing demand for oil & gas and rising environmental concerns related to its transportation.

North America will remain the largest region, and it is also expected to witness the highest growth over the forecast period due to increasing demand for energy produced in the region, and recent oil & gas shale discoveries have been in remote areas from where transportation of these reserves from the harsh environment till storage locations needs more focus in the region.

Features of the Global Pipeline Integrity Market

Market Size Estimates: Global pipeline integrity market size estimation in terms of value (\$M) shipment.Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments.Segmentation Analysis: Global pipeline integrity market size by various segments, such as service, application, and product in terms of value.Regional Analysis: Global pipeline integrity market breakdown by the North America, Europe, Asia Pacific, and Rest of the World.Growth Opportunities: Analysis of growth opportunities in different service, application, product, and region for the global

pipeline integrity market. Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global pipeline integrity market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global pipeline integrity market by service (testing, inspection [ultrasonic, magnetic flux, caliper], monitoring, and software), application (onshore and offshore), product (oil, gas, and refined products), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global pipeline integrity market?

Q.5 What are the business risks and threats to the global pipeline integrity market?

Q.6 What are the emerging trends in this pipeline integrity market and the reasons behind them?

Q.7 What are some changing demands of customers in this pipeline integrity market?

Q.8 What are the new developments in this pipeline integrity market? Which companies are leading these developments?

Q.9 Who are the major players in this pipeline integrity market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this pipeline integrity market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global pipeline integrity market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Service (Testing, Inspection [Ultrasonic, Magnetic Flux, Caliper], Monitoring, and Software), Application (Onshore and Offshore), and Product (Oil, Gas, and Refined Products)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Spain, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

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