

# Phosphonate Market Report: Trends, Forecast and Competitive Analysis to 2030

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## Abstracts

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### Phosphonate Trends and Forecast

The future of the global phosphonate market looks promising with opportunities in the water treatment, pharmaceutical, textile, oil & gas, pulp & paper, and agriculture markets. The global phosphonate market is expected to reach an estimated \$1.2 billion by 2030 with a CAGR of 4.2% from 2024 to 2030. The major drivers for this market are growing awareness about hygiene and cleanliness, rising usage of this material in water treatment applications, and augmenting preference for phosphonate-based agrochemicals.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

### Phosphonate by Segment

The study includes a forecast for the global phosphonate by type, application, end use, and region.

### Phosphonate Market by Type [Shipment Analysis by Value from 2018 to 2030]:

Amino Trimethylene Phosphonic Acid

Hydroxyethylidene Diphosphonic Acid

Diethylene Triamine Penta Methylene Phosphonic Acid

Betaine-Homocysteine Methyltransferase

Others

Phosphonate Market by Application [Shipment Analysis by Value from 2018 to 2030]:

Water Cleaner

Scale Inhibitors

Bleach Stabilizer

Chelating Agents

Concrete Additives

Others

Phosphonate Market by End Use [Shipment Analysis by Value from 2018 to 2030]:

Water Treatment

Pharmaceutical

Textile

Oil & Gas

Pulp & Paper

Agriculture

Others

## Phosphonate Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

## List of Phosphonate Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies phosphonate companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the phosphonate companies profiled in this report include-

ACURO ORGANICS

Giovanni Bozzetto

Shandong Taihe Water Treatment Technologies

Aquapharm Chemical

APCHEM

Manhar Specialties

Changzhou Kewei Fine Chemicals

Lanxess

TER HELL

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### Phosphonate Market Insights

Lucintel forecasts that hydroxyethylidene diphosphonic acid will remain the largest segment over the forecast period due to its substantial usage in various industries such as in detergents industry, water treatment industry, oilfield, textile industry.

Within this market, pharmaceutical will remain the largest segment due to rising usage of phosphonate in this sector to treat bone resorption disorders, anticancer targets, and other therapeutic applications.

APAC is expected to witness the highest growth over the forecast period due to existence of key phosphonates manufacturers in the region.

### Features of the Global Phosphonate Market

Market Size Estimates: Phosphonate market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Phosphonate market size by type, application, end use, and region in terms of value (\$B).

Regional Analysis: Phosphonate market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different types, applications, end uses, and regions for the phosphonate market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the phosphonate market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

### FAQ

Q1. What is the phosphonate market size?

Answer: The global phosphonate market is expected to reach an estimated \$1.2 billion by 2030.

Q2. What is the growth forecast for phosphonate market?

Answer: The global phosphonate market is expected to grow with a CAGR of 4.2% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the phosphonate market?

Answer: The major drivers for this market are growing awareness about hygiene and cleanliness, rising usage of this material in water treatment applications, and augmenting preference for phosphonate-based agrochemicals.

Q4. What are the major segments for phosphonate market?

Answer: The future of the phosphonate market looks promising with opportunities in the water treatment, pharmaceutical, textile, oil & gas, pulp & paper, and agriculture markets.

Q5. Who are the key phosphonate market companies?

Answer: Some of the key phosphonate companies are as follows:

ACURO ORGANICS

Giovanni Bozzetto

Shandong Taihe Water Treatment Technologies

Aquapharm Chemical

APCHEM

Manhar Specialties

Changzhou Kewei Fine Chemicals

Lanxess

TER HELL

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Q6. Which phosphonate market segment will be the largest in future?

Answer: Lucintel forecasts that hydroxyethylidene diphosphonic acid will remain the largest segment over the forecast period due to its substantial usage in various industries such as in detergents industry, water treatment industry, oilfield, textile industry.

Q7. In phosphonate market, which region is expected to be the largest in next 5 years?

Answer: APAC is expected to witness the highest growth over the forecast period due to existence of key phosphonates manufacturers in the region.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the phosphonate market by type (amino trimethylene phosphonic acid, hydroxyethylidene diphosphonic acid, diethylene triamine penta methylene phosphonic acid, betaine-homocysteine methyltransferase, and others), application (water cleaner, scale inhibitors, bleach stabilizer, chelating agents, concrete additives, and others), end use (water treatment, pharmaceutical, textile, oil & gas, pulp & paper, agriculture, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges

and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Phosphonate Market, Phosphonate Market Size, Phosphonate Market Growth, Phosphonate Market Analysis, Phosphonate Market Report, Phosphonate Market Share, Phosphonate Market Trends, Phosphonate Market Forecast, Phosphonate Companies, write Lucintel analyst at email: [helpdesk@lucintel.com](mailto:helpdesk@lucintel.com). We will be glad to get back to you soon.

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7.7: Changzhou Kewei Fine Chemicals

7.8: Lanxess

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