

# Pharmaceutical Fillers Market: Trends, Opportunities and Competitive Analysis [2023-2028]

<https://marketpublishers.com/r/P42581F20FB0EN.html>

Date: January 2024

Pages: 200

Price: US\$ 4,850.00 (Single User License)

ID: P42581F20FB0EN

## Abstracts

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The future of fillers looks promising with opportunities in tablets, capsules, ointment, and other pharmaceutical market. The fillers in the global pharmaceuticals market is expected to reach an estimated \$2.6 billion by 2028 with a CAGR of 6.1% from 2023 to 2028. The major drivers for this market are increasing government spending on healthcare, disease prevalence, along with growing demand for generic medicines.

An emerging trend that has a direct impact on the dynamics of fillers in the pharmaceutical industry includes the increasing use of lactose in nanotechnology based drug formulation.

A total of 133 figures / charts and 128 tables are provided in this 200 -page report to help in your business decisions. Sample figures with some insights are shown below.

The study includes the fillers in the pharmaceutical market size and forecast for fillers in the pharmaceutical market through 2028, segmented by application, filler type, and region as follows:

Pharmaceutical Fillers Market by Application [Volume (kt) and \$M shipment analysis for 2017 – 2028]:

Tablets

Direct Compression

Wet Granulation

Dry Granulation

Capsules

Others

Pharmaceutical Fillers Market by Filler Type [Volume (kt) and \$M shipment analysis for 2017 – 2028]:

Lactose

Sucrose

Mannitol

Dextrose

Sorbitol

Starch

Cellulose

Calcium Phosphate

Calcium Carbonate

Talc

Others

Pharmaceutical Fillers Market by Region [Volume (Kilotons) and \$M shipment analysis for 2017 – 2028]:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Asia Pacific

China

India

Japan

The Rest of the World

Some of the fillers companies for the pharmaceutical market profiled in this report include DFE Pharma, Merck Group, Rayonier Advanced Materials, Meggle Group, Lactose India Limited, Imerys, Omya, Mineral Technologies, and Cargill Sorbitol and others.

Lucintel forecasts that lactose will remain the largest segment over the forecast period due to its high compatibility with active pharmaceutical ingredients (APIs) and increasing demand for antacid tablets.

Within the filler in pharmaceutical market, fillers for tablets will remain the largest application and it is also expected to witness the highest growth over the forecast period

supported by increasing healthcare expenditure and higher incidence of chronic diseases.

North America will remain the largest region due to higher healthcare expenditure, advanced healthcare facilities, and aging population. Asia Pacific is expected to witness the highest growth over the forecast period due to the increasing government spending on healthcare infrastructure and increasing penetration of health insurance policies.

Some of the features of this report:

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Market size estimates: Fillers in the pharmaceutical market size estimation in terms of value (\$M) and volume (KT) shipment.

Trend and forecast analysis: Market trend (2017-2022) and forecast (2023-2028) by end use and use industry.

Segmentation analysis: Fillers in the pharmaceutical market size by application, and filler type in terms of value and volume shipment.

Regional analysis: Fillers in the pharmaceutical market breakdown by key regions such as North America, Europe, and Asia & Rest of World.

Growth opportunities: Analysis on growth opportunities in different applications and regions of fillers in the pharmaceutical market.

Strategic analysis: This includes M&A, new product development, and competitive landscape of fillers in the pharmaceutical market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions:

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Q.1 What are some of the most promising potential, high-growth opportunities for fillers

in the pharmaceutical market by filler type (lactose, sucrose, mannitol, dextrose, sorbitol, starch, cellulose, calcium phosphate, talc, calcium carbonate, and others), application (tablet, capsule, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of fillers in the pharmaceutical market?

Q.5 What are the business risks and threats to fillers in the pharmaceutical market?

Q.6 What are emerging trends for fillers in the pharmaceutical market and the reasons behind them?

Q.7 What are some changing demands of customers for fillers in the pharmaceutical market?

Q.8 What are the new developments for fillers in the pharmaceutical market? Which companies are leading these developments?

Q.9 Who are the major players for fillers in the pharmaceutical market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes for fillers in the pharmaceutical area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place in the last 5 years for fillers in the pharmaceutical market?

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